### Schedule Number: N1-095-10-004

Some items in this schedule are either obsolete or have been superseded by new NARA approved records schedules. This information is accurate as of: 10/25/2023

### **ACTIVE ITEMS**

These items, unless subsequently superseded, may be used by the agency to disposition records. It is the responsibility of the user to verify the items are still active.

All items except those listed below are active.

NOTE: Some handwritten crossthroughs are incorrect. The correct new schedules items are listed below.

### SUPERSEDED AND OBSOLETE ITEMS

The remaining items on this schedule may no longer be used to disposition records. They are superseded, obsolete, filing instructions, non-records, or were lined off and not approved at the time of scheduling. References to more recent schedules are provided below as a courtesy. Some items listed here may have been previously annotated on the schedule itself.

N1-095-10-004/1 superseded by DAA-0095-2018-0001-0001 N1-095-10-004/3 superseded by DAA-0095-2018-0005-0001 N1-095-10-004/5 superseded by DAA-0095-2018-0005-0001 N1-095-10-004/7 superseded by DAA-0095-2018-0005-0001 N1-095-10-004/13 superseded by DAA-0095-2018-0071-0002 N1-095-10-004/14 superseded by DAA-0095-2018-0071-0002 N1-095-10-004/15 superseded by DAA-0095-2018-0071-0001 N1-095-10-004/16 superseded by DAA-0095-2018-0071-0001 N1-095-10-004/21 superseded by DAA-0095-2018-0073-0001 N1-095-10-004/21 superseded by DAA-0095-2018-0073-0001 N1-095-10-004/40 superseded by DAA-0095-2018-0080-0001

# NOTICE - SOME ITEMS SUPERSEDED OR OBSOLETE

N1-095-10-004/43 superseded by DAA-0095-2018-0081-0001 N1-095-10-004/44 superseded by DAA-0095-2018-0081-0002 N1-095-10-004/45 superseded by DAA-0095-2018-0081-0002 N1-095-10-004/46 superseded by DAA-0095-2018-0081-0001 N1-095-10-004/48 superseded by DAA-0095-2018-0081-0001 N1-095-10-004/49 superseded by DAA-0095-2018-0081-0001 N1-095-10-004/51 superseded by DAA-0095-2018-0081-0001 N1-095-10-004/52 superseded by DAA-0095-2018-0081-0001 N1-095-10-004/53 superseded by DAA-0095-2018-0081-0001 N1-095-10-004/54 superseded by DAA-0095-2018-0081-0001 N1-095-10-004/79 superseded by DAA-0095-2018-0087-0001 N1-095-10-004/80 superseded by DAA-0095-2018-0087-0001 N1-095-10-004/104 superseded by DAA-0095-2018-0090-0001 N1-095-10-004/106 superseded by DAA-0095-2018-0090-0001 N1-095-10-004/107 superseded by DAA-0095-2018-0090-0001 N1-095-10-004/108 superseded by DAA-0095-2018-0090-0001 N1-095-10-004/109 superseded by DAA-0095-2018-0090-0001 N1-095-10-004/110 superseded by DAA-0095-2018-0090-0001 N1-095-10-004/111 superseded by DAA-0095-2018-0090-0001 N1-095-10-004/112 superseded by DAA-0095-2018-0090-0001 N1-095-10-004/113 superseded by DAA-0095-2018-0090-0001 N1-095-10-004/115 superseded by DAA-0095-2018-0090-0001 N1-095-10-004/116 superseded by DAA-0095-2018-0090-0001 N1-095-10-004/117 superseded by DAA-0095-2018-0090-0001 N1-095-10-004/118 superseded by DAA-0095-2018-0090-0001 N1-095-10-004/120 superseded by DAA-0095-2018-0090-0001 N1-095-10-004/121 superseded by DAA-0095-2018-0091-0001

N1-095-10-004/122 superseded by DAA-0095-2018-0091-0002 N1-095-10-004/123 superseded by DAA-0095-2018-0091-0002 N1-095-10-004/124 superseded by DAA-0095-2018-0091-0001 N1-095-10-004/125 superseded by DAA-0095-2018-0091-0001 N1-095-10-004/126 superseded by DAA-0095-2018-0091-0001 N1-095-10-004/127 superseded by DAA-0095-2018-0091-0001 N1-095-10-004/139 superseded by DAA-0095-2017-0001-0002 N1-095-10-004/140 superseded by DAA-0095-2017-0001-0002 N1-095-10-004/141 superseded by DAA-0095-2017-0001-0002 N1-095-10-004/142 superseded by DAA-0095-2017-0001-0002 N1-095-10-004/143 superseded by DAA-0095-2017-0001-0002 N1-095-10-004/144 superseded by DAA-0095-2017-0001-0002 N1-095-10-004/145 superseded by DAA-0095-2017-0001-0002 N1-095-10-004/146 superseded by DAA-0095-2017-0001-0002 N1-095-10-004/147 superseded by DAA-0095-2018-0029-0001 N1-095-10-004/148 superseded by DAA-0095-2018-0029-0001 N1-095-10-004/151 superseded by DAA-0095-2018-0030-0002 N1-095-10-004/152 superseded by DAA-0095-2018-0030-0002 N1-095-10-004/154 superseded by DAA-0095-2018-0031-0001 N1-095-10-004/155 superseded by DAA-0095-2018-0031-0001 N1-095-10-004/158 superseded by DAA-0095-2018-0033-0001 N1-095-10-004/159 superseded by DAA-0095-2018-0033-0001 N1-095-10-004/161 superseded by DAA-0095-2018-0038-0001 N1-095-10-004/162 superseded by DAA-0095-2018-0038-0001 N1-095-10-004/163 superseded by DAA-0095-2018-0038-0001 N1-095-10-004/166 superseded by DAA-0095-2018-0040-0001 N1-095-10-004/167 superseded by DAA-0095-2018-0040-0001

N1-095-10-004/176 superseded by DAA-0095-2018-0042-0001 N1-095-10-004/177 superseded by DAA-0095-2018-0042-0001 N1-095-10-004/178 superseded by DAA-0095-2018-0042-0001 N1-095-10-004/180 superseded by DAA-0095-2018-0043-0001 N1-095-10-004/181 superseded by DAA-0095-2018-0043-0002 N1-095-10-004/182 superseded by DAA-0095-2018-0043-0001 N1-095-10-004/183 superseded by DAA-0095-2018-0043-0001 N1-095-10-004/184 superseded by DAA-0095-2018-0043-0001 N1-095-10-004/185 superseded by DAA-0095-2018-0043-0001 N1-095-10-004/186 superseded by DAA-0095-2018-0043-0001 N1-095-10-004/187 superseded by DAA-0095-2018-0043-0002 N1-095-10-004/188 superseded by DAA-0095-2018-0045-0001 N1-095-10-004/189 superseded by DAA-0095-2018-0045-0001 N1-095-10-004/190 superseded by DAA-0095-2018-0045-0001 N1-095-10-004/192 superseded by DAA-0095-2018-0045-0001 N1-095-10-004/193 superseded by DAA-0095-2018-0045-0001 N1-095-10-004/194 superseded by DAA-0095-2018-0045-0001 N1-095-10-004/195 superseded by DAA-0095-2018-0047-0001 N1-095-10-004/196 superseded by DAA-0095-2018-0047-0001 N1-095-10-004/197 superseded by DAA-0095-2018-0047-0001 N1-095-10-004/198 superseded by DAA-0095-2018-0047-0001 N1-095-10-004/199 superseded by DAA-0095-2018-0047-0001 N1-095-10-004/200 superseded by DAA-0095-2018-0049-0001 N1-095-10-004/201 superseded by DAA-0095-2018-0049-0001 N1-095-10-004/206 superseded by DAA-0095-2018-0052-0001 N1-095-10-004/207 superseded by DAA-0095-2018-0052-0001 N1-095-10-004/208 superseded by DAA-0095-2018-0052-0001

N1-095-10-004/209 superseded by DAA-0095-2018-0052-0001 N1-095-10-004/210 superseded by DAA-0095-2018-0052-0001 N1-095-10-004/211 superseded by DAA-0095-2018-0052-0001 N1-095-10-004/212 superseded by DAA-0095-2018-0052-0001 N1-095-10-004/213 superseded by DAA-0095-2018-0052-0001 N1-095-10-004/214 superseded by DAA-0095-2018-0052-0001 N1-095-10-004/215 superseded by DAA-0095-2018-0052-0001 N1-095-10-004/220 superseded by DAA-0095-2018-0054-0001 N1-095-10-004/221 superseded by DAA-0095-2018-0054-0001 N1-095-10-004/222 superseded by DAA-0095-2018-0054-0001 N1-095-10-004/223 superseded by DAA-0095-2018-0054-0001 N1-095-10-004/224 superseded by DAA-0095-2018-0054-0001 N1-095-10-004/225 superseded by DAA-0095-2018-0054-0001 N1-095-10-004/227 superseded by DAA-0095-2018-0055-0001 N1-095-10-004/228 superseded by DAA-0095-2018-0055-0001 N1-095-10-004/229 superseded by DAA-0095-2018-0055-0001 N1-095-10-004/230 superseded by DAA-0095-2018-0055-0001 N1-095-10-004/231 superseded by DAA-0095-2018-0055-0001 N1-095-10-004/232 superseded by DAA-0095-2018-0056-0001 N1-095-10-004/236 superseded by DAA-0095-2018-0058-0001 N1-095-10-004/237 superseded by DAA-0095-2018-0058-0001 N1-095-10-004/248 superseded by DAA-0095-2018-0059-0001 N1-095-10-004/249 superseded by DAA-0095-2018-0059-0001 N1-095-10-004/251 superseded by DAA-0095-2018-0060-0001 N1-095-10-004/252 superseded by DAA-0095-2018-0060-0001 N1-095-10-004/253 superseded by DAA-0095-2018-0060-0001 N1-095-10-004/254 superseded by DAA-0095-2018-0060-0001

N1-095-10-004/255 superseded by DAA-0095-2018-0060-0001 N1-095-10-004/256 superseded by DAA-0095-2018-0060-0001 N1-095-10-004/257 superseded by DAA-0095-2018-0060-0001 N1-095-10-004/260 superseded by DAA-0095-2018-0061-0001 N1-095-10-004/261 superseded by DAA-0095-2018-0062-0001 N1-095-10-004/262 superseded by DAA-0095-2018-0062-0001 N1-095-10-004/263 superseded by DAA-0095-2018-0062-0001 N1-095-10-004/264 superseded by DAA-0095-2018-0062-0001 N1-095-10-004/268 superseded by DAA-0095-2018-0065-0001 N1-095-10-004/269 superseded by DAA-0095-2018-0065-0001 N1-095-10-004/270 superseded by DAA-0095-2018-0065-0001 N1-095-10-004/271 superseded by DAA-0095-2018-0007-0001 N1-095-10-004/272 superseded by DAA-0095-2018-0007-0001 N1-095-10-004/273 superseded by DAA-0095-2018-0007-0001 N1-095-10-004/276 superseded by DAA-0095-2018-0008-0001 N1-095-10-004/277 superseded by DAA-0095-2018-0008-0001 N1-095-10-004/281 superseded by DAA-0095-2018-0009-0001 N1-095-10-004/282 superseded by DAA-0095-2018-0009-0001 N1-095-10-004/283 superseded by DAA-0095-2018-0009-0001 N1-095-10-004/284 superseded by DAA-0095-2018-0010-0001 N1-095-10-004/285 superseded by DAA-0095-2018-0010-0001 N1-095-10-004/286 superseded by DAA-0095-2018-0011-0001 N1-095-10-004/287 superseded by DAA-0095-2018-0011-0001 N1-095-10-004/288 superseded by DAA-0095-2018-0012-0001 N1-095-10-004/289 superseded by DAA-0095-2018-0012-0001 N1-095-10-004/290 superseded by DAA-0095-2018-0012-0001 N1-095-10-004/292 superseded by DAA-0095-2018-0012-0001

N1-095-10-004/294 superseded by DAA-0095-2018-0012-0001

N1-095-10-004/311 superseded by DAA-0095-2018-0013-0001

REQUEST	FOR RECORDS DISPOSITION AUTHORITY	JOB NUMBER N1-95-10-4			
To: NATIO	NAL ARCHIVES & RECORDS ADMINISTRATION	Date received			
NWM	IL, ROOM 2100	8/9/10			
	ADELPHI ROAD COLLEGE PARK, MD 20740-6001	0/1//0			
	cy or establishment) /Forest Service	NOTIFICATION TO AGENCY			
<ol> <li>MAJOR SUE</li> <li>3. MINOR SUB</li> </ol>		In accordance with the provisions of 44 U.S.C. 3303a, the disposition request, including amendments, is approved except for items that may be marked "disposition not approved" or "withdrawn" in column 10.			
4. NAME OF PER Monica McG	RSON WITH WHOM TO CONFER 6. TELEPHONE NUMBER (202) 205-0442				
I hereby ce records pro after the re	CERTIFICATION rtify that I am authorized to act for this agency in matters per posed for disposal on the attached <u>47</u> page(s) are not needed nor tention periods specified; and that written concurrence from the tention Manual for Guidance of Federal Agencies, is not required is attached; or SIGNATURE OF AGENCY REPRESENTATIVE	w for the business for this agency or will not be needed			
08/04/2010	Monica R. Mcgee	Forest Service Records Officer			
7. ITEM NO.	8. DESCRIPTION OF ITEM AND PROPOSED DISPOSITION	9. GRS OR SUPERSEDED JOB CITATION (NARA USE ONLY)			
	U.S. Department of Agriculture Forest Service Record Group 95				
	See attached. Note: As electronic records management of the unstructured data is implemented within the USDA/Forest Service, the agency agrees to maintain electronic versions of the records listed on the attached schedule according to 36 C.F.R. 1236 for their entire life cycle. USDA/FS also agrees to transfer the records to the National Archives in accordance with applicable NARA standards in place at the time of transfer. Additionally, pre-accessionin of the records is authorized by mutual agreement between USDA/FS and NARA.	e			

**\*** ~~

.

-

-

۱,

1

•

Forest Service – Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

	NARA Item	PROPOSED FS FILE CODE	Heading	SUB-HEADINGS	DESCRIPTION	Proposed Retention	CURRENT File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
	i See	page 1a	Laws, Regulations, and Orders	General	<b>General:</b> Includes letters with notification of new laws, regulations, and orders; letters interpreting or clarifying new and existing laws, regulations, and orders. Note: Close file at end of fiscal year and apply retention period.	Temporary 10 years	1010p	N1-95-88-2 3-10 yrs
	2	1010	Laws, Regulations, and Orders	Federal Registerp Liaison	Federal Register Liaison: General correspondence, records related to yearend reports, instructions for preparation of Federal Register documents, and other activities carried out by the Federal Register Officer Note: Close file at end of fiscal year and apply retention period.	Temporary 10 years	1010-1p	N1-95-88-2p 5 yrs - WO Only
	See	1010 Poce 10.	Laws, Regulations, and Orders	Reglations	Regulations:       Includes general correspondence related to Office of Management and Budget review of rules and departmental directives on procedures on rulemaking; correspondence not related to a specific rule proposal.         Note 1:       Establish case files as needed.         Note 2:       Apply retention period after case file is closed.	Temporary 10 years	1010-2	N1-95-88-2 3-10 yrs
	4	1010	Laws, Regulations, and Orders	Rules proposed by other Agencies	Rules proposed by other Agencies: Includes FS comments on rules proposed by other agencies and correspondence on rules and regulations proposed by other agencies – organize by case file. Note: Apply retention period after case file is closed.	Temporary 10 years	1010-2-2	N1-95-88-2 3 yrs
	See 9	1220 Oge 1 a	Organization and Position Management	Management	<b>General:</b> Records of a general, non-specific nature, including correspondence, regarding policies and standards for assigning and arranging work into manageable units and designing positions within these units. Does not include records covered elsewhere in the 1220 series. Note: Close file at endof fiscal year and apply retention period.	Temporary 10 years	1220	N1-95-88-2p 3 yrs
	- هو هو	1220 Page La	Organization and Positionp Managementp	Unit Reorganization Matters	Unit Reorganization       Matters:       Includes organization studies, requests for reorganization, approvals, charts, functional statements, and correspondence.         Note 1:pEstablish case file as needed.       Note 2:       Retention period begins when case file along the statements.	Temporary 10 years	1220-3	N1-95-88-2 3-10 yrs
	Fee f	1220 Oge La	Organization and Positionp Management	Position Management	Position Management: Includes reviews, studies, and general correspondence which evaluate and analyze positions and structures within the organization. Position management is the continuous and systematic process each manager goes through to determine how many positions are needed, how jobs should be designed, and the type of organizational structure that is required to accomplish the functional assignments of the unit. Note: Close file at endof fiscal year and apply retention period.	Temporary 10 years	1220-5p	N1-95-88-2p 3-5 yrs
ĺ	8	1300	Management	General	General: Includes general correspondence pertaining to management function.	Temporary	1300p	N1-95-88-2p

ltems 1 and 3

•

ħ.,

ļ

Superseded by: DAA-0095-2018-0001-0001

Date: 08/30/2018

ltems 5, 6 and 7

Superseded by: DAA-0095-2018-0005-0001

.

-

Date: 08/30/2018

. .

.

۲

.

.

.

06/26/2012 N1-95-10-4 Forest Service – Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

NARA Item	Proposed FS File Code	Heading	Sub-Headings	DESCRIPTION	Proposed Retention	CURRENT File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
				Does not include material that can be filed under specific secondary subjects. <u>Note</u> : Close file at endof fiscal year and apply retention period.	5 years		3-5yrs
9	1310	Methods of Doing Business	General	<b>General:</b> Includes general correspondence, workforce management and planning records, and annual administrative management report. <u>Note</u> : Close file at endof fiscal year and apply retention period.	Temporary 6 years	1310	N1-95-88-2 3 years
10	1310	Methods of Doing Business	Work Force Management and Planning	Work Force Management and Planning: Includes records pertaining to planning for and management of work force, analysis of people and skills needed to accomplish constantly changing priorities and programs, and alternative ways of doing business. Note: Close file at endof fiscal year and apply retention period.	Temporary 6 years	1310	N1-95-88-2 3 yearsn
11	1310	Methods of Doing Business	Performance of Commercial Activities	Performance of Commercial Activities: Records include documentation of procedures for determining whether an activity should be performed in-house or by contract (AD-772, Gov/Contract Operation of Commercial/Industrial Activity Review, and the backup records for A-76, Review of Activities). Includes inventory of commercial or industrial goods and services information (AD-771, Commercial/Industrial Activities and Contract Inventory). These records include, but are not limted to, inventories, reviews, consultations, summary reports, commercial activity codes, challenges, appeals, decisions, planning documents, public announcements, Federal Register notices, standard and streamlined competition documents, accountability statements, cost, calculations, and performance measures. Note 1: Procurement Files (6500 series). Note 2: Each agency must select one fixed retention period, between 6 and 10 years. Agencies are not authorized to use different retention periods for individual case files or studies. Note 3: Routinely, the retention period will be issued as an exhibit to this directive. An exception is made in this instance, due to NARA requirement that each agency should publish the chosen retention period in the agency's disposition manual, by directive, or any other issuance dealing with the disposition of these records. Note 4: Retention period begins when case closed or at end of fiscal year, as applicable.	Temporary 6 years	1310-1, 1310-2	N1-95-88-2 5 years
12	1320	Technology Transfer	Reports .	<b>Reports:</b> Includes Annual Technology Transfer Report and Biennial Report. <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporary 5 years	1320-1	N1-95-88-2 3-5 yrs
13	1340	Management Improvement Administration	General	General: General correspondence and other records too general to fit in specific categories in the 1340 series. Records document management improvement activities designed to increase effectiveness and/or efficiency of FS operations, promote consciousness about reducing costs while maintaining acceptable level of	Temporary 10 years	1340	N1-95-88-2 3-10 yrsn

.

