

Purpose

NARA's Electronic Records Archives (ERA 2.0) is a web-based application that provides Federal agency personnel with the tools to perform essential records management activities, such as scheduling records and transferring permanent records to NARA.

This document provides guidance on how to access the ERA 2.0 system via Login.gov. It also provides guidance for signing into the system once Login.gov access has been obtained. The focus of this job aid is to ensure that you meet the Login.gov account pre-requisite for ERA 2.0 system access.

Who Should Use This Job Aid?

This is intended for **federal agency ERA 2.0 users** with the following roles:

- Records Scheduler
- Certifying Official
- Transferring Official
- Approval Official



Users require an ERA 2.0 account and a <u>Login.gov</u> account to access ERA 2.0.

To request a new ERA 2.0 account or account modifications, submit an *ERA Account Request* at https://www.archives.gov/forms/era/index.html

Your Login.gov account will need to use the same government email address associated with your ERA 2.0 account to access the system.

PIV/CAC: A *Login.gov* account is a pre-requisite for access to ERA 2.0 and unless an exception has been granted, users will be required to log in with their PIV/CAC card. If you are unable to log in using a PIV/CAC card, please contact the ERA Help Desk to request the implementation of alternate authentication for your ERA 2.0 account.

Email: ERAhelp@nara.gov Phone: 877-ERA-9594 [877-372-9594]

Instructions for System Access & Login

Details and steps for getting access and logging into ERA 2.0 via *Login.gov* have been divided into the following:

- Section 1: Obtain or Update a *Login.gov* Account (One-time action)
- Section 2: Log into ERA 2.0

Section 1: Obtain or Update Login.gov Account (One-time Action)

- Visit Login.gov at https://login.gov/
- 2. Navigate to "Sign in with Login.gov" and then select:

Sign in with ULOGIN.GOV

3. Skip to step 4 if you do not have an existing Login.gov account.

If you have an existing *Login.gov* **account**—not including a *separate* personal account—follow the prompts on the "Sign in" tab. Sign in with your government employee ID (PIV/CAC) or other authentication method.

The goal is to review the email address currently associated with your existing Login.gov account, to confirm whether or not it is an email other than the government email address associated with your ERA 2.0 account, so that you can take steps to add the correct address to your Login.gov account, if needed.

★ Important Reminder:

The government email address associated with your *Login.gov* account must be the same one associated with your ERA 2.0 account. Otherwise, you will *not* be able to log in to ERA 2.0.

a. If you have not yet tried to use Login.gov to access ERA 2.0, sign into Login.gov directly via Section 1: Steps 1-3 to arrive at the page for Your account: https://secure.login.gov/account

Scroll down until you see *Email preferences*. If the correct government email address is not listed, select **+ Add new email** and follow the prompts to add a new email address.

+ Add new email

Next, when you first authenticate into ERA 2.0 via *Login.gov*, make sure that you choose the newly added, correct email address for use with ERA 2.0

b. If you have already tried to log in to ERA 2.0 using Login.gov and your attempt was not successful, sign directly into Login.gov to access Your account page at https://secure.login.gov/account

Next, scroll down and then select the *Your connected accounts* option from the side navigation menu on the left.



Locate NARA ERA 2.0 in the list of connected accounts and check to confirm that the correct email address is listed. If it is *not* your government email address as previously noted in this job aid, select the "Change" link. You will be prompted to select or add an email address. Select or add the correct government email per prior instructions and then choose the "Select email" button to save your changes.

4. If you do not have an existing Login.gov account, create a new account using your government email address. Follow the Login.gov prompts to set up an authentication method.

If you create a new account this way and use your PIV/CAC for authentication, you can skip to Section 2: Log into ERA 2.0.

★ Important Reminder:

The government email address associated with your *Login.gov* account must be the same one associated with your ERA 2.0 account. Otherwise, you will *not* be able to log in to ERA 2.0.

Login.gov Authentication and ERA 2.0: An authentication method is required to log into ERA 2.0. Users who have PIV/CAC credentials should use the "Federal employee ID" method of authentication in *Login.gov*.

