Records Schedule Number: DAA-0048-2013-0008

General Information

Agency or Establishment	Department of the Interior
Record/Scheduling Group	0048 - Records of the Office of the Secretary of the Interior
Records Schedule Applies To	Department-wide
Additional Agencies This Schedule Applies To	 Board on Geographic Names, Bureau of Indian Affairs, Bureau of Land Management, Bureau of Ocean Energy Management, Bureau of Reclamation, Bureau of Safety and Environmental Enforcement, Department of the Interior, Indian Arts and Crafts Board, National Park Service, Office of Surface Mining Reclamation and Enforcement, United States Fish and Wildlife Service, United States Geological Survey, Bureau of Indian Education, Bureau of Trust Funds Administration
Schedule Subject	Department Records Schedule 3 - Policy Records
Additional Schedule Information	Note: This schedule was modified after approval in ERA Base. If information regarding the modificationswas created in ERA Base it will be found in the Revision Notesin NARA only attachments. The U. S. Department of the Interior (DOI), Record Group 048, protects and manages the Nation's natural resources and cultural heritage; provides scientific and other information about those resources; and honors its trust responsibilities and special commitments to American Indians, Alaska Natives, and affiliated island communities. In accomplishing this mission, DOI records these activities, maintaining adequate and proper documentation of DOI policies and transactions, through its comprehensive records management program. DOI serves its customers in the four broad areas of recreational uses, commercial uses, community services, and science for decision making. These services are being represented in the Departmental Records Schedule (DRS) through the following mission areas:

1. Provide Natural and Cultural Resource Protection and Experience

- 2. Natural Resources Planning and Development
- 3. Indian Trust, Tribal Government, and International & Insular Areas
- 4. Scientific Research, Analysis and Data
- 5. Community & Social Services, Education, and Transportation
- 6. Wildland Fire Incident Management

Department Organization: DOI is guided by the Office of the Secretary and includes the following Bureaus and Offices: Bureau of Indian Affairs (BIA), Bureau of Indian Education (BIE), and the Bureau of Trust Funds Administration (BTFA) – Record Group 075

Bureau of Land Management (BLM) - Record Group 049

Bureau of Ocean Energy Management (BOEM) – Record Group 589

Bureau of Reclamation (BOR) - Record Group 115

Bureau of Safety and Environmental Enforcement (BSEE) – Record Group 473

Fish and Wildlife Service (FWS) – Record Group 022

National Park Services (NPS) – Record Group 079

Office of Surface Mining, Reclamation and Enforcement (OSMRE) – Record Group 471

US Geological Survey (USGS) - Record Group 057

Office of the Secretary (OS) – Record Group 048. This includes:

Office of the Solicitor (SOL)

Office of the Inspector General (OIG)

Office of Hearings and Appeals (OHA)

Interior Business Center (IBC)

And all other offices under the Office of the Secretary

For a high-level departmental organization chart, visit: https://www.doi.gov/whoweare/orgchart

Methodology:

The Department selected the Lines of Business applicable to its mission and operations, which were then divided among the categories of policy, mission, legal, and administrative buckets. Each bureau was asked to map their existing records retention schedules to the Department's Lines of Business, which are listed below. The crosswalks showing updates to this schedule is attached.

This schedule is for policy and includes the following Lines of Business: Controls and Oversight Judicial and Legislative Affairs Public Affairs Regulatory Development Policy-Related Special Media

This change to a departmental schedule, from individual bureau schedules, moves disposition authority for Record Groups 022 (FWS), 049 (BLM), 057 (USGS), 075 (BIA), 079 (NPS), 115 (BOR), 471 (OSMRE), 473 (BSEE), and 589 (BOEM) to 048. All Federal Records Center (FRC), Annual Move, and Direct Offer interactions with the National Archives and Records Administration (NARA) will continue to be broken out according to the assigned Record Group number for the creating agency. The underlying authority for each interaction will be the approved DRS authority established by this schedule.

This disposal authority applies retroactively to active and inactive records located on site at DOI facilities (including central, regional, and field offices). For inactive agency records located in off-site storage (e.g., Federal Records Centers, third party vendors), this disposal authority applies on a "day-forward" basis from the date of schedule approval and does not require retroactive changes to existing accessions. Exception: Records under RG 075 as well as the record groups for other DOI trust bureaus that were previously scheduled as Permanent with an undefined retention period, including all such records at the American Indian Records Repository, must have this disposal authority applied retroactively in order to facilitate proper retirement of records. High-Level Officials:

Throughout this schedule, the term "High-Level Official" is used to refer to officials whose records are deemed to merit permanent retention based on the nature of the position itself. Officials are identified under this label because of their role in determining bureau/DOI policy and major decisions regarding the accomplishment of mission objectives. They may also be authorized to represent the bureau, DOI, or the Federal government to external national or international activities and parties.

Officials acting in the role of a High-Level Official are considered to be a High-Level Official for the period of time in which they are acting in that role and their records will be retained accordingly.

The current list of High-Level Officials includes: Secretary of the Interior **Deputy Secretary Assistant Secretaries Deputy Assistant Secretaries** Principal Deputy Assistant Secretaries Secretary's Chief of Staff Bureau Chiefs of Staff (as designated by each bureau) Deputy Chiefs of Staff Senior Advisors Counselors Solicitor **Inspector General Chief Information Officer** Special Trustee for American Indians Heads of bureaus and major components of DOI and key supporting staff responsible for independently making major decisions (as described above) during their regular duties.

DOI maintains a current list of all High-Level Officials based on the above criteria, referenced and appended to the Designation of High-Level Officials Standard Operating Policies and Procedures.

Commissions:

Throughout this schedule, the term "Commission" is used to refer to all types of boards, councils, committees, commissions, and other groups.

Automation:

No

As part of DOI's comprehensive records management program, DOI implemented electronic records management systems with the objective of providing DOI with a cohesive integrated records and information governance platform, which directly supports NARA's required transition to electronic records. These solutions are designed to support and manage DOI records, including email, documents, and related content, independently. Migrating DOI to the Departmental Records Schedule (DRS) described above will enable a smoother transition to full electronic records management.

Schedule 3 - Policy Records

This schedule establishes the disposition authority for records created to document the overall management of the Department and its Bureaus and Program Offices. Included are regulations, program implementation and management, policy and guidance files from all senior executive offices in the Department, reports and regulatory compliance when an office is representing a Bureau or the Department as a whole, activities of executive commissions or committees, and high-level interaction with the Legislative and Judiciary branches.

Routine management reviews and lower-level program management/administration should remain in Schedule 1 (Administrative). Regulatory compliance, investigations, litigation case files, and audits should use Schedule 4 (Legal, Regulatory Compliance, and Enforcement).

Is There a Classified Version of This Schedule?

Is consultation and coordination with Tribal Governments required?

Predate requirement

Records Schedule Number: DAA-0048-2013-0008

Item Count

Total number of disposition items: 15 Number of Temporary disposition items: 4 Number of Permanent disposition items: 11 Number of Items with Disposition Not Approved: 0 Number of Inactive disposition items: 0

Outline of Records Schedule Items for DAA-0048-2013-0008

Item #	Title	Disposition
0001	Controls and Oversight : Program Monitoring and Policy Development	Temporary
0002	Controls and Oversight : Departmental Compliance Reporting and Directives	Temporary
0003	Controls and Oversight : Permanent Control and Oversight Files	Permanent
0004	Controls and Oversight : Records of High-Level Officials	Permanent
0005	Controls and Oversight : Executive Commission Records	Permanent
0006	Judicial and Legislative Activities : Document Collection and Legislative Input Records	Temporary
0007	Judicial and Legislative Activities : Official Legislative and Judicial Representation	Permanent
0008	Public Affairs : Public Affairs Records	Permanent
0009	Regulatory Development : Regulatory Development and Support	Temporary
0010	Regulatory Development : Final Regulations	Permanent
0011	Policy-Related Special Media Records : Photography and Negatives - Physical Media	Permanent
0012	Policy-Related Special Media Records : Photography and Negatives - Digital Images	Permanent
0013	Policy-Related Special Media Records : Motion Pictures, Video, and Audio Recordings - Physical Media	Permanent
0014	Policy-Related Special Media Records : Motion Pictures, Video, and Audio Recordings - Digital Video and Audio Recordings	Permanent
0015	Policy-Related Special Media Records : Posters	Permanent

Records Schedule Number: DAA-0048-2013-0008

Records Schedule Items

Group Title	Controls and Oversight
Group Description	All DOI activities to ensure that operations and programs within
	DOI comply with applicable laws and regulations, and prevent
	waste, fraud, and abuse. This category includes broad program
	planning and management, compliance reporting and monitoring
	(but not investigations or adjudication records—see Schedule 4
	Legal, Regulatory Compliance, and Enforcement), internal
	policies and procedures, and the activities of High Level
	Officials and Executive Commissions. This category also
	includes all activities devoted to determining strategic direction,
	identifying and establishing programs, and allocating resources
	(capital and labor) among those programs and processes.
	This category does not cover regulations/rulemaking applicable
	to external entities (see 0009 and 0010, Regulatory
	Development), input to the legislative branch and response to
	congressional inquiries or Departmental response to
	litigation/judicial concerns (see 0006 and 0007, Judicial and
	Legislative Activities). For specific litigation case files, see the
	Schedule 4 Legal, Regulatory Compliance, and Enforcement.
DAA-0048-2013-0008-0001	STATUS: Active
ITEM GENERAL INFORMATION	
Item Title	Program Monitoring and Policy Development

Item Description	These records are accumulated in the regular monitoring and oversight of Federal programs, and in the formulation of policies
	and decisions regarding resource allocation, but do not include
	the final product of such documents. Also included are other
	routine oversight files that do not pertain to a single program or office.
	Specific records include:
	 Program evaluation and review files;
	 Delegations of authority or succession memoranda;
	• Political appointment files that do not require Senate confirmation;
	• Budget formulation records for the Departmental budget,
	including presentations and justifications;
	• Directives and policy pertaining to regional concerns or
	isolated issues that do not warrant long-term retention;
	• Subject files maintained by Department officials for comment
	on policy development and support (not to include the records of
	High-Level Officials)
	• Input into strategic plans or other long-term planning
	documents (but not including the final consolidated version of
	such a document)
Is this item media neutral?	Yes
Is this item a Big Bucket?	
SUPERSEDED AGENCY DISPOSITI	ON AUTHORITIES AND GRS DEVIATIONS
Does this item supersede existing	Yes
disposition authorities?	
	Superseded Items
Superseded Item	Item Superseded Explanation
	in Part?
N1-022-05-01, Items 130a2 MNGT-500 and	No
130b MNGT-500	
N1-048-07-04, Item 7101.4	No
N1-048-08-22, Item 1201.2	No
N1-048-08-24, Item 6252	No
N1-048-08-27, Item 6202	No
N1-048-10-01, Items 1.1.5, and 6.5.1	No
N1-048-10-03, Items 2805 and 2806	No
N1-048-10-2, Items 7205.2, 7207.1, and	No
7210	
N1-048-11-01, items 4.3, 7.3, and 8.1	No

N1-057-08-02, Item 504-03	No	
N1-057-08-06, Item 906-01	No	
N1-075-05-1, 1239 P5	No	
N1-473-12-2, Item 2A(2)	No	
N1-589-12-2, Item 2A(2)	No	
NC1-22-78-1, Items 02 MNGT-100, 81	No	
MNGT-250, and 82b MNGT-300		
Is this item a deviation from the GRS?	Yes	
GRS disposition authority	Item UUID	Item ID
		DAA-GRS-2017-0008- 0002
Justification for GRS Deviation	See Dossier	
DISPOSITION INSTRUCTION		
Final Disposition	Temporary	
Cutoff Instructions	Other: Cut off at end of fisc	al year in which final document is
	superseded/obsolete, or upo	n determination that no final will be
	produced. If not a supportin	g record, cut off at end of fiscal year
	when created.	
Retention Period	Destroy 5 year(s) after cut-o	off
ADDITIONAL INFORMATION		
Are any of the records covered by		
this item national security		
classified?		
GAO Approval Required	No	
DAA-0048-2013-0008-0002	STAT	US: Active
ITEM GENERAL INFORMATION		
Item Title	Departmental Compliance F	Reporting and Directives

Item Description	These records are accumulated in the control and oversight of Departmental programs across multiple offices or bureaus. Programs generally do not relate to a mission for which the
	Department has oversight responsibility, but constitute the
	Department's input and compliance into a matter overseen by an external agency or entity (e.g. Section 515, Title VI, Regulatory
	Flexibility Act). Also under this item are unique, non-recurring
	resource allocation records that are accumulated in response to
	unexpected events, and directives/policies pertaining to non-
	program (administrative) matters.
	Specific records include:
	 Official Departmental reports to monitoring agencies for
	compliance or statistical analysis, but not including
	Departmental reports to Congress (see 0003);
	• Final publication of administrative policies and directives; and
	• Documents created or maintained for the management of
	government resources, particularly the budget, in response to
	significant events or circumstances (e.g. national emergency,
	natural disaster, etc.) that warrant a special stipulation of funds,
Is this item media neutral?	or similar response. Yes
Is this item a Big Bucket?	105
	ION AUTHORITIES AND GRS DEVIATIONS
Does this item supersede existing	Yes
disposition authorities?	
F	Superseded Items
Superseded Item	Item Superseded Explanation
	in Part?
N1-048-10-01, Items 4.8 and 6.5.2	No
N1-048-10-02, 7211	No
N1-048-10-03, 2808	No
N1-057-08-02, Item 504-02	No
N1-057-08-06, Item 1302-02	No
N1-471-89-1, 100-01b	No
N1-49-85-2, Item 5/1	No
N1-49-90-03, 16/1b	No
N1-79-08-9, Item 10B	No
Is this item a deviation from the	No
GRS?	
DISPOSITION INSTRUCTION	

Final Disposition	Temporary
Cutoff Instructions	Other: Cut off at end of fiscal year in which document is created
	or when superseded/obsolete (if a policy).
Retention Period	Destroy 15 year(s) after cut-off
ADDITIONAL INFORMATION	
Are any of the records covered by	
this item national security	
classified?	
GAO Approval Required	No
DAA-0048-2013-0008-0003	STATUS: Active
TEM GENERAL INFORMATION	
Item Title	Permanent Control and Oversight Files
Item Description	These records include control and oversight files that have
	inherent historical value, but do not document the activities of a
	particular High-Level Official (see 0004) or Executive
	Commission (see 0005).
	Some of the records included under this item are:
	Final internal policies and directives applying to mission- and
	program-specific functions of the Department, or its bureaus;
	Substantive policy development records and guidance for
	existing policies that is necessary to fully comprehend and utiliz
	the final document;
	Official Departmental reports to Congress and plans
	documenting the decisions and initiatives of the entire agency
	(such as major Bureau and DOI initiatives, agency strategic plan
	(such as major Bureau and DOI initiatives, agency strategic plan and budget Green Books submitted to Congress);
	and budget Green Books submitted to Congress);
	and budget Green Books submitted to Congress); Management reports and plans pertaining to program
	and budget Green Books submitted to Congress); Management reports and plans pertaining to program accomplishments, strategic plans, and annual reports to the
	and budget Green Books submitted to Congress); Management reports and plans pertaining to program accomplishments, strategic plans, and annual reports to the Secretary or Bureau/Office Heads; and Reports, publications, and similar records documenting the
	and budget Green Books submitted to Congress); Management reports and plans pertaining to program accomplishments, strategic plans, and annual reports to the Secretary or Bureau/Office Heads; and Reports, publications, and similar records documenting the history of bureaus or Department, significant events and histori
	and budget Green Books submitted to Congress); Management reports and plans pertaining to program accomplishments, strategic plans, and annual reports to the Secretary or Bureau/Office Heads; and Reports, publications, and similar records documenting the history of bureaus or Department, significant events and histori
	and budget Green Books submitted to Congress); Management reports and plans pertaining to program accomplishments, strategic plans, and annual reports to the Secretary or Bureau/Office Heads; and Reports, publications, and similar records documenting the history of bureaus or Department, significant events and historic ceremonies, and other instances of widespread media attention Congressional scrutiny.
	 and budget Green Books submitted to Congress); Management reports and plans pertaining to program accomplishments, strategic plans, and annual reports to the Secretary or Bureau/Office Heads; and Reports, publications, and similar records documenting the history of bureaus or Department, significant events and historic ceremonies, and other instances of widespread media attention of Congressional scrutiny.
	Management reports and plans pertaining to program accomplishments, strategic plans, and annual reports to the Secretary or Bureau/Office Heads; and Reports, publications, and similar records documenting the history of bureaus or Department, significant events and historic ceremonies, and other instances of widespread media attention of

	For records matching this description in special media (audiovisual, posters, or photographs), see 0011-0015.
	Exclusions: This item does not cover records that document programs, projects, studies, reports, and surveys pertaining to cultural and natural resources, relate to overall management, use, protection, and preservation of cultural and natural resources, documents essential for understanding the history of the project or program from inception to completion, historic buildings, landscape features of natural or cultural significance.
Is this item media neutral?	Yes
Is this item a Big Bucket?	
	ON AUTHORITIES AND GRS DEVIATIONS
Does this item supersede existing disposition authorities?	Yes
	Superseded Items
Superseded Item	Item Superseded Explanation in Part?
N1-022-05-01, Items 07 MNGT-510 and	No
130a1 MNGT-500	
N1-048-06-07, Item 7302	No
N1-048-08-22, Item 1201.1	No
N1-048-08-27, Item 6201	No
N1-048-09-10, Items 6204, 6205, 6206, 6207, 6208, and 6209	No
N1-048-10-01, Item 10.1	No
N1-048-10-02, Items 7205.1 and 7214.1	No
N1-048-10-06, Item 3121	No
N1-048-11-01, Item 1	No
N1-057-08-02, Item 701-03b	No
N1-057-89-1, Item 203-01A	No
N1-075-05-01, Items 1200a, 1200b, 1204,	No
1213, 1214, 1217, 1300b, 1400b, 1500b,	
3200b, 3300b, 3400b, 3600b, 3700b, and	
4200b	
N1-075-05-04, Item 3500b	No
N1-075-05-05, Items 5200b, 5300b, 5400b, and 5500b	No
N1-075-06-07, Items 4300b, 4400b, 4500b, 4600b, 4700b, and 4900b	No

N1-075-06-09, Item 4800b	No
N1-075-08-01, Item 6000b	No
N1-075-09-06, Item 6200b	No
N1-115-94-01, Items IRM-1.00, PIO-1.00,	No
RIM-1.00, and RIM-5.10	
N1-115-94-02, Items ACM-1.00, FIN-1.00,	No
and PRM-1.00	
N1-115-94-03, Items ADM-1.00, ADM-2.	No
00, ADM-24.00, PER-1.00, and SAF-1.00	
N1-115-94-04, Item RES-1.00	No
N1-115-94-05, Item WTR-1.00	No
N1-115-94-06, Item LND-1.00	No
N1-115-94-07, Item ENV-1.00	No
N1-115-94-08, Item PRJ-1.00	No
N1-115-94-09, Item LAW-1.00	No
N1-473-12-02, Item 2A(1)	No
N1-49-85-2, Items 5/2a, 16/22a, and 16/22c	No
N1-49-90-3, Items 16/41a(1) and 16/41c(1)	No
N1-49-94-2, Items 16/1a and 16/1b(2)	No
N1-589-12-02, Item 2A(1)	No
N1-79-08-1, Item 1A2 (superseded in part)	Yes N1-79-08-1, Item 1A2 (superseded in part)
N1-79-08-2, Item 2A1	No
N1-79-08-3, Item 4A (superseded in part)	Yes N1-79-08-3, Item 4A (superseded in part)
N1-79-08-4, Item 5A2	No
N1-79-08-5, Item 6A1	No
N1-79-08-6, Item 7A1	No
N1-79-08-7, Item 8A1	No
N1-79-08-8, Item 9A1	No
N1-79-08-9, Item 10A	No
NC1-022-78-01, Items 50a ADMI-530, 60a	No
MNGT-213, 66a MNGT-300, and 82a1	
MNGT-400	
Is this item a deviation from the	No
GRS?	
DISPOSITION INSTRUCTION	
Final Disposition	Permanent
Cutoff Instructions	Other: Non-electronic Textual Records:Cut off at the end of the
	fiscal year when superseded or obsolete., Electronic Records:Cut
	off at the end of the fiscal year when superseded or obsolete.
Are there multiple instructions for	Yes
this item?	