06/26/2012 N1-95-10-4 Forest Service – Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

NARA Item	PROPOSED FS FILE CODE	Heading	Sub-Headings	DESCRIPTION	Proposed Retention	CURRENT File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
			-	quality programs and services, allocation of staff time to priority improvement efforts, elimination of duplication of effort, and access to and use of results. <u>Note</u> : Close file at end of fiscal year and apply retention period.	-		
14	1340	Management Improvement Administration	Management Studies	Management Studies: Records documenting critical review and analysis of any resource or support program, activity, system, or procedure. <u>Note 1</u> : Establish case files as needed. <u>Note 2</u> : Retention period begins when case file closed.	Temporary 10 years	1340-2	N1-95-88-2 3-5 yrs
15	1340	Management Improvement Administration	Patents – General	Patents - General: Includes general correspondence pertaining to the patent process. Note: Close file at end of fiscal year and apply retention period.	Temporary 10 years	1340-3	N1-95-88-2 3-5 yrs
16	1340	Management Improvement Administration	Patent Case File	Patent Case Files: Contains documentation such as search and application reports from patent attorney, NTIS-303 form from the inventory and other records related to the patent process. <u>Note 1</u> :pRetention period begins after case closed. <u>Note 2</u> : File under this heading by case file.	Temporary 10 years	1340-3-1	N1-95-88-2 3 yrs
17	1410	Management Reviews	General	<b>General:</b> Includes correspondence not related to a specific review, and funcitonal assistance trips. <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporary 10 years	1410	N1-95-88-2 3 yrs
18	1410	Management Reviews	Deputy Chief's Review	Deputy Chief's Review:       Includes report on review of specific programs, corrective action plan, and follow-up correspondence until action is completed and case is closed.         Note 1:       Organize by case file         Note 2:       Retention period begins once case is closed.         Note 3:       Record copy maintained by reviewing office.	Temporary 10 years	1410-2	N1-95-88-2 5 years
19	1410	Management Reviews	Regions, Stations, Area Review	Regions, Stations, Area Review:       Includes report on review of specific programs, corrective action plan, and follow-up correspondence until action is completed and case is closed.         Note 1:pFormerly Program Reviews and earlier referred to as GFIs.         Note 2:pOrganize by case file.         Note 3:       Retention period begins once case is closed         Note 4:       Record copy maintained by reviewing office.	Temporary 10 <b>p</b> years	1410-2-1	N1-95-88-2 5 years
20	1410	Management Reviews	Activity Reviews	Activity Reviews: Includes the report on review of specific activities within a program, corrective action plan, and follow-up correspondence until action is completed and case is closed. <u>Note 1</u> :pFormerly LFTs. <u>Note 2</u> : Organize by case file	Temporary 10 years	1410-3	N1-95-88-2 5 years

# 06/26/2012 N1-95-10-4 Forest Service – Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

	NARA Item	Proposed FS File Code	Heading	SUB-HEADINGS	DESCRIPTION	Proposed Retention	Current File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
ſ					Note 3: Retention period begins once case is closed. Note 4: Record copy maintained by reviewing office.			
I	21	1430	Office of Insepctor General Audits	Internal Audit	Internal and OIG Audits: Includes audit reports and corrective action correspondence related to specific audits. <u>Note 1</u> : Maintain by case file. <u>Note 2</u> : Retention period begins once case is closed.	Temporaryp 5 years	1430-1	N1-95-88-2 3 yrs
ĺ	22	1440	External Accounting and Review	General	<b>General:</b> Includes annual statistical and cost reports, surveys, program reviews, general correspondence, and related documents concerning the audit of special use permit fees, and user fees for land and forest products of the Forest Service. <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporaryp 8 years	1440	USDApNC1- 16-84-1p1720 3 yrs
	23	1440	External Accounting and Review	External Audits	External Audit: All material relating to a specific audit, including but not limited to, audits, action plans and reports, activity reviews, and related correspondence. <u>Note 1:</u> Retention period begins after resolution of audit findings and corrective actions taken, i.e. case closed. <u>Note 2</u> : Maintain by case file.	Temporaryp 8 years	1440-1	GRSp25-4 (obsolete)
I	24	1500	External Relations	General	<b>General:</b> Records, including correspondence, of a general nature, documenting the Agency formal and informal working relationships with external entities. <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporaryp 20 <b>py</b> ears	1500	N1-95-88-2 5-20 yrs
	25	1510	Legislative Affairs	General	General: Correspondence and subject matter not covered by a specific secondary subject, such as congressional inquiries related to a Member's constituents, congressional committee document requests and FOIA requests. Records include emails, reports, memorandums, and correspondence.         Note 1: Maintenance and disposition of records under 1510 are handled on a calendar year basis.         Note 2: Close file at end of calendar year and apply retention period.         Note 3: Some records may include Personally Identifiable Information (PII). Limit access to records and keep in secure environment.	Temporaryp 12 years	1510	N1-95-88-2 3-5 yrs
Ī	26	1540	Intradepartmental	General	<u>General:</u> Case files of Intradepartmental agreements <u>Note 1:</u> Arrange case files alphabetically by agency, such as AMS, FAS, OGC, and OIG. Note 2: Close file at end of fiscal year (as applicable) and apply retention period.	Temporaryp 20 <b>py</b> ears	1540	N1-95-88-2 3-20 yrs
Ī	27	1550	International Organizations International Travel	General	General:       General correspondence pertaining to International Forestry and         International Travel activities too broad to file under a specific subject heading.         Note 1:       Establish files by subject.         Note 2:       Retention period begins when records no longer needed for administrative use.	Temporaryp 10 years	1550	N1-95-87-9 1-3 yrs

.

### Forest Service - Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

NAR. Item	PROPOSED FS FILE CODE	Heading	Sub-Headings	DESCRIPTION	Proposed Retention	Current File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
28	1550	International Organizations International Travel	Bilateral Relations	Bilateral Relations Between US and Other Countries: Files contain a variety of records documenting Forest Service activities with specific countries. Includes general correspondence to and from countries; trip reports; information copies of reports and evaluations from projects carried out in specific countries through cooperative agreements and memorandums of understanding; proposals and reports generated from scientific and technological exchanges (i.e., PL 480) between the US and specific countries; and records that document specific activities between U.S. cooperators, Forest Service and non-Forest Service employees and other countries. Note 1: Establish files by region and country. Note 2: Retention period begins when records no longer needed for administrative use.	Temporarya 10 grears	1550-1	N1-95-87-9 From 3 yrs to when no longer needed
29	1550	International Organizations International Travel	Relations with International Governmental Organizations	Relations with International Governmental Organizations: Includes general correspondence, reports, and information copies on the activities of international governmental organizations such as the World Bank, Organization of American States (OAS), InterAmerican Development Bank and so forth; United Nations agencies and programs such as Man and the Biosphere (MAP), United Nations Educational Scientific and Cultural Organization (UNESCO), United Nations Development Program (UNDP), United Nations Environment Programs (UNEP), European Economic Community (EEC), Organization for Economic Cooperation and Development (OCED), International Tropical Timber Organization (ITTO), and other agencies/statutory bodies. Note 1: Establish subject folders by UN agency or statutory body, or major project as needed. Note 2: Retention period begins when records no longer needed for administrative use.	Temporarya 10 <i>a</i> years	1550-2	N1-95-87-9 1-5 yrs
30	1550	International Organizations International Travel	US Government Agencies with International Programs	US Government Agencies with International Programs: Includes general correspondence and reports created from intergovernmental agreements between the Forest Service and the State Department, AID, Department of the Interior, Peace Corps, and government agencies other than USDA. <u>Note 1</u> : Establish subject folders as needed. <u>Note 2</u> : File records leading to formal agreements with government agencies under 1530 Intergovernmental. <u>Note 3</u> : File record material dealing with specific countries under 1550-Bilateral Relations <u>Note 4</u> : Retention period begins when records no longer needed for administrative use.	Temporarya 10 <i>s</i> years	1550-3	N1-95-87-9 1-5 yrs
31	1550	International Organizations	USDA International	<b>USDA International Programs:</b> Includes general correspondence documenting the Forest Service direction with USDA agencies that have scientific and technology	Temporarya 10 years	1550-4	N1-95-87-9 1-5 yrs

### Forest Service - Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

NARA Item	PROPOSED FS File Coden	Heading	Sub-Headings	DESCRIPTION	Proposed Retention	CURRENT FILE CODE	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
		International Travel	Programsp	exchange programs, PL 480 programs, and so forth. Examples would be Foreign Agricultural Service (FAS), etc. <u>Note 1:</u> Establish subject folders as needed. <u>Note 2:</u> File records leading up to formal agreements with USDA agencies under 1540p- Intergovernmental. <u>Note 3:</u> File record material dealing with specific countries under 1550-Bilateral Relations <u>Note 4:</u> Retention period begins when records no longer needed for administrative use.			
32	1550	Internationalp Organizationsp International Travel	Forest Service International Programsp	Forest Service International Programs: Includes general correspondence related to programs of an international scope that are unique to the Forest Service. Note: Retention period begins when records no longer needed for administrative use.	Temporary 10 years	1550-5	N1¢95-87-9 3 yrs
33	1550	Internationalp Organizationsp International Travel	International Visitors and International Volunteers	International Visitors and International Volunteers: Includes general correspondence related to arrangements and agendas for visitors and volunteers from other countries. Note 1: Retention period begins when records no longer needed for administrative use.	Temporary 10 years	1550-5-1	N1-95-88-2 1-5 yrs
34	1550	Internationalp Organizationsp International Travel	Forestry Support Program	Forestry Support Program: Includes correspondence on the general technical support the Forest Service gives AID, other than disasters. Records related to specific activities in countries shold be flied under the Bllaterals or the appropriate subject heading. <u>Note 1:</u> File record material dealing with specific countries under 1550pBilateral Relations <u>Note 2:</u> Retention period begins when records no longer needed for administrative use.	Temporary 10 years	1550-5-2	N1-95-87-9 1-3 yrs
35	1550	Internationalp Organizationsp International Travel	International Skills File	International Skills File: File of foresters and natural resource specialists seeking international employment in the US and abroad. Individual files contain applications, biographical sketches, contact sheets, correspondence, and related records. <u>Note 1:</u> Flies updated annually. International Forestry Staff provides this as a service to AID. OICD handles all personnel functions. <u>Note 2:</u> International Forestry maintains the official record. <u>Note 3:</u> Retention period begins when case file terminated.	Temporary 10 years	1550-5-3	N1-95-87-9 1 yr
36	1550	Internationalp Organizationsp International Travel	Disasterp Assistancep Support	<b>Disaster Assistance Support:</b> Program flies Include general correspondence related to disasters in other countries and the disaster-related assistance provided by the Forest Service through AID. Note: Close file at end of fiscal year and apply retention period.	Temporary 10 years	1550-5-4	N1-95-87-9 1-5 yrs
37	1550	International	International	International Seminar on Forest Resources Administration and Management	Temporary	1550-5-5	N1-95-87-9

06/26/2012 N1-95-10-4 Forest Service – Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

.

NARA Item	PROPOSED FS FILE CODE	HEADING	Sub-Headings	DESCRIPTION	PROPOSED RETENTION	Current File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
		Organizations International Travel	Seminar on Forest Resources Administration and Management	Note 1:pWO International Forestry maintains official record. Note 2:pRetention period begins when records no longer needed for administrative use.p	10 years		3 yrs
38	1550	International Organizations International Travel	Relations with Non- Governmental Organizations	Relations with Non-Govermental Organizations: Includes general correspondence, reports, working papers, studies, and other related records showing Forest Service activities with international and domestic organizations interested in an exchange of scientific information concerning natural resources. These organizations are nongovernmental. Examples are World Resource Institute (WRI), Institute for Environment Development (IIED), private voluntary organizations such as CARE, consulting firms, institutions such as universities, and so forth. Note 1: Establish subject folders as needed. Note 2:pRetention period begins when records no longer needed for administrative use.	Temporary 10 years	1550-6	N1-95-87-9 1-5 yrs
See P	4570 Oge 8a	Appealspand Litigation	General	General: Correspondence and and congressional inquiries not related to a specific case Note: Close file at end of fiscal year and apply retention period.	Temporary 7 years	1570	N1-95-88-2 3 yrs
40		Appeals and Litigation	Reportsp	<b>Reports:</b> Includes amonthly report and index by fiscal year of Appeals decisions Note: Close file at end of fiscal year and apply retention period.	<u>Temporary</u> 7 years	1570-2	N1-95-88-2
41	1600	Information Services	General	<b>General:</b> Records and general correspondence regarding information services, too broad to fit under any other 1600 series file code. <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporary 5 years	1600	N1-95-88-1p 3-5 yrs
42	1610	Information Services Plans	Plans	Plans: Create folders alphabetically by type Note: Close file when administrative use ceases and apply retention period.	Temporary 10 years	1610	N1-95-88-2 3-10 yrs
*	1620	Public Involvement Programs	General	<b>General:</b> Records and general correspondence regarding public involvement programs too broad to file under subject. <u>Note:</u> Close file at end of fiscal year and apply retention period.	Temporary 5 years	1620	N1-95-88-2 3-5 yrs
-44	1620	Public Involvement Programs	Woodsy Owl Environmental Program	Woodsy Owl Environmental Program: General correspondence on items Informing the public environmental cleanup projects and licensing program. Note: Close file at end of fiscal year and apply retention period.	Temporary 5 years	1620-1	N1-95-88-2 3 yrs
	1620 Page 8a	Public Involvement Programs	Woodsy Owl Licenses and Contracts	Woodsy Owl Licenses and Contracts:         Records Include vendor licenses and contracts for use of Woodsy Owl character.           Note 1:         File case folders alphabetically by vendor.           Note 2:         pRetention period begins after vendor ceases to participate in the Woodsy Owl program AND licenses/contracts expire.	Temporary 5 years	1620-1-1	N1-95-88-2 3 yrs
	<u> </u>	Public Involvement	Natural	Natural Resource and Environmental Education Program (NREEP): General	Temporary	1620-3	NT-95-88-2

.

Forest Service – Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

NARA Item	PROPOSED FS FILE CODE	Heading	SUB-HEADINGS	DESCRIPTION	Proposed Retention	Current File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
		Programs	Resource and Environmental Education Program (NREEP)	correspondence.p <u>Note 1</u> : File in folders designated <b>internal</b> or <b>external</b> , if desired <u>Note 2</u> :pClose file at end of fiscal year and apply retention period.	5 years		3 yrs
47	1620	Public Involvement Programs	NREEP Cooperative Agreements	NREEP Cooperative Agreements: Including supplements, revisions, and related correspondence. <u>Note</u> : Retention begins when agreement ends.	Temporary 5 years	1620-3-1	N1-95-88-2 3 yrs
-48 Ste	1620 Page 89	Public Involvement	Cooperative Outdoor Environmental Programs (COEP)	Cooperative Outdoor Environmental Programs (COEP): Includes tree planting and all other outdoor programs involving cooperation with the public regarding the environment. <u>Note:</u> Close file at end of fiscal year and apply retention period.	Temporary 5 years	1620-4	N1- <del>95-88-2</del> 3 yrs
<del>- 49 -</del>	1620-	Public Involvement Programs	COEP Cooperative Agreements and Memorandum s of Understanding	COEP Cooperative Agreements and internorandums of Understanding: Including supplements, revisions, and related correspondence: <u>Note:</u> pApply retention period when Agreement/MOU expires.	Temporary 5 years	1620-4-1	N1-95-88-2 3 yrs
50	1620	Public Involvement Programs	Group Contacts	Group Contacts: Records maintained under this designation are covered by PA- SOR USDA/FS-19 and include key national interest groups with which FS maintains contact. Additionally, includes planning and coordation records related to the 'Group Contact Program'. <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporary 5 years	1620-5	N1-95-88-2 1 yr
See.	1620 Page 8a	Public Involvement Programs	Cooperative Activities with Group Contacts	Cooperative Activities with Group Contacts: Includes speeches and demonstration or "Show-me" trip information <u>Note:</u> Close file at end of fiscal year and apply retention period.	Temporary 5 years	1620-5-1	N1-95-88-2 3 yrs
52	- 1620	Public Involvement Programs	Public Participation Programp	Public Participation Program: Includes general correspondence and background papers related to establishing direction and/or standards. Note: Close file at end of fiscal year and apply retention period.	Temporary 5 years	1620-6	N1-95-88-2 3 yrs
53-	1620	Public Involvement Programsp	Public Participation Planning	Public Participation Planning: Includes plans and correspondence in preparation for future events. <u>Note</u> : Retention period begins when project ends.	Temporary 5 years	1620-6-1	N1-95-88-2 1 yr
54	- 1620	Public Involvement Programs	Public Involvement	Public Participation Activities and Techniques: Includes methods and activities for accomplishing public involvement.	Temporary 5 years	1620-8-2	N1-95-88-2

ltems 39 & 40

-

٠

Superseded by: DAA-0095-2018-0080-0001

Date: 7/10/2019

.

.

Items 43, 46, 48, 49, 51, 52, 53 & 54 Superseded by: DAA-0095-2018-0081-0001 Date: 7/10/2019

ltems 44 & 45

Superseded by: DAA-0095-2018-0081-0002

.

Dated: 7/10/2019

•

·

.

-

•

#### Forest Service – Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

NARA Item	Proposed FS File Code	Heading	SUB-HEADINGS	. Description	Proposed Retention	Current File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
			Activities and Techniques	Note:pRetention begins when project ends.			
55	1640	Audio-Visual Information	General	<b>General:</b> Correspondence related to still photography, prints, slides, slide-tape and multi-media programs, exhibits, motion pictures, and other audio-visual type records. <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporary 5 years	1640	N1-95-88-2 3-5 yrs
56	1640	Audio-Visual Information	Still Photos – Non-Significant	<ul> <li>Still Photos – Non-Significant:e</li> <li>Includes captioned photographs deemed by WO Office of Communications and FS History Program to be of limited administrative use or contain subject matter that is of no importance as a historical record. Includes black-and-white and color negatives, contact sheets, prints, slides, transparencies, and digital images.</li> <li>Note 1: Records retention period begins when photograph no longer needed for administrative use.</li> <li>Note 2:plnclude on record and administrative-use copies indicating actions taken to ensure that duplicate offerings are not made to either the WO or NARA.</li> <li>Note 3: Photographs associated with or created to document program management activities:</li> <li>Retain photograph in applicable program management file</li> <li>Retain cop(ies) of significant photos per 1640 criteria for significant photograph(s).</li> <li>Note 4: Portraits of non-senior staff; images of employee awards events, retirement ceremonies, and depature ceremonies; and images of workshops, training, campaigns or commemorations common to most federal agencies (for example, combined Federal Campaigns, savings bond campaigns, blood drives, health fairs, ethnic history month events), and any other photographs that do not pertain to the unique mission of the Agency should be destroyed when no longer needed for business purposes.</li> <li>Note 5p Do not retain aerial photographs under code 1640 – AudioVisual. Aerial photograph sasociated with:</li> <li>Research activities - retained under file code 4110</li> <li>Title claims and encroachment - retained under file code 5510</li> <li>Aerial photograph negatives and indexes are retained under file code 7140 – Geospatial (See 7140 –Geospatial for additional information).</li> </ul>	Temporary 5 years	1640-3	N1-95-88-2 1 yr
57	1680	History Program	General	General: Correspondence and records of a routine nature that cannot be placed in other 1680 categories. Includes documentation of cooperation among History	Temporary 25 years	1680	N1-95-88-2 2 yrs
				partners. Note: Close file at end of fiscal year and apply retention period.	20 years		2 yi 5
58	1680	History Program	Administrative	Administrative History: Files consisting of records having historical importance	PERMANENT	1680-1	N1-95-88-2

