Managing Government Records Directive: A Grand Challenge for Industry

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Chief Information Officer: Mike Wash

National Archives and Records Administration

Industry Day

September 10, 2013

Agenda

- Welcome: Mike Wash, CIO, NARA
- Goals and Context: Meg Phillips, External Affairs, NARA
- Panel 1: The CIO's Perspective

  BREAK

- Panel 2: Making it Work in Large and Small Agencies
- Call to Action: RFI
- Q & A

Goals and Context

The Managing Government Records Directive
and
Automated Solutions for
Electronic Records Management

Context

Managing Government Records Directive

Open Data Policy

Records Management Self Assessment

Directive Goal A3

A3   *Investigate and stimulate applied research in automated technologies to reduce the burden of records management responsibilities*

A3.1   NARA, the Federal Chief Information Officers Council and the Federal Records Council will work with private industry and other stakeholders to produce economically viable automated records management solutions.

By December 31 , 2013, NARA will produce a comprehensive plan in collaboration with its stakeholders to describe suitable approaches for the automated management of email, social media, and other types of digital record content, including advanced search techniques. The plan will detail expected outcomes and outline potential associated risks.

A3.2   A3.2 By December 31 , 2014, the Federal Chief Information Officers Council, and the Federal Records Council, working with NARA, will obtain external involvement for the development of open source records management solutions

NARA's Strategy for Goal A3

- Identify solutions and services that can automate electronic records management tasks

- Share information across RM community

- Identify gaps, needs, requirements

- Engage industry, open source community to help fill gaps

NARA's Position

Assumptions

- There are many acceptable ways of managing electronic records
- Automation can improve consistency of outcomes and reduce the burden of RM on end users
- Promising tools exist already
- We all benefit from sharing information about what works well and what we still need

NARA's Position

Assertions

- NARA actively supports the automation of RM tasks
- NARA will work with agencies that want to automate and innovate
- NARA will not require the use of automation
- NARA will not mandate use of a particular tool

NARA's Vision: Long Term

- Define standardized packages for records and metadata

- Develop interoperable modules and systems that can easily share records metadata

- Deploy lower cost, more scalable records systems from records creation to archiving, requiring less human intervention at risky transition points

Goal

- Help all agencies meet the 2016 and 2019 goals of the Managing Government Records Directive

- Lay groundwork for more progress in the future

- This event is the beginning, not the end…

Panel 1: The CIO's Perspective

Michael Wash, CIO of the National Archives and Records Administration (Moderator)

Bernard Mazer, CIO, Department of Interior

Robert Carey, Deputy CIO, Department of Defense

Panel 2: Making it Work in Large and Small Agencies

Donald Rosen
Director, Policy Analysis and Enforcement,
Office of the Chief Records Officer, NARA (Moderator)

Mark Peasley
Deputy Director of Administration, Office of the CIO,
Department of Homeland Security

Deborah Armentrout
Records Officer, Nuclear Regulatory Commission

Paul Fontaine
Information Management Technical Lead,
Federal Aviation Administration

Call to Action: You can Help!

RFI for solutions and services – watch FedBizOpps and follow the instructions

Long term ideas and suggestions: send to PRMD@nara.gov with subject line "A3.1 Vision"

Q and A

What do we need to clarify?

What else do you need to know to respond?

How can we help lower the barriers to adoption of automated solutions in agencies?

Contact Information

Automated Records Management Web Site
http://www.archives.gov/records-mgmt/prmd/automated-erm.html

Records Express blog
http://blogs.archives.gov/records-express/

General questions
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Office of the Chief Records Officer
National Archives and Records Administration

Thank you!

We look forward to working together to
help agencies implement the
Managing Government Records Directive