	Instructions
Records to which this instruction applies	Transfer Instruction
Non-electronic Textual Records	Records will not be pre-accessioned
Electronic Records	Records will not be pre-accessioned
ADDITIONAL INFORMATION	
Current Records Format	Base Migration: Base Migration
End year of records covered by	Still being created
this authority	Suil comg croated
Date span of the initial transfer	From: 1985 To: 2000
Frequency of transfer	1
Are any of the records covered by	
this item subject to a FOIA	
exemption?	
DAA-0048-2013-0008-0004	STATUS: Active
ITEM GENERAL INFORMATION	
Item Title	Records of High-Level Officials
Item Description	These files contain documents received, generated, and
1	maintained by High-Level Officials to support their role in DOI.
	Documents include files assembled about a specific case, issue,
	or subject matter; briefing books and materials; correspondence;
	talking points; memoranda, itineraries and schedules; travel
	records; hand-written notes; and all other documents supporting
	an official's oversight of DOI's activities not covered elsewhere
	in this schedule.
	Generally, these files reflect the broad scope of issues on which
	the primary official on whose behalf they are collected and
	maintained was consulted or engaged in the decision-making
	process. They include records in response to single issues and
	groups of closely-related issues maintained by agency officials
	charged with oversight of these programs or initiatives. This item
	also covers correspondence, travel files, speeches and other
	public communications, and notes for the aforementioned
	individuals as evidence of their activities.
	This item does not cover regulatory development (0009), or input
	into legislative or judicial matters (0007).
	For records matching this description in special media
	(audiovisual, posters, or photographs), see 0011-0015.
Is this item media neutral?	

Does this item supersede existing	Yes
disposition authorities?	
	Superseded Items
Superseded Item	Item Superseded Explanation
r	in Part?
N1-048-07-02, 7505	No
N1-048-07-02, 7506	No
N1-048-07-03, 7507e	No
N1-048-08-06, 1101.1	No
N1-048-08-27, 6203	No
N1-048-10-01, Item 1.1.1	No
N1-048-10-01, Item 1.1.2	No
N1-048-10-01, Item 1.1.3	No
N1-048-10-01, Item 1.1.4	No
N1-048-10-01, Item 5.1	No
N1-057-08-01, 102-02	No
N1-057-89-1, 102-04C	No
N1-075-05-1, 1201	No
N1-471-89-1, 100-01a	No
Is this item a deviation from the	No
GRS?	
DISPOSITION INSTRUCTION	
Final Disposition	Permanent
Cutoff Instructions	Other: Non-electronic Textual Records:Cut off upon termination
	of the official's time in office. , Electronic Records:Cut off upon
	termination of the official's time in office.
Are there multiple instructions for	Yes
this item?	
	Instructions
Records to which this instruction applies	Transfer Instruction
Non-electronic Textual Records	Records will not be pre-accessioned
Electronic Records	Records will not be pre-accessioned
ADDITIONAL INFORMATION	
Current Records Format	Base Migration: Base Migration
Date span of the initial transfer	From: 1995 To: 2000
Frequency of transfer	1
Are any of the records covered by	
this item subject to a FOIA	
exemption?	

Executive Commission Records
Exacutive Commission Pecords
Executive Commission Records
This item includes records created and maintained by temporary Commissions, boards, councils, and committees fulfilling any of the following criteria:
Internal agency Commissions established by agency authority related to the Department's mission, tasked with reviewing policy, studying reorganizations, recommending new actions, or developing multi-year plans;
Advisory Commissions established under the Federal Advisory Committee Act (FACA). These Commissions are 1. established by statute or reorganization plan, 2. established or utilized by the President, or 3. are established or utilized by one or more agencies/officers of the Federal government.
Records under this item should be limited to files documenting the Commission's establishment, membership, policy, organization, deliberations, findings, and recommendations. This includes:
Original charter, renewal and amended charters, organization charts, functional statements, directive or memorandums to staff concerning their responsibilities, and other materials that document the organization and functions of the Commission and its components
Agendas, briefing books, minutes, testimony, and transcripts of meetings and hearings as well as audiovisual records or meetings and hearings
Official copy of reports, studies, pamphlets, posters, and other publications produced by or for the Commission as well as news releases, commissioners' speeches, formal photographs, and other significant public affairs files
Correspondence, subject, and other files maintained by key Commission staff, such as the chair, executive director, and legal counsel, documenting the functions of the Commission Substantive records relating to research studies and other projects, including unpublished documents of sufficient

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	Questionnaires, surveys, and other raw data accumulated in
	connect with research studies and other projects where the
	information has been consolidated or aggregated in analyses,
	reports, or studies
	Records created to comply with the provisions of the
	Government in the Sunshine Act, annual reports to Congress describing compliance with the act
	Documentation of subcommittees, working groups, or other
	subgroups of advisory Commissions, including records that
	support their reports and recommendations to the parent
	Commission. This may include transcripts, reports,
	correspondence, briefing materials, and related records
	Other files relating to the day-to-day activities of the
	Commission that do not contain unique information of historical
	value should be filed under Schedule 1 Administrative Records
	(DAA-0048-2013-0001). This includes:
	Correspondence, reference and working files of Commission
	staff
	Routine records including public mail, requests for information,
	consultant personnel files, records relating to logistical aspects
	of Commission meetings and hearings, etc.
	Files accumulated by agencies on interagency Commissions
	other than the secretariat or sponsor
	This item provides an exception for GRS 6.2.010.
	For records matching this description in special media
	(audiovisual, posters, or photographs), see 0011-0015.
Is this item media neutral?	Yes
Is this item a Big Bucket?	
SUPERSEDED AGENCY DISPOSITI	ON AUTHORITIES AND GRS DEVIATIONS
Does this item supersede existing	Yes
disposition authorities?	
	Superseded Items
Superseded Item	Item Superseded Explanation
	in Part?
N1-022-05-01, Items 29A PERM-531 and	No
30A PERM-532	
N1-048-09-10, Item 6210.1	No
N1-048-10-01, Item 8.6	No

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N1-075-05-1, Item 1207	No	
N1-115-94-3, Item ADM-22.10	No	
N1-115-94-8, Item PRJ-5.10	No	
NC1-022-78-01, Item 77A1 MNGT-540A1	No	
NC1-049-85-2, Items 16/12a(1) and	No	
16/12b(1)		
Is this item a deviation from the	Yes	
GRS?		
GRS disposition authority	Item UUID	Item ID
		DAA-GRS-2015-0001-
		0001
Justification for GRS Deviation	See Dossier	
DISPOSITION INSTRUCTION		
Final Disposition	Permanent	
Cutoff Instructions	Other: Non-electronic Textual Re	ecords:Cut off records at the end
	of the Commission's meeting cyc	ele., Electronic Records:Cut off
	records at the end of the Commis	sion's meeting cycle.
Are there multiple instructions for	Yes	
this item?		
	Instructions	
Records to which this instruction applies	Transfer Instruction	
Non-electronic Textual Records	Records will not be pre-accession	ned
Electronic Records	Records will not be pre-accession	ned
ADDITIONAL INFORMATION		
Current Records Format	Base Migration: Base Migration	
Date span of the initial transfer	From: 1985 To: 2000	
Frequency of transfer	1	
Are any of the records covered by		
this item subject to a FOIA		
exemption?		

Group Title

Judicial and Legislative Activities

Crown Description	All DOI activities devoted to representation in negotiations,
Group Description	development of legislative proposals and positions on pending
	legislation, hearing statements presented to congressional
	committees, responses to congressional inquiries related to
	hearings and legislation, and other contacts with Congress. All
	DOI records created or maintained for the drafting and review of
	legal documents impacting the Department; preparation of
	formal legal opinions issued by the Solicitor; and coordinating
	response to court rulings or decisions impacting the Department
	as a whole.
	This item does not cover: litigation case files assembled by the
	Solicitor's Office; bureau input to litigation case files; decisions
	and adjudications made by the Departmental entities endowed
	with such power (e.g. EEO, Collaborative Action and Dispute
	Resolution, Interior Board of Land Appeals, Interior Board of
	Indian Appeals, and others); routine legal advice for day-to-day
	mission activities; or assistance or representation by the
	Department of other entities involved in litigation or adjudication.
	See Schedule 4 (Legal, Regulatory Compliance, and
	Enforcement) for these records.
DAA-0048-2013-0008-0006	STATUS: Active
ITEM GENERAL INFORMATION	
Item Title	Document Collection and Legislative Input Records
Item Description	Documents created and maintained for response to judicial or
	legislative issues, including: responses to congressional inquiries
	or correspondence; litigation holds or preservation notices;
	document production for active court cases; and similar records
	not specifically described in other items of this schedule. These
	records do not constitute the final response to such matters, but
	instead include all development, drafting, internal agency
	correspondence, and administration created and received to
	respond to the issue.
•	

Document collection files under this item include
interpretation/explanation of litigation holds, records certifying
response to a collection, copies of records assembled for
response to a collection (but not the original records, which must
be returned to the office of origin), and other records developed
in administering response to a collection. For the purposes of this
item, 'document collection' includes litigation holds, record
freezes, preservation holds, document productions, requests for
production, and associated terms.

Legislative input included under this item includes bureauspecific input into legislation of interest to the Department, informational subject matter files, supporting documentation for confirmation files, confirmation files for withdrawn nominations, White House legislative reports, congressional correspondence files, and other day-to-day management of response to legislative inquiries or correspondence. Official responses maintained by the Office of Congressional and Legislative Affairs are filed as Permanent records (see 0007).

Is this item media neutral? Is this item a Big Bucket? Yes

SUPERSEDED AGENCY DISPOSITION AUTHORITIES AND GRS DEVIATIONS

Does this item supersede existing	Yes
disposition authorities?	

disposition addiornes:		
	Superseded Items	
Superseded Item	Item Superseded Explanation	
	in Part?	
DAA-0048-2012-0003-0001	No	
N1-022-05-01, 25a2 RPTS-900	No	
N1-048-10-01, Items 4.1.1, 4.1.2, 4.2.1, and	No	
4.2.2		
N1-048-10-2, Item 7209	No	
N1-473-12-2, Item 2C(2)	No	
N1-589-12-2, Item 2C(2)	No	
NC1-022-78-01, 58a INFO-750	No	
Is this item a deviation from the	No	
GRS?		
DISPOSITION INSTRUCTION		
Final Disposition	Temporary	

Cutoff Instructions	Other: Cut off at end of legislative session in which the final response is submitted, or when information is no longer needed for Departmental response, whichever is later.
Retention Period	Destroy 8 year(s) after cut-off
ADDITIONAL INFORMATION	
Are any of the records covered by	
this item national security	
classified?	
GAO Approval Required	No
DAA-0048-2013-0008-0007	STATUS: Active
ITEM GENERAL INFORMATION	
Item Title	Official Legislative and Judicial Representation
Item Description	Records under this item consist of official representation of the
	Department on judicial or legislative matters. Included are:
•	• Official documents rendering legal opinion and advice that
	results in policy for the Department as a whole, generally issued
	by the Solicitor;
	• Official records establishing the Department's position and
	comments to the White House about legislative matters of
	interest to the Department, including on pending and proposed
	legislation, executive orders, modifications to existing laws, and similar legislative matters;
	• Records documenting official legislative proposals authored by the Department, and input and comments into legislative
	proposals created by other federal agencies;
	 Testimony to congressional committees;
	• Complete records documenting the Senate confirmation proces for Presidential appointees, including statements, transcripts, and correspondence (does not include files for appointees whose nomination is withdrawn);
	• Input from the Department on legislative and judicial issues, including input from high-level officials; and
	 Files relating to high-profile legal action, or judicial
	proceedings pertaining to that action (includes documentation
	needed to prepare for hearing before a Governmental body such as a commission, board, or authority; documentation needed to prepare for judicial proceedings; documentation prepared for submittal to a higher body for review; transcripts of original proceedings). This does not include the official litigation case
	file (see Schedule 4 Legal, Regulatory Compliance, and Enforcement).

	This is not intended to be an exhaustive list of documents under this category. Records that seem to fit the above criteria must be proposed for permanent retention in the bureau's records manual, with concurrence from the Departmental Records Officer.
	Note that correspondence originating with senators, congressmen, the public, or other concerned parties about specific projects or issues under the Department's purview should be filed with the subject it pertains to (typically in Schedule 2 Mission).
	For records matching this description in special media (audiovisual, posters, or photographs), see 0011-0015.
	NOTE: "High-profile" case files are those fitting any of a number of criteria also shared by "historically significant" files. The case must: involve significant or permanent damage to, or loss of, a cultural or natural resources with great monetary, cultural, scientific, or historical value; encompass "first of kind" events that establish precedents; be subject to widespread media attention or Congressional scrutiny; involve action taking place on or involving American Indian Fiduciary Trust property or
	resources.
Is this item media neutral?	Yes
Is this item a Big Bucket?	
	ION AUTHORITIES AND GRS DEVIATIONS
Does this item supersede existing	Yes
disposition authorities?	
	Superseded Items
Superseded Item	Item Superseded Explanation in Part?
N1-022-05-01, 25a1 RPTS-900	No
N1-048-07-02, 7502	No
N1-057-02-03, 602-03	No
1230	
	No
N1-115-94-9, LAW-3.00	No
N1-471-89-1, Item 100-03	No
N1-473-12-2, Item 2C(1)	No
N1-115-94-3, ADM-7.50 N1-115-94-9, LAW-3.00 N1-471-89-1, Item 100-03	No No

Records Schedule Number: DAA-0048-2013-0008

No
No
Permanent
Other: Non-electronic Textual Records:Cut off at end of
legislative session in which guidance is superseded or issue is
closed., Electronic Records:Cut off at end of legislative session
in which guidance is superseded or issue is closed.
Yes
Instructions
Transfer Instruction
Records will not be pre-accessioned
Records will not be pre-accessioned
Base Migration: Base Migration
From: 1990 To: 2000
1

Public Affairs
STATUS: Active
Public Affairs Records
Records of all DOI activities devoted to the exchange of
information between DOI and its stakeholders in support of the
DOI mission. These records are created and maintained for the
primary purpose of representing DOI to the public, state, local
and international governments, tribal nations, the news media
and other private groups. Included are public information
releases, the record copy of DOI speeches and public
appearances by High-Level Officials, and records documenting
major DOI events. These records include: News Releases,
Speeches, Publications, and other public outreach deemed
important to document a complete history of DOI and its
relationship with stakeholders.

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This item DOES NOT include Public Affairs records in special media format (audio/visual recordings, photographs and graphic material, videos and moving pictures, art and posters, audio recordings). See 0011-0015 for records in such formats.
Specific records include: Documentation related to information on secretarial decisions

and actions to news media and other entities via new releases and media relations. Remarks made by High-Level Officials at formal ceremonies and during interviews concerning DOI programs. The speeches and addresses may be presented to executives from other Federal agencies, representatives of state and local governments, or private groups such as college and university students, business associations, and cultural news media commentators. Records that document the communication of activities promoting the mission of the agency. Records relating to establishment, organization, membership, and policy regarding international, national, interagency, and internal bodies of a formal nature and continuing importance, and presidential commissions for which DOI provides sponsorship or administrative support. Promotional records used to document substantive and missionrelated activities, and having historical significance after completion of the purpose for which they were created. Historical significance may be created if the records document or illustrate an activity or subject that is a precedent or basis for a significant policy change, is involved in extensive litigation, receives widespread media attention, is widely recognized as unique by specialists or authorities outside the government. For records matching this description in special media (audiovisual, posters, or photographs), see 0011-0015. Yes

Is this item media neutral?

Is this item a Big Bucket?

SUPERSEDED AGENCY DISPOSITION AUTHORITIES AND GRS DEVIATIONS

Does this item supersede existing Yes disposition authorities?

	Superseded Items
Superseded Item	Item Superseded Explanation
	in Part?
N1-048-10-01, Item 3.1	No

Records Schedule Number: DAA-0048-2013-0008

N1-048-10-01, Item 3.2	No
N1-048-10-01, Item 3.5	No
N1-048-10-01, Item 3.6	No
Is this item a deviation from the	No
GRS?	
DISPOSITION INSTRUCTION	
Final Disposition	Permanent
Cutoff Instructions	Other: Non-electronic Textual Records:Cut off at the end of the
	fiscal year in which the event occurred or the publication was
	produced., Electronic Records:Cut off at the end of the fiscal
	year in which the event occurred or the publication was produced.
Are there multiple instructions for	Yes
this item?	
	Instructions
Records to which this instruction applies	Transfer Instruction
Non-electronic Textual Records	Records will not be pre-accessioned
Electronic Records	Records will not be pre-accessioned
ADDITIONAL INFORMATION	
Current Records Format	Base Migration: Base Migration
Date span of the initial transfer	From: 2000 To: 2000
Frequency of transfer	1
Are any of the records covered by	
this item subject to a FOIA	
exemption?	
Group Title	Regulatory Development
Group Description	All DOI activities devoted to developing regulations, rules, and
	policies which are not internal to the Department. Rulemaking
1	and nearlatence deviation and up deviation investigations that

and regulatory development under this item involves the Department or one of its bureaus/offices establishing policy that is applicable outside of the Department, in the mission or line of business the bureau/office is responsible for.

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DAA-0048-2013-0008-0009	STATUS: Active	
ITEM GENERAL INFORMATION		
Item Title	Regulatory Development and Support	
Item Description	Records documenting the drafts and supporting documentation created in the development of rules, regulations, and other official documents, but not including the final version of such regulations. These records also include advice, guidance, and clarification for active regulations provided to external parties, which help to define them for government business.	