Forest Service - Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

NARA ITEM         PROPOSED Code         HEADING         Sub-HEADING         Sub-HEADING         DESCRIPTION         PROPOSED RETENTION         CURRENT FLE CODE         NARAA Numerical Retention           Image: Code         Heading         Sub-HEADINGS         DESCRIPTION         PROPOSED Retention         CURRENT FLE CODE         NARAA Numerical Retention           Image: Code         Heading         Internal Componders, negative schedule fem(s) elsewhere in the Agency. Examples Indular important conceptoders, negative NABL 2, Works Step Statistics         Image: Code Step Statistics         PROPOSED Retention         Currention         Destroy with administra use codes           59         1690         Internal Communications         General Communications         General Communications         General Communications         General Communications         General Communications         General Communications         General Communications         Temporary Communications         Temporary Communications <t< th=""><th>-</th><th>1</th><th></th><th></th><th></th><th>Existing remporary recention benedular 1000/ 2000/ 000</th><th></th><th>cion beneaded</th><th></th></t<>	-	1				Existing remporary recention benedular 1000/ 2000/ 000		cion beneaded	
schedule lend(s) elsewhere in the Ågenore. Examples include important correspondence, newspacer ollippings, reports, etc.         administra use cases Nota 2: All offices retain file on unit. Nota 2: All offices retain file on unit. Nota 2: Cose file at end of fiscal year and apply retention period. Nota 2: Transfer closed file to NARA when f1 Systems (L. Print of transfer, submit SP28 to FS National Records Otorspace files to NARA when f1 Systems (L. Print of transfer, submit SP28 to FS National Records Otorspace files to NARA when f1 Systems (L. Print of transfer, submit SP28 to FS National Records Otorspace files to NaRA when f1 Systems (L. Print of transfer, submit SP28 to FS National Records Otorspace files to NaRA when f1 Systems (L. Print of transfer, submit SP28 to FS National Records Otorspace files to NaRA when f1 Systems (L. Print of transfer, submit SP28 to FS National Records Otorspace files to NaRA when f1 Systems (L. Print of transfer, submit SP28 to FS National Records Otorspace files to NaRA when f1 Systems (L. Print of transfer, submit SP28 to FS National Records Otorspace files to NaRA when f1 Systems (L. Print Systems (L. Print of transfer, submit SP28 to FS National Records Otorspace files to NaraA when f1 Systems (L. Print Systems (L.			FSFILE	Heading	SUB-HEADINGS	DESCRIPTION			CURRENT NARA JOB NUMBER AND RETENTION PERIOD
Communications         Secondary subject. File standard inquiries under 1600.         5 years         1 3 yrs           60         1690         Internal Communications         Daily News Digest         Daily News Digest: Daily summaries of ourrent newspaper clippings, magazine articles, or other media times.         1 femporary summaries of current newspaper clippings, magazine articles, or other media times.         1 femporary summaries of current newspaper clippings, magazine articles, or other media times.         1 femporary summaries of current newspaper clippings, magazine articles, or other media times.         1 femporary summaries of current newspaper clippings, magazine articles, or other media times.         1 femporary services file at endof fiscal year and apply retention period.         1 femporary services file at endof fiscal year and apply retention period.         1 femporary services file at endof fiscal year and apply retention period.         1 femporary services ard/or products available to thepublic, that is, wood permits, Christmas tree permits, and recreational facilities.         1 femporary services ard/or products available to thepublic, that is, wood permits, Christmas tree permits, and recreational fiscal year and apply retention period.         1 femporary 1 fempo					History	schedule item(s) elsewhere in the Agency. Examples Include important correspondence, newspaper clippings, reports, etc. <u>Note 1:</u> See FSM 1680. <u>Note 2;</u> All offices retain file on unit. <u>Note 3:</u> Close file at endof fiscal year and apply retention period. <u>Note 4;</u> Transfer closed file to NARA when 15 years old. Prior to transfer, submit SF258 to FS National Records Officer for approval. Preaccession authorized by			Destroy when administrative use ceases.
Communications         Digest         to keep Chief and Staff groups current on news pertainlend to FS. Includes summaries of current newspaper clippings, magazine articles, or other media literus         5 years         2 yrs           61         1700         Civil Rights         General         General: Ceneral correspondence concerning civil rights too road for filing under a specific subject         Temporary 5 years         1700         N1-95-88 3-5 yrs           62         1720         Public Notification         General         General: Correspondence relating to distribution of Information concerning services and/or products available to thepublic, that is, wood permits, Christmas tree permits, and recreational facilities. Note: Close file at endof fiscal year and apply retention period.         Temporary 15 years         1720         N1-95-88 3-5 yrs           63         1730         Civil Rights Impacts         General         General: Correspondence no related to any specific impact statement Note: Close file at endof fiscal year and apply retention period.         Temporary 1730         N1-95-88 3-5 yrs           64         1730         Civil Rights Impacts         Civil Rights Impacts Impact         Civil Rights Impact statement Note: Retention period degins when case file is closed.         Temporary 15gears         1730-1         N1-95-88 3-5 yrs           65         1750         Civil Rights Reports         General         General: Correspondence no related to any specific impact         Temporary 1730-1         173		59	1690		General	secondary subject. File standard inquiries under 1600.		1690	N1-95-88-2 3 yrs
62       1720       Public Notification       General       General: Correspondence relating to distribution of Information concerning services and/or products avilable to thepublic, that is, wood permits, Christmas tree permits, and recreational facilities. Note: Close file at endof fiscal year and apply retention period.       Temporary 15 years       1720       N1-95-88         63       1730       Civil Rights Impacts       General       General: Correspondence no related to any specific impact statement Note: Close file at endof fiscal year and apply retention period.       Temporary 15 years       1730       N1-95-88         64       1730       Civil Rights Impacts       Temporary 1730-1       N1-95-88         65       1750       Civil Rights Reports       General       General       General       General correspondence relating to a specific impact statement or organizations no orgignating within the Forest Service       Temp		60	1690			to keep Chief and Staff groups current on news pertainiend to FS. Includes summaries of current newspaper clippings, magazine articles, or other media items.		1690-2	N1-95-88-2 2 yrs
631730Civil Rights ImpactsGeneralGeneral: Correspondence no related to any specific impact statement Note: Close file at endof fiscal year and apply retention period.Temporary 15 years1730N1-95-88 3-5 yrs641730Civil Rights ImpactsCivil Rights ImpactCivil Rights ImpactsCivil Rights ImpactsCivil Rights ImpactsCivil Rights Impact ImpactCivil Rights ImpactsCivil Rights Impact StatementsCivil Rights ImpactTemporary 1730-11730-1N1-95-88 3-5 yrs641730Civil Rights ImpactsCivil Rights ImpactCivil Rights Impact StatementsCivil Rights Impact StatementsCivil Rights Impact StatementsTemporary 15 years1730-1N1-95-88 3-5 yrs651750Civil Rights ReportsGeneralGeneral: Information reports or miscellaneous material relating to a specific organizations no originating within the Forest ServiceTemporary 10 years1750N1-95-88 3-5 yrs661760Equal Employment OportunitySpecial Emphasis Programs (SEP)Special Emphasis Programs (SEP): General correspondence relating to Forest Note: Close file at end of fiscal year and apply retention period.Temporary 10 years1760-1N1-95-88 3-5 yrs671760Equal Employment SEP FederalSpecial Emphasis Programs (SEP) - Federal Women's ProgramTemporary 10 years1760-1N1-95-88 3-5 yrs671760Equal Employment SEP FederalSpecial Emphasis Programs (SEP) - Federal Women's ProgramTemporary 10 years1760-1		61	1700	Civil Rights	General	a specific subject		1700	N1-95-88-2 3-5 yrs
641730Civil Rights ImpactsCivil Rights Impact StatementsCivil Rights Impact StatementsCase files and material relating to a specific impact statement Note: Retention period begins when case file is closed.Temporary 15years1730-1N1-95-88 5-15 yrs651750Civil Rights ReportsGeneralGeneral: Information reports or miscellaneous materials from other agencies or organizations no originating within the Forest ServiceTemporary 10years1750N1-95-88 2-3 yrs661760Equal Employment OpportunitySpecial Emphasis Programs (SEP)Special Emphasis Programs Note: Close file at end of fiscal year and apply retention period.Temporary 10 years1760-1N1-95-88 3-5 yrs671760Equal Employment Sep EderalSpecial Emphasis Programs (SEP): General correspondence relating to Forest ServiceTemporary 10 years1760-1N1-95-88 3-5 yrs671760Equal Employment Sep EderalSpecial Emphasis Programs (SEP): Federal Women's ProgramTemporary 1760-1-1N1-95-88 3-5 yrs		62	1720	Public Notification	General	services and/or products avilable to thepublic, that is, wood permits, Christmas tree permits, and recreational facilities.		1720	N1-95-88-2 3-5 yrs
Impact StatementsImpact Statementsimpact statement Note:15grears5-15 yrs651750Civil Rights ReportsGeneralGeneral:Information reports or miscellaneous materials from other agencies or organizations no originating within the Forest ServiceTemporary 10grears1750N1-95-88 2-3 yrs661760Equal Employment OpportunitySpecial Emphasis Programs (SEP)Special Emphasis Programs (SEP): General correspondence relating to Forest Service Special Emphasis Programs Note:Temporary 10 years1760-1N1-95-88 2-3 yrs671760Equal Employment SEP FederalSpecial Emphasis Programs (SEP) - Federal Women's ProgramTemporary 10 years1760-1-1N1-95-88 2-3 yrs	İ	63	1730	Civil Rights Impacts	General			1730	N1-95-88-2 3-5 yrs
66       1760       Equal Employment Opportunity       Special Emphasis Programs (SEP)       Special Emphasis Programs (SEP): General correspondence relating to Forest Service Special Emphasis Programs (SEP)       10gears       1760-1       N1-95-88 3-5 yrs         67       1760       Equal Employment       SEP Federal       Special Emphasis Programs (SEP) - Federal Women's Program       Temporary 10 years       1760-1       N1-95-88 3-5 yrs	Ī	64	1730	Civil Rights Impacts	Impact	impact statement		1730-1	N1-95-88-2 5-15 yrs
Opportunity       Emphasis Programs (SEP)       Service Special Emphasis Programs Note: Close file at end of fiscal year and apply retention period.       10 years       3-5 yrs         67       1760       Equal Employment       SEP Federal       Special Emphasis Programs (SEP) - Federal Women's Program       Temporary       1760-1-1       N1-95-88		65			General			1750	N1-95-88-2 2-3 yrs
				Opportunity	Emphasis Programs	Service Special Emphasis Programs			N1-95-88-2 3-5 yrs
Opportunity	L	67	1760	Equal Employment Opportunity	SEP Federal	Special Emphasis Programs (SEP) - Federal Women's Program	Temporary	1760-1-1	N1-95-88-2

Forest Service – Changles to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

NARA Item	Proposed FS File Code	Heading	SUB-HEADINGS	DESCRIPTION	Proposed Retention	Current File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
			Women'sp Program	Note: Close file at end of fiscal year and apply retention period.	10 <b>gye</b> ars		3-10 yrs
68	1760	Equal Employment Opportunity	SEP Native Americanp Program	Special Emphasis Programs (SEP) - Native American Program Note:pClose file at end of fiscal year and apply retention period.	Temporary 10gyears	1760-1-3	N1-95-88-2 3-10 yrs
69	1760	Equal Employment Opportunity	Specialp Programsp (SP)p	Special Programs (SP): General correspondence relating to FS Special Programsp <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporary 10 years	1760-2	N1-95-88-2 3-10 yrs
70	1760	Equal Employment Opportunityp	SP Upward Mobilityp	Special Programs (SP) Upward Mobility Note: Close file at end of fiscal year and apply retention period.	Temporary 10 years	1760-2-1	N1-95-88-2 3-10 yrs
71	1760	Equal Employment Opportunity	SPp Cooperativep Education	Special Programs (SP) – Cooperative Education Note: Close file at end of fiscal year and apply retention period.	Temporary 10 years	1760-2-2	N1-95-88-2 3-10 yrs
72	1760	Equal Employment Opportunity	SP Other	Special Programs (SP) – Other: Includes employment of the physically and mentally disabled Note: Close file at end of fiscal year and apply retention period.	Temporary 10gyears	1760-2-3	N1-95-88-2 3-10 yrs
73	1770	Federal Financial Assistance Programs	General	General: Correspondence relating to Issues not specifically listed elsewhere in this schedule. Note: Close file at end of fiscal year and apply retention period.	Temporary 10gyears	1770	N1-95-882 3-5 yrs
74	1770	Federal Financial Assistance Programs	Programs covered by Title VI	Programs covered by Title VI: Set up case folders for individual programs as needed.p Note: Apply retnetion period when program/case file closed.	Temporary 10 years	1770-1p	N1-95-88-2 5 yrs
75	1770	Federal Financial Assistance Programs	Assurances	Assurances: Case files consisting of reviews, background papers and correspondence relating to contractor employment practices. <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporaryp 10gyears	1770-2	N1-95-88-2 5-10 yrs
76	1770	Federal Financial Assistance Programs	Compliance Reviews	<b>Compliance Reviews:</b> Case files consisting of reviews, background papers and correspondence relating to contractor employment practices. Note: Retention period begins when case file closed.	Temporary 10gyears	1770-3	N1-95-88-2 5-10 yrs
77	1770	Federal Financial Assistance Programs	Complaints	<b>Complaints:</b> Case files of complaints with related correspondence, reports, exhibits, withdrawal notices, copies of decisions, records of hearings and meetings. Note: Retention period begins when case file closed.	Temporary 10 years	1770-4p	N1-95-88-2 3-10 yrs
78	1770	Federal Financial Assistance Programs	Noncompliancp ep	Noncompliance: Case files consisting of corespondence, noncompliance notices, reports, and related records. Note: Apply retentionperiod when case file closed.	Temporary 10gyears	1770-5	N1-95-88-2 5-10 yrs
<del>718</del>		DirectPrograms	General	General: Includes correspondence, complaints, and reports.	Тентроксату		<del>₩r &amp;=8</del> 8-2p

-79, 80

06/26/2012 N1-95-10-4 Forest Service – Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

NARA Item	Proposed FSrFile Code	Heading	Sub-Headings	DESCRIPTION	Proposed Retention	Current File Code	CURRENT NARAJOB NUMBER AND RETENTION PERIOD
				Note 1: Set up indivdiual case folders as needed. <u>Note 2</u> : Close file at end of fiscal year or when case file closed (as applicable) and apply retention period.	10 years		3-5 yrs
8		_Direct Programs	Minority Participation and Targets	Minority Participation and Targets <u>Note 1: Set up individual folders for each activity</u> (i.e. recreation, range - grazing, timber management – free use permits, and <i>cooperative</i> forestry – minority landowners assistance). Note 2: Close file at end of fiscal year and apply retention period.	Temporary 10 years	1780-1	N1-95-88-2 3-10 yrs
81	1790	Socioeconomic Programs	General	<b>General:</b> Includes correspondence, questionnaires, and related records regarding available Forest Service procurement procedures used to assist minority, women-owned, and other economically and socially disadvantaged small businesses in order to promote the growth and establishment of minority, women-owned, and other proven socially and economically disadvantaged small business concerns, allowing them to become self-sustaining competitive entities. Note: Close file at end of fiscal year and apply retention period.	Temporary 5 years	1790	N1-95-88-2 3-5 yrs
82	1840	Youth Conservation Corpsr(YCC)	General	<b>General:</b> Includes general correspondence related to the administration of the program and other subjects not covered below. <u>Note 1:</u> May contain PII, store securely, limit access. <u>Note 2</u> : Close file at end of fiscal year and apply retention period.	Temporary 5 years	1840	N1-95-88-2 3 yrs
83	1840	Youth Conservation Corps (YCC)	Plans	Plans:       Includes project work plans, environmental awareness plans, safety plans, and related records.         Note 1:       Establish plans by subject matter.         Note 2:       Close file at end of fiscal year and apply retention period.	Temporary 5 years	1840-1	N1 <del>-9</del> 5-88-2 3 yrs.
84	1840	Youth Conservation Corps (YCC)	Enrollee Pay	Enrollee Pay: General correspondence concerning enrollee pay. <u>Note 1</u> :nMay contain PII, store securely, limit access. Note 2: Close file at end of fiscal year and apply retention period.	Temporary 5 years	1840-2	N1-95-88-2 3 yrs.
85	1840	Youth Conservation Corps (YCC)	Enrollee Pay Records	Enrollee Pay Records: Include forms, databases/printouts, advance payment vouchers, and related records. <u>Note 1</u> : Privacy Act System of Records USDA/FS-28 - YCC Enrollee Payroll Records covers these records. Review PA SOR for additional access and storage requirements. <u>Note 2</u> : Close file at end of fiscal year and apply retention period.	Temporary 5 years	1840-2-1	N1-95-88-2 3 yrs.
86	1840	Youth Conservation Corps (YCC)	Youth Recruitment and Selection	Youth Recruitment and Selection: Correspondence, recruiting plans, cooperative agreements with State officials coordinating youth recruiting, and related records. Note 1: Privacy Act Systems of Records USDA/FS-27 – Youth Conservation Corps (YCC) Enrollee Medical Records; USDA/FS-28 - YCC Enrollee Payroll	Temporary 5 years	1840-3	N1 <del>-9</del> 5-88-2 3 yrs

### Forest Service – Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

NARA Item	PROPOSED FS FILE CODE	Heading	SUB-HEADINGS	DESCRIPTION	Proposed Retention	Current File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
				Records; USDA/FS-29 – YCC Enrollee Records; USDA/FS-30 – YCC Recruitment System; USDA/FS-31 – YCC Research Files cover these records. Review PA SOR for additional access and storage requirements. <u>Note 2</u> : Close file at end of fiscal year and apply retention period.			
87	1840	Youth Conservation Corps (YCC)	Applications	Applications:       Recruiters file of applications (selected, non-selected, and alternates) and related information on applcants.         Note 1:       Privacy Act Systems of Records USDA/FS-27 – Youth Conservation Corps (YCC) Enrollee Medical Records; USDA/FS-30 – YCC Recruitment System cover this records.         Note 2:       Close file at end of fiscal year and apply retention period.	Temporary 5 years	1840-3-1	N1-95-88-2 Destroy at completion of session or by 9/30 each year
88	1840	Youth Conservation Corps (YCC)	Grant Program	Grant Program: Correspondence relative to routine operations of the state grant applications, program, and records pertaining to technical assistance provided to State YCC programs. <u>Note 1:</u> The original State grant application is retained by BRASC in Salt Lake City by the Department of the Interior and will be destroyed 7 years after the date of the termination of the program or when audit is completed, whichever comes first. <u>Note 2</u> : Close file at end of fiscal year and apply retention period.	Temporary 5 years	1840-5	N1-95-88-2 3 yrs
89	1840	Youth Conservation Corps (YCC)	Enrollee Records	Enrollee Records: Includes application forms, medical history forms, etc.; evaluation of enrolee's performance by camp staff, and accident/injury forms. Records are covered by Privacy Act Systems of Record USDA/FS-27 and USDA/FS-29. <u>Note 1:</u> pTransfer hardcopy records to FRC upon closure of program, retain electronic records on corporate system. Destroy 40 years after closure of program. <u>Note 2:</u> pRetain list of enrollee names and addresses for 5 years after session ends. Restrict access to names and addresses as per approved Privacy Act Systems of Record. <u>Note 3:</u> pPrivacy Act Systems of Records USDA/FS-27 – Youth Conservation Corps (YCC) Enrollee Medical Records; USDA/FS-28 – YCC Enrollee Payroll Records; USDA/FS-29 – YCC Enrollee Records; USDA/FS-30 – YCC Recruitment System; USDA/FS-31 – YCC Research Files cover these records. Review PA SOR for additional access and storage requirements.	Temporary 40 years	1840-4	N1-95-88-2 5-40 yrs
90	1850	Jobs Corps Civilian Conservation Corps	General	<b>General:</b> Includes general correspondence, plans (SOPs, CDSS, QAP, etc.) and reports related to the administration of the Job Corps program and the Job Corps Centers. This file also includes subject matter for Student Employee placement, clothing, facilities, and other subjects not covered in other sub-categories.	Temporary 10 years	1850	N1-95p88-2 3 yrs

.

