

that the records proposed for disposal in this Request of _____ page(s) are not now needed for the business of this agency or will not be needed after the retention periods specified, and that written concurrence from the General Accounting Office, if required under the provisions of Title 8 of the GAO Manual for Guidance of Federal Agencies, is attached

I hereby certify that I am authorized to act for this agency in matters pertaining to the disposal of the agency's records,

C. SIGNATURE OF AGENCY REPRESENTATIVE B DATE 13 Apr 198 8 DESCR

Chief, Records Management Section

9 GRS OR 10 ACTION SUPERSEDED PTION OF ITEM TAKEN **ITEM** (With Inclusive Bates or Retention Periods) JOB (NARS USE CITATION ONLY)

D TITLE

RECORDS OF THE JOINT STAFF

This request for records disposition authority covers the records of the Joint Staff. Records in this request accessioned by the National Archives and Records Administration are subject to the provisions of the MEMORANDUM OF UNDERSTANDING between the Joint Staff and the National Archives signed by the Secretary, Joint Staff and the Archivist of the United States on 7 and 30 June 1978, respectively, as revised in MUO signed 31 August and 27 September 1982, by the Secretary, Joint Staff and the Archivist of the United States. The attached disposition schedule with be incorporated in the next revision to the Joint Staff comprehensive disposition schedule contained in JAI 5760.2F

	SERIES	TITLE
001-004 005-010 011 012-015 016-017 018-020	100 200 300 500 700 900	ORGANIZATION AND MANPOWER PERSONNEL INTELLIGENCE AND SECURITY OPERATIONS, PLANNING, COMMAND AND CONTROL COMMUNICATIONS AND ELECTRONICS GENERAL ADMINISTRATION AND MANAGEMENT

Unchanged disposition authorities listed in NC1-218-84-1 and N1-218-86-1 are still current and remain in effect as written.

100 Series

<u>#004</u>

104-02 Chronological file (Audit Trail)

Destroy when no longer needed for reference. of documents which approve the

addition, redistribution and/or

Item deletion of manpower

authorizations for the Joint <u>#001</u>

Staff. WHICH ARE: maintained by SMB, J-1, as the official

Joint Staff record copy.

Change submitted by SMB, J-1 to change the description and disposition of the records maintained under this category number to meet current mission requirements. (NC1-218-84-1, item 110)

105-01 Unit Manning Documents. Joint

COFF every 3 months, hold Staff Manpower document and 3 months, then destroy.

monthly strength report forwarded to OSD. WHICH ARE: maintained by

<u>Item</u> #002 SMB, J-1, as the official Joint

Staff record copy.

Change submitted by SMB, J-1. Description and disposition change to meet current operational requirements. (NC1-218-84-1, item 114)

Input documents which affect 105-04

COFF annually at end of changes to the Unit Manning CY, hold 1 year, then destroy.

Documents. These documents include duty assignment <u>Item</u>

<u>#003</u> memorandums, duplicate JCS Form

4's, SF 52's, cut sheets, memorandums, and other correspondence.

Added by SMB, J-1. New disposition instructions required to cover unscheduled Unit Manning Documents.

106-01 Documents created in connection

with manpower surveys and studies

covering personnel

<u>Item</u> authorizations, manning levels,

manpower analysis and

requirements, with related documentation. Which ARE: maintained by SMB and Manpower Survey & Eval Div, J-1, as the

official OJCS record copy.

Destroy when superseded by a like survey or study, or when no longer needed

for reference.

Change requested by Manpower Survey and Evaluation Div. Add Manpower Survey and Evaluation Division as OPR along with SMB. Both offices maintain an official record copy of manpower survey records; SMB for manning levels, and Manpower Survey for JCS Survey Team. Additionally, destroy when no longer needed for reference was added because Manpower Survey Div needs to hold their survey records on Unified & Specified Commands until after the third survey is completed for review purposes. (NC1-218-84-1, item 116)

200 Series

229-02 General/Special Orders,
amendments, and memorandums
issuing the permanent award of
the JCS Badge. WHICH ARE:
maintained in Mil Per Br, J-1, as
the official Joint Staff record

COFF annually at end of CY, hold g years, then destroy. transfer in CY block to RAIR Br for incorporation in Official JCS case SSIM files 001-1.