	Specific records include:	
	• Drafts of preamble and rulemaking text;	
	• Briefing papers;	
	• Analyses required by laws or Executive Order (e.g., Proposed	
	Regulatory Flexibility Analyses, NEPA-related analyses,	
	economic analyses required by Executive Order 12866 for	
	significant documents, and similar analyses).	
	Other documents used in preparing the proposed rule are also	
	included if they are necessary to illustrate the development of the	
	proposed rule.	
	The following types of records ARE NOT covered by this item:	
	Regulatory development files created by High-Level Officials	
	of the Department warrant permanent retention (see 0010,	
	below);	
	• Development of internal policies and directives (see 0001,	
	above);	
	• Material related to approval of information collections	
	contained in proposed rules (see DAA-0048-2013-0001-0001,	
	Short-term Administration Records);	
	• Records documenting submissions to the Unified Agenda (see	
	DAA-0048-2013-0001-0001, Short-term Administration	
	Records).	
Is this item media neutral?	Yes	
Is this item a Big Bucket?		
SUPERSEDED AGENCY DISPOSITI	ION AUTHORITIES AND GRS DEVIATIONS	
Does this item supersede existing	Yes	
disposition authorities?		
	Superseded Items	
Superseded Item	Item Superseded Explanation	
	in Part?	
DAA-0048-2012-0002-0001	No	
N1-048-10-01, Items 4.5, 4.6.1, and 4.6.2	No	

No

No

No

No

and 14.3

N1-048-11-01, Items 8.2, 8.3, 12.1, 14.2,

N1-473-12-2, Item 2B (2)

N1-589-12-2, Item 2B (2)

NC1-22-78-1, 11 MNGT-520

Is this item a deviation from the GRS?	No
DISPOSITION INSTRUCTION	
Final Disposition	Temporary
Cutoff Instructions	Other: Cut off at end of fiscal year in which the regulation is
	published, or upon determination that the regulation will not be
	published.
Retention Period	Destroy 7 year(s) after cut-off
ADDITIONAL INFORMATION	
Are any of the records covered by	
this item national security	
classified?	
GAO Approval Required	No
DAA-0048-2013-0008-0010	STATUS: Active
TEM GENERAL INFORMATION	
Item Title	Final Regulations
Item Description	This item covers the final version of Departmental rules,
	regulations, and publications that represent the Department's
	official policies or procedures, applicable outside of the
	Department, including Federal Register notices. Records
	pertaining to regulatory development by a High-Level Official
	are also filed under this item.
	Specific records include:
	• Final analyses required by laws or Executive Orders. Example
	of analyses include: Final Regulatory Flexibility Analyses,
	NEPA-related analyses, economic analyses required by
	Executive Order 12866 for significant documents, and similar
	analyses;
	• Comments from the public on the proposed rule. For postcard
	campaigns, form letter campaigns, and similar mass-comment
	efforts, a single copy of each identical or substantially identical
	comment is required, accompanied by a record indicating how
	many copies of the comment were received;
	• Preamble of the final rule, as sent to the Federal Register for
	publication, including responses to public comments.
	The following types of records ARE NOT covered by this item:
	• Developmental or draft materials unless they are critical to
	understanding the final version of a regulation (see 0009);
	• Internal policies and directives (see 0002 and 0003);

	• Final rule preamble and text (these are published in the Federal Register);
	• Material related to approval of information collections contained in regulations (see DAA-0048-2013-0001-0001, Short-term Administration Records).
	For records matching this description in special media (audiovisual, posters, or photographs), see 0011-0015.
Is this item media neutral?	Yes
Is this item a Big Bucket?	
SUPERSEDED AGENCY DISPOSIT	ON AUTHORITIES AND GRS DEVIATIONS
Does this item supersede existing	Yes
disposition authorities?	
	Superseded Items
Superseded Item	Item Superseded Explanation
	in Part?
N1-048-07-04, Item 7101.1a	No
N1-057-89-1, Item 203-08A	No
N1-057-89-1, Item 203-08B	No
N1-075-05-1, Item 1235	No
N1-075-05-1, Item 1305	No
N1-473-12-2, Item 2B (1)	No
N1-589-12-2, Item 2B (1)	No
NC1-049-85-2, Item 16/21a	No
Is this item a deviation from the GRS?	No
DISPOSITION INSTRUCTION	
Final Disposition	Permanent
Cutoff Instructions	Other: Non-electronic Textual Records:Cut off at end of fiscal
	year in which regulation is superseded or obsolete., Electronic
	Records:Cut off at end of fiscal year in which regulation is
	superseded or obsolete.
Are there multiple instructions for	Yes
this item?	
	Instructions
Records to which this instruction applies	Transfer Instruction
Non-electronic Textual Records	Records will not be pre-accessioned
Electronic Records	Records will not be pre-accessioned
ADDITIONAL INFORMATION	
Current Records Format	Base Migration: Base Migration
Date span of the initial transfer	From: 1990 To: 2000

Frequency of transfer	1		
Are any of the records covered by			
this item subject to a FOIA			
exemption?			
Group Title	Policy-Related Special Media Records		
Group Description	Special media records as identified in the permanent items earlier in this schedule (0003, 0004, 0007, 0008, and 0009). These		
	records document High-Level Officials' actions, policy decision		
	the history and promotion of bureaus or the Department,		
	significant events and historic ceremonies, and other instances that may result in widespread media attention or Congressional		
	scrutiny. All related documentation and indices pertaining to		
	special media records should also use this disposition authority.		
	Routine administrative special media records are scheduled under DAA-0048-2013-0001-0001.		
DAA-0048-2013-0008-0011	STATUS: Active		
ITEM GENERAL INFORMATION	STATUS. Active		
Item Title	Dhotography and Nagativas Dhysical Madia		
Item Description	Photography and Negatives - Physical Media Black and white photographs, color photographs, negatives,		
item Desemption	slides, transparencies, prints, and related documentation and		
	indices		
Is this item media neutral?	No		
Media limitation	Paper/analog only		
Is this item a Big Bucket?			
	ION AUTHORITIES AND GRS DEVIATIONS		
Does this item supersede existing	Yes		
disposition authorities?			
	Superseded Items		
Superseded Item	Item Superseded Explanation		
	in Part?		
N1-48-10-01, Item 9.3.1	No		
N1-79-08-1, Item 1A2 (superseded in part)	Yes N1-79-08-1, Item 1A2 (superseded in part)		
N1-79-08-2, Item 2A1	No		
N1-79-08-3, Item 4A (superseded in part)	Yes N1-79-08-3, Item 4A (superseded in part)		
N1-79-08-4, Item 5A2	No		
N1-79-08-5, Item 6A1	No		
N1-79-08-6, Item 7A1	No		
N1-79-08-7, Item 8A1	No		
N1-79-08-8, Item 9A1	No		

N1-79-08-9, Item 10A	No		
Is this item a deviation from the GRS?	No		
DISPOSITION INSTRUCTION			
Final Disposition	Permanent		
Cutoff Instructions	Other: Non-electro	onic Photographs and Other Graphic	
	Materials:Cut off	at end of fiscal year	
Are there multiple instructions for	Yes		
this item?			
	Instructions		
Records to which this instruction applies	Transfer Instruction	on	
Non-electronic Photographs and Other	Records will not b	e pre-accessioned	
Graphic Materials			
ADDITIONAL INFORMATION			
Current Records Format	Base Migration: B	ase Migration	
Frequency of transfer	1		
Are any of the records covered by			
this item subject to a FOIA			
exemption?			
DAA-0048-2013-0008-0012		STATUS: Active	
ITEM GENERAL INFORMATION			
Item Title	Photography and Negatives - Digital Images		
Is this item media neutral?	No		
Media limitation	Digital only		
Is this item a Big Bucket?			
SUPERSEDED AGENCY DISPOSIT	ION AUTHORIT	TES AND GRS DEVIATIONS	
Does this item supersede existing	Yes		
disposition authorities?			
	Superseded Items		
Superseded Item	Item Superseded	Explanation	
	in Part?		
N1-79-08-1, Item 1A2 (superseded in part)	Yes	N1-79-08-1, Item 1A2 (superseded in part)	
N1-79-08-2, Item 2A1	No		
N1-79-08-3, Item 4A (superseded in part)	Yes	N1-79-08-3, Item 4A (superseded in part)	
N1-79-08-4, Item 5A2	No		
N1-79-08-5, Item 6A1	No		
N1-79-08-6, Item 7A1	No		
N1-79-08-7, Item 8A1	No		
N1-79-08-8, Item 9A1	No		
N1-79-08-9, Item 10A	No		

Is this item a deviation from the	No	
GRS?		
DISPOSITION INSTRUCTION		
Final Disposition	Permanent	
Cutoff Instructions	Other: Electronic Records:Cut off at end of fiscal year.	
Are there multiple instructions for	Yes	
this item?		
	Instructions	
Records to which this instruction applies	Transfer Instruction	
Electronic Records	Records will not be pre-accessioned	
ADDITIONAL INFORMATION		
Current Records Format	Base Migration: Base Migration	
Frequency of transfer	1	
Are any of the records covered by		
this item subject to a FOIA		
exemption?		
DAA-0048-2013-0008-0013	STATUS: Active	
ITEM GENERAL INFORMATION		
Item Title	Motion Pictures, Video, and Audio Recordings - Physical Media	
Item Description	Film, Video, and Audio Casettes	
Is this item media neutral?	No	
Media limitation	Paper/analog only	
Is this item a Big Bucket?		
	ION AUTHORITIES AND GRS DEVIATIONS	
Does this item supersede existing	Yes	
disposition authorities?		
1	Superseded Items	
Superseded Item	Item Superseded Explanation	
•	in Part?	
N1-048-10-01, Item 3.3	No	
N1-79-08-1, Item 1A2 (superseded in part)	Yes N1-79-08-1, Item 1A2 (superseded in part)	
N1-79-08-2, Item 2A1	No	
N1-79-08-3, Item 4A (superseded in part)	Yes N1-79-08-3, Item 4A (superseded in part)	
N1-79-08-4, Item 5A2	No	
N1-79-08-5, Item 6A1	No	
N1-79-08-6, Item 7A1	No	
N1-79-08-7, Item 8A1	No	
N1-79-08-8, Item 9A1	No	
N1-79-08-9, Item 10A	No	
Is this item a deviation from the	Yes	
GRS?		

GRS disposition authority	Item UUID	Item ID
		DAA-GRS-2015-0001- 0002
Justification for GRS Deviation	See Dossier	
DISPOSITION INSTRUCTION		
Final Disposition	Permanent	
Cutoff Instructions	Other: Cut off at e	nd of fiscal year.
Are there multiple instructions for	No	5
this item?		
Transfer Instruction	Transfer to the Na	tional Archives 3 year(s) after cut-off
ADDITIONAL INFORMATION		• • • •
Current Records Format	Base Migration: B	ase Migration
Frequency of transfer	1	
Are any of the records covered by		
this item subject to a FOIA		
exemption?		
DAA-0048-2013-0008-0014		STATUS: Active
ITEM GENERAL INFORMATION		
Item Title		
	and Audio Record	
Is this item media neutral?	No	
Media limitation	Digital only	
Is this item a Big Bucket?		
SUPERSEDED AGENCY DISPOSIT	ION AUTHORIT	IES AND GRS DEVIATIONS
Does this item supersede existing	Yes	
disposition authorities?		
	Superseded Items	
Superseded Item	Item Superseded	Explanation
-	in Part?	-
N1-048-10-01, Item 3.3	No	
N1-79-08-1, Item 1A2 (superseded in part)	Yes	N1-79-08-1, Item 1A2 (superseded in part)
N1-79-08-2, Item 2A1	No	
N1-79-08-3, Item 4A (superseded in part)	Yes	N1-79-08-3, Item 4A (superseded in part)
N1-79-08-4, Item 5A2	No	
N1-79-08-5, Item 6A1	No	
N1-79-08-6, Item 7A1	No	
N1-79-08-7, Item 8A1	No	
N1-79-08-8, Item 9A1	No	
N1-79-08-9, Item 10A	No	
Is this item a deviation from the GRS?	Yes	

GRS disposition authority	Item UUID	Item ID
		DAA-GRS-2015-0001-
		0002
Justification for GRS Deviation	See Dossier	
DISPOSITION INSTRUCTION		
Final Disposition	Permanent	
Cutoff Instructions	Other: Cut off at end of fiscal year	r.
Are there multiple instructions for	No	
this item?		
Transfer Instruction	Transfer to the National Archives	3 year(s) after cut-off
ADDITIONAL INFORMATION		
Current Records Format	Base Migration: Base Migration	
Frequency of transfer	1	
Are any of the records covered by		
this item subject to a FOIA		
exemption?		
DAA-0048-2013-0008-0015	STATUS: A	Active
ITEM GENERAL INFORMATION		
Item Title	Posters	
Is this item media neutral?	No	
Media limitation	Paper/analog only	
Is this item a Big Bucket?		
SUPERSEDED AGENCY DISPOSITI	ON AUTHORITIES AND GR	RS DEVIATIONS
Does this item supersede existing	No	
disposition authorities?		
Is this item a deviation from the	No	
GRS?		
DISPOSITION INSTRUCTION		
Final Disposition	Permanent	
Cutoff Instructions	Other: Non-electronic Maps and C	Charts:Cut off at end of fiscal
	year.	
Are there multiple instructions for	Yes	
this item?		
	Instructions	
Records to which this instruction applies	Transfer Instruction	
Non-electronic Maps and Charts	Records will not be pre-accessioned	
ADDITIONAL INFORMATION		
Current Records Format	Base Migration: Base Migration	

Are any of the records covered by this item subject to a FOIA exemption?

National Archives and Records Administration REQUEST FOR DISPOSITION AUTHORITY

Records Schedule Number: DAA-0048-2013-0008

Signatory Information

Action	User	Date
Accept	Data Migration	10/22/2013
Approve	David Ferriero	03/10/2016



United States Department of the Interior

OFFICE OF THE SECRETARY Washington, DC 20240

Memorandum for Record

Subject: Establishing transfer requirements for records accessioned at the American Indian Records Repository in conjunction with the Departmental Records Schedule

This memorandum formalizes the agreements between the National Archives and Records Administration (NARA), the Department of the Interior (DOI), and the Office of Trust Records (OTR), establishing the following:

- Permanent records under the Record Group (RG) 075 that are stored at the American Indian Records Repository (AIRR) and cross-walked to the Departmental Records Schedule (DRS) Policy Schedule (DAA-0048-2013-0008) will be retired to NARA for permanent preservation.
- 2) All future DRS submissions will adopt exception language clarifying that the retention applies to records previously scheduled for storage at the AIRR.

Background:

The Indian Affairs Records Schedule (IARS) covers Office of the Special Trustee for American Indians (OST) and Indian Affairs (IA) Bureau of Indian Affairs and Bureau of Indian Education records. IARS currently identifies all records as "Permanent" and has a final disposition as follows:

"Subsequent legal transfer of the records to the National Archives of the United States will be as jointly agreed to between the United States Department of Interior and the National Archives and Records Administration."

The disposal authorities under IARS, still in effect for records at the AIRR, allow flexibility to establish a transfer period with agreement between NARA and DOI. On March 1 and 14, 2018, OTR met with NARA and DOI to discuss the application of disposal authorities under the approved DRS to existing retired records accessioned into the AIRR. This memorandum recognizes that the DRS transfer instructions are appropriate and applicable to IARS policy records identified and appraised as permanent during this update to the DRS Policy Schedule (DAA-0048-2013-0008). Attached is a listing of the IARS legacy items that both DOI and NARA formally agreed to transfer 15 years after cutoff per permanent transfer instructions provided by DAA-0048-2013-0008, which states:

"Disposition: <u>Permanent</u>. Cut off at close of FY when activity or agreement is completed. Transfer legal ownership to NARA 15 years after cutoff. If a Responsible Records Officer determines that particular records in this category should by maintained at DOI longer

than this period of time, an exception is permitted, but must be established as a documented standard, implemented consistently within the bureau, and cannot exceed 30 years after cutoff.

In order to address the potential situation for other records at the AIRR, this memorandum establishes language for RG 075 records stored in the AIRR for use in the future DRS submission. All parties, as appropriate to accomplish this, agree upon the following exception language:

"Records under Records Group (RG) 075, as well as the records groups for other DOI trust bureau that were previously scheduled as Permanent with an undefined transfer period, including all such records at the American Indian Records Repository, must apply this disposal authority retroactively in order to facilitate proper retirement of records."

DOI further acknowledges that all DRS submissions using the preceding language will include supporting crosswalks or other comparable documentation to establish all RG 075 records covered by the departmental record schedules.

Approved by:

Mary Beth Roberts Records Officer (Acting) Office of Trust Records

DAVID ALSPACH Digitally signed by DAVID ALSPACH Date: 2020.01.27 11:41:09 -05'00'

David Alspach Records Officer U.S. Department of the Interior Date

Date

Bruce M. Downs Senior Agency Official for Records Management U.S. Department of the Interior

Margaret Hawkins Director, Records Management Operations National Archives and Records Administration Date

Date

Indian Affairs Record	Schedule Legacy It	tems - subject to	the agreement.
		jj	

	DRS 3.1 Controls and Oversight						
DI	DRS 3.1.03 Permanent Control & Oversight Files - Permanent DAA-0048-2013-0008-0003						
Old Series Item Number	Title	New DRS Number	Old Retention	New Retention			
N1-075-05-001/ 1200/P5/A	Program Correspondence Files - Official Files	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off			
N1-075-05-001/ 1200/P5/B	Program Policy/Directives Master Set with Case History File - Official Files (Executive Mgmt)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off			
N1-075-05-001/ 1204/P5	Regional Director Reports to Central Office Files	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off			
N1-075-05-001/ 1213/P5	Reorganization Planning Files	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off			
N1-075-05-001/ 1214/P5	Long-Range Development Plan Files	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off			

	DRS 3.1 Controls and Oversight						
DRS 3.1.03 Permanent Control & Oversight Files - Permanent DAA-0048-2013-0008-0003							
Old Series Item Number	Title	TitleNew DRSNumber		New Retention			
N1-075-05-001/ 1217/P5	Strategic Plan Files	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off			
N1-075-05-001/ 1300/P5/B	Program Policy/Directives Master Set with Case History File - Official Files (Indian Gaming)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off			
N1-075-05-001/ 1400/P5/B	Program Policy/Directives Master Set with Case History File - Official Files (Legal)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off			
N1-075-05-001/ 1500/P5/B	Program Policy/Directives Master Set with Case History File - Official Files (Indian Self- Determination)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off			
N1-075-05-001/ 3200/P5/B	Program Policy/Directives Master Set with Case History File - Official Files (Acknowledgement)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off			

	DRS 3.1 Controls and Oversight					
DRS 3.1.03 Permanent Control & Oversight Files - Permanent DAA-0048-2013-0008-0003						
Old Series Item Number			Old Retention	New Retention		
N1-075-05-001/ 3300/P5/B	Program Policy/Directives Master Set with Case History File - Official Files (Employment Assistance)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off		
N1-075-05-001/ 3400/P5/B	Program Policy/Directives Master Set with Case History File - Official Files (Housing)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off		
N1-075-05-004/ 3500/P5/B	Program Policy/Directives Master Set with Case History File - Official Files (Law Enforcement)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off		
N1-075-05-001/ 3600/P5/B	Program Policy/Directives Master Set with Case History File - Official Files (Social Services)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off		
N1-075-05-001/ 3700/P5/B	Program Policy/Directives Master Set with Case History File - Official Files (Tribal Government)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off		

	DRS 3.1 Controls and Oversight						
DRS 3.1.03 Permanent Control & Oversight Files - Permanent DAA-0048-2013-0008-0003							
Old Series Item Number	Title	New DRS Number	Old Retention	New Retention			
N1-075-05-001/ 4200/P5/B	Program Policy/Directives Master Set with Case History File - Official Files (Credit)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off			
N1-075-06-007/ TR/4300/P5/B	Program Policy/Directives Master Set with Case History File - Official Files (Environmental Quality Services)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off			
N1-075-06-007/ TR/4400/P5/B	Program Policy/Directives Master Set with Case History File - Official Files (Forestry & Fire)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off			
N1-075-06-007/ TR/4500/P5/B	Program Policy/Directives Master Set with Case History File - Official Files (Natural Resources)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off			
N1-075-06-007/ TR/4600/P5/B	Program Policy/Directives Master Set with Case History File - Official Files (Real Estate Services and LTRO)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off			

	DRS 3.1	Controls and Ove	ersight			
DRS 3.1.03 Permanent Control & Oversight Files - Permanent DAA-0048-2013-0008-0003						
Old Series Item Number	Title	New DRS Number	Old Retention	New Retention		
N1-075-06-007/ TR/4700/P5/B	Program Policy/Directives Master Set with Case History File - Official Files (Roads)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off		
N1-075-06-009/ TR/4800/P2/B (Internal to OST referenced as TR/6100/P2/B)	Program Policy/Directives Master Set with Case History File - Official Files (OST - Indian Fiduciary Financial Trust)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off		
N1-075-06-007/ TR/4900/P5/B	Program Policy/Directives Master Set with Case History File - Official Files (Irrigation & Power)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off		
N1-075-05-005/ 5200/P5/B	Program Policy/Directives Master Set with Case History File - Official Files (Continuing Education)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off		
N1-075-05-005/ 5300/P5/B	Program Policy/Directives Master Set with Case History File - Official Files (School Facilities)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off		