# 06/26/2012 N1-95-10-4 Forest Service – Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

NRA EM	PROPOSED FS FILE CODE	Heading	SUB-HEADINGS	DESCRIPTION	Proposed Retention	Current File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
				<u>Note 1:</u> File records pertaining to Safety and Health Program under 6700 the 6700 series. <u>Note 2:</u> Privacy Act System of Records DoL/Govt-2 – Job Corps Student Records covers all or some of the records retained under this file code. Review PA SOR Dol/Govt-2 for additional access and storage requirements. <u>Note 3:</u> Close file at end of fiscal year and apply retention period.			
91	1850	Jobs Corps Civilian Conservation Corps	Education and Trainingp Program	Education and Training Program: Includes correspondence and records related to basic education, GED at individual centers, vocational education, training programs, wellness, and counseling, etc. <u>Note 1:</u> Privacy Act System of Records DoL/Govt-2 – Job Corps Student Records covers all or some of the records retained under this file code. Review this Privacy Act System of Records for additional access and storage requirements. <u>Note 2</u> : Close file at end of fiscal year and apply retention period.	Temporaryp 10 years	1850-3	N1-95-88-2 3 yrs
92	1850	Jobs Corps Civilian Conservation Corps	Residentialp andp Recreation	<b>Residential and Recreation:</b> Includes records pertaining to center recreation, residential living, and related correspondence. <u>Note 1:</u> File records pertaining to procurement and supply of clothering under the 6300 series. File records of clothing issued under the 6400 series. <u>Note 2</u> : Close file at end of fiscal year and apply retention period.	Temporaryp 10 years	1850-3-1	N1-95-88-2 3 yrs
93	1850	Jobs Corps Civilian Conservation Corps	Project Work Plans	Project Work Plans: Includes plans and related correspondence. Includes cooperative work projects and associated agreements. <u>Note</u> : Retention period begins when plan/agreement is superseded or obsolete.	Temporaryp 10 years	1850-5	N1-95-88-2 5 yrs
94	1850	Jobs Corps Civilian Conservation Corps	Facilities	<b>Facilities:</b> Case files consisting of correspondence, plans, prospectuses, maintenance, and other related records. <u>Note:</u> Retention period begins after structure is removed. If center is closed, records will be forwarded to the appropriate SO.	Temporaryp 10 years	1850-6	N1-95-88-2 5 yrs
95	1860	Senior Community Service Employment Program	General	General:       General correspondence related to policy clarifications and other records too broad to file under a subject heading. Establish subject folders as needed.         Note 1:       Close file at end of fiscal year and apply retention period.         Note 2:       Program inactive, apply retention period to currently existing records.	Temporaryp 5 years	1860	N1-95-88-2 3 yrs
96	1860	Senior Community Service Employment Program	Coordinationp andp Cooperation	Coordination and Cooperation: Includes general correspondence related to various senior programs conducted by State governments and other organizations. Files include copies of agreements from other sponsoring organizations and sharing of quarterly progress reports. <u>Note 1:</u> Close file at end of fiscal year and apply retention period. <u>Note 2:</u> Program inactive, apply retention period to currently existing records.	Temporaryp 5 years	1860-1	N1-95-88-2 1 yr

Forest Service – Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

naf Ite		E HEADING	SUB-HEADINGS	DESCRIPTION	Proposed Retention	CURRENT FILE CODE	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
ę	1860	Senior Community Service Employme Program	Equitablep nt Distribution Plans	Equitable Distribution Plans: Includes plans from States requesting enrollee slots. These are copies provided to all sponsors. <u>Note 1:</u> pClose file at end of fiscal year and apply retention period. <u>Note 2:</u> Program inactive, apply retention period to currently existing records.	Temporary 5 years	1860-1-1	N1-95-88-2 3 yr
	8 1860	Senior Community Service Employme Program	Recruitment and Selection	Recruitment and Selection: Application for program. <u>Note 1</u> :pDestroy application when no longer needed or those for ineligible applications. Applications accepted for enrollment are filed in accordance with FSM 1866. <u>Note 2</u> : Program inactive, apply retention period to currently existing records.	Temporary 5 years	1860-2	N1-95-88-2p See note
Ę	9 1860	Senior Community Service Employme Program	Enrollee Work-Site Records	Enrollee Work-Site Records: Includes orientation, certification, safety training documentation, training records, assessment and plans, transition to unsubsidized employment, follow-up documentation after placement and other records realted to the work-site. <u>Note 1:</u> pRetention period begins after separation from employment. <u>Note 2:</u> Program inactive, apply retention period to currently existing records.	Temporary 5 years	1860-3	N1-95-88-2 3 yrs
1	00 1860	Senior Community Service Employme Program	Enrollee by ht State	Enrollee by State: Includes the report on the number of enrollees by State. <u>Note 1:</u> pRetention period begins when report no longer needed. <u>Note 2:</u> Program inactive, apply retention period to currently existing records.	Temporary 5 years	1860-4-1	N1-95-88-2 See note
	01 1860	Senior Community Service Employme Program	Special or Experimentalp Projects	Special or Experimental Projects:         Includes proposals, agreement forms, correspondence, strategies and techniques, and other records related to improving unsubsidized placement for older Americans.           Note 1:         Establish folders by project.           Note 2:         Retention period begins after termination of special project.           Note 3:         Program inactive, apply retention period to currently existing records.	Temporary 5 years	1860-5	N1-95-88-2 3 yrs
	02 1860	Senior Community Service Employme Program	Planning and Distribution of Slots	Planning and Distribution of Slots: Includes correspondence relating to the capability and distribution of Senior Community Service Employment Program (SCSEP) slots. Includes local project data prepared on a yearly basis. Note: Program inactive, apply retention period to existing records.	Temporary 5 years	1860-6	N1-95-88-2 3 yrs
1	03 1900	Planning	General	<b>General:</b> Correspondence and reports relating to various planning processes at all levels of the Forest Service; and records that cannot be readily identified with on of the specific processes described in 1910 through 1990. Note: Close file at end of fiscal year and apply retention period.	Temporary 10 years	1900	N1-95-88-2 5-10 years
1	04 1910	National Resource Planning Superseded by:		General: Includes general correspondence and material relating to the Nationa's renewable resources and development of the Forest Service program at all levels, and not covered by a specific Secondary Subject <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporary 25 years	1910	N1-95-88-2 5 yrs

<u> 1) YNA - 0095 - 2018 - 0090 - 000</u> DATE (MM/DD/YYYY):

15

2019 05

#### Forest Service – Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

	NARA Item	Proposed FS File Code	Heading	Sub-Headings	DESCRIPTION	Proposed Retention	CURRENT File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
	105	1910	National Resource Planning	RPApSpecial Studies Case Files	<b>RPASpecial Studies – Case Files:</b> Studies conducted to support the RPA Assessment or program activities. These studies relate to supply and demand for natural resources, economic values, and other activities in support of the RPA process. The case file includes approved proposals and funding, progress reports, contracts or cooperative agreements, and projects conducted to support the studies, along with copies of final reports. Establish case file by study number assigned by the Washington Office. <u>Note</u> : Retention period begins when case file closed.	Temporary 25 years	1910-7	N1-95-88-2 5-25 yrs
Ĭ	106	-	e Halignel Resource Planning - 2018 - 0090- W/DD/YYYY): 2019	President's Statement of Policy	President's Statement of Policy: Includes correspondence, review comments, and suggestions for the President's Statement of Policy transmitting RPA Assessment and Program to Congress: <u>Note 1:</u> File final Statement of Policy under "1910 - Reports of the President's Service"p Note 2: Close file at end of fiscal year and apply retention period.	Temporary 25 years	1910-1	N1-95-88-2 5- 25 yrs
	/107 <sup>\c</sup>	1910	National Resource Planning	Assessment	Assessment: Includes general correspondence, public comments, and other assessment-related material including organizations, structure, plans, committees and assignments, departmental direction and review, public participation and other review, congressional oversight activities, and coordination with other agencies. Includes material prepared for formal distributing for review and comment, reporting process, or explaining the assessment. <u>Note</u> : Close file and apply retention period when no longer needed for administrative use.	Temporary 25 years	1910-2	N1-95-88-2 5-25 yrs
	108	1910	National Resource Planning	Assessment Database	Assessment Database: Includes information regarding database management and operations. <u>Note 1</u> : Database repository scheduled separately Note 2: Retention period begins when administrative use ceases.	Temporary 25 years	1910-2-1	N1-95-88-2 Destroy when admin use ceases
	105	7910	<del>National <u>Resource</u> Planning</del>	Assumptions	Assumptions: Includes material relating to development of basic assumptions for assessment analysis, population projections, estimates of economic activity, analyses of airemative future relationships between basic assumptions and resource use. <u>Note</u> : Close file and apply retentionperiod when no longer needed for administrative use.	Temporary 25 years	1910-2-2	N1-95-88-2 5-25 yrs
	110	1910	National Resource Planning	Renewable Resources Assessment	Renewable Resources Assessment: Includes information and public <u>comments related to the past</u> , present, and future trends; issues relating to the resource potential and opportunities for expanding supplies; impacts of recreation management and use of other resources; and techniques for resource analysis. <u>Note 1</u> : Establish folders by resource, such as: land inventory, recreation,	Temporary 25 years	1920-2-3	N1-95-88-2 5-25 yrs

 # 107 - 10
 Superseded by:
 16

 DY1A - 0095 - 2018 - 0090 - 0001

 DATE (MM/05/1977):

 05/18/2019

Forest Service – Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

	iara Item	PROPOSED FS FILE CODE	Heading	Sub-Headings	DESCRIPTION	Proposed Retention	Current File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
Γ	$\sim$				wilderness, wildlife, fish, range, timber, and water Note 2: Close file at end of fiscal year and apply retention period.			
	111	1910	National Resource Planning	Minerals and Other Resources	Minerals and Other Resources: Includes information and public comments relating to the past, present, and future supply and demand for minerals and other resource activities; issues relating to this resource, potential and opportunities for expanding supplies; impacts of recreation management and use of other resources; and techniques for resource analyses. Resources include inerals, urban forestry, wetlands, air, and items not included in the renewable resource categories. <u>Note:</u> Close file and apply retentionperiod when no longer needed for administrative use.	Temporary 25 years	1910-2-4	N1-95-88-2 5-25 yrs
	112	1910	National Resource Planning	Resources Interactions	<b>Resource Interactions:</b> Includes information and public comments related to interactions between resources as a result of management and use, and techniques for analyses of these interactions. Note: Close file at end of fiscal year and apply retention period.	Temporary 25 years	1920-2-5	N1-95-88-2 5-25 yrs
	113	1910	National Resource Planning	Description of Forest Service Programs	<b>Description of Forest Service Programs</b> : Includes information and public comments relating to the Forest Service Programs and responsibilities called for in section 3(a) 3 of the Forest and Rangeland Renewable Resources Planning Act of 1974. <u>Note:</u> Close file and apply retention period when no longer needed for administrative use.	Temporary 25 years	1920-2-6	N1-95-88-2 5-25 yrs
	114	1910	National Resource Planning	Program	Program:       Includes general correspondence and other program related material including organization structure, plans, committees, other assignments, public participation, other reviews, departmental direction and review, congressional oversight activities, and coordination with other agencies. Also, material prepared for formal distribution for review and comments, reporting progress, or explaining the program.         Note 1:       Close file and apply retention period when no longer needed for administrative use.         Note 2:       pTransfer records to NARA 15 years after file closed. Prior to transfer, submit SF258 to FS National Records Officer for approval. Preaccession authorized by mutual consent of both NARA and Forest Service.	PERMANENT	1910-3	N1-95-88-2 5-25 yrs
	115	1910	National Resource Planning	Program Database	<b>Program Database:</b> Includes information regarding database management and operations.p <u>Note 1:</u> pDatabase respository scheduled separately. Note 2: Retention period begins when administrative use ceases.	Temporary 25 years	1910-3-1	N1-95-88-2 Destroy when admin use ceases
	1/16	1910	National Resource	Direction	Direction: Includes copies of directions and issues pertaining to the RPA program development process, except for direction relating to policy issues and	Temporary	1910-3-2	N1-95-88-2
		4	111-116 an	Supersede X DATA-00 DATE (MM 05/18/	<u>95-2018-0090-0001 /DD/YYYY):</u>			

-

### Forest Service - Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

		101000			Existing Temporary Recention Schedules. 1000, 2000, Soc		der benedale	
NA Ite		PROPOSED FS FILE CODE	Heading	Sub-Headings	DESCRIPTION	Proposed Retention	CURRENT FILE CODE	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
			Planning		analysis included under 1910 – Policy Issues. <u>Note</u> : Close file at end of fiscal year and apply retention period.	25 yearsp		5-25 yrs
	117	1910	National Resource Planning	Analysis	Analysis: Includes material specifically relating to the analysis procedures used in the RPA program development process; unit cost analysis, benefit value analysis, discount rate analysis, present net work, physical, biological, social, and other economic analysis. <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporary 25 years	1910-3-3	N1-95-88-2 5-25 yrs
•	118	1910	National Resource	Renewable Resources Recommende d Program	Renewable Resources Recommended Program: Includes public comments, processes, and analysis information specifically relating to the resource element in the development of the recommended program. Note 1: Establish folders by resource such as: Recreation, wilderness, wildife, fish, range, timber, water, minerals, human and community development, lands, soils, facilities, and protection. Note 2: Close file at end of fiscal year and apply retention period.	Temporary 25 years	1910-3-4	N1-95-88-2 5-25 yrs
	119	1910	National Resource Planning	Policy Issues	Policy Issues: Includes all material and directions relating to Policy issue identification, organization, and procedures, but does not include decisions or rationale for them which is to be found within resource element files. <u>Note:</u> Close file at end of fiscal year and apply retention period. <u>Note 2:</u> pTransfer closed file to NARA when 15 years old. Prior to transfer, submit SF258 to FS National Records Officer for approval. Preaccession authorized by mutual consent of both NARA and Forest Service.	PERMANENT	1910-4	N1-95-88-2 5-25 yrs
	<del>120</del>	1910	National Resource Planning	Public <u>Involvement in</u> Planning	Public Involvement In Planning: Includes correspondence concerning overall public involvement activities and comments concerning RPA which do not specifically relate to a particular resource element, program, or assessment documents specifically. Note: Close file at end of fiscal year and apply retention period.	Temporary 25 years	1910-6	N1-97-88-7 5-25 yrs
	121	1920	Land Management Planning	Regional Monitoring and Evaluation	Regional Monitoring and Evaluation: Includes the written procedural requirements, results of monitoring activities and evaluation of information. Note: Close file at end of fiscal year and apply retention period.	Temporary 25 years	1920-1-3	N1-95-88-2 10-25 yrs
	22 •	<del>192</del> 0	Land Management Planning	Regionalp <del>Planning</del> Criteria	Regional Planning Criteria: Includes evaluation and decision criteria and processes criteria, correspondence, and documentation records; mainly, the interdisciplinary team and the Regional Forester. Note: Close file at end of fiscal year or when project file closed (as applicable) and apply retention period.	Temporary 25 years	1920-1-4	N1-95-88-2 10-25 yrs
1	123	1920	Land Management Planning	Regional Planning -	Regional Planning - Public Comments: Includes comments from the public which must be considred in the development of plans, and correspondence	<u>Temporary</u> 25 years	1920-1-5	<u>N1-95-88-2</u> 10-25 yrs
*1	2-1 <u>-</u>		perseded by: 174-0095-2018 ATE (MM/DD/YYY DSJ18 2019	- 00 91 - 000 l Y):	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	#11	1,118, <u>DMA-</u> 120 DATE	seded by: 0015-2018-0010-7 (MM/DD/YYYY): 118]2019

Forest Service - Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

NARA Item	PROPOSED FS File Code	Heading	SUB-HEADINGS	DESCRIPTION	Proposed Retention	Current File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
			Public Comments	documenting response and status information. <u>Note:</u> pClose file at end of fiscal year or when project file closes (as applicable) and apply retention period.			
124	1920	Land Management Planning	National Forest Planning	National Forest Planning:         Includes correspondence and information related to forest planning including communication between RO and NF, and between WO and RO. File final National Forest Plan and any amendments under National Forest Decision Documents.           Note:         Close file at end of fiscal year and apply retention period.	Temporary 25 years	1920-2	N1-95-88-2 10-25 yrs
125	1920	<u>Land Management</u> Planning	National Forest Monitoring and Evaluation	National Forest Monitoring and Evaluation: Includes the written procedural equirements, the results of all fields monitoring activities and the evaluation of information. Note: Close file at end of fiscal year and apply retention period.	Temporary 25 years	1920-2-3	N1-95-88-2 10-25 yrs
126	1920	Land Management Planningp	<u>National</u> Forest Planning Criteria	National Forest Planning Criteria: Includes evaluation and decision criteria and process criteria applied throughout the planning process; correspondence, and documentation records mainly between the SO and the Interdisciplinary team. Note: Close file at end of fiscal year and apply retention period.	Temporary 25 years	1920-2-4	N1-95-88-2 10-15 yrs
127	1920	Land Management Planningp	Coastal Zone Management	Coastal Zone Management: Includes corresondence regarding coordination, menitoring, review, and implementation of state programs for management of coastal zones, particularly as they apply to federal activities per Coastal Zone Management Act as amended. Note: Close file at end of fiscal year and apply retention period.	Temporary 25 years	1920-7	N1-95-88-2 2-3 yrs
128	1930	Program Development and Budgeting	Program Planning	Program Planning: Correspondence and and reports documenting the development, operation, and maintenance of a program development and budgeting process; and procedures that encompass all program areas and organizational levels.         Note 1: Excludes instruction packages and annual budget proposals, which are filed in <i>Program Budget Development Instructions</i> and <u>WO Alternative Budget</u> Proposals         Note 2:pClose file at end of fiscal year and apply retention period.         Note 3:pTransfer closed file to NARA when 15 years old.         Prior to transfer, submit SF258 to FS National Records Officer for approval.         Pression         authorized by mutual consent of both NARA and Forest Service.	PERMANENT	1930-1	N1-95-88-2 2 yrs
129	1930	Program Development and Budgeting	Program Budget Development Instructions	Program Budget Development Instructions: Includes correspondence transmitting and/or revising the final instructions and record copy of package. <u>Note:</u> Close file at end of fiscal year and apply retention period.	Temporary 10 years	1930-1-1	N1-95-88-2 5 yrs

#124-127 ->

Superseded by: <u>DAAc 0095 - 2018 - 0091 - 0001</u> DATE (MM/DD/YYYY):

05/18/2019

Forest Service - Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

NARA Item	PROPOSED FS FILE CODE	HEADING	SUB-HEADINGS	DESCRIPTION	Proposed Retention	CURRENT FILE CODE	CURRENT NARAJOB NUMBER AND RETENTION PERIOD
130	1930	Program Development and Budgeting	WO Alternative Budget Proposals	WO Alternative Budget Proposals: Includes the initial budget presentation with alternatives, subsequently required alternatives in written form, and related computer generated reports. <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporary 10 gears	1930-1-2	N1-95-88-2 5 yrs
131	1930	Program Development and Budgeting	Budget Presentation	Budget Presentation:       Includes correspondence directly related to the budget estimates and presentation of the Forest Service budget.         Note 1:       WO records filed under <u>Department Presentation</u> Note 2:       Close file at end of fiscal year and apply retention period.	Temporary 10 years	1930-2	N1-95-88-2 2 yrs
132	1930	Program Development and Budgeting	Department Presentation	Department Presentation:       Includes budget material requested by the         Department for formal submission; backup material; spread sheets, executive         summary; analysis papers; questions and answers generated after formal         submission.         Note 1:       WO only.         Note 2:       Close file at end of fiscal year and apply retention period.	Temporary 10 years	1930-2-1	N1-95-88-2 3 yrs
133	1930	Program Development and Budgeting	OMB Presentation	OMB Presentation:       Includes material used in the Department's formal presentation; backup material; spread sheets; executive summary; analysis papers; questions and answers generated after formal submission; and Budget Appendix material.         Note 1:       WO only.         Note 2:       Close file at end of fiscal year and apply retention period.	Temporary 10 years	1930-2-2	N1-95-88-2 3 yrs
134	1930	Program Development and Budgeting	Congressional Presentation	Congressional Presentation: Includes hearing preparation materials; capability statements; questions and answers and inserts for the record; and miscellaneous requests from the subcommittees, committees, and/or congressional members and their staffs. <u>Note 1:</u> WO only <u>Note 2</u> : Close file at end of fiscal year and apply retention period.	Temporary 10 grears	1930-2-3	N1-95-88-2 3 yrs
135	1930	Program Development and Budgeting	Projeciis	Projects:         Includes all files not directly associated with the Department, OMB or congressional presentation (outlay report, inflation, and receipts.           Note 1:         WO only           Note 2:         Closefile at end of fiscal year and apply retention period.	Temporary 10 years	1930-2-4	N1-95-88-2 3 yrs
136	1930	Program Development and Budgeting	Agency and Department Estimates	Agency and Department Estimates: Notebook prepared after "fine tuning" of final submission. Includes copy of cover letter and formal submission material. Note 1: WOaonly Note 2: Close file at end of fiscal year and apply retention period.	Temporary 10 years	1930-2-5	N1-95-88-2 3 yrs
137	1930	Program Development and	Explanatory Notes – Final	Explanatory Notes: Final Publication <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporary 10 years	1930-2-6	N1-95-88-2 1-10 yrs

