Records Schedule Number: DAA-0468-2011-0004

Status: INACTIVE
Date Approved: 08/09/2011

General Information

Agency or Establishment	Department of Health and Human Services	
Record/Scheduling Group	0468 - General Records of the Department of Health and Human Services	
Records Schedule Applies To	Agency Subdivision	
Major Subdivision	Office of the Secretary	
Minor Subdivision	Immediate Office of the Secretary	
Schedule Subject	Official briefing books of the high-level officials in the Immediate Office of the Secretary of the Department of Health and Human Services.	
Additional Schedule Information	Note: This schedule was modified after approval in ERA Base. If information regarding the modifications was created in ERA Base it will be found in the Revision Notesin NARA only attachments.	
	This records schedule updates previously approved records schedule N1-468-99-1, item 1, Schedules of Daily Activities (HHS Office of the Secretary Records Management Handbook item 100-09 (1)).	
Is There a Classified Version of This Schedule?	No	
Is consultation and coordination with Tribal Governments required?	Predate requirement	

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Item Count

Total number of disposition items: 1

Number of Temporary disposition items: $\mathbf{0}$

Number of Permanent disposition items: 1

Number of Items with Disposition Not Approved: 0

Number of Inactive disposition items: 1

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Records Schedule Number: DAA-0468-2011-0004

Status: INACTIVE Date Approved: 08/09/2011

Outline of Records Schedule Items for DAA-0468-2011-0004

Item #	Title	Disposition
0001	Official Briefing Books of the Secretary and High-	Permanent
	Level Officials in the Immediate Office of the	
	Secretary: Briefing Books of the Secretary and High-	
	Level Officials in the Immediate Office of the	
	Secretary	

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Records Schedule Number: DAA-0468-2011-0004

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Records Schedule Items

Group Title	Official Briefing Books of the Secretary and High-Level	
	Officials in the Immediate Office of the Secretary	
Group Description	High-level Officials of Department of Health and Human	
	Services (HHS) Office of the Secretary (OS) Immediate Office	
	of the Secretary (IOS) are:	
	• Secretary	
	 Deputy Secretary to the Secretary 	
	 Secretary's Chief of Staff 	
	 Executive Secretary to the Secretary 	
	 White House Liaison 	
	 Counselors to the Secretary 	
	• Directors of the Office of Disability, Office of Health Reform,	
	and any future Directors established under the IOS umbrella	
	 Any HHS Official acting on behalf of the Secretary 	
DAA-0468-2011-0004-0001	STATUS: INACTIVE - NOT FOR	
	USE	
ITEM GENERAL INFORMATION		
Item Title	Briefing Books of the Secretary and High-Level Officials in the	
	Immediate Office of the Secretary	
Item Description	Record copy of daily schedules/calendar, agendas, speeches,	
	notes, speaking points, annotated speeches,	
	background/supporting information, policies, decision papers,	
	travel information, reports, records documenting telephone calls,	
	and any other information appropriate for filing in the briefing	
	books of the Secretary and Deputy Secretary, and created and	
	maintained in the daily schedules/files (e.g. calendars) of the	
	high-level officials in the Immediate Office of the Secretary in	
	order to prepare them for the daily activities and to keep them	
	informed of major policy and program developments.	
Is this item media neutral?	Yes	
Is this item a Big Bucket?		
SUPERSEDED AGENCY DISPOSIT	ION AUTHORITIES AND GRS DEVIATIONS	
Does this item supersede existing	Yes	
disposition authorities?		
	Superseded Items	
Superseded Item	Item Superseded Explanation	
	in Part?	

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N1-468-99-001 / 1	No
Is this item a deviation from the	No
GRS?	
DISPOSITION INSTRUCTION	
DO NOT USE. This item is inactive because	e it was superseded by New Disposition Authority Number:
DAA-0468-2023-0002-0003 on 04/11/2024.	
Final Disposition	Permanent
Cutoff Instructions	Other: Cut off at the end of the calendar year in which briefing
	books and daily files were created.
Are there multiple instructions for	No
this item?	
Transfer Instruction	Other: Transfer legal custody of electronic records to the
	National Archives 10 years after cutoff. Transfer non-electronic
	textual records to the National Archives 15 years after cutoff.
ADDITIONAL INFORMATION	
Approximate first year of records	1980
covered by this authority	
End year of records covered by	Still being created
this authority	
Frequency of transfer	1
Are any of the records covered by	
this item subject to a FOIA	
exemption?	

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Records Schedule Number: DAA-0468-2011-0004 Status: INACTIVE

Date Approved: 08/09/2011

Signatory Information

Action	User	Date
Accept	Data Migration	05/18/2011
Approve	David Ferriero	08/09/2011

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