	DRS 3.1 Controls and Oversight						
DRS 3.1.03 Permanent Control & Oversight Files - Permanent DAA-0048-2013-0008-0003							
Old Series Item Number	Title	New DRS Number	Old Retention	New Retention			
N1-075-05-005/ 5400/P5/B	Program Policy/Directives Master Set with Case History File - Official Files (School Operations)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off			
N1-075-05-005/ 5500/P5/B	Program Policy/Directives Master Set with Case History File - Official Files (Education Supplemental Prgms)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off			
N1-075-08-001/ TR/6000/P2/B	Program Policy/Directives Master Set with Case History File - Official Files (Office of the Special Trustee)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off			
N1-075-09-006/ TR/6200/P2/B	Program Policy/Directives Master Set with Case History File - Official Files (Appraisal Services)	DAA-0048- 2013-0008- 0003 DRS 3.1.03	Permanent	Permanent - Transfer to NARA 15 years after cut- off			

DRS 3.1.04 Records of High-level Officials - Permanent DAA-0048-2013-0008-0004						
Old Series Item Number	Title	New DRS Number	Old Retention	New Retention		
N1-075-05-001/ 1201/P5			Permanent - Transfer to NARA 15 years after cut- off			
	DRS 3.1.05 Executive DAA-(e Commission Red 0048-2013-0008-0		ent		
Old Series Item Number	Title	New DRS Number	Old Retention	New Retention		
N1-075-05-001/ 1207/P5	Bureau Committee Mgmt. Files	DAA-0048- 2013-0008- 0005 DRS 3.1.05	Permanent	Permanent - Transfer to NARA 15 years after cut- off		

	DRS 3.2 Judicial & Legislative Activities					
DRS 3.2.07 Official Legislative & Judicial Representation DAA-0048-2013-0008-0007						
Old Series Item NumberTitleNew DRS NumberOld RetentionNew Retention						
N1-075-05-001/ 1202/P5	Congressional & White House Correspondence Files	DAA-0048- 2013-0008-0007 DRS 3.2.07	Permanent	Permanent - Transfer to NARA 15 years after cut- off		
N1-075-05-001/ 1203/P5	Bureau Controlled Correspondence Office Files	DAA-0048- 2013-0008-0007 DRS 3.2.07	Permanent	Permanent - Transfer to NARA 15 years after cut- off		
N1-075-05-001/ 1227/P5	Congressional Investigation Files	DAA-0048- 2013-0008-0007 DRS 3.2.07	Permanent	Permanent - Transfer to NARA 15 years after cut- off		
N1-075-05-001/ 1230/P5	Legislative Review Files	DAA-0048- 2013-0008-0007 DRS 3.2.07	Permanent	Permanent - Transfer to NARA 15 years after cut- off		

Introduction to the DOI Departmental Records Schedule (DRS)

The U. S. Department of the Interior (DOI), Record Group 048, protects and manages the Nation's natural resources and cultural heritage; provides scientific and other information about those resources; and honors its trust responsibilities and special commitments to American Indians, Alaska Natives, and affiliated island communities. In accomplishing this mission, DOI records these activities, maintaining adequate and proper documentation of DOI policies and transactions, through its comprehensive records management program. DOI serves its customers in the four broad areas of recreational uses, commercial uses, community services, and science for decision making. These services are being represented in the Departmental Records Schedule (DRS) through the following five mission areas:

- 1. Provide Natural and Cultural Resource Protection and Experiences
- 2. Sustainably Manage Energy, Water, and Natural Resources
- 3. Advance Government-to-Government Relationships with Indian Nations and Honor Commitments to Insular Areas
- 4. Provide a Scientific Foundation for Decision Making
- 5. Building a 21st Century Department of the Interior.

Department Organization: DOI is guided by the Office of the Secretary and includes the following Bureaus and Offices:

- Bureau of Indian Affairs (BIA), Bureau of Indian Education (BIE), and the Office of the Special Trustee for American Indians (OST) Record Group 075
- Bureau of Land Management (BLM) Record Group 049
- Bureau of Ocean Energy Management (BOEM) Record Group 589
- Bureau of Reclamation (BOR) Record Group 115
- Bureau of Safety and Environmental Enforcement (BSEE) Record Group 473
- Fish and Wildlife Service (FWS) Record Group 022
- National Park Services (NPS) Record Group 079
- Office of Surface Mining, Reclamation and Enforcement (OSMRE) Record Group 471
- US Geological Survey (USGS) Record Group 057
- Office of the Secretary (OS) Record Group 048. This includes:
 - Office of the Solicitor (SOL)
 - Office of the Inspector General (OIG)
 - Office of Hearings and Appeals (OHA)
 - Interior Business Center (IBC)

And all other offices under the Office of the Secretary

For a high-level departmental organization chart, visit: <u>https://www.doi.gov/whoweare/orgchart</u>

Methodology:

DOI selected the Lines of Business applicable to its mission and operations, which were then divided among the categories of policy, mission, legal, and administrative schedules. Each bureau was asked to map their existing records retention schedules to DOI's Lines of Business. The crosswalks showing this work are attached. The schedule for administrative, policy, legal,

and each of the five mission areas will be submitted separately. This schedule is for policy and includes the following Lines of Business:

- Controls and Oversight
- Judicial and Legislative Affairs
- Public Affairs
- Regulatory Development
- Policy-Related Special Media

This change to a departmental schedule, from individual bureau schedules, moves disposition authority for Record Groups 022 (FWS), 049 (BLM), 057 (USGS), 075 (BIA), 079 (NPS), 115 (BOR), 471 (OSMRE), 473 (BSEE), and 589 (BOEMRE) to 048. All Federal Records Center (FRC), Annual Move, and Direct Offer interactions with the National Archives and Records Administration (NARA) will continue to be broken out according to the assigned Record Group number for the creating agency. The underlying authority for each interaction will be the approved DRS authority established by this schedule.

For records located at off-site storage, this disposal authority will only apply on a "day-forward" basis from date of schedule approval, and does not require retroactive changes to existing accessions at the FRCs. This disposal authority does apply retroactively to records located on site.

High-Level Officials:

Throughout this schedule, the term "High-Level Official" is used to refer to officials whose records are deemed to merit permanent retention based on the nature of the position itself. Officials are identified under this label because of their role in determining bureau/DOI policy and major decisions regarding the accomplishment of mission objectives. They may also be authorized to represent the bureau, DOI, or the Federal government to external national or international activities and parties.

Officials acting in the role of a High-Level Official are considered to be a High-Level Official for the period of time in which they are acting in that role and their records will be retained accordingly.

The current list of High-Level Officials includes:

- Secretary of the Interior
- Deputy Secretary
- Assistant Secretaries
- Deputy Assistant Secretaries
- Principal Deputy Assistant Secretaries
- Secretary's Chief of Staff
- Bureau Chiefs of Staff (as designated by each bureau)
- Deputy Chiefs of Staff
- Senior Advisors
- Counselors
- Solicitor
- Inspector General

- Chief Information Officer
- Special Trustee for American Indians
- Heads of bureaus and major components of DOI and key supporting staff responsible for independently making major decisions (as described above) during their regular duties.

DOI maintains a current list of all High-Level Officials based on the above criteria, referenced and appended to the Designation of High-Level Officials Standard Operating Policies and Procedures.

Commissions:

Throughout this schedule, the term "Commission" is used to refer to all types of boards, councils, committees, commissions, and other groups.

Schedule 3 - Policy Records

This schedule establishes the disposition authority for records created to document the overall management of the Department and its Bureaus and Program Offices. Included are regulations, program implementation and management, policy and guidance files from all senior executive offices in the Department, reports and regulatory compliance when an office is representing a Bureau or the Department as a whole, activities of executive commissions or committees, and high-level interaction with the Legislative and Judiciary branches.

Routine management reviews and lower-level program management/administration should remain in Schedule 1 (Administrative). Regulatory compliance, investigations, litigation case files, and audits should use Schedule 4 (Legal, Regulatory Compliance, and Enforcement).

Overview of Schedule 3:

Controls and Oversight

- 0001 Program Monitoring and Policy Development
- 0002 Departmental Compliance Reporting and Directives
- 0003 Permanent Control and Oversight Files
- 0004 Records of High-Level Officials
- 0005 Executive Commission Records

Judicial and Legislative Activities

0006 - Document Collection and Legislative Input Files

0007 - Official Judicial and Legislative Representation

Public Affairs

0008 – Public Affairs Records

Regulatory Development

0009 - Regulatory Development and Support

0010 – Final Regulations

Policy-Related Special Media

- 0011 Photography and Negatives Physical Media
- 0012 Photography and Negatives Digital Images
- 0013 Motion Pictures, Video, and Audio Recordings Physical Media
- 0014 -- Motion Pictures, Video, and Audio Recordings -- Digital Video and Audio Recordings
- 0015 Posters

3.1 - Controls and Oversight

All DOI activities to ensure that operations and programs within DOI comply with applicable laws and regulations, and prevent waste, fraud, and abuse. This category includes broad program planning and management, compliance reporting and monitoring (but not investigations or adjudication records—see Schedule 4 Legal, Regulatory Compliance, and Enforcement), internal policies and procedures, and the activities of High Level Officials and Executive Commissions. This category also includes all activities devoted to determining strategic direction, identifying and establishing programs, and allocating resources (capital and labor) among those programs and processes.

This category does not cover regulations/rulemaking applicable to external entities (see 0009 and 0010, Regulatory Development), input to the legislative branch and response to congressional inquiries or Departmental response to litigation/judicial concerns (see 0006 and 0007, Judicial and Legislative Activities). For specific litigation case files, see the Schedule 4 Legal, Regulatory Compliance, and Enforcement.

0001 - Program Monitoring and Policy Development

These records are accumulated in the regular monitoring and oversight of Federal programs, and in the formulation of policies and decisions regarding resource allocation, but do not include the final product of such documents. Also included are other routine oversight files that do not pertain to a single program or office.

Specific records include:

- Program evaluation and review files;
- Delegations of authority or succession memoranda;
- Political appointment files that do not require Senate confirmation;
- Budget formulation records for the Departmental budget, including presentations and justifications;
- Directives and policy pertaining to regional concerns or isolated issues that do not warrant long-term retention;
- Subject files maintained by Department officials for comment on policy development and support (not to include the records of High-Level Officials)
- Input into strategic plans or other long-term planning documents (but not including the final consolidated version of such a document)

Disposition: <u>Temporary</u>. Cut off at end of fiscal year in which final document is superseded/obsolete, or upon determination that no final will be produced. If not a supporting record, cut off at end of fiscal year when created. Destroy 5 years after cut-off.

0002 - Departmental Compliance Reporting and Directives

These records are accumulated in the control and oversight of Departmental programs across multiple offices or bureaus. Programs generally do not relate to a mission for which the Department has oversight responsibility, but constitute the Department's input and compliance into a matter overseen by an external agency or entity (e.g. Section 515, Title VI, Regulatory Flexibility Act). Also under this item are unique, non-recurring resource allocation records that are accumulated in response to unexpected events, and directives/policies pertaining to non-program (administrative) matters.

Specific records include:

- Official Departmental reports to monitoring agencies for compliance or statistical analysis, but not including Departmental reports to Congress (see 0003);
- Final publication of administrative policies and directives; and
- Documents created or maintained for the management of government resources, particularly the budget, in response to significant events or circumstances (e.g. national emergency, natural disaster, etc.) that warrant a special stipulation of funds, or similar response.

Disposition: <u>Temporary</u>. Cut off at end of fiscal year in which document is created, or when superseded/obsolete (if a policy). Destroy 15 years after cut-off.

0003 - Permanent Control and Oversight Files

These records include control and oversight files that have inherent historical value, but do not document the activities of a particular High-Level Official (see 0004) or Executive Commission (see 0005).

Some of the records included under this item are:

- Final internal policies and directives applying to mission- and program-specific functions of the Department, or its bureaus;
- Substantive policy development records and guidance for existing policies that is necessary to fully comprehend and utilize the final document;
- Official Departmental reports to Congress and plans documenting the decisions and initiatives of the entire agency (such as major Bureau and DOI initiatives, agency strategic plans, and budget Green Books submitted to Congress);
- Management reports and plans pertaining to program accomplishments, strategic plans, and annual reports to the Secretary or Bureau/Office Heads; and
- Reports, publications, and similar records documenting the history of bureaus or Department, significant events and historic ceremonies, and other instances of widespread media attention or Congressional scrutiny.

This is not intended to be an exhaustive list of documents under this category. Records that fit the above criteria must be proposed for permanent retention in the bureau's records manual, with concurrence from the Departmental Records Officer.

For records matching this description in special media (audiovisual, posters, or photographs), see 0011-0015.

Disposition: <u>Permanent.</u> Cut off at the end of the fiscal year when superseded or obsolete. Transfer records to NARA 15 years after cut-off. If a records officer determines that particular records in this category should be maintained at DOI longer than this period of time, an exception is permitted, but must be documented in the bureau's records manual and applied consistently throughout the bureau.

0004 - Records of High-Level Officials

These files contain documents received, generated, and maintained by High-Level Officials to support their role in DOI. Documents include files assembled about a specific case, issue, or subject matter; briefing books and materials; correspondence; talking points; memoranda, itineraries and schedules; travel records; hand-written notes; and all other documents supporting an official's oversight of DOI's activities not covered elsewhere in this schedule.

Generally, these files reflect the broad scope of issues on which the primary official on whose behalf they are collected and maintained was consulted or engaged in the decisionmaking process. They include records in response to single issues and groups of closelyrelated issues maintained by agency officials charged with oversight of these programs or initiatives. This item also covers correspondence, travel files, speeches and other public communications, and notes for the aforementioned individuals as evidence of their activities.

This item does not cover regulatory development (0009), or input into legislative or judicial matters (0007).

For records matching this description in special media (audiovisual, posters, or photographs), see 0011-0015.

Disposition: <u>Permanent.</u> Cut off upon termination of the official's time in office. Transfer records to NARA 15 years after cut-off. If a records officer determines that particular records in this category should be maintained at DOI longer than this period of time, an exception is permitted, but must be documented in the bureau's records manual and applied consistently throughout the bureau.

0005 - Executive Commission Records

This item includes records created and maintained by temporary Commissions, boards, councils, and committees fulfilling any of the following criteria:

- Internal agency Commissions established by agency authority related to the Department's mission, tasked with reviewing policy, studying reorganizations, recommending new actions, or developing multi-year plans;
- Advisory Commissions established under the Federal Advisory Committee Act (FACA). These Commissions are 1. established by statute or reorganization plan, 2. established or utilized by the President, or 3. are established or utilized by one or more agencies/officers of the Federal government.

Records under this item should be limited to files documenting the Commission's establishment, membership, policy, organization, deliberations, findings, and recommendations. This includes:

• Original charter, renewal and amended charters, organization charts, functional statements, directive or memorandums to staff concerning their responsibilities, and other materials that document the organization and functions of the Commission and its components

- Agendas, briefing books, minutes, testimony, and transcripts of meetings and hearings as well as audiovisual records or meetings and hearings
- Official copy of reports, studies, pamphlets, posters, and other publications produced by or for the Commission as well as news releases, commissioners' speeches, formal photographs, and other significant public affairs files
- Correspondence, subject, and other files maintained by key Commission staff, such as the chair, executive director, and legal counsel, documenting the functions of the Commission
- Substantive records relating to research studies and other projects, including unpublished documents of sufficient importance to warrant retention
- Questionnaires, surveys, and other raw data accumulated in connect with research studies and other projects where the information has been consolidated or aggregated in analyses, reports, or studies
- Records created to comply with the provisions of the Government in the Sunshine Act, annual reports to Congress describing compliance with the act
- Documentation of subcommittees, working groups, or other subgroups of advisory Commissions, including records that support their reports and recommendations to the parent Commission. This may include transcripts, reports, correspondence, briefing materials, and related records

Other files relating to the day-to-day activities of the Commission that do not contain unique information of historical value should be filed under Schedule 1 Administrative Records (DAA-0048-2013-0001). This includes:

- Correspondence, reference and working files of Commission staff
- Routine records including public mail, requests for information, consultant personnel files, records relating to logistical aspects of Commission meetings and hearings, etc.
- Files accumulated by agencies on interagency Commissions other than the secretariat or sponsor

This item provides an exception for GRS 6.2.010.

For records matching this description in special media (audiovisual, posters, or photographs), see 0011-0015.

Disposition: <u>Permanent.</u> Cut off records at the end of the Commission's meeting cycle. Transfer records to NARA 15 years after cut-off. If a records officer determines that particular records in this category should be maintained at DOI longer than this period of time, an exception is permitted, but must be documented in the bureau's records manual and applied consistently throughout the bureau.

3.2 - Judicial and Legislative Activities

All DOI activities devoted to representation in negotiations, development of legislative proposals and positions on pending legislation, hearing statements presented to congressional committees, responses to congressional inquiries related to hearings and legislation, and other contacts with Congress. All DOI records created or maintained for the drafting and review of legal documents impacting the Department; preparation of formal legal opinions issued by the Solicitor; and coordinating response to court rulings or decisions impacting the Department as a whole.

This item does not cover: litigation case files assembled by the Solicitor's Office; bureau input to litigation case files; decisions and adjudications made by the Departmental entities endowed with such power (e.g. EEO, Collaborative Action and Dispute Resolution, Interior Board of Land Appeals, Interior Board of Indian Appeals, and others); routine legal advice for day-to-day mission activities; or assistance or representation by the Department of other entities involved in litigation or adjudication. See Schedule 4 (Legal, Regulatory Compliance, and Enforcement) for these records.

0006 - Document Collection and Legislative Input Records

Documents created and maintained for response to judicial or legislative issues, including: responses to congressional inquiries or correspondence; litigation holds or preservation notices; document production for active court cases; and similar records not specifically described in other items of this schedule. These records **do not** constitute the final response to such matters, but instead include all development, drafting, internal agency correspondence, and administration created and received to respond to the issue.

Document collection files under this item include interpretation/explanation of litigation holds, records certifying response to a collection, copies of records assembled for response to a collection (but not the original records, which must be returned to the office of origin), and other records developed in administering response to a collection. For the purposes of this item, 'document collection' includes litigation holds, record freezes, preservation holds, document productions, requests for production, and associated terms.

Legislative input included under this item includes bureau-specific input into legislation of interest to the Department, informational subject matter files, supporting documentation for confirmation files, confirmation files for withdrawn nominations, White House legislative reports, congressional correspondence files, and other day-to-day management of response to legislative inquiries or correspondence. Official responses maintained by the Office of Congressional and Legislative Affairs are filed as Permanent records (see 0007).

Disposition: <u>Temporary</u>. Cut off at end of legislative session in which the final response is submitted, or when information is no longer needed for Departmental response, whichever is later. Destroy 8 years after cut-off.

0007 - Official Judicial and Legislative Representation

Records under this item consist of official representation of the Department on judicial or legislative matters. Included are:

- Official documents rendering legal opinion and advice that results in policy for the Department as a whole, generally issued by the Solicitor;
- Official records establishing the Department's position and comments to the White House about legislative matters of interest to the Department, including on pending and proposed legislation, executive orders, modifications to existing laws, and similar legislative matters;

- Records documenting official legislative proposals authored by the Department, and input and comments into legislative proposals created by other federal agencies;
- Testimony to congressional committees;
- Complete records documenting the Senate confirmation process for Presidential appointees, including statements, transcripts, and correspondence (does not include files for appointees whose nomination is withdrawn);
- Input from the Department on legislative and judicial issues, including input from high-level officials; and
- Files relating to high-profile legal action, or judicial proceedings pertaining to that action (includes documentation needed to prepare for hearing before a Governmental body such as a commission, board, or authority; documentation needed to prepare for judicial proceedings; documentation prepared for submittal to a higher body for review; transcripts of original proceedings). This does not include the official litigation case file (see Schedule 4 Legal, Regulatory Compliance, and Enforcement).

This is not intended to be an exhaustive list of documents under this category. Records that seem to fit the above criteria must be proposed for permanent retention in the bureau's records manual, with concurrence from the Departmental Records Officer.

Note that correspondence originating with senators, congressmen, the public, or other concerned parties about specific projects or issues under the Department's purview should be filed with the subject it pertains to (typically in Schedule 2 Mission).

For records matching this description in special media (audiovisual, posters, or photographs), see 0011-0015.