# 06/26/2012 N1-95-10-4 Forest Service – Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

NARA Item	Proposed FS File Code	Heading	Sub-Headings	DESCRIPTION	Proposed Retention	Current File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
		Budgeting	Publication				
138	1930	Program Development and Budgeting	Historical Summaries	Historical Summaries: Includes "bed sheets," reports on obligations by object class, personnel summaries, and information digests. Note 1: WO maintains record. Note 2: pRetention period begins when administrative use ceases.	Temporary 10 years	1930-2-7	N1-95-88-2 Destroy records when admin. use ceases
139	1950	Environmental Policy and Procedures	General	General:         Includes correspondence and general material relating to analysis and decision-making processes required by the National Environmental Policy Act of 1969, not covered by a specific secondary subject.           Note:         Close file at end of fiscal year and apply retention period.	Temporary 15 years	1950	N1-95-88-2 5-10 yrs
140	1950	Environmental Policy and Procedures	Project Environmental Assessment	Project Environmental Assessment: Includes material on site-specific projects supporting project environmental assessments. Assessments are filed in project files. Note: Apply retention period when project file closed.	Temporary 15 years	1950-1	N1-95-88-2 5-10 yrs
141	1950	Environmental Policy and Procedures	Program Environmental Assessment	Program Environmental Assessment: Includes material supporting program environmental assessments. Assessments are filed in program files. <u>Note</u> : Apply retention period when project file closed.	Temporary 15 years	1950-2	N1-95-88-2 10-15 yrs
142	1950	Environmental Policy and Procedures	FSpEIS Comments	Forest Service Environmental Impact Statement (EIS) – Comments: Includes correspondence related to EISs from other government agencies, the general public, and other sources. <u>Note</u> : Apply retentionperiod when project file closed.	Temporary 15 years	1950-3-1	N1-95-88-2 3 yrs
143	1950	Environmental Policy and Procedures	Other Federal Agency EIS	Other Federal Agency Environmental Impact Statements           Note 1: Set up case files as needed           Note 2: Close file when administrative use ceases and apply retention period.	Temporary 15 years	1950-4	N1-95-88-2 3 yrs
144	1950	Environmental Policy and Procedures	Other Federal Agency Statements	Other Federal Agency Statements: Includes statements for actions directly affecting National Forest System lands or Forest Service – State and Private Forestry or Research programs, or where Forest Service is a cooperating agency. <u>Note</u> : Close file when administrative use ceases and apply retention period.	Temporary 15 years	1950-4-1	N1-95-88-2 3-15 yrs
145	1950	Environmental Policy and Procedures	Other Federal Agency Comments	Other Federal Agency Comments:         Includes comments from FS employees on other agency statements because of special expertise or indirect effect on Forest Service Programs.           Note:         Apply retention period whenproject file closed.	Temporary 15 years	1950-4-2	N1-95-88-2 1 yr
146	1950	Environmental Policy and Procedures	State Environmental Impact Statements	State Environmental Impact Statements: Set up case folders as needed. Note:pClose file when administrative use ceases and apply retention period.	Temporary 15 years	1950-5	N1-95-88-2 3 yrs

•

Forest Service – Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

NARA Item	PROPOSED FS File CODE	Heading	Sub-Headings	DESCRIPTION	Proposed Retention	Current File Code	CURRENT NARAJOB NUMBERAND RETENTION PERIOD
DA	2170 upersected by A-coas-asi ATE (MM/DD 18[11]2618	8 -0087 YYYY):	General	General: Includes general correspondence documenting the coordination with other agencies that have energy-related programs such as the Department of Energy Regional Program Advisory Committees; and other organizations such as the Council of Biomass Energy Technology Sponsers [CBETS]; or internal meeting activities. <u>Note 1:</u> Establish folders by subject matter. Note 2: Cicce the et end of fiscal year and apply retention period.	Temporary 10 years	2170	N1-95-87-17 3-10 yrs
148		. ନଦ୍ଧାନ୍ଦ୍ରକ୍ର DD/YYYY):	Energyp Programs	Energy Programs: Includes general correspondence and information copies documenting the accomplishments or progress of Ecrest Service energy-related programs. Some energy programs are initiated within the research arm of the Forest Service such as cooperatives between the Forest Service and other governmentel or private organizations. Some are initiated by the Department of Energy. <u>Note 1:</u> Research-related energy programs are filed under 4000. Establish folderspby project or subject matter. <u>Note 2:</u> Close file at end of fiscal year and apply retention period.	Temporary 10 years	2170-2	N1-95-87-17 3-10 yrs
149	2200	Range	General	General: General records (including correspondence) pertaining to Range activities too broad to file under a specific file subject. Note: Close file at end of fiscal year and apply retention period.	Temporary 5 years	2200	N1-95-88-2 2-3 yrs
150	2210	Rangeland Management Planning	General	General: General records (including correspondence) pertaining to proposed activities which may not have developed fully to create a specific case folder in the items following. File correspondence of permanent value under 2200 – Range Allotment Management Plans         Note:       Close file at end of fiscal year and apply retention period.         Note:       Close file at end of fiscal year and apply retention period.	Temporary 10 years	2210	N1-95-88-2 10 yrs
ATE (M	2230 led by: \$75-2018-0 W/DD/YYYY) 2018		General	General:       Files consisting of general correspondence and related records too broad to file under specific secondary subject.         Note 1:       File appeals to grazing boards In pertinent case folders.         Note 2:       Privacy Act System of Records USDA/FS-14– Grazing Permittees – Individual – National Forest System covers all or some of the records retained under this file code.         Review PA SOR USDA/FS-14 for additional access and storage requirements.       Note 3:         Close file at end of fiscal year and apply retention period.	Temporary 10 years	2230	N1-95-88-2 5-10 yrs
	2230	Grazing and Livestock Use Permit System	Permittee Application - Unapproved	<b>Permittee Application - Unapproved:</b> Application, supporting documents, and other supplemental Information used in determining whether a permit should be issued – for unapproved applications only. Note 1: Flies traditionally reside at Supervisor's Office.	Temporary 10 years	2230-2	N1-95-88-2 5-10 yrs

DAR -0095-3018-0036-0003 DATE (MM/DD/YYYY):

11/26/2018

Forest Service – Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

NARA Item	PROPOSED FS FILE CODE	HEADING	Sub-Headings	DESCRIPTION	Proposed Retention	CURRENT FILE CODE	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
				<u>Note 2:</u> Privacy Act System of Records USDA/FS-14- Grazing Permittees – Individual – National Forest System covers all or some of the records retained under this file code. Review PA SOR USDA/FS-14 for additional access and storage requirements. <u>Note 3</u> : Retention periods begins when file closed.			
153	2230	Grazing and Livestock Use Permit System	Fee Studies	Fee Studies:       Case files consisting of all study material collected, including working papers, statistical summaries developed, or other information used in support of fees charged.         Note 1:       Files are arranged chronologically.         Note 2:       All case files are stored at Washington Office; field offices send case file documents to WO, keep reference copy for no more than 3 years.         Note 3:       Records regarding monies collected for grazing are filed under 6530.         Note 4:       Retention period begins after study is completed.	Temporary 75 years	2230-1-1	N1-95-88-2 3-50 yrs
154	2240	Range Improvements	Generala	General: Files consisting of correspondence too broad to file under a specific range category. Note: Close file at end of fiscal year and apply retention period.	Temporary 10 years	2240	N1-95-88-2 3 yrs
155	2240	Range Improvements	Nonstructurala	<b>Nonstructural:</b> Inquiries and files of a general anture, too broad to file under a specific category. Note: Close file at end of fiscal year and apply retention period.	Temporary 10 years	2240-2	N1-95-88-2 3 yrs
156	2250	Range Cooperation	General	<b>General:</b> Documents too broad to fit into a specific case file concerning various organizations, such as conservation organizations, the Farmer's Union, the Farm Bureau, and other recognized groups that are not specifically chartered. Note: Close file at end of fiscal year and apply retention period.	Temporary 25 years	2250	N1-95-88-2 10 yrs
157	2260	Wild Free-Roaming Horses and Burros	Generala	General: Correspondence and information of a general nature, too broad to fit into a specific case file. Note: Close file at end of fiscal year and apply retention period.	Temporary 25 years	2260	N1-95-88-2 10 yrs
758	2260	Wild Free-Roaming Herses_and Burros	Designated Rangesa	Designated Ranges:       Correspondence and management plans concerning those lands specifically designated by the Chief of the Forest Service as having emphasis placed on horse maintenance rather than multiple use.         Note 1:       Create case files by specific area.         Note 2:       Close the when administrative use ceases and apply retention period.	Temporary 25ayears	2260-2	N1-95-88-2 10 ayrs
DAA-0	2260 • <b>seded by:</b> ເວງິ - ວິເມສ - ເວ (MM/DD/YY		Relocation and Disposal	Relocation and Disposal: Record consists of correspondence regarding adoption, relocation, and final disposal of wild horses. These plans are specifically formulated for individual ranges where over <del>crowd</del> ing of wild horses has occurred. The animals are either placed under private maintenance or relocated to other National Forest areas. Files may also include correspondence involved in settling any disputes arising out of wild horses causing damage to	Temporary 75ayears	2260-4	N1-95-88-2 10-25 yrs

10/11/2018

Forest Service - Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

NARA Item	PROPOSED FS File Code	Heading	SUB-HEADINGS	DESCRIPTION	PROPOSED RETENTION	CURRENT File Code	CURRENT NARAJOB NUMBERAND RETENTION PERIOD
				Private lands. Case folders by areas, as necessary. Note 1: Transfer to FRC 3 years after closed, destroy 25 years after case Is closed. <u>Note 2:</u> Offices maintaining duplicate paper copies of files for reference should destroy when 10 years old.			
160 -	2310	Planning and Data Managementp	Recreation Subunit Plans	Recreation Subunit Plans:       Composite plans designed to specifically implement         the Forest Plans In a subunit of a management area, a specific management         area, or any plan that deals with multiple sites.         Note 1:pForest Supervisor/Ranger District Office maintains official record.         Note 2:       Retention period begins when plan updated or facility ceases to exist.         Note 3:       Reports to be Integrated into the land management planni ng process and filed under code 1920.	Temporary 3 years	2310-2	N1-95-88-1 Keep plans for the life of the facility or destroy when plan is updated
₽ ₽	2330	Publicly Managed Recreation Opportunities	Generalp	<b>General:</b> Includes general correspondence related to the development and management of recreation sites administered by Forest Service, and records related to recreation fees regulations.) <u>Note 1:</u> Establish folders by subject matter. <u>Note 2:</u> Establish case flies as needed and apply the retention period after the case file is closed.	Temporary 10 years	2330	N1-95-88-1p 3 yrs
162	2330	Publicly Managed Recreation Opportunities	Reports	<b>Reports:</b> Includes the Annual Report and other statistical data on collection fees for the campgrounds collected annually by the Regions for the Department of Interior Annual Report and for forecasting revenues for potential Forest Service legislation. Note: Close file at end of fiscal year and apply retention period.	Temporary 10 <b>g</b> years	2330-2p	N1-95-88-1 3-10 yrs
163	2330	Publicly Managed Recreation Opportunities	Specialp Programs	<b>Special Programs:</b> Includes general correspondence related to the Golden Age Passport, Camp Stamp Program, and so forth.) <u>Note 1:</u> pEstablish folders by program. <u>Note 2:</u> Establish case files as needed and apply the retention period after the case file is close.	Temporary 10 years	2330-1p	N1-95-88-1 3 yrs
	2340	Privately Provided Recreationp Opportunities	Generalp	<b>General:</b> Includes general correspondence related to the development and management of recreation sites administered by private enterprise on the National Forests; records related to concessions, avalanch control, group use by institutions, private recreation uses, and so forth. <u>Note 1:</u> Establish folders by subject matter. <u>Note 2:</u> Establish case files as needed and apply the retention period after the case file is closed.	Temporary 3 years	2340	N1-95-88-1 3 yrs
165	2340 Superseded	Privately Provided	Site Plans	Site Plans: Plans for ski areas, resorts, and other recreation facilities <u>Note 1</u> : Official records (Including plans) maintained by Forest Supervisor's or	Temporary 3 years	2340-1p	N1-95-88-1p Destroy when

Superseded by:

DAA-6095-2018-0038-0001 DATE (MM/DD/YYYY):

10/11/2018

06/26/2012 N1-95-10-4 Forest Service – Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

NARA Item	PROPOSED FS FILE CODE	Heading	SUB-HEADINGS	DESCRIPTION	PROPOSED RETENTION	CURRENT File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
		Opportunities		Ranger District Office. <u>Note 2</u> :pRetention period begins when plan is superseded or site is terminated. <u>Note 3</u> : Include site plans in special use case files (see 2720).			superseded or site terminated
	2350 Superseded DATE (MMA (011)2-0	1018-0040-000 DD/YYYY)	General	General: Includes general correspondence pertaining to trail management including forest development, national recreation trails, and national scenic and historic trail administration; river management including river recreation; road recreation management, and similar forms of recreation such as hiking, caving, mountainearing, horseback riding, and so forth. File also includes substantive congressional and otper inquiries seeking clarification of Forest Service policies, plans, and addecisions. <u>Note 1</u> :pEstablish subject folders as needed. <u>Note 2</u> :pFile routine congressionals and other inquiries under 2300-Inquiries. <u>Note 3</u> : Close file at end of fiscal year and apply retention period.	Temporary 10 years	2350	N1-95-88-1 3 yrs
167	2350	Trail, River, and Similar Recreation Opportunitiesp	Off-Road Vehicle Use Management	Off-Road Vehicle Use Management: Includes general correspondence about off-road vehicle use management. Note: Close file at end of fiscal year and apply retention period.	Temporary 10 <b>py</b> ears	2350-5	N1-95-88-1 3 yrs
168	2350	Trail, River, and Similar Recreation Opportunities	Studies	<b>Studies:</b> Includes special studies related to internal and external studies of trails, rivers, and other similar recreation activities. File also includes administrative studies and case files for the development of policy and federal regulations. Excludes congressionally- mandated studies. <u>Note 1:</u> pOrganize by case file. <u>Note 2</u> : Retention period begins when case file closed.	Temporary 10 years	2350-1	N1-95-88-1 5-10 yrs
169	2360	Heritage Program Management	General	<b>General:</b> Includes general heritage program correspondence too broad to be filed under a specific subject. Excludes correspondence of permanent value. <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporary 10 years	2360	N1-95-88-2 3 yrs
170	2360	Heritage Program Management	Consultation	Consultation: Reports prepared for the Advisory Council or Historic         Preservation, State, and Tribal Historic Preservation Officers; and Tribes, including evaluation reports, records of test excavations, determinations of eligibility, National Register of Historic Places nominations, mitigation plans, and program plans.         Note 1:       Establish case files by site.         Note 2:       pScreen all pre-1982 files in for Policy and Direction records.         Note 3:       pArchaeological and paleontological site and permit information is         RESTRICTED unless allowed by agency permit       Note 4:         Note 5:       Transfer file to NARA 30 years old after date of concurrency by all involved parties.	PERMANENT (FY)	2360-3	N1-95-88-2 [unknown]

Forest Service - Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

NARA Item	Proposed FS File Code	Heading	SUB-HEADINGS	DESCRIPTION	Proposed Retention	CURRENT File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
				<u>Note 6:</u> Prior to transfer, submit SF258 to FS National Records Officer for approval. Pre-accession is authorized by mutual consent of both NARA and Forest Service. <u>Note 7</u> : A scanned or electronic copy of the records may be retained on site for use by FS personnel for ongoing operations. The copy must be designated as 'reference' or 'working copy'. The official copy shall be transferred to NARA for preservation.			
171p	2360	Heritage Program Management	Data Recovery	Data Recovery:       Includes excavation results and findings data forms, photographs of artifacts; records of location and description of artifacts stored in curatorial institutions.         Note 1:       Establish case files by site.         Note 2:       Screen all pre-1982 files in for <i>Policy and Direction</i> records.         Note 3:       Archaeological and paleontological site and permit information is RESTRICTED unless allowed by agency permit.         Note 4:       pCutoff when project and consultation is complete.         Note 5:       Transfer file to NARA 30 years old after date of concurrency by all involved parties. Restrict public access per existing statute and law.         Note 6:       Prior to transfer, submit SF258 to FS National Records Officer for approval. Pre-accession is authorized by mutual consent of both NARA and Forest Service.         Note 7:       A scanned or electronic copy of the records may be retained on site for use by FS personnel for ongoing operations. The copy must be designated as 'reference' or 'working copy'. The official copy shall be transferred to NARA for prescrvation.	PERMANENT (FY)	2360-4	N1-95-88-2 [unknown]
172	2360	Heritege Program Management	Identification	Identification: Overviews, existing date reviews, and field surveys. Includes summaries of cultural resource information by specific areas; site inventory records, site inventory forms, photographs, site maps, descriptions, project inventory records, reports of areas inventoried, resources located; and recommendations.         Note 1:       Establish case files by site.         Note 2:       Screen all pre-1982 files in for <i>Policy and Direction</i> records.         Note 3:       POfficial records maintained by RO and SO         Note 4:       Archaeological and paleontological site and permit information is RESTRICTED unless allowed by agency permit         Note 5:       Cutoff when project and consultation is complete.         Note 6:       Transfer file to NARA 30 years old after date of concurrency by all involved partles. Restrict public access per existing statute and law.         Note 7:       Prior to transfer, submit SF258 to FS National Records Officer for	PERMANENT (FY)	2360-2	N1-95-88-2 [unknown]

NARA Item	PROPOSED FS File Code	HEADING	SUB-HEADINGS	DESCRIPTION	Proposed Retention	Current File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
				approval. Pre-accession is authorized by mutual consent of both NARA and Forest Service. Note 8: A scanned or electronic copy of the records may be retained on site for use bytPS personnel for ongoing operations. The copy must be designated as 'reference' or 'working copy'. The official copy shall be transferred to NARA for preservation.			
173	2360	Heritage Program Management	Protection and Stewardship	Protection and Stewardship: Includes actions taken to protect and maintain cultural resources; including preservation, restoration, rehabilitation, and stabilization.         Note 1:       Establish case files by site.         Note 2:pScreen all pre-1982 files in for Policy and Direction records.         Note 3:pArchaeological and paleontological site and permit information is RESTRICTED unless allowed by agency permit         Note 4:pCutoff when project is completed.         Note 5:pTransfer file to NARA 30 years old after date of concurrency by all involved parties. Restrict public access per existing statute and law.         Note 6:pPrior to transfer, submit SF258 to FS National Records Officer for approval. Pre-accession is authorized by mutual consent of both NARA and Forest Service.         Note 7:pA scanned or electronic copy of the records may be retained on site for use by FS personnel for ongoing operations. The copy must be designated as 'reference' or 'working copy'. The official copy shall be transferred to NARA for preservation.	PERMANENT (FY)	2360-5	N1-95-88-2 [unknown]
174	2360	Heritage Program Managementp	Public Use and Enhancement	Public Use and Enhancement: Includes records of use and adaptive re-use of cultural resources, volunteer and interpretive programs, and related publications.         Note 1: Establish case files by site.         Note 2:pScreen all pre-1982 files in for Policy and Direction records.         Note 3:pRetention period begins when case file closed.         Note 4: Do not send to FRC.	Temporary 10 years	2360-6	N1-95-88-2 Retain records in office, destroy when admin value ceases. Do not send to FRC.
175	2380	Landscape Managementp	Mapping and Documentatio n	Mapping and Documentation:       Includes maps identifying variety of classes of vegetation and land forms, and documentation of recommended and final visual quality objectives that reflect administration of impacts on Forest Service landscape.         Note 1:       pRetention period begins when maps and recommendations included and/or addressed in Forest planning documents.         Note 2:       Retain records in office, do not send to FRC.	Temporary 3 years	2380-1	N1-95-88-1 Destroy records at the completion of a forest planning cycle or when no longer

NARA Item	PROPOSID FS FILE CODE	Heading	SUB-HEADINGS	DESCRIPTION	Proposed Retention	Current File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
							needed for reference.
178-	2390	Interpretive Service	General	<b>General:</b> Including on-the-ground activities that add to visitor enjoyment,p knowledge, or appreciation of National Forests. <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporary 10 years	2390	N1-95-88-2 5 yrs
- <del>177</del> - 5-24	2390 Page 2	Interpretive Service	Plans	Plans: Includes documentation for facility deisgns, exhibits. Description of what types of programs are going on. Plans are site specific. Note: Close file at end of fiscal year and apply retention period.	Temporary 10 years	2390-1p	N1-95-88-2 5-10 yrs
<b>—</b> <del>178</del> —	- 2390	Interpretive Service	Reports	<b>Reports:</b> Interpretative Association Report, an internal annual report fisting the gross and net sales and loss, new publications donated to the Forest Service. The Information is compiled from field unit reports and consolidated in the Washington Office. Note: Close file at end of fiscal year and apply retention period.	Temporaryp 1 <del>0 years</del>	2390-2p	N1-95-88-1 5 yrs
179	2400	Timber Management	Generalp	General:       Correspondence and Congressionals of a routine nature related to timber management and other records too broad to be filed under a specific subject heading. Screen this file annually for records to go under <i>Timber Management Policy</i> .         Note 1:       A microform record may replace the original hardcopy records in this series. Once microfilm verified, transfer records (hardcopy only) to the FRC, retain electronic records on FS computer system. Retain microfilm in agency as reference document and destroy when no longer needed for administrative use. Note 2: Close file at end of fiscal year and apply retention period.	Temporaryp 5 years	2400p	N1-95-88-2 3 yrs
	2420 Page 29a	Timber Appraisals	<u>Appraisal</u> Data	Appraisal Date: Includes general corresopndence, other records related to all price and cost components or factors involved in the timber appraisal. Note: Close file at end of fiscal year and apply retention period.	Temporary 30gyears	2420-1	N1-95-88-2 5-10 yrs
-101 See		- Timber Appraisals	Appralsal Method Studies	Appraisal Method Studies: Includes records related to both internal and external studies of appraisals and appraisal methods. Note: Close file at end of fiscal year and apply retention period.	Temporary 30gyears	2420-5-1p	N1-95-88-2 15-25 yrs
	2420	Timber Appraisals	Price, Supply, and Demand	Price, Supply, and Demand Trends: Includes data series, graphic displays, background material, historical and projected trends, general correspondence and other records dealing with market conditions/appraisal relationships. Note: Close file at end of fiscal year and apply retention period.	Temporary 30 years	2420-2	N1-95-88-2p 5-25 yrs
183	2420	Timber Appraisals	Profits, Stumpage, and Base Period	Profits, Stumpage, and Base Period: Includes general correspondence and records related to the development and use of profits and risk, stumpage value and base periods and base period values appraisal Items. Note: Close file at end of fiscal year and apply retention period.	Temporary 	2410-1-3	N1-95-88-2 5-10 yrs

