| n | COLLECT | FOR RECORDS DISPOSITION | ı | LEAVE BLANK (NARA us | se only) | | |
|---|--|------------------------------------|--|----------------------|--|---------------------------------------|--|
| REQUEST FOR RECORDS DISPOSITION AUTHORITY (See instructions below) | | | | | JOB NUMBER 11-441-09-12 | | |
| TO NATIONAL ARCHIVES and RECORDS ADMINISTRATION (NARA) WASHINGTON, DC 20408 | | | |) | DATE RECEIVED 6/1/2009 | | |
| 1 FROM (Agency or establishment) | | | | 1 | NOTIFICATION TO AGENCY | | |
| U.S. Department of Education | | | | | | | |
| 2 MAJOR SUBDIVISION Office of Management | | | | | In accordance with the provisions of 44 U S C 3303a the disposition request, including amendments, is approved except for items that may be marked | | |
| 3 MINOR SUBDIVISION | | | | | "disposition not approved" or "withdrawn" | | |
| Regulatory Information Management Services | | | | | | | |
| 4 NAME OF PERSON WITH WHOM TO CONFER 5 TELEPHONE | | | | | DATE ARCHIVIST OF THE U | NITED STATES | |
| Sherry D Smith (202) 401-0902 | | | | | like 10 Leuke | | |
| | | | | | | | |
| 6 AGENCY CERTIFICATION | | | | | | | |
| I hereby certify that I am authorized to act for this agency in matters pertaining to the disposition of its records and that | | | | | | | |
| | • | posed for disposal on the attached | | | not now needed for the business of the | | |
| agency or will not be needed after the retention periods specified, and that written concurrence from the General | | | | | | | |
| Accounting Office, under the provisions of Title 8 of the GAO Manual for Guidai | | | | | | | |
| | ⊠ is no | t required, | ied, or | | has been requested | | |
| DATE | | SIGNATURE OF AGENCY REPRESE | NTATIVE | | TITLE | | |
| 5/27/2009 | | | Director, Records Management & Privacy Division/ Departmental Records Officer | | | | |
| | | | | | 0.000.00 | 10 1071011 | |
| 7 ITEM NO | 8 DESCRIPTION OF ITEM AND PROPOSED DISPOSITION | | DISPOSITION | | 9 GRS OR SUPERSEDED JOB CITATION | 10 ACTION TAKEN (NARA USE ONLY) | |
| 1 | ED 256 Construction Grants and Related Files | | | | C-12-75-1, Item 30a D/RDS, Part 10, Item 12a) | | |
| | | | | | ŕ | | |
| | | | | N | C-12-75-1, Item 30b | | |
| | | | | (E | D/RDS, Part 10, Item 12b) | | |
| | | | | N | C-12-75-1, Item 19a | | |
| | | | | | D/RDS, Part 10, Item 2a) | | |
| | | | | | C-12-75-1, Item 19b | | |
| | | | | (⊨ | D/RDS, Part 10, Item 2b) | | |
| | | | | | C-12-75-1, Item 19c D/RDS, Part 10, Item 2c) | | |
| | | | | ι- | .b/(100, 1 art 10, nem 20) | | |
| | | | | N | C-12-75-1, Item 22 | | |
| | | | | (E | D/RDS, Part 10, Item 4) | | |
| | | | | | C-12-75-1, Item 24c | | |
| | | | | (E | D/RDS, Part 10, item 6c) | | |
| | | | | | | | |
| 1 | | | | | | | |

ED Records Schedule ACS Tracking Number: OM: 6-106:G72

SCHEDULE LOCATOR NO.: 256

DRAFT DATE: 9/4/2009

TITLE: Construction Grants and Related Files

PRINCIPLE OFFICE: Department-wide

NARA DISPOSITION AUTHORITY:

DESCRIPTION:

This schedule documents the various records created from the administration and management of construction grants throughout their lifecycle.

DISPOSITION INSTRUCTIONS:

a. Construction Grants and Related Records

Construction grants are awarded to local educational agencies (LEAs) or Institutions of Higher Education (IHEs) for construction, renovation, and operation of facilities. Because these projects are funded with Federal monies, they must be used for educational purposes

1. Construction grants related to IHEs

Records include applications, award data, budget, correspondence and other related records. Also included is the certification that the IHE has the right to construct, maintain, and will continue to operate, facilities constructed with Federal monies.

TEMPORARY

Retain in grant file until the facility is no longer used for educational purposes. Destroy/delete 5 years after the facility is no longer needed for educational purposes

2 Construction grants related to LEAs

Records include applications, award data, budget, correspondence and other related records. Also included in this file is the assurance that the LEA has the right to construct, maintain, and will continue to operate, facilities constructed with Federal monies

TEMPORARY

Retain in grant file until the facility is no longer used for educational purposes Destroy/delete 5 years after the facility is no longer needed for educational purposes

ED Records Schedule ACS Tracking Number: OM: 6-106:G72

a. Impact Aid System master data files

The Impact Aid System (IAS) is used by OESE to electronically manage the Impact Aid program The system supports the application process and eligibility determinations, calculates payments, and generates financial transactions for payments made to local education agencies (LEA). System data includes payment information, information about LEAs and aggregated data about number of students educated by an LEA associated with federal properties

TEMPORARY

Retain in grant file until the facility is no longer used for educational purposes Destroy/delete 5 years after the facility is no longer needed for educational purposes

b. Certification of Federal Property Ownership and Related Correspondence

These certifications establish or verify eligibility of institutions for Federal grant or loan programs.

1. Property file (including correspondence)

TEMPORARY

Destroy/delete 3 years after completion of last project relating to property.

2 Real estate inventory

TEMPORARY

Destroy/delete when obsolete or superseded

3 Correspondence not affecting Federal status

TEMPORARY

Purge from property folder annually and destroy/delete.

Duplicate Copies Maintained for Reference Purposes and That Do Not Serve as the Record Copy von record

TEMPORARY

Destroy/delete no later than one year after grant closure.

IMPLEMENTATION GUIDANCE:

ED Records Schedule

ACS Tracking Number: OM: 6-106:G72

ARRANGEMENT/ANNUAL ACCUMULATION:

PREVIOUS DISPOSITION AUTHORITY:

ED 256 a 1 Construction grants related to IHEs supersedes NC-12-75-1, Item 30a (ED/RDS-Part-7; Item-1a-and Part 10, Item 12a)

ED 256 a 2 Construction grants related to LEAs supersedes: NC-12-75-1, Item 30b (ED/RDS Part 7; Item 12b)

ED 256 b 1 <u>Property file (including correspondence)</u> supersedes. NC-12-75-1, Item 19a (ED/RDS Part 10, Item 2a)

ED 256 b 2 Real estate inventory supersedes NC-12-75-1. Item 19b (ED/RDS Part 10, Item 2b)

ED 256 b 3 Correspondence not affecting Federal status supersedes: NC-12-75-1, Item 19c (ED/RDS Part 10, Item 2c)

ED 256 c. <u>Duplicate Copies Maintained for Reference Purposes and That Do Not Serve as the Record Copy</u> supersedes.

NC-12-75-1, Item 22 (ED/RDS Part 10, Item 4) NC-12-75-1, Item 24c (ED/RDS Part 10, Item 6c)

SPECIFIC LEGAL REQUIREMENTS:

Elementary and Secondary Education Act of 1965, as amended McKinney-Vento Homeless Assistance Act, Title VII, Subtitle B American Recovery and Reinvestment Act of 2009

SPECIFIC RESTRICTIONS:

LINE OF BUSINESS: Grants