Disposition: <u>Permanent.</u> Cut off at end of legislative session in which guidance is superseded or issue is closed. Transfer records to NARA 15 years after cut-off. If a records officer determines that particular records in this category should be maintained at DOI longer than this period of time, an exception is permitted, but must be documented in the bureau's records manual and applied consistently throughout the bureau.

<u>NOTE:</u> "High-profile" case files are those fitting any of a number of criteria also shared by "historically significant" files. The case must: involve significant or permanent damage to, or loss of, a cultural or natural resources with great monetary, cultural, scientific, or historical value; encompass "first of kind" events that establish precedents; be subject to widespread media attention or Congressional scrutiny; involve action taking place on or involving American Indian Fiduciary Trust property or resources.

3.3 - Public Affairs

0008 - Public Affairs Records

Records of all DOI activities devoted to the exchange of information between DOI and its stakeholders in support of the DOI mission. These records are created and maintained for the primary purpose of representing DOI to the public, state, local and international

governments, tribal nations, the news media and other private groups. Included are public information releases, the record copy of DOI speeches and public appearances by High-Level Officials, and records documenting major DOI events. These records include: News Releases, Speeches, Publications, and other public outreach deemed important to document a complete history of DOI and its relationship with stakeholders.

This item DOES NOT include Public Affairs records in special media format (audio/visual recordings, photographs and graphic material, videos and moving pictures, art and posters, audio recordings). See 0011-0015 for records in such formats.

Specific records include:

- Documentation related to information on secretarial decisions and actions to news media and other entities via new releases and media relations,
- Remarks made by High-Level Officials at formal ceremonies and during interviews concerning DOI programs. The speeches and addresses may be presented to executives from other Federal agencies, representatives of state and local governments, or private groups such as college and university students, business associations, and cultural news media commentators.
- Records that document the communication of activities promoting the mission of the agency.
- Records relating to establishment, organization, membership, and policy regarding international, national, interagency, and internal bodies of a formal nature and continuing importance, and presidential commissions for which DOI provides sponsorship or administrative support.
- Promotional records used to document substantive and mission-related activities, and having historical significance after completion of the purpose for which they were created. Historical significance may be created if the records document or illustrate an activity or subject that is a precedent or basis for a significant policy change, is involved in extensive litigation, receives widespread media attention, is widely recognized as unique by specialists or authorities outside the government. For records matching this description in special media (audiovisual, posters, or photographs), see 0011-0015.

Disposition: <u>Permanent.</u> Cut off at the end of the fiscal year in which the event occurred or the publication was produced. Transfer to NARA 15 years after cutoff. If a records officer determines that particular records in this category should be maintained at DOI longer than this period of time, an exception is permitted, but must be documented in the bureau's records manual and applied consistently throughout the bureau.

3.4 - Regulatory Development

All DOI activities devoted to developing regulations, rules, and policies which are *not* internal to the Department. Rulemaking and regulatory development under this item involves the Department or one of its bureaus/offices establishing policy that is applicable outside of the Department, in the mission or line of business the bureau/office is responsible for.

0009 - Regulatory Development and Support

Records documenting the drafts and supporting documentation created in the development of rules, regulations, and other official documents, but not including the final version of such regulations. These records also include advice, guidance, and clarification for active regulations provided to external parties, which help to define them for government business.

Specific records include:

- Drafts of preamble and rulemaking text;
- Briefing papers;
- Analyses required by laws or Executive Order (e.g., Proposed Regulatory Flexibility Analyses, NEPA-related analyses, economic analyses required by Executive Order 12866 for significant documents, and similar analyses).

Other documents used in preparing the proposed rule are also included if they are necessary to illustrate the development of the proposed rule.

The following types of records ARE NOT covered by this item:

- Regulatory development files created by High-Level Officials of the Department warrant permanent retention (see 0010, below);
- Development of internal policies and directives (see 0001, above);
- Material related to approval of information collections contained in proposed rules (see DAA-0048-2013-0001-0001, Short-term Administration Records);
- Records documenting submissions to the Unified Agenda (see DAA-0048-2013-0001-0001, Short-term Administration Records).

Disposition: <u>Temporary</u>. Cut off at end of fiscal year in which the regulation is published, or upon determination that the regulation will not be published. Destroy 7 years after cut-off.

0010 - Final Regulations

This item covers the final version of Departmental rules, regulations, and publications that represent the Department's official policies or procedures, applicable outside of the Department, including Federal Register notices. Records pertaining to regulatory development by a High-Level Official are also filed under this item.

Specific records include:

- Final analyses required by laws or Executive Orders. Examples of analyses include: Final Regulatory Flexibility Analyses, NEPA-related analyses, economic analyses required by Executive Order 12866 for significant documents, and similar analyses;
- Comments from the public on the proposed rule. For postcard campaigns, form letter campaigns, and similar mass-comment efforts, a single copy of each identical or substantially identical comment is required, accompanied by a record indicating how many copies of the comment were received;
- Preamble of the final rule, as sent to the Federal Register for publication, including responses to public comments.

The following types of records ARE NOT covered by this item:

- Developmental or draft materials unless they are critical to understanding the final version of a regulation (see 0009);
- Internal policies and directives (see 0002 and 0003);
- Final rule preamble and text (these are published in the Federal Register);
- Material related to approval of information collections contained in regulations (see DAA-0048-2013-0001-0001, Short-term Administration Records).

For records matching this description in special media (audiovisual, posters, or photographs), see 0011-0015.

Disposition: <u>Permanent.</u> Cut off at end of fiscal year in which regulation is superseded or obsolete. Transfer records to NARA 15 years after cut-off. If a records officer determines that particular records in this category should be maintained at DOI longer than this period of time, an exception is permitted, but must be implemented as a documented standard and implemented consistently within the bureau.

3.5 Policy-Related Special Media Records

Special media records as identified in the permanent items earlier in this schedule (0003, 0004, 0007, 0008, and 0009). These records document High-Level Officials' actions, policy decisions, the history and promotion of bureaus or the Department, significant events and historic ceremonies, and other instances that may result in widespread media attention or Congressional scrutiny. All related documentation and indices pertaining to special media records should also use this disposition authority.

Routine administrative special media records are scheduled under DAA-0048-2013-0001-0001.

0011 - Photography and Negatives - Physical Media

Black and white photographs, color photographs, negatives, slides, transparencies, prints, and related documentation and indices.

Disposition: Permanent. Cut off at end of fiscal year. Transfer to NARA 3 years after cut-off.

0012 - Photography and Negatives - Digital Images

Disposition: Permanent. Cut off at end of fiscal year. Transfer to NARA 3 years after cut-off.

0013 - Motion Pictures, Video, and Audio Recordings - Physical Media. Film, Video, and Audio Cassettes

This item provides an exception for GRS 6.2.020.

Disposition: Permanent. Cut off at end of fiscal year. Transfer to NARA 3 years after cut-off.

0014 - Motion Pictures, Video, and Audio Recordings - Digital Video and Audio Recordings

This item provides an exception for GRS 6.2.020.

Disposition: Permanent. Cut off at end of fiscal year. Transfer to NARA 3 years after cut-off.

0015 - Posters

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Posters in hard copy only; records that are not photographs but visually represent critical information, often with textual supporting documents.

Disposition: Permanent. Cut off at end of fiscal year. Transfer to NARA 3 years after cut-off.

Propused Item DAA			Bureau/	Current '	35 6 * * 3+	
0048-2013-0008	Proposed Retention	Records Description	Office	· Authority.	Current Retention	Notes
Controls and Overs		and the second of the second of the second of the			Man Mary Latter Control Provide States	te te state te state te state
0001 – Program Monitoring and Policy Development	Temporary Cut off at end of fiscal year in which final document is superseded/obsolete, or upon determinetion that no final will be produced if not a supporting record, cut off at end of fiscal year when created Destroy 5 years after cut-off	Management Control Records- Review files- Office with responsibility for coordinating internel control functions	N/A	(N1-GRS-91-5 nem 111)	Cut off when no further corrective action is necessary, destroy 5 years after cut off	
0001 — Progrem Monitoring and Policy Development	Temporary Cut off at end of fiscal year in which final document is superseded/obsolete, or upon determination that no final will be produced if not a supporting record, cut off at end of fiscal year when created Destroy 5 years after cut-off	Wanagement Control Records- Review files- Copies maintained by other offices as internal reviews	N/A	(N1-GRS-91-5 item 112)	Cut off when no further corrective action is necessary, destroy 1 yeer after cut off	
0001 Program Monitoring and Policy Development	Temporary Cut off at end of fiscal year in which final document is superseded/obsolele, or upon distermination that no final will be produced if not a supporting record, cut off at end of fiscal year when created Destroy 5 years after cut-off	Delegations of Authority - Correspondence relating to delegation of authority to the Director, Associate Directors, Assistant Directors, Regional Directors, Area Managers, and Project Leeders and ell other officials to assume certain operational functions, to sign agreements, memorenda of understanding, contracts, and other binding documents without further approvel	FWS	NC1-22-78-1, 02 MNGT-100	Temporary Destroy all copies 2 yrs after expuration General Records Schedules Nos 3, 4, and 6 as they rolate to GAO audit requirements, take precedence over the disposition metructions started	
0001 — Program Manslonng and Policy Development	Temporary Cut off at end of fiscal year in which final document is superseded/obsolete, or upon determination that no final will be produced if not a supporting record, cut off at end of fiscal year when created Destroy 5 years after cut-off	Program Evaluation Files - Includes letters and memoranda, evaluations of program status, associated studies and reports, and any other substantive documentation that reflects the status of a periodiar program or a facet thereof.	FWS	NC1-22-78-1, 81 - MNGT-250	Temporary Destroy when 5 yrs old or when no longer needed	
0001 Program Monitoring and Policy Development	Temporary. Cut off at end of fiscal year in which final document is superseded/obsolete, or upon determination finat no final will be produced if not a supporting record, cut off at end of fiscai year when created Destroy 5 years after cut-off	Program Management Document Files - Long-range program policies and goals of the Service They are the principal source of guidance in the areas of policy, budget, and programmatic development. Issued by each national program manager with concurrence of the Director Is. Substantive documentation - correspondence, studies, reports, nametive statements, other data associated with the development of the PMD	FWS	NC1-22-78-1, 825 MNGT-300	Temponary Destroy when 5 yrs old or when no longer needed	
0001 – Program Monitoring and Policy Development	Temporary Cut off at end of fiscal year in which final document is superseded/obsoleta, or upon determination that no final will be produced if not a supporting record, cut off at end of fiscal year when created Destroy 5 years after cut-off	Policy development case files. Records documenting major revision of USFWS policies a. Adopted Policies. s(2) Case Files. Development files and background information for policies that are adopted and published in USFWS Manual, the Code of Federal Regulations, or other USFWS-wide policy documents	FWS	N1-022-05-01, 130a2 MNGT- 500	Temporery, Destroy 10 years after policy is adopted	This reduces retention to 5 years from 10
0001 – Program Monitoring and Policy Development	Temporary Cut off at end of fiscal year in which final document is superseded/obsolete, or upon determination that no final will be produced if not a supporting record, cut off at end of fiscal year when created Destroy 5 years after cut-off	Policy development case files. Records documenting major revision of USFWS policies b. Policies not Adopted. Development files for policies that are not adopted or published in USFWS Manual, the Code of Federal Regulations, or other USFWS-wide policy documents	FWS	N1-022-05-01, 130b MNGT-500	Temporary Destroy 5 years after last activity	A. A
0001 Program Monitoring and Policy Development	Temporary Cut off at end of fiscal year in which final document is superseded/obsolete, or upon determination that no final will be produced if not a supporting record, cut off at end of fiscal year when created Destroy 5 years after cut-off	Office of Hearings and Appeals - General Files - Policy Development Files - Files include policy drafts issued for review and comment, transmittal cover sheets that contain distribution information and instructions, comments and responses for various drafts, and notes from meetings, telephone calls, and teleconferences relating to policy development or revision	она	N1-048-07-04 - 7101 4	Temporary. Cut off at close of facal year in which policy is issued or work on policy is abandoned Delete/destroy 3 years after cut-off or when no longer needed for agency business, whichever is later	
0001 Program Monitoring and Policy Development	Temporary Cut off at and of fiscal year in which final document is superseded/obsolete, or upon determination that no final will be produced if not a supporting record, cut off at and of fiscal year when created Destroy 5 years after cut-off	Policy and Manual Files. Policy and Manual Files. Records documenting formal Government and Departmental policy, including policies, directives, standards, technical bulletins, guidelines, and other processes and procedures. Policy Development. Records documenting the development of the final publication	os	N1-048-08-22 - 1201 2	Temporary Cut off on Gate of Issue Destroy 3 years efter cut-off	
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0001 – Program Monitoring and Policy Development	Temporary Cut off at end of fiscal year in which final document is superseded/obsolete, or upon determination that no final will be produced if not a supporting record, cut off at end of fiscal year when created Destroy 5 years after cut-off	Office of Planning and Performance Management - Government Performance and Results Act (GPRA) System - A repository of information concerning the Department of the Intenor's 205 GPRA performance measures The system contains the definitions of each measure and tracks the targeted performance objective and actual performance over time	CS	N1- 048-08-24 - 6252	Temporary Cut off at end of fiscal year Destroy so: (8) years after cut off	This reduces retention to 5 years from 6
0001 – Program Monitoring and Policy Development	Temporary Cut off at end of fiscal year in which final document is supersaded/obsoleta, or upon determination that no Enal will be produced if not a supporting record, cut off at end of fiscal year when created Destroy 5 years after cut-off	Office of Planning and Performance Management - Succession Memoranda Written notices to supervisors that identify who will act in the incumbent's absence	os	N1-048-08-27 - 6202	Temporary Cut off when superseded Destroy 6 years after cut-off	This reduces relation to 5 years from 6
0001 — Program Monitoring and Policy Development	Temporary Cut off at end of fiscel year in which final document is superseded/obsolete, or upon determination that no final will be produced. If not a supporting record, cut off at end of fiscal year when created Destroy 5 years after cut-off	Policy Development and Support Files - Other Senior Agency Officials' Files - These files contain documents received, generated and maintained to support the review, analysis and development of policy on issues of significance to the Department at the level at which they are collected	os	N1-048-10-01, item 1 1 5 -	Temporary Cut off at end of the agency official's tenure Maintain in office of record for 2 years after cut-off, then retire to Records Center Destroy four 4 years after cut-off	
0001 Program Monitoring and Policy Development	Temporary Cut off at end of fiscal year in which final document is superseded/obsclete, or upon determination that no final will be produced if not a supporting record, cut off at end of fiscal year when created Destroy 5 years after cut-off.	Section 515 Complaint Files. These files contain records relating to the adjudication of Section 515 complaints received by the OCIO Case file records include, but are not limited to; formal communications to and from complarisants, communication to and from program office(s) disseminating the information being challenged, documents distailing findings, end any other records partiment to the appeal and/or resolution of Section 515 complaints	QS	N1-048-10-01, Item 6 5.1	Temponary Cut off at assuance of final agency letter issued in response to complaint. Destroy 5 years after cut-off	
0001 – Program Montonng and Pokoy Development	Temporary Cut off at and of fiscal year in which final document is superseded/obsoleta, or upon determination that no final will be produced if not a supporting record, cut off at end of fiscal year when created Destroy 5 years after cut-off	Budget Publications and Public Releases- Temporary - Drafts of Green Books for all bureaus, specified budget documents, capability statements, hearing record development, question and answers, inserts, transcripts, testimonies, Congressional actor seminars, State and Congressional Reports, supplemental for Congress, maintenence and construction 5 year plans, and similar documents used in presentation of the President's budget requests to Congress	OS	N1-048-10-2 - 7205 2	Temporary Cut off at end of budget year Destroy 5 years efter cut-off	
0001 Program Monitoring and Policy Development	Temporary Cut off at end of fiscal year in which final document is superseded/obsolete, or upon determination that no final will be produced if not a supporting record, cut off at end of fiscal year when created Destroy 5 years after cut-off	Budget Presentation Files- Records associated with development of formal budget requests to the Department, OMB and Congress of the senior executives in POB These include Director/Deputy Director Budget formulation records and budget files of similar nature – High Level Officials	os	N1-048-10-2 - 7207 1	Temporary. Cut off at end of budget year Desiroy 8 years after cut-off	This reduces retention to 5 years from 8
0001 – Program Monitoring and Policy Development	Temporary Cut off et end of fiscal year in which final document is superseded/obsciete, or upon determination that no final will be produced. If not a supporting record, cut off at end of fiscal year when created Destroy 5 years after cut-off	Budget Program Files (Subject Files) - Documents that are program specific in nature generated by other offices or bureaus. These include documents associated with PART evaluations, reprogramming requests requiring congressional approval, reorganizations, bureau specific issues, and budget administration team files on specific IT investments.	06	N1-046-10-2 - 7210	Temporary Cut off when program is initiated, or if not initiated, when it is cancelled Destroy 8 years after cut-off or when no longer needed, whichever is later	This reduces retention to 5 years from 8
0001 Program Moniforing and Policy Development	Temporary Cut off at end of fiscal year in which final document is superseded/obsoleto, or upon determination that no final will be produced if not a supporting record, cut off at end of fiscal year when created. Destroy 5 years after cut-off	Final Coding Sheets - A compliance review report summary provides input data from the Office of Federal Contract Compliance, which will develop printouts for egencies, indicating status and progress of EEO program administration	OIG	N1-046-10-03 - 2805	Temporary Cutoff at end of year in which records are created Destroy 4 years after cut- off.	
0001 Program Monitoring and Policy Development	Temporary Cut off at end of fiscal year in which final document is superseded/obsolete, or upon determination that no final will be produced if not a supporting record, cut off at end of fiscal year when created Destroy 5 years after cut-off	Title VI Action Files - Records accumulated in reviewing Department of Justice reports of pending action against private organization, educational institutions and state and local governments that have received grants or loans but which have not complied with Title VI of the Cwil Rights Act. Included are pending actions reports, coordination, and related papers.	OIG	N1-048-10-03 - 2606	Temporary Cutoff all end of year in which documents are acquired Destroy 4 years after cut-off	-
0001 Program Mentioning and Policy Development	Temporary. Cut off at end of fiscal year in which final document is suparseded/obsolete, or upon determination that no final will be produced if not a supporting record, cut off at end of fiscal year when created. Destroy 5 years after cut-off	Environmental and Disposal Liability and Asbestos Related Cleanup Cost Policies and Procedures - Files pertaining to the development of policies and procedures related to identifying, reporting, and documenting EDL sites and estimating the Department's liability associated with asbestos related cleanup costs	os	N1-048-11-01, stem 4 3	Temporary. Cut off when pokey or procedure is issued Destroy 5 years after cut-off, or when no tonger needed, whichever is later	
0001 – Program Monitoring and Policy Development	Temporary Cut off at end of fiscal year in which final document is superseded/obsolete, or upon determination that no final will be produced if not a supporting record, cut off at end of fiscal year when created Destroy 5 years after cut-off	Land Acquisition/Disposal Policies and Procedures - Files pertaining to development of policies and procedures related to Department of the interior land acquisition and disposal	OS	N1-048-11-01, item 7 3	Temporary. Cut off when policy or procedure is issued. Destroy δ years after cut-off, or when no longer needed, whichever is later	