NARA Item	PROPOSED FS FILE CODE	Heading	SUB-HEADINGS	DESCRIPTION	Proposed Retention	CURRENT FILE CODE	CURRENT NARAJOB NUMBER AND RETENTION PERIOD
- <del>184</del> See. c	2420 ace 09 0	Timber Appraisals	Ratep Redeterminati on, Damage AppraisaLand Stumpage Rate	Rate Redetermination, Damage Appraisal and Stumpage Rate: Includes general correspondence, instructions and records related to Rate Redetermination, Damage, Comparison, Standard Price Appraisals and Stumpage Rate Adjustment. <u>Note:</u> Close file at end of fiscal year and apply retention period.	Temporaryp 30gyearsp	2420-3	N1-95-88-2 5-10 yrs
185 <sup>*</sup>	2420	Timber Appraisals	Reports	<b>Reports:</b> Includes records related to the development of appraisals and appraisal reports not covered in individual timber sale case folders or under the above designations. Note: Close file at end of fiscal year and apply retention period.	Temporaryp 30 years	2420-4	N1-95-88-2 3-10 yrs
186	2420	Timber Appraisals	Selling Values and Costs	Selling Values and Costs: Includes general correspondence and records related to developing tables, graphs, and instructions for use of selling values and production cost appraisal items. <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporary 30 <sub>p</sub> years	2420-1_2	N1-95-88-2 5-10-yrs
187 See	2420 000ce D	Timber Appraisals	_Studies	Studies: Includes records related to studies including index sales involving appraisal data. <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporaryp <del>30 years</del>	2420-1-1	N1-95-88-2 <u>15 yrs</u>
188	2430	Commercial Timber Sales	Change in Status	Change in Status: Includes adjustment and extension, modification and assignments, termination, cancellation, and damages. Note: Close file at end of fiscal year and apply retention period.	Temporaryp 30 years	2430-2-3 2430-3	N1-95-88-2 5-10 yrs
189	2430	Commercial Timber Sales	Preparation,p Advertisementp ,pand Award	Preparation, Advertisement, and Award: Includes developing the 5 to 10 year timber sale program, environmental assessment of sales, layout of sale units and transportation facilities, preparation of prospectus and advertisement, and meeting all requirements for awarding the sale. <u>Note</u> : Close file when administrative use ceases and apply retention period.	Temporaryp 30 <b>g</b> years	2430-2	N1-95-88-2 5-10 yrs
<b>-</b> 190	2430	Commercial Timber Sales	Preparaton,p Advertisementp and Award – Debarmentp andp Suspension	Preparation, Advertisement, and Award – Debarment and Suspension: Includes general correspondence, policy and direction concerning debarment and suspension of bidders under 41 CFR 1-1.604; Letters from OGC except those pertaining to specific cases. <u>Note:</u> Close file when administrative use ceases and apply retention period	Temporaryp 30 <b>g</b> years	<b>2430-2-1</b>	N1-95-88-2 5-10 yrs
191	2430	Commercial Timber Sales	Preparation,p Advertisementp , and Awardp- Debarmentp andp Suspension	Preparation, Advertisement, and Award – Debarment and Suspension         Cases: Case files which document firms or individuals that have been         recommended for suspension or debarment under 41 CFR 1-1.604. Close file         when debarring officer decides not to suspend or debar or when debarment         period has expired.         Note:       Retention period begins after case file is closed.	Temporaryp 30pyears	2430-2-2	N1-95-88-2 5-10 yrs

Items 176, 177 & 178 Superseded by: DAA-0095-2018-0042-0001 Date: 7/10/2019

í.

Items 180, 182, 183, 184, 185 & 186 Superseded by: DAA-0095-2018-0030-0001 Date: 11/26/2018

Items 181 & 187 Superseded by: DAA-0095-2018-0030-0002 Dated: 11/26/2018 .

NARA Item	Proposed FS File Code	Heading	Sub-Headings	DESCRIPTION	Proposed Retention	Current File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
			Cases				
192	2430	Commercial Timber Sales	Timber Export Restrictions	Timber Export Restrictions: Includes policy, administration, reports and other records related to timber export restrictions. Establish case files as needed. Note: Close file when administrative use ceases and apply retention period.	Temporaryp 30 <b>g</b> years	2430-1	N1-95-88-2 5-20 yrs
193	2430	Commercial Timber Sales	Timber Sale Administration	Timber Sale Administration: Includes general correspondence regarding contract compliance, deposits, payments, and road loans. <u>Note</u> : Close file when administrative use ceases and apply retention period.	Temporaryp 30 years	2430-3 2430-4	N1-95-88-2 5-10 yrs
194	2430	Commercial Timber Sales	Wood Residue Utilization Program	<b>Wood Residue Utilization Program:</b> Includes proposals, plans, general correspondence and records related to the project implementation concerning the wood utilization program. Also includes personal use charge firewood program. <u>Note</u> : Close file when administrative use ceases and apply retention period.	Temporaryp 30 <b>g</b> years	2430-5	N1-95-88-2 5-10 yrs
195	2440	Designing, Cruising, Scaling,pand Accountability	General	<b>General:</b> Includes general correspondence and records related to the basic authority and policy for designation and measuring trees and forest products. Describes the criteria for presale measurement sales. <u>Note</u> : Close file st end of fiscal year and apply retention period.	Temporaryp 30 <b>g</b> years	2440	N1-95-88-2 5-10 yrs
196	2440	Designing, Cruising, Scaling, and Accountabilityp	Designation	<b>Designation:</b> Includes activities of marking individual trees or units of trees to carry out the silvicultural prescriptions. Note: Close file when administrative use ceases and apply retention period.	Temporaryp 30 <b>g</b> years	2440-1	N1-95-88-2 3 yrs
197	2440	Designing, Cruising, Scaling,pand Accountability	Development	<b>Development:</b> Includes correspondence and other records related to the development of marking rules, programs, scaling handbooks and procedures. <u>Note:</u> pClose file when administrative use ceases and apply retention period.	Temporaryp 30 years	2440-3	N1-95-88-2 Destroy when superseded or obsolete
198	2440	Designing, Cruising, Scaling, and Accountability	Measurement	<b>Measurement:</b> Includes correspondence related to cruising and scaling and records related to the measurement systems involved in cruising, tree measurement sales, and scaling and measurement certifications. <u>Note</u> : Close file when administrative use ceases and apply retention period.	Temporaryp 30 years	2440-2	N1-95-88-2 3 yrs
199	2440	Designing, Cruising, Scaling, and Accountability	Reports	<b>Reports:</b> Includes Check Scale and Log Accountability Reports which contain volume determination records for presale and scaling needs. <u>Note 1:</u> pScale and cruise records and reports pertaining to individual timber disposal cases should be filed in appropriate 2450 or 2460 case files. <u>Note 2</u> : Close file when administrative use ceases and apply retention period.	Temporaryp 30 <b>g</b> years	2440-4	N1-95-88-2 5 yrs
200	2450	Timber Sale Contract Administration	Development	<b>Development:</b> Records, including correspondence, related to the development of new or revised provisions, contract and permit forms. <u>Note</u> : Close file when administrative use ceases and apply retention period.	Temporaryp 30 years	2450-2	N1-95-88-2 10-25 yrs
201	2450	Timber Sale Contract Administration	Preparation and	Preparation and Interpretation: Records, including correspondence, related to the preparation and interpretation of Standard Contract and Permit Forms.	Temporaryp 30 years	2450-1	N1-95-88-2 10-25 yrs

NARA Item	Proposed FS File Code	Heading	Sub-Headings	DESCRIPTION	Proposed Retention	Current File Code	CURRENT NARA JOB NUMBERAND RETENTION PERIOD
			Interpretation	Note: Close file when administrative use ceases and apply retention period.			
202	2450	Timber Sale Contract Administration	Timber Sale Contracts	Timber Sale Contracts:       Case files, financial analyses files containing correspondence and records pertaining to the sale, award, and administration of Individual timber sales.         Note 1:       Screen closed timber sale contract case file for title evidence. Transfer any title records to 5590 Landowership Status and follow retention instructions.         Planning office should also review files prior to destruction to determine If Information Is still of value, or historically significant.         Note 2:       Retention period begins after case file Is closed.	Temporarya 30 <b>ay</b> ears	2450-3	N1-95-88-2 6-10 yrs
203	2450	Timber Sale Contract Administration	Timber Sale Permits	<b>Timber Sale Permits:</b> Case files, containing correspondence and records pertaining to the preparation and administration of individual permits for the sale of timber, firewood, Christmas trees, or other forest products. <u>Note</u> : Retention period begins after case file is closed.	Temporarya 30ayearsa	2450-4	N1-95-88-2 3 yrs
204	2460	Uses of Timber Other Than Commercial Timber Sales	Generala	General: Includes general correspondence, inquiries, policy and direction related to administrative use, miscellaneous products, free use, settlement and sustained yield units. Note: Close file at end of fiscal year and apply retention period.	Temporarya 30 <b>a</b> years	2460	N1-95-88-2 3-5 yrs
205	2460	Uses of Timber Other Than Commercial Timber Sales	Administrativea Use,a Miscellaneousa Products,a Free Use, Settlement	Administrative Use, Miscellaneous Products, Free Use, Settlement: Case files containing correspondence, direction, and information by specific use as in disaster relief, free use and administration, timber settlement, timber selected and offered in exchange, sales of seized and innocent trespass materials, sales of otherforest products and timber property sales. <u>Note</u> : Retention period begins after case file closed.	Temporarya 30 <b>ay</b> ears	2460-1	N1-95-88-2 6-10 yıs
206	2470	Silvicultural Practices	General	General:         Includes general records, including correspondence, related to silvicultural practices in the Forest Service and outside of the agency.           Note 1:         Screen this file annually for records to g o under Silvicultural Practices – Policy	Temporarya 30 years	2470	N1-95-88-2 3 yrs
See. 207	2470 2470	N Silvicultural Practices	Examinationa anda Prescriptiona	Note 2: Close file at end of fiscal year and apply retention period. Examination and Prescriptions: Examination/Prescriptions, Stand Modeling and Stocking Levels, Training and Certification. Note: Close file when administrative use ceases and apply retention period.	Temporarya 30 <b>a</b> years	2470-8	N1-95-88-2 10 yrs
208	2470	Silvicultural Practices	Forest Tree Improvement	Forest Tree Improvement: Includes general correspondence reports and other records related to tree improvement program. Note: Close file at end of fiscal year and apply retention period.	Temporarya 30 years	2470-6	N1-95-88-2 5-15 yrs
209	2470	Silvicultural Practices	Forest Tree Nurseries	Forest Tree Nurseries: Includes general correspondence, reports and other data on the construction, development, improvement of nurseries. Note: Close file when administrative use ceases and apply retention period.	Temporarya 30 years		N1-95-88- 

	NARA Item	PROPOSED FS FILE CODE	Heading	SUB-HEADINGS	DESCRIPTION	Proposed Retention	CURRENT FILE CODE	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
		2470	Silvicultural Practices	Forest Tree Nurseries – Cases	Forest Tree Nurseries – Cases: Case files containing correspondence, reports, and other records related to specific nurseries. <u>Note 1:</u> All offices – destroy reference copies of case file when no longer needed for administrative use. <u>Note 2:</u> Apply retention period once case file closed.	Temporary 30 <b>g</b> years	2470 <del>-4</del> -1	N1-95-88-2 Destroy when no longer needed for admin use
ļ	211	2470	Silvicultural Practices	Reforestation	<b>Reforestation</b> : General correspondence and reports concerning all aspects of site preparation, protection of reforestation and committees working on reforestation matters.	Temporary 30 <b>g</b> years	2470-3	N1-95-88-2 3-10 yrs
	212 See	2470 POGE 3	Silvicultural Practices	Silviculturalp Systems and Relatedp Cuttingp Methods	Silvicultural Systems and Related Cutting Methodsn Includes general correspondence related to even and unevenaged management, clearcutting, shelterwood, seed tree, thinking, selection, salvage and so forth. Note: Close file when administrative use cases and apply retention period.	Temporary 30 years	2470-2	N1-95-88-2 5-10 yrs
	213	2470	Silvicultural Practices	Timber Stand Improvement	Timber Stand Improvement: Includes correspondence and reports related to release, thinning, pruning, fertilization and pesticides.p p <u>Note</u> : Close file when administrative use ceases and apply retention persection	Temporary 30 <b>p</b> years	2470-7	N1-95-88-2 5-15 yrs
	214	2470	Silvicultural Practices	· Tree Seeds	Tree Seeds: Includes general correspondence, reports and surveys related to the tree improvement program. <u>Note</u> : Close file when administrative use ceases and apply retention period.	Temporary 90 years	2470-5	N1-95-88-2 5 yrs
	215	2470	Silvicultural Practices	Tree Seedsp Cases	Tree Seeds - Cases:       Case files containing seed production plan, correspondence, reports on production of orchards and so forth.         Note 1:       All offices – destroy reference copies of case file when no longer needed for administrative use.         Note 2:       Retention period begins when case file closed.	Temporaryp 30 years	2070-5-1	N1-95-88-2 Destroy closed case file when adminuse ceases
	216	2510	Watershed Planning	General	General: Includes general correspondence, inventories, reports, and other records documenting watershed improvement plans for long-term improvement activities for bum areas, storm and flood areas, damage from geologic agents, avalanches and natural disasters. <u>Note 1:</u> Soil and Water Surveys for National Assessments are filed under 1910-National Resource Planning - Renewable Resources Assessment <u>Note 2</u> : Close filewhen at end of fiscal year and apply retention period.	Temporary 30 years	2510	N1-95-88-2 3 yrs
	217	2510	Watershed Planning	Watershedp Planningp Projects	Watershed Planning Projects: Case files containing evaluations of damage, request for funding, allocations of damage of approved projects, and follow-up reports. Note: Retention period begins after case file closed.	Temporary 30 <b>p</b> years	2510-1	N1-95-88-2 3 yrs
Î	218	2520	Watershed	General	General: Includes general correspondence, memorandums and reports related	Temporary	2520	N1-95-88-2

Items 206, 207, 208, 209, 211, 212, 213 & 214 Superseded by: DAA-0095-2018-0052-0001 Dated: 12/18/2018

۳.

Items 210 & 215 Superseded by: DAA-0095-2018-0052-0002 Dated: 12/18/2018

-

.

		Scivice citarie		Existing remporary retention schedules. 1000/2000/5000			
NARA Item	Proposed FS File Code	Heading	Sub-Headings	DESCRIPTION	PROPOSED RETENTION	CURRENT File Code	CURRENT NARA JOB NUMBERAND RETENTION PERIOD
		Protection and Management		to implementation of watershed improvement projects, and support services to other resource management activities that do not fit under a specific case file. Note: Close file at end of fiscal year and apply retention period.	30 <b>pye</b> ars		3 yrs
219	2520	Watershedp Protection and Management	Emergencyp Burn Area Rehabilitation	Emergency Burn Area Rehabilitation: Includes case files which document emergency rehabilitation burn area reports, requests for funding, and all records pertaining to project. <u>Note 1</u> :p Screen files for documents deerned necessary for the 2510 NFS watershed case files. Apply retention period to remainder of documents not moved to 2510 NFS Watershed case files. <u>Note 2</u> :pRetention period begins after case file closed. Case considered closed when maintenance and evaluation are no longer applied.	Temporary 30 <b>g</b> years	2520-3	N1-95-88-2 3 yrs
220-	2520	Watershed Protection and Management	Floodplain and Wetland Protection	Floodplain and Wetland Protection: Case files include documentation on floodplain management and wetland protection. <u>Note 1:</u> Retention period begins when case file closed. <u>Note 2:</u> pScreen files for documents deemed necessary for the 2510 NFS Watershed case files. Apply retention period to remainder of documents not moved to 2510 NFS Watershed case files.	Temporary 30gyears	2520-7	N1-95-88-2 20 yrs
DAM-00 DATE	seded by:	Jems a	Monitoring Plans .みら, え みみみ	Monitoring Plans: Case files containing plans and other documentation evaluating the effects of management activities of a resource. <u>Note 1:</u> Retention period begins after case file closed. Retain in office, do not send to FRC. <u>Note 2:</u> Screen files for documents deemed necessary for the 2510 NFS watershed case files. Apply retention period to remainder of documents not moved to 2510 NFS Watershed case files.	Temporary 30 years	2520-5	N1-95-88-2 Destroy when admin use ceases
	2520	Watershed Protection and Management	Natural Disaster and Flood Damage Surveys	Natural Disaster and Flood Damage Surveys:       Case files contain information on damage estimates, photos, copies of requests for funding, and related records.         Note 1:       Screen files for documents deemed necessary for the 2510 NFS         Watershed case files.       Apply retention period to remainder of documents not moved to 2510 NFS Watershed case files.         Note 2:       Retention period begins when case file closed.	Temporary 30 years	2520-8	N1-95-87-16 5 yrs
	2520 seded by: 095 -2019 (MM/DD/YYY 812019	Thems d		Support Services: Case files containing documentation of special watershed management services required to fulfill a watershed role when another activity is <a href="https://www.commons.org">ccurring such as a timber sale.</a> <u>Note 1:</u> Screen files for documents deemed necessary for the 2510 NFS watershed case files. Apply retention period to remainder of documents not moved to 2510 NFS Watershed case files. <u>Note 2:</u> Retention period begins after case file closed. Case considered closed	Temporary 30 years	2520-4	N1-95-88-2 3 yrs

	iara Item	PROPOSED FS FILE CODE	Heading	SUB-HEADINGS	Description	Proposed Retention	Current File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
					when maintenance and evaluation are no longer applied.			
	224		Watershed <u>Protection</u> and Management	Watershed Improvement	Watershed Improvement: Case files containing documentation for implementation, maintenance, and evaluation of watershed improvement projects.         Note 1: Screen files for documents deemed necessary for the 2510 NFS Watershed case files. Apply retention period to remainder of documents not moved to 2510 NFS Watershed case files.         Note 2: Retention period begins after case file closed. Case considered closed when maintenance and evaluation are no longer applied.	Temporaryp 30gyears	2520-2	N1-95-88-2 3 yrs
	-225-	2520	Watershed Protection and Management	Watershed Improvement Cooperative Emergency Watershed Rehabilitation	Watershed Improvement – Cooperative Emergency Watershed Rehabilitation:           Includes case files pertaining to rehabilitatin programs.           Note 1:         Screen files for documents deemed necessary for the 25 10 NFS watershed case files.           Apply retention period to remainder of documents not moved to 25 10 NFS watershed case files.           Note 2:         Retention period begins after case file closed.           Case considered closed when maintenance and evaluation are no longer applied.	Temporary 30 years	2520-2-1	N1-95-88-2 3 yrs
	226	2530	Water Resource Management	General	<b>General:</b> Includes general correspondence and other records too broad for a specific case file that relates to water resource inventories, hydrologic inventories, water resource management, barometer watersheds and water resource management support services. Note: Close file at end of fiscal year and apply retention period.	Temporaryp 30 <b>p</b> years	2530	N1-95-88-2 5 yrs
	-227	2530	Water Resource	Barometer	-Barometer Watersheds: -Includes case files containing documentation that		<del>2530-1</del>	
Э	ang 239 239 239 239	аб, Sur ,230 DAF 231 DAT	Management erseded by: -0095P-2018 E (MM/DD/YYYY) 3/18/2019	-	measures the impact of watershed practices on water resources for typical watershed sites. Case studies include the plan of work, standards of operation, reports, etc. <u>Note 1:</u> Screen files for documents deemed necessary for the 2510 NFS watershed case files. Apply retention period to remainder of documents not moved to 2510 NFS Watershed case files. <u>Note 2</u> : Maintain records on site, do not send to FRC. <u>Note 3</u> : Retention period begins when case file closed.	30 years		Destroy when admin use ceases
	228-	2530	Water Resource Management	Cooperative Water-Related Activities	Cooperative Water-Related Activities: Includes flood forecasting, weather modification, and water measurement. Note 1: Retention period begins when case file closed. Note 2: Screen files for documents deemed necessary for the 2510 NFS watershed case files. Apply retention period to remainder of documents not moved to 2510 NFS Watershed case files.	30 years		N1-95-88-2 3 yrs
	<del>229</del>	2530	Water Resource Management	Outservice Waterp Resource	Outservice Water Resource Development: Projects - Includes river basin programs, advisory committee and coordination with other agencies; and Outservice water development projects.	Temporary 30 years	2530-5	N1-95-88-2