Change submitted by Awards and Training section to change descriptions and disposition instruction to be more in line with current operation. (N1-218-86-1, item 44)

230-02 General/Special Orders, amendments, and memorandums issuing
the awards. WHICH ARE:
maintained by Mil Per Br, J-1, as
the official Joint Staff records
copy.

COFF annually at end of CY, hold 2 years, then transfer in CY block to RAIR Br for incorporation into 001-1.

Joint Staff Awards
Board/Committee member
appointments, records relating to
establishments of, and policy of
the committee/ boards which are
temporary in nature,
committee/board proceedings.
WHICH ARE: maintained by the Per
Div, J-1, as the official record

General/Flag Officer Management

hard copy and electronic form.

copy.

231-02

COFF at termination of board/committee, hold 2 years, then destroy.

Submitted by Awards and Training Sec to bring disposition instructions in line with current operational requirements. (N1-218-86-1, item 045)

Files. Copies of tasking documents, draft reports, JCS Papers, corrigendums, note to <u>Item</u> <u>#008</u> holders, and related background materials, pertaining to General and Flag Officer matters. Also includes copies of inputs from contributing agencies or individuals and any other correspondence related to the project. WHICH ARE: used for periodic review by action officers, as cross reference to the record copy, for continuing policy guidance and background information maintained by SJS in

Review annually.
Transfer completed action
to appropriate GFO file.
All other non-essential
information delete or
destroy when no longer
needed for reference.

231-03 General/Flag Officer Working If approved, transfer to Nominations. Records which 231-04, if retiring or disapproved, transfer to consist of nomination records RAIR Br for incorporation being processed for <u>Item</u> approval/disapproval by higher <u>#009</u> into 231-01. authority. WHICH ARE: maintained by SJS as the official Joint Staff record copy. GENERAL/FLAG OFFICER CURRENT 231-04 Upon PCS/retirement INCUMBENT PERSONNEL FILE AND transfer records to RAIR POSITION FILES. Consisting of Br for incorporation into records which have been approved 231-01. <u> Item</u> by higher authority and nominee <u>#010</u> fills a position of importance to the JCS (Blue Book position). Position files contain information related to the creation and update of duty description and other GFO related information. WHICH ARE: maintained by SJS as the official Joint Staff record copy.

231-02 thru 231-04 additions submitted by SJS. Required to establish files and disposition authority for newly assigned responsibility of maintaining all JCS/Joint Staff General/Flaq Officer nomination files.

300 Series

303	DOCUMENT RECEIPT	
303-02	COMSEC material hand receipts. Documents listing comsec documents and equipment issued by	Destroy when all items listed thereon are turned in or destroyed.
<u>Item</u> <u>#011</u>	comsec accounts to users. Comsec inventories derived from hand receipts used for accountability of documents between operations teams, etc. WHICH ARE: maintained by any Joint Staff activity.	

Addition requested by J-3 NMCC/ANMCC. Additional required to provide disposition guidance and authority for unscheduled records

500 Series

511-03 CONPLANS/OPLANS, JCS/CINC, and subordinate CONPLANS/OPLANS

forwarded to Joint Staff and

Item <u>#012</u>

<u>Item</u> #013 copies of OPLAN tasking documents, draft reports, JCS Papers, corrigendums, notes to holders, etc. Also includes copies of inputs from contributing agencies or individuals and any other correspondence related to the project. WHICH ARE: used for periodic review by action officers, as cross reference to the record copy, for continuing policy quidance and background information. May duplicate some records maintained in RAIR Br and is filed and maintained by the action officer.

Destroy when superseded, cancelled, or no longer needed for reference.

Change requested by J-3/POC, Convention Plans Br. Description of file and disposition change to meet current mission requirements. (N1-218-86-1, item 088)

517-05 Politico-Military War Games. War game support materials and

diaries consisting of copies of

completed memos/requests, and other politico-military war games related documents. WHICH ARE: maintained by J-8/PMSAD as the official record copy.

517-06 Politico-Military War Games Final Report. Consisting of a summary of Pol Mil War Games proceedings

which includes comments on points <u>Item</u> #014 of major policy consensus derived from the game. WHICH ARE: maintained by J-8/PMSAD as the Joint Staff official record copy.

COFF upon completion of project, hold 3 years, then destroy.