0001 - Program	Temporary Cut off at end of fiscal year in which	DOI NEPA Rule. The Federal Regulation setting forth Departmental		N1-048-11-01,	Temporary Cut off when canceled,	I
Monitoring and Policy Development	Temporary or a test in taken year in which final document is superseded/obsolete, or upon determination that no final will be produced if not a supporting record, cut off at end of fiscal year when created Dastroy 5 years after cut-off	requirements for compliance with the National Environmental Policy Act of 1969	os	item 8 1	superseded, or revolat Destroy 5 years after cut-off, or when no longer needed, whichever is later.	
Monitoring and Policy Development	Temporary Cut off at end of fiscal year in which final document is superseded/lobaoleta, or upon determination that no final will be produced if not a supporting record, cut off at end of fiscal year when created Destroy 5 years after cut-off	Information Quality Records - Complaint Files. Records relating to the adjudication of Section 515 compliants received by the bureau Case file records include, but are not limited to formal communications to and from complianants, communication to and from program office(s) disseminating the information being challenged, documents detailing findings, and any other records perfinent to the appeal and/or resolution of Section 515 compliants	USGS	N1-057-08-02, 504-03	Temporary Cut off at issuance of final agency letter issued in response to the complaint. Destroy 5 years after cut-off	
Development	Temporary Cut off at end of fiscal year in which final document is superseded/obsolete, or upon determination that no final will be produced. If not a supporting record, cut off at end of facal year when created Destroy 5 years after cut-off	Environmental Management, Permitting, and Compliance Policy, and Guidance Files. Correspondence, guidance and other records that pertain to corporate environmental management, permitting, and compliance activities	USGS	N1-057-08-06, Item 908-01	Temporary Cut-off at the end of the fiscal year Review every 5 years and deatroy records that are superseded, obsolete, or no longer needed	
Development	final document is superseded/obsolete, or upon determination that no final will be produced if not a supporting record, cut off et end of fiscal	Executive Management Program Special Project Case Files - Records include documents relating to special projects or industries by the Bureau as well as information on project, project guidelines, participant applications, determinations on approval, budget levels, supporting documentation, and related correspondence	BIA	N1-075-05-1 - 1239 P5	Permanent. Cul off at fiscal year and Maintem In office of record for a maximum of 5 years after cut off; and then retre to records certier Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA.	Appreused as temporary
•	Temporary Cut off at end of fiscal year in which final document is supersected/obsolete, or upon determination that no final will be produced if not a supporting record, cut off at end of fiscal year when created Destroy 5 years after cut-off	Management of Public Resources - Policy Planning and Development Files - Short-term Policy Planning & Development Files - All records relating to policy issues that are that do not warrant permanent retention - Burasu & DOI institutes- (PAF) - President Management Aganda-{PAH} - Provide General Management-(POB),(PPB), (PEB), (SOL) - Provide Statusticel Information & Analysis- (PMT) - Economic Policy Analysis (SYE) - Memorandum of Understandings (MOUs)	BSEE	N1-473-12-2 - Item 2A (2)	Temporary. Cut off at close of FY or when activity is completed. Delete/ Destroy 7 yrs after cutoff	
Development	Temporary Cut off at and of fiscal year in which final document is superseded/obsolata, or upon determination that no final will be produced if not a supporting record, cut off at end of fiscal year when created Destroy 5 years after cut-off	Management of Public Resources - Policy Planning and Development Files - Short-term Policy Planning & Development Files - All records relating to policy issues that are finat do not warrant permanent retention • Bureau & DOI Interviewes (PAF) • President Management Agenda-(PAH) • Provide Generel Management-(POB),(PPB), (PEB), (SOL) • Provide Statistical Information & Analyses - (PMT) • Economic Policy Analysis (SYE) • Memorandum of Understandings (MOUs)	BOEM	N1-589-12-2 - Item 2A (2)	Temporary Cut off at close of FY or when activity is completed Delete/ Destroy 7 yrs after cutoff	
0002 - Departmental	Temporary. Cut off at end of fiscal year in which	Regulatory Flexibility Act Report Files - Annual reports submitted to the		N1-048-10-01	Temporary, Cut off at end of calendar year	This greaty increases the
Compliance Reporting	document is created, or when	Small Business Administration (SBA), for inclusion into the Annual Report of		tiem 48	Destroy 4 years after cut-off or upon change of	retention of these records, this "
and Directives	superseded/obsolets (if a policy). Destroy 15 years after cut-off.	the Chief Counsel for Advocacy of the SBA on Implementation of the Regulatory Flexibility Act, to Congress This report documents the	os	1.	administration, whichever is sooner	action has been ventiled as
		Department's efforts to comply with the act, including but not limited to an analysis of the Department's response to complaints filed under the Act.	, , ,			accurate
	I			N1-048-10-01.	Temporary, Cut off upon submission of report.	****
and Directives	cocument is created, or when superseded/obsolate (if a policy). Destroy 15 years after cut-off	Section 515 Annual information Quality Reports - Information Quality Reports submitted annually to OM6 in compliance with Section 515 of the Treasury and General Government Appropriations Act for Fiscal Year 2001, Public Law 106-654	os.	ilem 6 5.2	Destroy 15 years after cut-off.	
Compliance Reporting and Directives	Temporary, Cut off at end of fiscal year in which document is created, or when superseded/obsolate (if a policy) Destroy 16 years after cut-off	Budget Significant Event Files - Subject files that involve a significant budgetary event that has an immediate impact upon the budget (such as a national emergency, hatural disaster, etc.), for which a special significant of funds is required. Some files may start out as program files or budget and management poky files, but the subject matter and/or task evolves to a significant nature, warrantino placement in this item	os	N1-048-10-2 - 7211	Temporary Cut off at end of budget year when final funds are assigned in response to the event. Destroy 10 years after cut-off or when no longer needed, whichever is later	
and Directives	Temporary. Cut off at end of fiscal year in which document is created, or when	Title VI Reports - Reports prepared by the Department that document its - compliance with Title VI of the Civil Rights Act of 1984 These reports are forwarded to the Department of Justice, Office of Management and Budget, and other seancies	, OIG .	N1-048-10-03 - 2808	Temporary Cutoff at end of year in which report is completed . Destroy 5 years after cut- off.	This greatly increases the retanuon of these records; it us action has been ventied as accurate
Compliance Reporting and Directives	Temporary. Cut off at end of fiscal year in which document is created, or when superseded/obsolete (if a poicy). Destroy 15 years äfter cut-off	Budget Policy Files - Correspondence and subject files maintained by Headquarters Budget Office, documenting the BLM policy and procedures governing budget administration and reflecting policy decisions effecting expenditures for the BLM programs	BLM	NC1-49-85-2 5/1	Temporary, Cutoff EOFY, Transfer to FRC 4 years after cutoff, FRC distroys 8 years after cutoff.	

0007 Dependence	Temporary. Cut off at and of fiscal year in which	Disaster retained and		N1-49-90-3-		
0002 - Departmental Compliance Reporting	i document is created, or when	The BLM directives system is comprised of both temporary and permanent		16/10 ^	Temporary, Destroy when issuance is superseded or canceled	
and Directives	superseded/obsolete (if a policy). Destroy 15	directives Temporary directives consist of instruction Memorandums,	· · ·	,	adverses of certified	
	years after out-off.	information Bulletins, and Program Notes which are in effect for a short period		2*		
	· ·	of time. The BLM manuel system is a permanent record of written policy and				
- í <u>,</u> *	· · ·	procedural instructions consisting of directives indexes (DDBs), manual	BLM ·			
**		sections, manual supplements, handbooks, and handbook supplements b.	•			
	•	Administrative Directives Case Files - Case files containing one copy of		i .		•
		each directive with the related clearance sheet. Maintained by the individual or		1.	- e	
		staff responsible for directives control and distribution				
0002 - Departmental	Temporary. Cut off at end of fiscal year in which	Routine Policy Decisions, Planning, Legal Issues, and Operations		N1-79-08-9	Temporary Destroy/Delate records 15 years	* * ,*** , **
Compliance Reporting and Directives	document is created, or when superseded/obsolete (if a policy). Destroy 15	Records, Records of routine policy decisions day-to-day planning, legal	NPS	item 10B	alter cut-off.	· · ·
SIST FIRACTAGE	vears after cut-off.	issues, operations, etc. that do not meet the onteria for permanent records		1 .	-	•
0002 Departmental	Temporary Cut off at end of fiscal year in which	OSM Official Central (Subject) Correspondence Files - Correspondence		N1-471-89-1 -	Non-Indian Fiduciary Trust files: Temporary,	· .
Compliance Reporting	document is created, or when	relating to administrative support activities. Subjects include but are not limited	4	100-015	Cut off file at close of FY. Transfer to FRC 3	· ·
and Directives	superseded/obsolete (if a policy), Destroy 15	to, Automated Data Processing, Administrative Services; Audits and			years after cut-off Destroy 15 years after cut-	
-	years after cut-off.	investigations, Budget and Finance, Committees, Meetings, Briefings, and			off	· ·
	· ·	Conferences; Equal Employment Opportunity; Financial Management; Grants	OSM			
	ner transferration of the	Management, Information Services and Program Promotion, Legislative and			مدين و المرجع في من المورك من المرجع المرجع . ومن المرجع المرجع المرجع المرجع المرجع .	1, ·, ,
	· · · ·	Legal Affairs, Personnel, Procurement and Contracting; Records		• •	و المستقدم المراجع المستقل ا	
• •	· · ·	Management, and Travel and Transportation,		· -		
0002 Demonster	Demonstrate Cut off of the and of the East			NO1 050 75 CT	Company Connects Prove to Damage Street	· · · · · · · · · · · · · · · · · · ·
0003 - Permanent Control and Oversight	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records	General Correspondence Files - A Materials that document the			Permanent. Separate files into 3-year sets and	I
Files	to NARA 15 years after cut-off	organization, functions, policies, procedures and essential activities of the Service to include, but not limited to, staff assistance, program management,		1500 ADMI-030	transfer the set to a Federal records center when it is 3 yrs old Offer set to NARA 5 yrs	
1 804	to fort on to yours caroli	relationships with the intenor Department, other higher authority, other equal	FWS		after its transfer to Federal records centar	t
		organizations, industry and the public, or contain information of enduring	1 110			
		value concerning events, personages or phenomena of significance				
		A second and the second further at hit second for the				
0003 - Permanent	Permanent, Cut off at the end of the fiscal year	Managerial Studies, Reports and Supporting Papers -Consists of studies		NC1-022-78-01	Permanent. Separate files into 1-year sets and	This action proposes a retention
Control and Oversight	when superseded or absolete Transfer records	and reports, including supporting documentation, prepared as required by or		60a MNGT-213	transfer the set to a Federal records center	that does not require blocking
Flies	to NARA 15 years after cut-off	on behalf of the Service for purposes deemed sufficient by the requestor a.	FWS		when it is 5 yrs old Offer to NARA when it is 8	records into sets. This has been
		Final iterations of studies or reports that contribute significantly to policy and	1 444		yrs old	ventied with the office
		procedural decisions made by senior Service personnel (arranged				
		alphabetically by title		100 00 70 4		
0003 Permanent Control and Oversight	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records	Organizational Records - a. Record copy. Case files include the record		NC1-22-78-1 66a MNGT-300	Permanent. Separate files mio 2-year sets and	
	to NARA 15 years after cut-off.	copy of reports, studies, and other substantive metenals that document decisions made by senior Service officials regarding organizational structure,		008 000 000	transfer the set to a Federal records center when 3 years old Offer to NARA 5 years after	that does not require blocking records into sets. This has been
		manpower requirements, functional responsibilities, and related policy areas	FWS		transfer to the records center	ventied with the office
		Also included are organizational charts, functional statements, and other		1		
		similarly significant materials (arranged alphabetically by title)				
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0003 – Permanent	Permanent. Cut off at the end of the fiscal year	Program Management Document Files - a(1) Record copy. Describe the		NC1-22-78-1,	Permanent. Separate files into 4-year sets and	
	when superseded or obsolete Transfer records	long-range program policies and goals of the Service As such they are the	FWS	82a1 MNGT-400	offer the set to NARA when it is 2 yrs old	that does not require blocking
Files	to NARA 15 years after cut-off	principal source of guidance in the areas of policy, budget, and programmatic		ł		records into sets. This has been
	Commenced Out off of the and of the Econol second	development	·····	N1-022-05-01,		ventied with the office
0003 - Permanent Control and Oversight	Permanent. Cut off at the end of the fiscal year	Policy Documents Record copies of policies, rules, director's orders,	ENA/IS		Permanent, Transfer to NARA when 10 years	
Files	when superseded or obsolete Transfer records to NARA 15 years after cut-off	USFWS manual chapters, directives, instructions, manuals, handbooks, and associated substantive documentation	FWS	07 MNGT-510	old	
0003 - Permanent	Permanent. Cut off at the end of the fiscal year	Policy development case files, Records documenting major revision of		N1-022-05-01.	Permanent, Transfer to NARA when 20 years	l
Control and Oversight		USFWS policies a. Adopted Policies, a(1) Policy Masters. Case file	-		old	
Files	to NARA 15 years after out-off	containing one copy of each adopted policy with relevant clearance or	FWS	500		1
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0003 - Permanent	Permanent. Cut off at the end of the fiscal year	Indian Fiduciary Trust Management Reform Files - Documents directly		N1-048-06-07 -	Permanent. Cut off at close of CY when	
Control and Oversight	when superseded or obsolete Transfer records	relating to departmential efforts to revise, reorganize, and restructura existing		7302	received or generated Subsequent legal	
Files	to NARA 15 years after cut-off	Indian Trust Management practices and procedures, consisting of legislative		I	transfer to NARA as yet undetermined	
		proposals, congressional and other correspondence, notes, reports, emails,		1		1
		meeting minutes, budget working files, and other files concerning projects and		l		
		initiatives to improve or reform Trust Management. Some of these projects				l
		and initiatives include the Trust Management Improvement Project (TMIP),				1
	1	High Level implementation Plan (HLIP), OST and BIA data cleanup,	OS	1		
		Fractionated Heirship, Indian Land Consolidation, Histonical Trust Accounting,				[
	1	Probate Backlog, and the Trust Management Improvement Steering		1		1
	1			•	1	
		Committee This item also includes circulations of pleading and				
		correspondence between DOI and DOJ officials concerning liligation that				
		correspondence between DOI and DOJ officials concerning liligation that directly addresses Thust Management, such as the Cobell civil cese (note that				
		correspondence between DOI and DOJ officials concerning liligation that				

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0003 — Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Policy and Manual Files. Records documenting formal Government and Departmental policy, including policies, directives, standards, technical bulletins, guidelines, and other processes and procedures. Final Publication. Official issuances and final versions maintained as the record copy by the office that developed the policy.	os	N1-048-08-22 - 1201 1	Temporary Cut off on date of issue Destroy 15 years after superseded/revoked	These records have previously been recommended by NARA for a correction to Permanent retention
0003 Permanant Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Office of Planning and Performance Management - Departmental Manual Files These are records documenting permanent policies approved by the Secretary or the Assistant SecretaryPolicy Management and Budget. These include organization descriptions, delegatures of authority, and policies, procedures and standards for administrative, legal, legislative, informational and program activities of the Department.	OS	N1-048-08-27 - 6201	Permanent. Cut off at end of calendar year Transfer to NARA 20 years after cut-off	
0003 - Penmanent Control and Oversight Files	Parmanent. Cut off at the end of the fiscal year when superseded or obsolets. Transfer records to NARA 15 years after cut-off	Office of Planning and Performance Management – Strategic Planning Files. Strategic Planning Files contain annual records for the creation, review, approval, and update of the Department's Five-Year Strategic Plan Records include environmental scan study reports and papers describing emanging issues affecting strategic industries; executive leadership correspondence reflecting the mission provides of the Department, graphis, charts, and preliminary reports, Public, Departmental, and Bureau comments on the mission areas, outcomes, and performance measures contained within draft plans, and internet correspondence and text meterize which document the entire strategic planning and review process	CS	N1-048-09-10 - 6204	Permanent. Cut off at end of fiscal year. Transfer to NARA 10 years after cut-off	
0003 – Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete. Transfer records to NARA 15 years after cut-off	Office of Planning and Performance Management - Performance Accountability Report (PAR) Files. Annual records for the creation review, and approval of the Performance Accountability Report, Citizens' Report, and Agency Budget, Performance and Financial Snapshot Report.	os	N1-048-09-10 - 6205	Permanent, Cut off et the end of the fiscal year. Maintain on site for five years Archive to Washington National Records Center for five years Transfer to NARA 10 years after cut-off	
0003 – Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolets Transfer records to NARA 15 years after cut-off	Office of Planning and Performance Management - Performance Budget Files, Annual records of the Bureau and Departmental budgets and associated performance information	os	N1-048-09-10 - 6206	Permanent. Cut off at the end of the fiscal year Maintain on-atle for five years Transfer to the Washington National Records Center for five years Transfer to NARA 10 years after cut-off	
0003 Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Office of Planning and Performance Management - President's Management Agenda Files. Annual records on one of the management initiatives specified by OMB in 2001 at the beginning of the PMA program Performance Improvement.	os	N1-048-09-10 - 6207	Permanent. Cut off at the end of the fiscal year Maintain on-ate for five years Transfer to the Wastington National Records Center for five years Transfer to NARA 10 years after cut-off	
0003 — Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 16 years after cut-off	Office of Planning and Performance Management- Program Assessment Rating Tool (PART) Files. Annual records of programs that have been rated using the OMB PART process	os	N1-048-09-10 - 6208	Permanent. Cut off at the end of the fiscal year Maintain on-site for five years. Transfer to the Washington National Records Center for five years. Transfer to NARA 10 years after cut-off	
0003 - Permanent Control and Oversight Files	Permanent, Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 16 years after cut-off	Office of Planning and Performance Management - Performance Initiatives Files. Annual racords and correspondence concerning venous commercial, government-wide, and Department-wide performance initiatives in which PPP is engaged	os	N1-048-09-10 - 6209	Permanent. Cut off at the end of the liscal year Maintain on-site for five years. Transfer to the Washington National Records Center for five years. Transfer to NARA 10 years after cut-off	
0003 Permanent Control and Oversight Files	Permanent Cut off at the end of the fiscal year when superseded or obsolete Transfer racords to NARA 15 years after cut-off	Office of Valuation Services-Valuation Services Policy and Guidance Files. These files contain the reacht copy of formal real property appraisal services policy and guidance documents issued by the Office of the Chief Appraiser.	OS	N1-048-10-01, Item 10 1	Permanent Cut off at end of fiscal year. Transfer to NARA 5 years after cut-off	
0003 – Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years efter cut-off	Budget Publications and Public Releases- Permanent. Green Books for each DOI component and the Budget in Brief, press conference documents, briefing books for press conferences, for hearings, Effect Statements, similar documents used in presentation of the President's budget requests to Congress	os	N1-048-10-2 - 7205 1	Permanent Cut off at end of budget year Transfer to NARA in 5 year blocks after a retention of 20 years	This action proposes a retention that does not require blocking records into sets. This has been ventiled with the office
0003 - Permanent Control and Oversight Files	Permanent Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Payment In Lieu of Taxes (PILT) Files-Annual Payment Book. Compensation for county governments whose junsdiction contains tax-exempt federel lands	OS	N1-048-10-2 - 7214 1	Permanent. Cut off at end of fiscal year, Transfer to NARA B years after cut off or when no longer needed for agency business, whichever is later	
0003 – Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years efter cut-off.	FOIA Annual Report to Congress. Files concern annual FOIA report to Congress and DOJ as required by the Freedom of Information Act. Files include official vension of report with supporting documents, excluding drafts and working papers.	os	N1-048-10-06 - 3121	Permanent. Cut off at end of FY in which report is made Transfer to NARA 10 years after cut- off	