NARA Item	Proposed FS File Code	Heading	Sub-Headings	DESCRIPTION	Proposed Retention	Current File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
			Developmentp	<u>Note 1:</u> Retention period begins after case closed. <u>Note 2:</u> Screen files for documents deemed necessary for the 2510 NFS watershed case files. Apply retention period to remainder of documents not moved to 2510 NFS Watershed case files.			
-230		Water Resource Management	Water Quality Management	Water Quality Management: Onterpretative reports based on analysis of water quality data. <u>Note 1</u> : Screen files for documents deemed necessary for the 2510 NFS watershed casefiles. Apply-retention period to remainder of documents not moved to 2510 NFS Watershed case files. <u>Note 2</u> : Retain Records in office. Doptor seal to FRC. <u>Note 3</u> : Retention period begins when case file closeo.	<u>Temporary</u> 30 <b>p</b> years	2530-3	N1-95-88-2 3 yrs or when admin use ceases
- <del>231</del> -		Water Resource Management	Water Resource Investigations	Water Resource Investigations: Collection data necessary for conducting forest management planning implementation; data includes surface and ground water supplies, climate, water quality, terrestrial features, hydrologic surveys, etc. <u>Note 1:</u> pMaintain records on site, do not send to FRC. <u>Note 2:</u> pScreen files for documents deemed necessary for the 2510 NFS watershed case files. Apply retention period to remainder of documents not moved to 2510 NFS Watershed case files. Note 3: Retention period begins when case file closed.	1 emporary 30 years	2530-2	N1-95-88-2 3 yrsporpwhen admin use ceases
DAA-	2540 erseded by: DONS - 2018 E (MM/DD/1 )10 (2019	Water Uses and Development -005 6 - 000 ( YYY):	General	<b>General:</b> Includes general correspondence, memorandums, and other records too broad to fit under a specific subject heading that relate to National Forest water rights; Outside request for changes in policy; In-Service request for clarification of policy for authorization to assert claims under certain authorities or to use specific quantification methodologies; municipal supply watersheds, and water quality management. Note: Screen files for documents deemed necessary for the 2510 NFS watershed case files. Apply retention period to remainder of documents not moved to 2510 NFS Watershed case files.	Temporaryp 30 years	2540	N1-95-88-2 3 yrs
233	2550	Soil Management	Generalp	<b>General:</b> Correspondence, memorandums, and other records pertaining to soil management which do not fit under a specific secondary subject heading. <u>Note</u> : Close file at end of fiscal year and apply retetion period.	Temporaryp 10 years	2550	N1-95-88-2 3 yrs
234	2610	Cooperative Relations	Generalp	<b>General:</b> Includes general correspondence, Memorandums of Understanding (MOU) with States, Bureau of Land Management, and other organizations outside the government. Note 1:pEstablish as case files by name of cooperator. Note 2: Retention period begins after case file closed.	Temporaryp 30 years	2610	N1-95-88-2 5-25 yrs
235	2620	Habitat Planning and	General	General: Includes general correspondence related to pre-planning analysis for	Temporary	2620	N1-95-88-2

ľ	NARA Item	PROPOSED FS FILE CODE	Heading	Sub-Headings	Description	Proposed Retention	Current File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
Γ			Evaluation		habitat projects for wildlife and fish species. <u>Note:</u> Close file at end of fiscal year and apply retention period.	30pyears		10-25 yrs
	DAF	2620 perseded by: ) → ○227Se-2 TE (MM/DD/	Habitat Planning and Evaluation	Plans (Other)	Plans (Other): Includes specific wildife and fish plans (other than state-wide comprehensive plan) for species other than Threatened and Endangered. Records are established as case files. Regional and Forest Plans are filed under 1920-Land Management Planning. Note: Retention period begins when case file closed.	Temporary 30 <b>py</b> ears	2620-1	N1-95-88-2 10 yrs
	ام م	1/51 2620 1/51 2019	Habitat Planning and - <del>Evalyati</del> on	Administrative Studies	Administrative Studies: Includes case files that analyze the effectiveness of pertain projects and record factors that affect the management of wildlife, its environment, and recreational uses of these resources. Note: Retention period begins when case file closed.	Temporary 30 years	2620-2	N1-95-88-2 10 yrs
	238	2620	Habitat Planning and Evaluation	Surveys	Surveys: Includes correspondence and survey data that determine the abundance of wildlife by species and population trends. Includes records of surveys designed to measure habitat conditions. <u>Note 1:</u> pClose file at end of fiscal year and apply retention period. <u>Note 2:</u> Transfer closed file to NARA when 15 years old. Prior to transfer, submit SF258 to FS National Records Officer for approval. Pre-accession is authorized by mutual consent of both NARA and Forest Service.	PERMANENT	2620-3	N1-95-88-2 10 yrs
I	239	2630	Management of Wildlife and Fish Habitat	Improvement Work	Improvement Work: Includes project case files of actual projects being conducted. Case files contain structural implementation of improvement activies such as fish structure, watering facilities, and nest structures. Note: Retention period begins after case file closed.	Temporary 30 years	2630-1	N1-95-88-2 5 yrs.
	240	2640	Stocking and Harvesting	General	<b>General:</b> Includes general correspondence and records related to the stocking and harvesting of wildlife and fish species on National Forest lands. <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporary 30 years	2640	N1-95-88-2 3 yrs
T	241	2640	Stocking and Harvesting	Stocking Projects	Stocking Projects: Includes special projects related to exotic fish and wildlife species. Note: Retention period begins after case file closed:	Temporary 30pyears	2640-1	N1-95-88-2 10-25 yrs
	242	2650	Animal Damage Management	Predators and Rodent Control Projects	Predators and Rodent Control Projects: Includes records on predator and rodent control activities. Note: Retention period begins after case file close.	Temporary 30 <b>p</b> years	2650-1p	N1-95-88-2 5 yrs
	243	2660	Administration	General	General: Includes general correspondence, inspection guides, miscellaneous records, and training materials. <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporary 10 years	2660p	N1-95-88-2 3-10 yrs
	244	2670	Threatened, Endangered, and	General	General: Includes general correspondence too broad to be filed under a specific	Temporary	2670	N1-95-88-2

NARA Item	PROPOSED FS FILE CODE	Heading	Sub-Headings	DESCRIPTION	Proposed Retention	CURRENT File Code	CURRENT NARAJOB NUMBER AND RETENTION PERIOD
		Sensitive Plants and Animals		subject heading. Note: Close file at end of fiscal year and apply retention period.	30 <b>pye</b> ars		5 yrs
245	2670	Threatened, Endangered, and Sensitive Plants and Animals	Classification and Habitat Designation	Classification and Habitat Designation: Includes Includes federal, state and regional list of threatened and endangered species, federal register notices, rulemaking for listings; and habitat designation. Establish case file by individual species or group. Note: Retention period begins when case file closed.	Temporaryp 30 years	2670-4	N1-95-88-2 5 угs
246	2670	Threatened, Endangered, and Sensitive Plants and Animals	Taking	Taking:       Includes prohibitions, permits, Federal Register notices, and comments on permit request.         Note:       Close file when administrative use ceases and apply retention period.	Temporaryp <sup>•</sup> 30 <b>p</b> ears	2670-5	N1£95-88-2 5 yrs
247	2720	Special Uses Administration	Applications	Applications:       File consist of applications and supporting documentation used in determining whether to issue a permit.         Note 1:       If application is approved, establish case file under 2720-Special Use         Permits or 2720-Easements.       If disapproved, file here and begin retention period when administrative use/reference value ceases.         Note 2:       pFile appeals under 1570.         Note 3:       Apply retention period when administrative use ceases.	Temporary 10 years	2720-1	N1-95-88-2 10 prs
248-	2720 	2-9018 -0059	Special Use Permits	Special Use Permits: Case files, includes active authorizations, superseded authorizations, financial analyses on the same facility, correspondence and reports (except material under 2730, 2770, and 2820). Establish case file by kind of use, permittee, and other identifying information. Retention period begins after case file closed. <u>Note 1</u> : Excludes records created under 'Alaska Native Claims Settlement Act of 1974! (Public Law 92-203, 85 Stat. 688). See 'Alaska Native Claims Settlement Act' below. <u>Note 2</u> :pSupervisor's Office (SO) maintains official file, all units send pertinent records to SO for incorporation into official file. <u>Note 3</u> : Some files may contain PII, store securely, control access. <u>Note 4</u> : Privacy Act System of Records USDA/FS-24– Special use Authorizations	Temporaryp 10 years	2720-2	N1-95-88-2 5 yrs.
				covers all or some of the records retained under this file code. Review PASOR USDA/FS-14 for additional access and storage requirements. Note 6: Retention period begins after case file closed.			
<del>249</del>	- 2720	Special Uses Administrationp	Special Use Permits – Routine Cases	Special Use Permits – Routine Cases: Includes case files for other activities or improvements that are not deemed to be significant, such as signs, mailboxes, and vendors. Note: Retention period begins after case file closed.	Temporaryp 10 <b>p</b> ears	2720-2-2	N1-95-93-1 3 yrs

NARA Item	Proposed FS File Code	Heading	SUB-HEADINGS	DESCRIPTION	Proposed Retention	CURRENT FILE CODE	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
250	2720	Special Uses Administration	Easements	Easements: Case file includes correspondence, applications, letters of approval, documents on the easements granted, and so forth. Arrange folders by project name or number.         Note 1:pSupervisor's Office (SO) maintains official file, all units send pertinent records to SO for incorporation into official file.         Note 2: Screen file for documents deemed necessary for a permanent title file and follow instructions under 5590-Land Status Title.         Note 3: Some files may contain PII, store securely, control access.         Note 4: Privacy Act System of Records USDA/FS-24– Special Use Authorizations covers all or some of the records retained under this file code. Review PA SOR USDA/FS-14 for additional access and storage requirements.         Note 5: Apply retention period when administrative use ends.	Temporary 10gyears	2720-3	N1-95-88-2p Destroy when no longer needed for admin use
-251-	2730	Road and Trail - Rights-of-Way (ROW) Grants	General	<b>General:</b> Includes correspondence related to right-of-way grants, not related to a specific case. <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporaryp 10 years	2730	N1-95-88-2 3 yrs
D <del>01</del> -4		Road and Trail Rights-of-Way (ROW) Grants		Applications: File consists of applications and supporting documentation used in determining Whether to issue a permit. <u>Note 1</u> :plf application approved, <u>establish case filepunder</u> one of the following headings: Department of Transportation Easements, Rights-of-Way Authorizations, Rights-of-Way Authorizations Permits, Rights-of-Way Authorizations - FLPMA Easements, or Rights-of-Way Authorizations - FRTA Easements	Temporaryp 10 years	2730-1	N1-95-88-2 10 yrs.
	E (MM/DD/Y 51/81201		ms 251, and 254	Note 2: If disapproved or withdrawn, file here. Note 3:pApply retention period when administrative use ceases. Note 4: File appeals under 1570.			
	2730 perseded by:	Road and Trail Rights of Way (ROW) Grants	DOT Easements	Department of Transportation (DOT) Easements: Case file includes correspondence, applications, letters of approval, documents on the easements granted, and so forth. Arrange folders by project name or number. Note 4: Excludes records created under 'Alaska Native Claims Settlement Act of 1971' (Public Law 92-203; 85-Stat_688). See 'Alaska Native Claims Settlement Act'	Temporaryp 10 years	2730-2	N1-95-88-2 Destroy when admin use ceases
DA6 DA	-		. <b>2002</b>	below <u>Note 2</u> :pSupervisor's Office (SO) maintains official file, all units send pertiment records to SO for incorporation into official file. <u>Note 3</u> : Screen file for documents deemed necessary for a permanent title file and follow instructions under 5590-Land Status Title. <u>Note 4</u> : Apply retention period when administrative use ceases.		0	
- 254	2730	Road and Trail Rights-of-Way	ROW Authorizations	Rights-of-Way Authorizations: Includes general correspondence not related to a case file.	Tempor <b>ery</b> 10 years	2730-3	<del>N1-95-88-2-</del> 5 yrs.

06/26/2012 N1-95-10-4

Forest Service - Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

NAR/ Item	PROPOSED FS FILE CODE	Heading	SUB-HEADINGS	DESCRIPTION	Proposed Retention	CURRENT File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
		(ROW) Grants		Note: Close file at end of fiscal year and apply retention period.			
255	2730	Road and Trail Rights-of-Way (ROW) Grants	ROWp Authorizationp Permits	<b>Rights-of-Way Authorizations Permits:</b> Case file includes application, active authorizations, correspondence, reports, and so forth.) Establish case file by kind of use, permittee and other identifying information. <u>Note 1</u> : Supervisor's Office (SO) maintains official file, all units send pertinent records to SO for incorporation into official file. Note 2: Retention period begins after case file closed.	Temporary 10 years	2730-3-1	N1-95-88-2 5 yrs.
DAA DA	perseded by:		ROW Authorizations - FLPMA Easements 953, 255, - 257	Rights-of-Way Authorizations - FLPMA Easements: Federal Land Policy and Management Act easements authorize rights-of-way grants outside of designated wildemess who pay a road fee. Case file includes correspondence, application, easement granted, and so forth. Arrange folders by project name or number. <u>Note 1</u> : Supervisor's Office (SO) maintains official file, all units send pertinent records to SO for incorporation into official file. <u>Note 2</u> : Screen file for documents deemed necessary for a permanent title file and follow instructions under 5590-Land Status Title. Note 3: Retention period begins after project is terminated and sase file closed.	Temporary 10 years	2730-3-2	N1-95-88-2 Destroy when admin use ceases
257	<del>, 2</del> 730	Road and Trail Rights-of-Way (ROW) Grants	ROW Authorizationsp – FRTA Easements	Rights-of-Way (ROW) Authorizations - FRTA Easements: Forest Road and Trail         Act Easements authorizes the issuance of easements to landowners who join the         Forest Service in providing permanent road systems the serves lands administered         by both parties. Case file includes correspondence, applications, easement granted, and so forth. Arrange folders by project name or number.         Note 1:pSupervisor's Office (SO) maintains official file, all units send pertinent records to SO for incorporation into official file.         Note 2:       Screen file for documents deemed necessary for a permanent title file and follow instructions under 5590-Land Status Title.         Note 3:       Retention period begins after project is terminated and case file closed.	Temporary 10 years	2730-3-3	N1-95-88-2p Destroy when admin use ceases
258	3 2760	Withdrawals	General	<b>General:</b> Includes general correspondence and records not related to a specific withdrawal Note: Close file at end of fiscal year and apply retention period.	Temporaryp 10 years	2760	N1-95-88-2 3 yrs.
259	9 2770	Federal Power Act Projects	General	<b>General:</b> Includes general records, including correspondence, not related to a specific project. Note: Close file at end of fiscal year and apply retention period.	Temporaryp 5 years	2770	N1-95-88-2 3 yrs.
	erseded by:	Eederal Power Act Projects	Licensed and Exempt Permits	Licensed and Exempt Projects: Case file includes active Federal Energy <u>Regulatory</u> Commission and Forest Service project applications, authorizations, correspondence, reports, and so forth. <u>Establish authorization</u> or easement case file by project name, number, applicant, or other identifying information. <u>Note 1</u> : Supervisor's Office or Ranger District maintains official file, all other offices	Temporaryp 5 years	2770-2	N1-95-88-2 5-10 yrs.

DATE (MM/DD/YYYY):

NARA Item	PROPOSED FS FILE CODE	Heading	SUB-HEADINGS	DESCRIPTION	Proposed Retention	Current File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
				send official records to SO or RD for integration with the official file. Duplicate files maintained for reference only. <u>Note 2</u> :pRetention period begins when project terminated or permit denied. <u>Note 3</u> : If easement issued, file documents deemed necessary for permanent title file under 5590-Landownership Status. Retention period for remainder of file begins when project terminated.			
284	2820	Mineral Leases, Permits, and Licenses	Oil and Gas	Oil and Gas: File includes correspondence, leases, permits, lessee/permittee information, inventories, evaluations, development plans, operating plans, forms, and other records documenting the activities of the specific projects or sites. Establish case files alphabetically by name of lessee/permittee, leases or numerically by BLM serial number. File related appeal cases under 1570.         Note 1:       WO Minerals official files are organized by Region.         Note 2:       Retention period begins when case file closed.         Note 3:       pExperimental (Research) Stations do not maintain 2820 files.         Note 5:       Privacy Act System of Records USDA/FS-16- Mineral Lessees and         Permittees covers all or some of the records retained under this file code. Review PA SOR USDA/FS-16 for additional access and storage requirements.	Temporary 50pyears	2820-2	N1-95-88-2 3 yrs.
	- 2820 Superseded DAA - 003S DATE (MM/D (ວ່າ ໂຄ່ວ໑	-2018 - 006"	ns 261, , 263,	Geothermal: Includes correspondence, leases, permits, lessee/permitee information, inventories, evaluations, development plans, operating plans, forms, and other records documenting the activities of the specific projects or sites. Establish case files alphabetically by name of lessee/permittee, leases or numerically by BLM serial number. File related appeal cases under 1570: <u>Note 1:</u> WO Minerals official files are organized by Region. <u>Note 2:</u> Retention period begins when case file closed. <u>Note 3:</u> pExperimental (Research) Stations do not maintain 2820 files. <u>Note 4:</u> Some files may contain PII, store securely, control access. <u>Note 5:</u> Privacy Act System of Records USDA/FS-16- Mineral Lessees and Permittees covers all or some of the records retained under this file code. Review PA SOR USDA/FS-16 for additional access and storage requirements.	Temporary 50 years	2820-3	N1-95-88-2 3 yrs.
	— 2820	Mineral Leases, Permits, and Licenses	Coal	<b>Coal:</b> Includes correspondence, leases, permits, lessee/permitee information, inventories, evaluations, development plans, operating plans, forms, and other records documenting the activities of the specific projects or sites. Establish case files alphabetically by name of lessee/permittee, leases or numerically by BLM serial number. File related appeal cases under 1570. Note 1: WO Minerals official files are organized by Region. Note 2: Retention period begins when case file closed.	Temporary 50 years	2820-4	N1-95-88-2 3 yrs.

NARA Item	PROPOSED FS FILE CODE	HEADING	SUB-HEADINGS	DESCRIPTION	Proposed Retention	CURRENT FILE CODE	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
				<u>Note 3:</u> Experimental (Research) Stations do not maintain 2820 files. <u>Note 4:</u> Some files may contain PII, store securely, control access.p <u>Note 5:</u> Privacy Act System of Records USDA/FS-16– Mineral Lessees and Permittees covers all or some of the records retained under this file code. Review PA SOR USDA/FS-16 for additional access and storage requirements.			
264	2820	Mineral Leases,p — Permits, and Licenses	Phosphate	Phosphate:       Includes correspondence, leases, permits, lessee/permitee information, inventories, evaluations, development plans, operating plans, forms, and other records documenting the activities of the specific projects or sites. Establish case files alphabetically by name of lessee/permittee, leases or numerically by BLM serial number. File-related appeal cases under 1570.         Note 1:       WO Minerals official files are organized by Region.         Note 2:       Retention period begins when case file closed.         Note 3:       Experimental (Research) Stations do not maintain 2820 filesp         Note 4:       Some files may contain PII, store securely, control access.         Note 5:       Privacy Act System of Records USDA/FS-16– Mineral Lessees and         Permittees covers all or some of the records retained under this file code. Review         PA SOR USDA/FS-16 for additional access and storage requirements.	Temporary 50 years	2820-5	N1-95-88-2 3 yrs.
	2850	Mineral Materials	Permitsp	Permits:       File includes correspondence, contract forms permits, permittee information, inventories, evaluations, development plans, operating plans, appraisals, forms, and other records documenting the activities of the specific projects or sites of mineral excavation. Establish files by sale, project, site, or permittee. (N1-95-88-2)         Note 1:       Some files may contain PII, store securely, control access.         Note 2:       Privacy Act System of Records USDA/FS-16Mineral Lessees and Permittees covers all or some of the records retained under this file code. Review PA SOR USDA/FS-16 for additional access and storage requirements.         Note 3:       Close file and apply retention period when administrative use ends.	Temporary 50 years	2850-1	N1-95-88-2 Destroy when admin use ceases
266	2880	Geologic Resources, Hazards, and Services	General	<b>General:</b> Includes general correspondence, policy statements, direction and procedures related to geologic resources, hazards, and services. Note: Close file at end of fiscal year and apply retention period.	Temporary 25 years	2880 <u>.</u>	N1-95-88-2 5-20 yrs
267	2880	Geologic Resources, Hazards, and Services	Geologic Information	Geologic Informationn Includes records related to the assessments and management of geologic resources, such as karst and cave resources and ecosystems, paleontological resources, specially designated deologic areas, and geologic hazards, e.g. landslides, rock falls, volcanic activity, earthquakes, flooding, karst collapse, and naturally occurring hazardous minerals. <u>Note 1</u> :pClose file and apply retention period when administrative use ends. <u>Note 2</u> : Transfer records to NARA 15 years after file closed. Prior to transfer,	PERMANENT	2880-2	N1-95-88-2 5-20 yrs.