- A. From *Your account* page [https://secure.login.gov/account] select "Add your government employee ID" from the *Your authentication methods* section via the side navigation menu on the left.
- B. Once you have selected "Add your government employee ID," follow the instructions on the page to link your PIV/CAC to your *Login.gov* account. You will be asked to insert your PIV/CAC into your card reader and give the PIV/CAC a nickname to identify it.
- C. Once those steps are done, the nickname given should then appear in *Your account* under *Federal employee ID*—scroll down to view.

Federal employee ID	
Nickname	Manage

If you do not have a PIV/CAC: In addition to your password, *Login.gov* requires that you set up at least one authentication method to keep your account secure. If you do not have a PIV/CAC, visit the following site to select an authentication method most appropriate for your use: https://login.gov/help/get-started/authentication-methods/

(We recommend the use of an authentication application as an alternative method.)

For additional details on *Login.gov* account creation, visit: https://login.gov/create-an-account/ or https://login.gov/help/get-started/create-your-account/

For other issues regarding ERA 2.0 itself, visit: https://www.archives.gov/era

Section 2: Log into ERA 2.0

⚠ The following presumes that you already have a Login.gov account (see Section 1) and also have an ERA 2.0 user account registered.

To request a new ERA 2.0 account or account modifications, submit an *ERA Account Request* at https://www.archives.gov/forms/era/index.html

★ Important Reminder:

The government email address associated with your *Login.gov* account must be the same one associated with your ERA 2.0 account. Otherwise, you will *not* be able to log in to ERA 2.0.

Users access ERA 2.0 via the web. Recommended browsers to use for accessing the system are Google Chrome or Microsoft Edge.

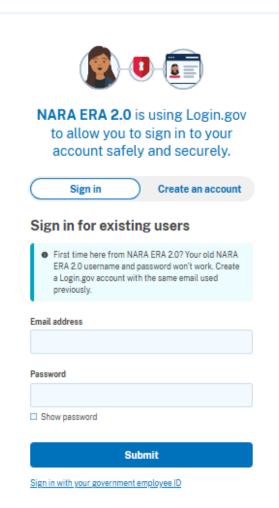
 Visit the ERA 2.0 external login page: https://upload.era.archives.gov/webapps-dpe/#

Note: You will be redirected to the following *Login.gov* page: https://secure.login.gov/

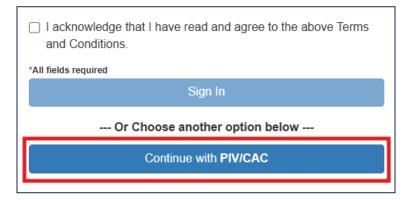
2. Select a **Sign in method** from the available options, shown in the image below; choose **Sign in with your government employee ID** *if an ERA* 2.0 PIV/CAC exception has **not** been granted.

If you are signing in with your government employee ID, follow the prompts after selecting "insert PIV/CAC" and select the appropriate certificate, then choose "OK" on the *Select a* certificate dialog box for certificate authentication.

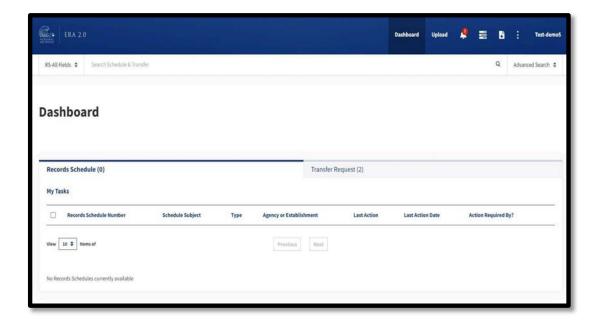
Exception: If an exception has been granted, sign in using your Email address and Password. Follow the steps using the authentication method that you selected during account set-up.



3. Select Continue with PIV/CAC only if the ERA 2.0 login screen displays, i.e., in case you are not automatically redirected to the ERA 2.0 system's Dashboard. Otherwise, you may skip to Step 4.



4. Confirm that your ERA 2.0 Dashboard is visible after going through the preceding steps of this Section, as applicable. If the Dashboard is not visible, you may need to consult with your local ERA 2.0 Account Manager or contact the ERA Help Desk at ERAhelp@nara.gov or 877-ERA-9594 [877-372-9594] for further assistance.



5. When you are ready to log out of your ERA 2.0 account, it is always recommended to select your username in the upper right corner and then select "Sign Out" before closing the ERA 2.0 system window.