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0003 – Permanent Control and Oversight Files	Permanent Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Environmental Policy. Includes (1) Policies, procedures, and guidance promulgated by OEPC pursuant to its government-wide leadership for the natural and cultural resources and historic properties protection (NCH) part of National Response Framework Emergency Support Function 11 and the Natural and Cultural Resources Recovery Support Function of the National Disaster Recovery Framework (2) internal-DOI and OEPC All-Hazards "Preparedness, Response, and Recovery policy and guidance, including the DOI and OEPC Environmental Safeguards Plans, and (3) documents conveying instructions and guidance on environmental quality and used for overseeing and coordinating the Dopartment's compliance with the National Environmental Policy Act of 1969 (NEPA), CEO regulations, CERCLA, and other environmental statutes, Executive Orders, and regulations	OS	N1-048-11-01, Nem 1	Permanent. Cut off when canceled, superseded, or revoked Transfer to NARA 15 years effer cut-off, or when no longer needed, whichever is later.	
0003 — Permanent Control and Oversight Files	Permanent Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Budget Estimates and Justifications Files - Consolidated Files - Consists of appropriation language sheets, narrative statements, annual work plans, and related schedules and data	BLM	N1-49-85-2, 5/2a	Permanent. Cutoff EOFY for which planned Transfer to FRC 3 years after cutoff. FRC transfers to NARA in 5-year blocks when most recent records are 12 years old (e.g., transfer 1980-1984 in 1997)	This action proposes a retention that does not require blocking records into sets This has been verified with the office
0003 — Permanent Control and Oversight Files	Permanent Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Cooperative Relations Files Record Copies [1786] Documenting the relationship between BLM and another party for the purpose of mutual assistance activities, in which no obligation or exchange of federal funds, products, or services is involved includes memoranda of understanding, cooperative management agreements, sustained yield agreements, National and International agreements.	BLM	N1-49-85-2, 16/22a	Permanent - Cutoff EOFY in which the instrument is terminated or canceled Transfer to FRC when 1 year old FRC transfers to NARA in 5-year blocks when most recent records are 10 years old	This action proposes a retention that does not require blocking records into sets. This has been venfied with the office
0003 – Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolate Transfer records to NARA 15 years after cut-off	Memoranda of Understanding - Index - Documenting the relationship between BLM and other parties for purposes of mutual assistance activities, in which no exchange of Federel funds, products, or services is involved	BLM	N1-49-90-3, 16/22c	Permanent; Transfer with the related MOU masters	
0003 – Permanent Control and Oversight Files	Permanent Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off.	Organization and History Files [1210/1701] Organization Charts, Boundary Location Files, and Reorganization Studies - Organization, Reorganization, and Boundary Location Case Files Providing graphic illustrations and detailed descriptions of the arrangement and administrative structure of functional units of the BLM	BLM	N1-49-90-3, 16/41¤(1)	Permanent, Cutoff EOFY in which prepared Transfer to FRC 5 years after cutoff. FRC transfers to NARA in 5-year blocks when most recent records are 20 years old	This action proposes a retention that does not require blocking records into sets. This has been ventiled with the office
0003 Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Organization and History Files [1210/1701] BLM Histories - History Project Case Files Narrative BLM histories including oral history projects prepared by BLM the historians or public affairs officers or by private historians under contract to the BLM	BLM	N1-49-90-3, 16/41c(1)	Permanent. Cutoff EOFY in which project is completed Transfer peper records to FRC 5 years after cutoff FRC transfers to NARA in 5- year blocks when most recent records are 10 years old Transfer autio and videotapes directly to NARA when 10 years old	This action proposes a retention that does not require blocking records into sets. This has been ventiled with the offlice.
0003 — Permanent Control end Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolets Transfer records to NARA 15 years after cut-off	Directives Files [1221] The BLM directives system is comprised of both temporary and permanent directives Temporary directives consist of Instruction Memorandums, information Bulletins, and Program Notes which are in effect for a short period of time. The BLM menual system is a permanent record of written policy and procedural instructions consisting of directives indexes (DDBs), manual sections, manual supplements, handbooks, and handbook supplements a. Directives Masters - Case files containing one copy of each directive with the related clearance sheet. Maintained by the individual or staff responsible for directives control and distribution.	BLM	N1-49-94-2 - 16/1a	Permanent Cutoff EOFY m which issued Transfer to FRC 2 years after cutoff FRC transfers to NARA in 5-year blocks when most recent records are 20 years old ,	This action proposes a retention that does not require blocking records into sets. This has been venfied with the office
0003 – Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolate Transfer records to NARA 15 years after cut-off	Directives Files [1221] The BLM directives system is comprised of both temporary and permanent directives Temporary directives consist of instruction Memorandums, information Bulletins, and Program Notes which are in effect for a short penod of time. The BLM manual system is a permenent record of written policy and procedural instructions consisting of directives indexes (DDBs), menual sections, manual supplements, handbooks, and handbook supplements b(2) Mission-Related Directives Case Files - Documening aspects of the development of a BLM mission-related program directive (e.g., lands, minerals, range, forestry, wildlife, sol-water-air, recreation, resource protection) Maintained by the originating office	BLM	N1-49-94-2 - 16/16(2)	Permanent. Cutoff EOFY Transfer to FRC 10 years after cutoff FRC transfers to NARA 30 years after cutoff	
0003 – Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	USGS Internal Directives Case Files. All Survey Manual issuances at the Bureau and Division level, with supporting documents, if any, documenting- important aspects of development. These directives announce major changes in the Bureau's policies and procedures. Extensive procedures are usually detailed in lengthy operating manuals. All Departmental Manual issuances, daveloped by the USGS, which document the organizational structure of the USGS.	USGS	N1-057-89-1, 203-01A	Permanent. Break file at end of FY Retire to FRC when volume reaches at least 1 cu ft. Transfer to the National Archives in 5-year blocks when 20 years old	This action proposes a retention that does not require blocking records into sets

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0003 – Permanent Control and Oversight Files	to NARA 15 years after cut-off	USGS Budget Office Official Record Set of Budget Justification and Performance Information Books (Green Books). Agency budget sustrications prepared for Congress	USGS	N1-057-08-02 - 701-03b	Permanent. Cutoff at the publication of the Green Book Transfer to NARA when no longer needed in agency
0003 Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Executive Management Program Correspondence Files - Program correspondence files that are created, received and where action is taken, or have the primary responsibility for documentation of the activities which relate directly to the Executive Management program function	BIA	N1-075-05-1 - 1200 P5 a	Permanent. Cut off at fiscal year end Maintein in office of record for a maximum of Syeara after cut off, and then refere to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA
0003 — Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete. Transfer records to NARA 15 years after cut-off	Executive Management Program Policy/Directives - Master Set with Case History Files Records include Master Set with Case History created and related to the internal program policy, guidance and regulations of dely operations for the Executive Management program	BIA	N1-075-05-1 - 1200 Р5 ь	Permisnent Cut off at fiscel year end Maintain in office of record for a maximum of 5 years after cut off, and then refue to records centier Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA.
0003 Permanent Control and Oversight Files	Permanent Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Executive Management Program Regional Director Reports to Central Office Files - Records include annual narrative reports prepared by Regional Directors to Central Office, with related data on regional activities and programs	BIA	N1-075-05-1 - 1204 P5	Permanent. Cut off at fiscel year end. Maintain in office of record for a maximum of 5 years after cut off, and then rathe to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA
0003 — Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolets Transfer records to NARA 15 years after cut-off	Executive Management Program Reorganization Planning Files - Records include documents relating to change in organization structure or function that affect the management and operation of the Bureau of Indian Affairs as well as staffing studies, minutes of meetings, study raports, organizational charts and copies of policy implementing changes	BIA	N1-075-05-1 - 1213 P5	Permanent. Cut off at fiscal year end Maintain in office of record for a maximum of 5 years after cut off, and then retre to records centar Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA
0003 Permanent Control and Oversight Files	Permanent Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off.	Executive Management Program Long-Range Development Plan Files Records include long-range development plans for 10 and 20 years such as Thab Plans, Fund Dustribution Plans and other types of comprehensive development plans prepared by the Bureau or the tribe or jointly and having importance to Bureau mission accomplishments	BIA	N1-075-05-1 - 1214 P5	Permanent. Cut off at fiscal year end Maintain In office of record for a maximum of 5 years after cut off, and then refure to records center. Subsequent legal transfer to NARA will be an jointly agreed to between US DOI and NARA
0003 Permanent Control and Oversight Files	Permanent. Cut off at the and of the fiscal year when superaeded or obsolete Transfer records to NARA 15 years after cut-off	Executive Management ProgramStrategic Plan Files - Records include documents accumulated to develop short and long range plans for Bureau programs	BIA	N1-075-05-1 - 1217 P5	Permanant. Cut off at fiscal year and Maintean in office of record for a maximum of 6 years effer cut off, and then retire to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA.
0003 Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Indian Gaming Program Policy/Directives - Records include Master Set with Case History Files created and related to the internal program policy, guidance and regulations of daily operations for the Indian Gaming program	BIA	N1-076-05-1 - 1300 P5 b	Permanent. Cut off at fiscal year end Maintain in office of record for a maximum of 5 years after cut off, and then retire to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA
0003 Permanent Control and Oversight Files	Permanent. Cut off at the end of the tiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Legal Program Policy/Directives - Records include Master Set with Case History Files created and related to the internal program policy, guidance and regulations of daily operations for the Legal program	BIA	N1-075-05-1 - 1400 P5 b	Permanent Cut off at fiscal year end Maintain in office of record for a maximum of 5 years after cut off, and then retire to records center. Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA
0003 — Permanent Control and Oversight Files	Permanent, Cut off at the end of the fiscal year when superseded or obsolete, Transfer records to NARA 15 years after cut-off.	Indian Self-Determination Program Policy/Directives - Records include Master Set with Case History Files created and releted to the internal program policy, guidance and regulations of dely operations for the Indian Self- Determination program	BIA	N1-075-05-1 - 1500 P5 b	Permanent. Cut off at liscal year end Maintain in office of record for a maximum of 5 years after cut off, and then retire to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA
0003 Permanant Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Acknowledgement Program Policy/Directives - Records include Master Set with Case History Files created and related to the internal program policy, guidance and regulations of daily operations for the Acknowledgement program	BIA	N1-075-05-1 - 3200 P5 b	Permanent. Cut off at fiscel year end Meintain in office of record for a maximum of 5 years after cut off, and then retire to records center Subsequent legal transfer to NARA will be as joinfly agreed to between US DOI and NARA.
0003 Permanent Control and Oversight Files	Permanent Cut off at the end of the fiscal year when superseded or obsolets Transfer records to NARA 15 years after cut-off	Employment Assistance Program Policy/Directives - Records include Master Set with Case History Files created and related to the internal program policy, guidance and regulations of daily operations for the Employment Assistance program	BIA	N1-075-05-1 - 3300 P5 b	Permanent. Cut off at fiscal year and Maintain in office of record for a maximum of 5 years after cut off, and then retire to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA
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0003 – Permanent Control and Oversight Files	Permanent Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Housing Program Policy/Directives - Records include Master Set with Case History Files created and related to the internal program policy, guidance and regulations of daily operations for the Housing program	BIA	N1-075-05-1 - 3400 P5 b	Permanent. Cut off at fiscal year end Meintain in office of record for a maximum of 5 years after cut off, and then retire to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA.
0003 Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Social Services Program Policy/Directives - Records include Master Set with Case history Files created and related to the internal program policy, guidance and regulations of daily operations for the Social Services program	BIA	N1-075-05-1 - 3600 P5 b	Permanent Cut off at fiscal year end Maintein in office of record for a maximum of 5 years after cut off, and then retire to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA
0003 — Permanant Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Tribal Government Program Policy/Directives - Records include Master Set with Case History Files created and related to the internal program policy, guidance and regulations of daily operations for the Tribal Government program	BIA	N1-075-05-01 - 3700 P5 b	Permanent. Cut off at fiscal year end Maintain in office of record for a maximum of 5 years efter cut off, and then retire to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA
0003 Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Credit Program Policy/Directives - Records include Master Set with Case History Files created and related to the internal program policy, guidance and regulations of daily operations for the Credit program	BIA	N1-075-05-1 - 4200 P5 b	Permanent. Cut off at fiscal year end Maintain in office of record for a maximum of 5 years effer cut off, and then retire to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA
0003 Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Law Enforcement Program Policy/Directives - Records include Master Set with Case History Files created and related to the internal program policy, guidance and regulations of daily operations for the Law Enforcement program.	BIA	N1-075-05-04 - 3500 P5 b	Permanent, Cut off at fiscal year end Maintain in office of record for a maximum of 5 years after cut off, and then retire to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA
0003 — Permanent Control and Oversight Files	Permanent Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Education - Continuing Education Program Policy/Directives - Records include Master Set Files with Case History created and releted to the internal program policy, guidance and regulations of daily operations for the program	BIA	N1-075-05-5 - 5200 P5 b	Permanent. Cut off at fiscal year end Maintain in office of record for a maximum of 5 years after cut off; and then retire to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA
0003 Permanant Control and Oversight Files	Permanent Cut off at the end of the fiscal year when superseded or obsolete. Transfer records to NARA 15 years after cut-off	Education - School Facilities Program Policy/Directives - Records include Master Set with Case History Files created and related to the internal program policy, guidance and regulations of daily operations for the program.	BIA	N1-075-05-6 - 5300 P5 b	Permanent. Cut off at fiscal year end Mamtain in office of record for a maximum of 5 years after cut off, and then retire to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA
0003 – Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Education - School Operations Program Policy/Directives - Records include Master Set with Case History Files created and related to the internal program policy, guidance and regulations of daily operations for the program	BIA	N1-075-05-5 - 5400 P5 b	Permanent. Cut off at fiscal year end Maintain in office of record for a maximum of 5 years after cut off; and then reture to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA.
0003 – Permanent Control and Oversight Files	Permanent Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Education - Supplemental Program Policy/Directives - Records include Master Set with Case History Files created and related to the internal program policy, guidance and regulations of daily operations for the program	BIA	N1-075-05-5 - 5500 P5 b	Permanent. Cut off at fiscal year end. Maintain in office of record for a maximum of 5 years after cut off, and then retire to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA.
0003 – Permenent Control and Oversight Files	Permanent, Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Environmental Quality Services Program Policy/Directives - Records include Master Set with Case History Files created and related to the internal program policy, guidance and regulations of daily operations for the Environmental Quality Services program	BIA	N1-075-06-7 - 4300 P5 b	Permanent. Cut off at fiscal year end Maintain in office of record for a maximum of 5 years after cut off, and then retire to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA
0003 Permanent Control and Oversight Filas	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Trensfer records to NARA 15 years after cut-off	Forestry and Fire Program Policy/Directives - Records include Master Set with Case History Files created and related to the internal program policy, guidance and regulations of daily operations for the Forestry and Fire program	BIA	N1-075-06-7 - 4400 P5 b	Permanent. Cut off at fiscal year end Maintain in office of record for a maximum of 5 years after cut off; and then retire to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA

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0003 — Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Natural Resources Program Policy/Directives - Records include Master Set with Case History Files created and related to the internal program policy, guidance and regulations of daily operations for the Natural Resources program	BIA	N1-075-06-7 - 4500 P5 b	Permanent. Cut off at fiscal year end. Maintain in office of record for a mountum of 5 years after cut off, and then ruture to records center Subsequent legal transfer to NARA will be as jointly sgreed to between US DOI and NARA.
0003 Permanant Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Real Estate Services and Land, Title and Records Office Program Policy/Directives - Records include Master Set with Case History Files created and related to the Internal program policy, guidance and regulations of daily operations for the program	BIA	N1-075-08-7 - 4800 P5 b	Permanent. Cut off at fiscal year end. Maintain in office of record for a maximum of 5 years after cut off, and then retire to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA
0003 — Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when supersected or obsolete Transfer records to NARA 15 years after cut-off	Road Program Policy/Directives - Records include Master Set with Case History Files created and related to the internel program policy, guidence and regulations of daily operations for the program	BIA	N1-075-06-7 - 4700 P6 b	Permanent Cut off at fiscal year end Maintain in office of record for a meannum of 5 years after cut off, and then retire to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA
0003 Permanent Control and Oversight Files	Permanent Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Irrigation and Power Program Policy/Directives - Records include Master Set with Case History Files created and related to the internal program policy, guidance and regulations of daily operations for the program	BIA	N1-075-06-7 - 4900 P5 b	Permanent. Cut off at fiscal year end Maintain in office of record for a maximum of 5 years after cut off, and then retire to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DO! and NARA
0003 Permanant Control and Oversight Files	Permanent Cut off at the end of the fiscal year when superaeded or obsolets Transfer records to NARA 15 years after cut-off	Indiaa Fiduciary Financial Trust Program Policy/Directives - Records include Master Set with Case History Files created and related to the internal program policy, guidance and regulations of daily operations for the program	OST	N1-075-06-9 - 4800 P2 b	Permanent. Cut off at fiscal year and Maintain in office of record for a maximum of 5 years effer cut off, and then rathe to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA
0003 – Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete. Transfer records to NARA 15 years after cut-off	Trust Administration - Program Policy/Directives Master Set with Case History Files - Records include files created and related to the internal program policy, guidance, and regulations of daily operations for the Office of the Special Trustee for American Indians Records consist of the preparation, review, clearance, publications, and final distribution of a directive in a manual, bulletin, or handbook format outlining internal policy, procedure, organization, instruction, and delegration of authority. Also included are printouts of electronic mail, documents created through word processing and spreadsheet software applications, supporting documentation, and related correspondence.	OST	N1-075-08-1 - 5000 P2 b	Permanent Cut off at fiscal year end Maintam moffice of record for 2 years after cut off, and then rebre to records center Subsequent legal transfer to NARA will be as jointfy agreed to between US DOI and NARA
0003 - Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when supersected or obsolete. Transfer records to NARA 15 years after cut-off	Appraisal Services Program Policy/Directives - Program Policy/Directives Master Set with Case History Files - Official Files. Records include files related to the internal program policy, guidance and regulations of daily operations for the Office of the Special Trustee for the American indians Appraisal Services Records consist of the preparation, review, documentation of design related to policy development, regulation cese history, public comment, proposed and final regulation, clearance, publication and final distribution of a directive in a menual, bulletin or handbook format autining internal policy, procedure, organization, instruction and delegation of authority Also included are electronic mail, documents created through word processing and spreadsheat software applications, and supporting documentation	OST	N1-075-09-6 - 6200 P2 b	Permanent. Cut off at fiscal year end Maintain in office of record for a maximum of 5 years after cut off, and then retre to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA.
0003 — Permanant Control and Oversight Files	Permanent. Cut off at the end of the fiscel year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Cultural and Natural Resource Management Program and Planning Records – Records partaining to planning and pokey development relating to overall management, use, protection, and preservation of culturel and natural resources. Permanent records criteria essential for understanding substantive policy development, long-term planning, and/or results of atudies, surveys, and projects, "first of kind" or establishes precedents, subject to widespread media atlantion or Congressional scrutiny.	NPS	N1-79-08-1, Item 1A2	Permanent. Transfer permanent special media and electronic records elong with any finding aids or descriptive information (including linkage to the organal file) and related documentation by calendar years to the National Archives when 3 years old Digital records will be transferred according to standards applicable at the time. Transfer all other permanent records to NARA 15 years after closure