COFF upon completion of project, hold 10 years, then transfer to WNRC. When 20 years old transfer in 5 year blocks to NARA as permanent records after declassification review.

Arranged chronologically Established annual accumulation 4 cu. ft., Volume on hand 200 cu. ft. Inclusive dates - February 1962 to Present 517-07 Politico-Military War Games Video
Tapes. Consisting of war game
introduction scenario

introduction, scenario introduction, and policy

#015 guidance. WHICH ARE: maintained by J-8/PMSAD as the Joint Staff

official record copy.

COFF upon completion of project, hold 5 years, then transfer to WNRC. SSW. When 20 years old transfer in 5 year blocks

to NARA as permanent records after declassification review.

Arranged chronologically

Established annual accumulation 4 eu. ft.

Volume on hand 100 cu. ft. 125 tapes.

Inclusive dates - February 1962 to Present

Changes requested by J-8/PMSAD to more accurately identify records held by the Politico-Military Simulation and Analysis Division. (N1-218-86-1, item 091, 092, & 093)

700 Series Proposed changes.

705-04 Correspondence and related documents pertaining to the management of message Address

Item Indicating Groups (AIG's) and Collective Address Designator's (CAD's) by the cognizant authority. WHICH ARE: maintained by any activity.

Review annually, purge and place extraneous papers in inactive file when no longer needed or used. COFF inactive file annually, hold 2 years, then destroy.

Addition requested by J-3 NMCC/ANMCC - addition required to provide disposition authority for unscheduled records. Prescribing directive JAI 5770.1 series.

707-01 DD Form 173 (Joint Message Form) containing approved text for outgoing messages. WHICH ARE:

Destroy by 30 day blocks after 3 months old.

Item received in the JCS Message
#017 Center and filed by date-time
group after dispatch.

Change requested by DIRM/JCSISC - JCSISC needs to keep 90 days of DD Form 173 Outgoing messages because of retrieval needs to support customers until the DD Form 173 is microfilmed and returned from JSCO, Site R, Ft Ritchie. (NC1-218-84-1, item 440)

900 Series

<u>Item</u>

939 INTERNAL CONTROL PROGRAM

939-01 Vulnerability assessments record pertaining to internal control or elimination of waste, fraud and

Item abuse of resources. WHICH ARE:
#018 maintained by the Joint Staff
Comptroller Office as the

official Joint Staff record copy.

COFF annually at end of
FY, hold 10 years then no love transfer to WNRC. When record for 20 years old transfer included for 5 year blocks to NARA as permanent records after after declassification review.

Arranged by Joint Staff directorates and chronologically. Established annual accumulation 1/2 cu ft. Volume on hand 1 cu ft Inclusive dates October 1983 to Present

939-02

<u>Item</u>

#019

Internal control reviews records used as reference material to track problems in assessable units over the years and to compare with succeeding vulnerability assessment and reviews. WHICH ARE: maintained by the Joint Staff Comptroller Office as the official Joint

Staff record copy.

COFF annually at end of FY, hold 10 years then transfer to WNRC. When look was 20 years old transfer in Formation blocks to NARA as permanent records after declassification review.

Arranged by Joint Staff directorates and chronologically Established annual accumulation 2 cu ft. Volume on hand 6 cu ft Inclusive dates - October 1983 to Present

Internal control annual statement

of assurance consisting of the

939-03

<u>Item</u> #020 annual statement of assurance of the Joint Staff compliance to the SecDef, the semi-annual statistical summary of the Joint Staff IMC program, summary of

Staff IMC program, summary of the Joint Staff IMC program, summary of Internal Control taskings, 5 year Management control plan, and miscellaneous correspondence within Joint Staff concerning implementation and monitoring of Internal control programs. WHICH ARE: maintained by the Joint Staff Comptroller as the official Joint Staff record copy.

COFF annually at end of FY, hold 10 years then transfer to WNRC. When 20 years old transfer in 5 year blocks to NARA as permanent records after declassification review.

Arranged by Joint Staff directorates and chronologically Established annual accumulation 3 cu. ft. Volume on hand 1 cu ft. Inclusive dates - October 1983 to Present

Addition requested by Joint Staff Comptroller - addition required to include disposition authority for Internal Control Program records that are unscheduled.