NARA Item	PROPOSED FS FILE CODE	Heading	Sub-Headings	DESCRIPTION	Proposed Retention	CURRENT File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
				submit SF258 to FS National Records Officer for approval. Preaccession authorized by mutual consent of both NARA and Forest Service.			
	2880 2880 2880 2880	Geologic Resources, Hazards, and Services	Geologic Inventory Data	<b>Geologic Inventory Data:</b> Includes data for the preparation of land and resource management plans; wilderness study areas, and areas proposed for wilderness designation, and for other planning and recource management purposes. Note: Close file and apply retention period when administrative use ends.	Temporary 25 years	2880-3	N1-95-88-2 20 yrs.
-253-	~ 2880	Geologic Resources, Hazards, and Services	Geologic Investigation Data	Geologic Investigation Data: Includes data for studies of the feasibility, design, construction, maintenance, and monitoring of projects and facilities, and the potential effects on NFS lands and resources. <u>Note 1</u> : File alphabetically by project or facility. Note 2: Close file and apply retention period when administrative use ends.	Temporary 25 years	2880-4	N1-95-88-2 20 yrs.
<del>270</del>	- 2880	Geologic Resources, Hazards, and Services	Geologic Reports	<b>Geologic Reports:</b> Includes reports on projects and facilities with information, conclusions, and recommendations relating to geologic investigations or inventories. File alphabetically by project or facility. Note: Close file and apply retention period when administrative use ends.	remperaty 25 years	2880-5	N1-95-88-2 10-25 yrs.
271	3100	Cooperative Fire Protection (CFP)	General	General: General correspondence too broad to file under a specific subject. Note: Close file at end of fiscal year and apply retention period.	Temporary 5 years	3100	N1-95-88-2 3 yrs
-272 Sec	3100 ⊦ Parke 48	Cooperative Fire Protection (CFP)	Planning	Ptaming: Includes correspondence related to all components of Cooperative Fire Protection Programs. Note: Close file at end of fiscal year and apply retention penod.	Temporary 5 years	3100-2	N1-95-88-2 2-5 yrs
273	3100	Cooperative Fire Protection (CFP)	Prevention	Prevention: Includes general correspondence related to prevention except correspondence pertaining to the Smokey Bear Program. Note: Close file at end of fiscal year and apply retention period.	Temporaryp 5 years	3100-3	N1-95-88-2 <del>3 yrs</del>
274	3120	Fire Equipment and Supply Management	General	<b>General:</b> Includes general correspondence related to excess equipment, supplies, and purchasing of supplies by States. Note: Close file and apply retention period when administrative use ends.	Temporary 5 years	3120	N1-95-88-2 3 yrs
275	3130	Wildland Fire Protection Program	General	<b>General:</b> Includes general correspondence and records related to Federal technical and financial assistance provided to States in protecting State and private lands in all aspects of fire protection. Note: Close file and apply retention period when administrative use ends.	Temporary 5 years	3130	N1-95-88-2 3-5 yrs
		Extreme Fire Situation Program	General	General: Includes general correspondence, studies, and reports related to fire suppression assistance to States. Note: Close me and apply retention pariod when administrative use ends.	Temporary 5 years	3140р	N1-95-88-2p 3 yrs
277	3140	Extreme Fire Situation Program	Federal Emergency	Federal Emergency Management Agency (FEMA): Includes general correspondence, studies, and reports related to Fire Management Assistance	<u>Temportry</u> 5 years	3140-1p	N1-95-88-2 —— <del>მ.ნ. ყო</del>

Items 268, 269 & 270 Superseded by: DAA-0095-2018-0065-0001 Date: 5/18/2019

. 1

.

Items 271, 272 & 273 Superseded by: DAA-0095-2018-0007-0001 <sup>-</sup> Date: 10/11/2018

Items 276 & 277 Superseded by: DAA-0095-2018-0008-0001 Dated: 10/11/2018

٠

NARA <sup>.</sup> Item	PROPOSED FS FILE CODE	Heading	SUB-HEADINGS	Description	Proposed Retention	Current File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
			Management Agency	Program Note: Close file and apply retention period when administrative use ends.			_
278	3150	Rural Community Fire Protection	Rural Community Fire Protection	<b>Rural Community Fire Protection (RCFP):</b> Includes general correspondence and records pertaining to assisting States in organizing, equipping, and training rural fire organizations in communities with populations of less than 10,000. Note: Close file and apply retention period when administrative use ends.	Temporary 5 years	3150	N1-95-88-2 3 yrs
279	3170`	Cooperation	General	<b>General:</b> Includes general correspondence related to fire protection with Federal, State, and local governments. <u>Note:</u> Retention period begins when agreement expires or terminated, or when administrative use ends.	Temporary 5 years	3170	N1-95-88-2 3 yrs
280	3170	Cooperation	Interstate Forest Fire Protection Compacts	Interstate Forest Fire Protection Compacts: Includes regional coordinating effort with States to assist in fire protection activities. File contains supplements, revisions, and related correspondence. Note: Retention period begins when agreement expires or terminates.	Temporary 5 years	3170-1	N1-95-88-2 3 yrs
7281.	3180	Records, Reports, Studies, and Publications	General	<b>General:</b> Includes general correspondence Note: Close file at end of fiscal year and apply retention period.	Temporary 5 yrs	3180	N1-95-88-2 3 yrs
282	> DAA - 00 DATE	Records, Reports, Studies, and Publications rseded by: C - 2018 - 000 (MM/DD/YYYY): ( 11) 2018	Reports	<b>Reports:</b> Includes input source documents for the FS-3100-8 Annual Wildlfire Report and other reports documenting expenditures. The report contains data on acres protected, number of wildifires, and acres burned by cause and size class on State and private forest lands; also the report of State legislature that affects State fire-programs. <u>Note 1:</u> Retention period begins when records no longer needed for administrative use. Published report is reference material. The record copy of Annual Wildfire Report, National Forest Fire Report, Rural Fire Prevention and Control Program Financing are published and maintained by Public Affairs staffs under 1630 – FS Publications.	Temporary 5 years	Cooperation	N1-95-88-2 3 yrs
				Note 2:pThe Washington Office, Fire and Aviation Management Staff collected the 1911-1982 Annual Wildlife Report and National Forest Fire Report, Rurat Fire Prevention and Control Program Financing records and transferred to NARA between 1988 and 1990			
4283	3180	Records, Reports, Studies, and Publications	Studies	<b>Studies</b> : Includes the Efficiency Analysis Report documenting alternative program actions for more efficient fire protection. An Efficiency Analysis is conducted on an as need basis when opportunities for program improvements are identified. The file also includes special studies that may lead to setting policy and are conducted at the regional level, or at the WO when the issue is national in scope. Note 1: Establish folders by reports and special studies.	Temporary 5 years	Cooperation	N1-95-88-2 Destroy when reference use ceases

				Existing remporary retention schedules. 1000, 2000, 500			
NARA Item	PROPOSED FS FILE CODE	Heading	SUB-HEADINGS	DESCRIPTION	Proposed Retention	CURRENT FILE CODE	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
				Note 2: Retain in office, do not transfer to FRC, retention period begins when administrative/reference use ceases			
284 See	<u>з200</u> раде 44	<u>Ruzal Forestryp</u> Assistance	General	General: Includes general correspondence related to broad policy on cooperative <u>forestry</u> assistance programs. Note: Close file at end of fiscal year and apply retention period.	Temporary 15 years	3200р	N1-95-88-2 3-15 yrs
285	3200	Rural Forestry Assistance	Training	<b>Training:</b> Includes correspondence related to training for State Foresters and private landowners. Note: Close file at end of fiscal year and apply retention period.	Temporary	3200-2p	N1-95-88-2
Set (		Forest Management Assistance	General	<b>General:</b> Includes general correspondence related to non-Federal land resource management assistance and technical assistance. Note: Close file at endrof fiscal year and apply retention period.	Temporary 15 years	3210p	N1-95-88-2 3-15 yrs
287	3210	Forest Management Assistance	Reports	<b>Reports:</b> Includes Annual Financial Status Report and Accomplishment Report. <u>Note 1</u> : Control records previously filed under 3210 are now filed under 1410. File agreements under 1530, 1540, or 1580. Financing and Plans are now filed under appropriate 6500 designation. Note 2: Close file at end of fiscal year and apply retention period.	Temporary <del>15 years</del>	3210-1p	N1-95-88-2 3-15 yrs
- <u>78</u>	3220	Cooperative Nursery Production	General	<b>General:</b> Includes general correspondence related to assistance in furnishing tree plant stocks. Note: Close file at end of fiscal year and apply retention period.	Temporary 15 years	3220p	N1-95-88-2 3-15 yrs
289 S <del></del>	3220 : Page 4	Cooperative Nursery Production	Nursery Productionp Assistance	Nursery Production Assistance: Includes general correspondence, administrative studies, and reviews related to cooperative forestry tree nursery programs. <u>Note 1:</u> File cost-sharing conservation program records under 3300-Forestry Incentives. Note 2: Close file at end of fiscal year and apply retention, period.	Temporary 15 years	3220-1p	N1-95-88-2 3-15 yrs
290	3220	Cooperative Nursery Production	Seedp Handling and Testing	Seed Handling and Testing: Includes general correspondence related to the cleaning, drying, extracting, and testing of tree seeds conducted by the National Tree Seed Laboratory. <u>Note 1:</u> File administrative studies under 4110-Study Plans. <u>Note 2:</u> File 'Forestry Loans' under 3300-Forestry Incentives. Note 3: Close file at end of fiscal year and apply retention period.	Temporary 15 <del>yeers D</del>	3220-2p	N1-95-88-2 3-15 yrs
291	3220	Cooperative Nursery Production	Seedp Handling and Testingp- Seed Bank	Seed Handling and Testing – Seed Bank: Includes case studies containing correspondence with foreign researchers, US photo certificate, packing list, receipt of registered mail, foreign import permit, report of money received and bill for collection. <u>Note 1:</u> WO – National Tree Seed Laboratory microfilmed record: If desired, a microfilm record may be made to replace original paper records. (1) The microfilm	Temporary 15 years	3220-2-1p	N1-95-88-2 5 yrs

Items 284 & 285 Superseded by: DAA-0095-2018-0010-0001 Dated: 09/21/2018

1

Items 286 & 287

•

Superseded by: DAA-0095-2018-0011-0001 Dated: 09/21/2018

Items 288, 289, 290, 292 & 294 Superseded by: DAA-0095-2018-0012-0001 Dated: 09/21/2018

•

NARA Item	Proposed FS File Code	HEADING	SUB-HEADINGS	DESCRIPTION	Proposed Retention	CURRENT FILE CODE	CURRENT NARA JOB NUMBERAND RETENTION PERIOD
				shall be made in accordance with the provisions of 36 CFR 1230. (2) Destroy the original paper records when the microfilm is reviewed and found satisfactory. (3) Destroy the microfilm record when 15 years old. Note 2: Retention period begins when study ends or no longer needed for administrative use.			
- <u>232</u> - Se	3220 2 page 44	Cooperative Nursery Production	Seed Handling and Testing Seed Testing	Seed Handling and Testing – Seed Testing: Includes test request sheet, laboratory worksheet, radiograph, germination sheet for each treatment, tetrazolium test sheet, and correspondence on test interpretations. () <u>Note 1: WO – National Tree Seed Laboratory microfilmed record</u> : If desired, a microfilm record may be made to replace original paper records. (1) The microfilm shall be made in accordance with the provisions of 36 CFR 1230. (2) Destroy the original paper records when the microfilm is reviewed and found satisfactory. (3) Destroy the microfilm record when 15 years old. Note 2: Close file at end of fiscal year and apply retention period.	Temporary 15 years	3220-2-2	N1-95-88-2 5 yrs
293	3220	Cooperative Nursery Production	International Exchange of Seed	International Exchange of Seed: Includes general correspondence, records of policies and procedures, exchanges records of seed, transfers of seed and pollen internationally. Note: Close file and apply retention period when administrative use ends.	Temporary 15 years	3220-3	N1-95-88-2 3-15 yrs
-294- See	<u>3220</u> ?aq: 449	Cooperative Nursery Production	International Seed Trade	International Seed Trade: Includes general correspondence and records of policies and procedures related to the control of forest reproductive material moving in international trade. Note: Close file at end of fiscal year and apply retention period.	Temporary 15 years	3220-4	N1-95-88-2 3-15 yrs
295	3230	Cooperative Tree Improvement	General	General:         Includes general correspondence, studies, and reports related to cooperative forestry tree improvement programs covered under P.L. 95-313.           Note 1:         Establish a s case files.           Note 2:         Retention period begins after case file closed.	Temporary 15 years	3230	N1-95-88-2 3-15 yrs
296	3240	Forest Products Utilization	General	<b>General:</b> Includes general correspondence and records related to assistance for improvement of harvesting, processing, marketing and use of wood, wood products, and wood for energy Note: Close file at end of fiscal year and apply retention period.	Temporary 15 years	3240	N1-95-88-2 3-15 yrs
297	3250	Forest Soil and Water Management	General	<b>General:</b> Includes general correspondence and other records related to protection and improvement of soil fertility and productivity on non-Federal forest lands, and the quality, quantity, and timing of water yield; technical assistance to other agencies. Note: Close file at end of fiscal year and apply retention period.	Temporary 15 years	3250	N1-95-88-2 3-15 yrs
298	3260	Urban Forestry Assistance	General	<b>General:</b> Includes general correspondence related to providing technical assistance to states for the protection, development, and management of forestland in and near	Temporary 15 years	3260	N1-95-88-2 5 yrs

NARA Item	PROPOSED FS FILE CODE	Heading	Sub-Headings	DESCRIPTION	Proposed Retention	CURRENT File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
				urban areas. Note: Close file at end of fiscal year and apply retention period.			
299	3410	Detection, Monitoring, and Evaluation	General	<b>General:</b> Includes correspondence, field surveillance reports, detection surveys, their plannign and conduct. <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporary 25 years	3410	N1-95-88-2 5-25 yrs
300	3420	Management	General	<b>General:</b> Includes correspondence, biological evaluations, economic evaluations, and environmental assessments. <u>Note</u> : Close file and apply retention period when administrative use ends.	Temporary 25 years	3420	N1-95-88-2 5-25 yrs
301	3430	Program Funding and Accomplishment Reporting	General	<b>General:</b> Includes correspondence, criteria, and supporting documentation necessary to support control projects. <u>Note</u> : Close file and apply retention period when administrative use ends.	Temporary 25 years	3430	N1-95-88-2 5-25 yrs
302	3440	Special Forest Health Protection Projects	General	<b>General:</b> Includes correspondence and case files related to non-funding activities of special projects. <u>Note 1:</u> Folders arranged alphabetically by name of project. <u>Note 2</u> : Retention period begins when case file closed.	Temporary 25 years	3440	N1-95-88-2 5-25 yrs
303	3450	Forest Health Protection Administration	General	<b>General:</b> Includes correspondence, Annual Condition Report, and other records related to the funding and financing of forest health protection activities. Folders arranged by subject matter and/or geographic location. <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporary 25 years	3450	N1-95-88-2 5-25 yrs
304	3510	Watershed Protection and Flood Prevention	General	<b>General:</b> Includes general correspondence related to P.L. 566, which ensures that all forest and rangelands are evaluated and considered from a multiple-use standpoint on multiple-use watershed projects. <u>Note:</u> Close file at end of fiscal year and apply retention period.	Temporary 10 years	3510	N1-95-88-2 5 yrs
305	3510	Watershed Protection and Flood Prevention	Reports .	Reports:       Includes reports of activities accomplished on projects by acres, compiled by project, summarized by Regions and the Washington Office.         Note 1:       Close file at end of fiscal year and apply retention period.         Note 2:       Transfer closed file to NARA when 15 years old.         SF258 to FS National Records Officer for approval.       Preaccession authorized by mutual consent of both NARA and Forest Service.	PERMANENT	3510-1	N1-95-88-2 5-10 yrs
306	3520	River Basin Programs	General	<b>General:</b> Includes general correspondence related to comprehensive and special planning efforts that will result in the best use or combination of uses of water and related land resources. <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporary 15 years	3520	N1-95-88-2 5 yrs
307	3530	Flood Prevention Program	General	<b>General:</b> Includes general correspondence pertaining to P.L. 534, which ensures restoration and preservation of desirable watershed conditions on forestlands.	Temporary 25 years	35 30	N1-95-88-2 5 yrs

### Forest Service – Changes to Currently Existing Temporary Retention Schedules: 1000, 2000, 3000 series retention schedule

	NARA Item	PROPOSED FS FILE CODE	Heading	Sub-Headings	DESCRIPTION	Proposed Retention	Current File Code	CURRENT NARA JOB NUMBER AND RETENTION PERIOD
ľ					Note: Close file at end of fiscal year and apply retention period.			
	308	3540	Emergency Watershed Protection	General	<b>General:</b> Includes general correspondence pertaining to emergency measures used to assist local areas on forest lands affected by fire, flood, or other disasters <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporary 25 years	3540	N1-95-88-2 5 yrs
Ī	309	3570	Hydrologic Surveys and Analysis	General	<b>General:</b> Includes correspondence and technical reports related to program direction, planning, conducting, and evaluating hydrologic surveys and analysis in response to a cooperative watershed management study or program. <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporary 10 years	3570p	N1-95-88-2 5-10 years
	310	3600	Rural Resource Conservation and Development	General	General: Includes general correspondence too broad to be filed under a specific subject heading. Note: Close file at end of fiscal year and apply retention period.	Temporary 5 years	3600	N1-95-88-2 3-5 yrs
ļ	311-	<del>3610</del>	Rural Development	Reports	<b>Reports:</b> Includes: a) the Annual Rural Development Report, which is a consolidated report from field units summarizing special projects with USDA to help farmers; And b) the Annual Needs Assessment Report required by USDA. Note: Close file at end of fiscal year and apply retention period.	Temporary 5 years	3610-1	N1-95-88-2 3-5 yrs
Ī	312	3620	Resource Conservation and Development	Annual Forestry Plan of Work	Annual Forestry Plan of Work: Report containing funding needs for the RC&D. <u>Note:</u> pClose file at end of fiscal year and apply retention period.	Temporary 10 years	3620-2-1p	N1-95-88-2 3-5 yrs
	313	3700	Organization Managementp Assistance	General	<b>General:</b> Includes correspondence and other records related to technical assistance provided to State Foresters or equivalent officials in the areas of managerial assistance. Includes systems studies and analysis, employee development and training and managerial improvement. <u>Note</u> : Close file at end of fiscal year and apply retention period.	Temporary 5 years	3700	N1-95-88-2 3-5 yrs
Ī	314	3900	Statewide Forest Resource Planning	General	<b>General:</b> Includes general correspondence concerning state forest resource planning and coordination with the Forest Service. Excludes correspondence with a specific plan or special project. Note: Close file at end of fiscal year and apply retention period.	Temporary 3 years	3900	N1-95-88-2 2-3 yrs
Ĩ	315	3900	Statewide Forest Resource Planning	State Forest Resource Plans	State Forest Resource Plans: Includes state plan, revisions, amendments, tables, attainment reports, and correspondence concerning development and publication of the state plan. Case file by State. Note: Retention period begins when plan is superseded.	Temporary 3 years	3900-1	N1-95-88-2 When superseded
Ī	316	3900	Statewide Forest Resource Planning	Special Projects	Special Projects: Includes correspondence, work plans, reports, and documents concerning projects between state officials and the Forest Service. Case file by State. Note: Retention period begins when administrative use ceases	Temporary 3 years	3900-2p	N1-95-88-2 Whenpadmin use ceases

Item 311

DAA -0095- 2018 - 0013-000) DATE (MM/DD/YYYY):

10/03/2018