0003 - Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years efter cut-off	Protection & Safety Policy & Planning Records - Records related to substantive policy development and long-term planning related to law enforcement, emergency preparedness and response, and protective services Permanent records cntena creation of new protection or safety procedures that constitute a new way of providing services, new polices that change the nature of the activity; "first of kind" events that establish precedents, subject to widespread media attention or Congressional scrutiny	NPS	N1-79-08-2, item 2A1	aids or descriptive information (including linkage to the original file) and related documentation by calendar year to the National Archives when 3 years old Digital records will be transferred according to standards applicable at the time. Transfer all other permanent records to NARA 15 years after closure	adjusted to identify only the records that are crosswalked to this term in the DRS Refer to the Mission bucket for other records Special media terms are crosswalked to DAA-0048-2013- 0008-0011 through 0015
0003 — Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolets, Transfer records to NARA 15 years after cut-off	Park Facilities and Maintenance /Significant Design and Construction Projects - Records that document planning and policy development relating to construction, repair, restoration, rehabilitation, and maintenance of park facilities Permanent records criteria "first of kind" or establishes precedents, subject of widespread media attention or Congressional scrutiny	NP5	N1-79-08-3, Item 4A	be transferred according to standards applicable at the time Transfer all other permanent records to NARA 15 years after closure	Special media items are crosswalked to DAA-0048-2013- 0008-0011 through 0015
0003 – Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Commercial Visitor Services - Records that document policy, procedures, and other related activities that meet the following Permanent records orten strategic planning for commercial visitor services, Washington Office (WASO) policies	NPS	N1-79-08-4, llem 6A2	linkage to the original file) and related documentation by calendar year to the National Archives when 3 years old Digital records will be transferred according to standards applicable at the time Transfer all other permanent records to NARA 15 years after closure	crosswalked to DAA-0048-2013- 0008-0011 through 0015
003 - Permanent Control and Oversight Files	Permanent, Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Interpretation and Education Program and Planning Records - Records that document planning and development of interpretation and Education policies, and related documents Permanent Records criteria. policy and procedure for interpretation and education, essential for understanding substantive policy development, long-term planning, and/or results of studies, surveys, projects, first of land" or establishes precedent, subject of widespread media attention or Congressional scrutiny	NPS	N1-79-08-5, liem 6A1	and electronic records along with any finding	Special media items are crosswalked to DAA-0048-2013- 0008-0011 through 0015
0003 – Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superaeded or obsolete Transfer records to NARA 15 years after cut-off	Partnerships Program, Policy, and Planning Records - Records that document planning and development of policies, programs, and activities Permanent records critena policy and procedure for establishing and maintaining partnerships, "first in kind" or establishes precedents, subject of widespread media attention or Congressional scrutiny	NPS	N1-79-08-6, Item 7A1	Permanent. Transfer permanent special media and electronic records along with any finding aids or descriptive information (including linkage to the original file) and related documentation by calendar year to the National Archives when 3 years old Digital records will be transferred according to standards	Special media items are crosswalked to DAA-0048-2013- 0008-0011 through 0015 Other partnership records (7A2 and 7B) are crosswalked by subject matter/line of business into the Mission bucket, in accordance with the new DRS
0003 – Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	National Assistance Policy and Procedure Records - Records that help manage and establish policy and procedures. Permanent records critena policy and procedure for establishing and meintaining National Assistance Programs, "first of kind" or establishes procedents, subject to widespread media attention or Congressional scrutiny	NPS	N1-79-08-7, (tem 6A1	Permanent. Transfer permanent special media and electronic records along with any finding	Special media items are crosswalked to DAA-0048-2013- 0008-0011 through 0015
0003 Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years efter cut-off	Information and Public Image Direction and Policy - Records that help manage and set direction for systems development and public image Permanent records critene policy and procedure for directing information and Public Image Management; "first of kmd" or establishes procedents, the subject of widespread media attention or Congressional scrutiny	NP5	N1-79-08-8, Item 9A1	Permanent Transfer permanent special media and electronic records along with any finding aids or descriptive information (including linkage to the ongmal file) and related documentation by calendar year to the National Archives when 3 years old Digital records will be transferred according to standards	Special media items are crosswalked to DAA-0048-2013- 0008-0011 through 0011. Other records in the existing schedule are crosswalked by subject matter/line of business into the Mission or Administrative buckets, in accordance with the new DRS

0003 — Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	National Park Service Direction and Policy Records - Records that document the direction of NPS including the creation of policy and procedures Permanent records ontena policy and procedure development for NPS on local, regional, or national levels, documentation of social issues affecting NPS services, creating the annual agency budget, strategic planning, annual reporting, NPS achievements that contribute to history of the agency. "first of lend" or stabilishes precedents, subject to widespread media attention or Congressional scrutiny	NPS	N1-79-08-9, Item 10A	Permanent, Transfer permanent special media Special media tems are and electronic records along with any finding aids or descriptive information (induding linkage to the original file) and related documentation by calendar year to the National Archives when 3 years old. Digital records will be transferred according to standards applicabile at the time. Transfer all other permanent records to NARA 15 years after closure
0003 – Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolute Transfer records to NARA 15 years after cut-off	Information Resource Management Policy - Matenal which serves to establish policy or precedents pertinent to future and continuing actions for information resources	BOR	N1-115-94-1 - IRM-1 00	Permanent. Cutoff at end of year that policy was cancelled, superseded, or revoked Transfer to the National Archives 3 years after cutoff
0003 Permanent Control and Oversight Files	Pennanent. Cut off at the end of the fiscal year when superseded ar obsolete. Transfer records to NARA 15 years after cut-off	Public Information Policy - Case file for official policy (including final rules and solucior opinions), guidelines, and procedures that are not included in the master set of directives	BOR	N1-115-94-1 - PIO-1 00	Permanent. Cutoff at end of year that policy was cancelled, superseded, or revoked Transfer to the National Archives 3 years after cutoff
0003 – Permanant Control and Oversight Files	Permanent Cut off at the end of the fiscal yeer when supersediad or obsolete Transfer records to NARA 15 years after cut-off	Records and Information Management Policy - Case file for official policy (including final rules and solicitor opinions), guidelines, and procedures that are not included in the master set of directives	BOR	N1-115-94-1 - RIM-1 00	Permanent. Cutoff at end of year that policy was cencelled, superseded, or revolved Transfer to the National Archives 3 years after cutoff
0003 – Permanent Control and Oversight Files	Permanent. Cut off at the and of the fiscal year when superseded or obsolete. Transfer records to NARA 15 years after cut-off	Reclamation Releases - Master sets of each internal issuance published by Reclamation to provide policy and procedural instructions, such as Material regarding dearance/concurrence, Manual release transmittal sheets and supplements, Reclamation instructions, Reclamation Instruction Supplements/Amendments, Regional office supplements to the Reclamation, instructions Appendices, ACER Memorandums, Memorandums and bulletins; Reclamation Instruction supplements to other egency releases	BOR	N1-115-84-1 - RIM-5 10	Permanent. Cutoff inactive file at the end of each year Transfer to FRC 10 years after putoff PRC transfer to Archives 30 years after cutoff
0003 - Permanant Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Acquisition Management Policy - Case file for official policy (including final naise and solicitor opinions), guidelines, and procedures that are not included in the master set of directives	BOR	N1-115-94-2 - ACM-1.00	Permanent, Cutoff at end of year that policy was concelled, superseded, or revoked Transfer to the National Archives 3 years after Jouroff
0003 - Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsoless Transfer records to NARA 15 years after cut-off	Financial Management and Program Coordination Policy - Case file for official policy (including final rules and solicitor opinions), guidelines, and procedures that are not included in the masler set of directives	BOR	N1-115-94-2 - FIN-1 00	Permanent. Cutoff at end of year that policy was concelled, superseded, or revolved Transfer to the Netional Archives 3 years after cutoff
0003 – Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Trensfer records to NARA 15 years after cut-off.	Property Management Policy - Case file for official policy (including final nuise and solicitor opinions), guidelines, and procedures that are not included in the master set of directives	BOR	N1-115-94-2 - PRM-1 00	Permanent. Cutoff at end of year that policy was cancelled, superseded, or revoked Transfer to the Netional Archives 3 years after cutoff
0003 - Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete. Transfer records to NARA 15 years after cut-off	Administrative Management Policy - Case file for official policy (including final rules and solicitor opinions), guildelines, and procedures that are not included in the master set of directives	BOR	N1-115-94-3 - ADM-1 00	Permanent. Cutoff at and of year that policy was cancelled, superseded, or revoked Transfer to the National Archives 3 years after cutoff
0003 Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolate Transfer records to NARA 15 years after cut-off	Administrative Management Reports - Reports pertaining to administrative management. Includes, but is not limited to Water and land resource accomplishments, Strategic Plan, Annual Report of the Secretary of the Intenor; Annual Report of the Commissioner.	BOR	N1-115-94-3 ADM-2 00	Permanent. Cutoff at the end of each year Transfer to Archives 10 years after cutoff
0003 - Permanent Control and Oversight Files	Permanam. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Organization - General files including correspondence, memorandums, e- mail and other documentation relating to organization? reorganization of Reclamation including establishment and discontinuance of offices, selection of locations, changes in location, and organizational charts or similar documentation	BOR	N1-115-94-3 ADM-24 00	Hardcopy records (other than nonrecurring sames) – Transfer to the Federal Records Center 3 years from cutoff or as volume warrants, transfer to the National Archives 30 years from closure Transfer to the National Archives 3 years from cutoff, as volume warrants, or other event (dependent on how the electronic record is generated or the system that generates the electronic record)
0003 - Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Personnel Management Policy - Case file for official policy (including final rules and solicitor opinions), guidelines, and procedures that are not included in the master set of directives	BOR	N1-115-94-3 - PER-1.00	Permanent. Cutoff at end of year that policy was cancelled, superseded, or revolted Transfer to the National Archives 3 years after cutoff
0003 - Permanent Control and Oversight Files	Permanent, Cut off at the end of the fiscal yeer when supersaded or obsolete Transfer records to NARA 15 years after cut-off	Safety Policy - Case file for official policy (including final rules and solicitor opinions), guidelines, and procedures that are not included in the master set of directives	BOR	N1-115-94-3 - SAF-1 00	Permanent, Cutoff at end of year that policy was cancelled, superseded, or revoked Transfer to the National Archives 3 years after cutoff

0003 - Permanent	Permenent, Cut off at the end of the fiscal year	Research, Testing, and Technical Miscellany Policy - Case file for official		N1-115-94-4 -	Permanent, Cutoff at end of year that policy	1
Control and Oversight Files	remement. Cut on at the end of the tiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	research, Texang, and Technical Misceniary Policy - Case he for oncal policy (including final rules and solicitor opimons), guidelines, and procedures that are not included in the master set of directives	BOR	RES-1 00	Vermanent. Culton at end of year that policy was cancelled, superseded, or revoked Transfer to the National Archives 3 years after icutoff	
0003 – Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolate. Transfer records to NARA 15 years after cut-off	Economics, Repayment, Water Sales, and Water Rights Policy - Case file for official policy (including final rules and solicitor opinions), guidelines, and procedures that are not included in the master set of directives	BOR	N1-115-94-5 - WTR-1 00	Permanent: Cutoff at end of year that policy was cancelled, supersected, or revoked Transfer to the National Archives 3 years after cutoff	
0003 Permanent Control and Oversight Files	Permanent. Cut off at the and of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Land Operations and Reality Policy - Case file for official policy (including final rules and solicitor opinions), guidelines, and procedures that are not included in the master set of directives	BOR	N1-115-94-6 - LND-1 00	Permanent, Cutoff et and of year that policy was concelled, superseded, or revoked Transfer to the National Archives 3 years after cutoff	
0003 — Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete. Transfer records to NARA 15 years after cut-off.	Environmental Compliance and Management Policy - Case file for official policy (including final rules and solicitor opinions), guidelines, and procedures that are not included in the master set of directives	BOR	N1-115-94-7 - ENV-1 00	Permanent. Cutoff at end of year that policy was cancelled, superseded, or revolved Transfer to the National Archives 3 years after cutoff	
0003 - Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Project Development and Power Management Policy - Case file for official policy (including final rules and solicitor opinions), guidelines, and procedures that are not included in the master set of directives	BOR	N1-115-94-8 - PRJ-1 00	Permanent. Cutoff files at the end of the calendar year policy was cancelled, superseded, or revoked Transfer to Archives 3 years effer cutoff	
0003 - Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolete Transfer records to NARA 15 years after cut-off	Law, Litigation, and Legislation Policy - Case file for official policy (including final rules and solucitor opmons), guidelines, and procedures that are not included in the master set of directives	BOR	N1-115-94-9 - LAW-1 00	Permanent. Cutoff at end of year that policy was cancelled, superseded, or revoked Transfer to the Netional Archives 3 years after cutoff	
0003 – Permanent Control and Oversight Files	Permanent. Cut off at the end of the fiscal year when superseded or obsolets. Transfer records to NARA 15 years after cut-off	Management of Public Resources - Significant Policy Planning & Development Files - Significant records are those that document the direction of BSEE relating to planning and policy formation, agency origin and organization, and decisions and activities of soniar executives. By their very nature, they have histonical or other value to warrant their continued preservation by the federal government includes but not limited to Policy Creation and Development records, Planning documents, Records deecnbing the direction and governmence for the achievement of BSEE's Core Mission, Strategic Planning, Performance Planning, Measurement, Workforce Planning, Organizational Developmant, Evaluations and Management Analysis, Directives and Policy record set, External and internal directives record set; Executive committee decisions, Delegations of authomy; Orders of Succession	BSEE	N1-473-12-2 - Item 2A (1)	Permanent. Cut off at end of FY in which rule was finalized and put into effect. Electronic Records Transfer lectronic files to NARA at three year mervals Hardcopy Records Transfer to NARA 25 years effer cut off	
	Permanent. Cut off at the end of the fiscal year when superseded or obsolete. Transfer records to NARA 15 years after cut-off	Management of Public Resources - Significant Policy Planning & Development Files - Significant records are those that document the direction of BOEM relating to planning and policy formation, agency ongin and organization, and discisions and activities of service executives. By their very nature, they have historical or other value to warrant their continued preservation by the federal government. Includes but not limited to Policy Creation and Development records, Planning documents, Records describing the direction and governance for the achievement of BOEM's Core Mission, Strategic Planning, Performance Planning, Measurement, Workforce Planning, Organizational Development, Evaluations and Management Analysis, Directives and Policy record set, External and internel directives record set, Executive committee decisions, Delegations of authority, Orders of Succession	BOEM	N 1-589-12-2 - llem 2A (1)	Permanent Cut off at end of FY in which rule was finalized and put into effect. Electronic Records Transfer electronic files to NARA at three year intervals Hardcopy Records Transfer to NARA 25 years after cut off	
0004 - Records of High- Level Officials	Permanent, Cut off upon termination of the official's time in office. Transfer non-electronic textual records to NARA 15 years after cut-off	Solicitor's Subject Files. These files include documents received, generated, and maintained by the Solicitor, Deputy Solicitor and the Special Assistants of the immediate Office and used for review, analysis, and policy development on matters of significance to the Office of the Solicitor.	SOL,	N1-048-07-02 - SOL 7505	Permanent. Cut off at and of the official's tenure Transfer to NARA 20 years after cut- off.	
0004 - Records of High- Level Officials	Permanent Cut off upon termination of the official's time in office Transfer non-electronic textual records to NARA 15 years after cut-off.	Solicitor's Reading/Chronological Files. These files include communication to and from the Solicitor, Deputy Solicitor and their special assistants on behalf of the Immediate Office.	SOL	N1-048-07-02 - SOL 7506	Permanent. Cut off at end of the official's tenure. Transfer to NARA 20 years after cut- off.	
0004 - Records of High- Level Officials	Permanent. Cut off upon termination of the official's time in office Transfer non-electronic textual records to NARA 15 years after cut-off	Indian Fiduciary Trust Solicitor's Subject Files. These files include documents received, generated, and maintained by the Solicitor, Deputy Solicitor and their Special Assistants of the Immediate Office and used for review, analysis, and policy development on matters of significance to the Office of the Solicitor	SOL .	N1-048-07-03 - SOL 7507e	Permenent. Out off at end of CY in which file is closed. Trensfer to NARA as yet undetermined	

0004 - Records of High- Level Officials	Permanent, Cut off upon termination of the official's lime in office. Transfer non-electronic taxtual records to NARA 15 years after cut-off.	Program Correspondence - High-level Officials, Correspondence maintained by high-level officials, including the Secretary, Deputy Secretaries, Assistant Secretaries, the Inspector General, Solicitor, and Deputy Solicitor.	· OS	N3-048-08-08- 1101.1	Permanent, Cut off when official's tenure is over, Transfer to NARA 5 years after cut-off	
0004 - Records of High- Level Officials	Permanent, Cut off upon termination of the official's time in office, Transfer non-electronic textual records to NARA 16 years after cut-off,	Office of Policy and Plaining Analysis (PPP) - Secretarial Order Files. These are records documenting temporary or interim potoles approved by the Secretary of the Interior that expire after a specified penod of time or are converted into permanent policies incorporated into the Departmental Menual.	OS	N1-048-05-27 - 6203	Permanent. Cut off at end of calandar year. Transfer to NARA 20 years after cut-off	
0004 - Records of High- Level Officials	Permanent Cut off opon termination of the official's time in office. Transfer non-electronic textual records to NARA 15 years after cut-off.	Policy Development and Support Files for High-Level Officials - Secretary's files. These files contain documents received, generated and maintained, in the Office of the Secretary (OS), to support the review, analysis and development of policy on issues of significance to the Department at the level at which they are collected, Typically, they consist of files, organized alphabetically by issue or topic, containing copies of documents including, but not imrated to the following, correspondence, reports, legal analyses and court documents, briefing papers and talking points, memorande, meeting agendas, hardouts, and summanes, email communications, and hand-written notes Generally, these files reflect the broad scope of issues on which the pumary official on whose behalf they are collected and maintained was consulted or engaged during husfler tenure with the Department. They do not include the development of policy on single issues (e.g., Privacy Act policy) or groups of closely-related issues (e.g., policies issued by the Chief Information Officer) methalmed by agency officials charge.	os	NJ-048-10-01, item 1.1.1	Permanent, Cut off at end of Secretary's tenume. Maintain in office of record for 4 years after out-off, and then reline to Records Center. Transfer to the NARA 10 years after cut-off.	
0004 - Records of High- Level Officials	Permanent. Cut off upon termination of the official's time in office. Transfer non-electronic textual records to NARA 15 years after cut-off.	Policy Development and Support Files for High-Level Officials - Deputy Secretary, Assistant Secretaries's Files. These files contain documents received, generated and maintained, in the Office of the Secretary (OS), to support the review, analysis and development of policy on Issues of significance to the Department at the level at which they are collected. Typically, they consist of files, organized alphabetically by Issue or topic, containing copies of documents inducting, but not immited to the following: containing copies of documents inducting, but not immited to the following: containing copies of documents inducting, but not immited to the following: correspondence, reports, legal analyses and count documents, braining papers and tailang points, memoranda, meeting agendas, handouts, and summanes, email communications, and hand-written notes Generally, these files reflect the broad scope of issues on which the primary official on whose behalf they are collected and maintained was consulted or engaged during hasher tenues with the Department. They do not include the development of policy on single scues (eg., Privacy Act policy) or groups of closely-related issues (eg., policies issued by the Chief Information Officer) maintained by agency officials charge.	OS	N1-048-10-01.	Permanent. Cut off at end of agency official's tenure. Mainten in office of record for 4 years after out-off, and then retire to Records Center Trensfer to the NARA 8 years after cut-off.	
0004 - Recards of High- Lovel Officials	Permanent. Cut off upon termination of the official's time in office. Treaster non-electronic textual records to NARA 15 years after cut-off.	Policy Development and Support Files for High-Level Officials - Secretary's Counsetors' Files. These files contain documents received, generated and maintained, in the Office of the Secretary (OS), to support the review, analysis and development of policy on Issues of significance to the Department at the level at which they are collected. Typically, they consist of files, organized alphabetically by issue or topic, containing copies of documents including, but not limited to the following: correspondence, reports, legal analyses and court documents, briefing papers and taking points, memorande, meeting agendas, handouts, and summaries, emeti communications, and hand-written notes. Generally, these files reflect the broad scope of Issues on which the primary officiel on whose behalf they are collected and manthated was consulted or engaged during hasher tonuse with the Department. They do not include the development of policy on single issues (e.g., Privacy Act policy) or groups of closely-related issues (e.g., policies Issued by the Chtef Information Officer) maintained by agency officials charce.	 OS	N1-048-10-01 Item 1.1.3	Permanent. Cut off at end of agency officiel's tenure. Mantain in office of record for 4 years alter cut-off, and then refer to Records Center Transfer to the NARA B years after cut-off.	

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Level Officials	Permanent Cut off upon termination of the official's time in office. Transfer non-electronic textual records to NARA 15 years after cut-off.	Policy Development and Support Files - Deputy Assistant Secretary Files - These files contain documents received, generated and maintained, in the Office of the Secretary (OS), to support the review, analysis and development of policy on issues of significance to the Department at the level at which they are collected. Typically, they consist of files, organized alphabetically by issue or topic, containing copies of documents including, but not limited to the following, correspondence, reports, legal analyses and court documents, briefing papers and taking points, memorands, meeting agandas, handouts, and summanes, email communications, and hand-written notes. Generally, these files reflect the broad scope of Issues on which the primary official on whose behalf they are collected and maintained wais consulted or angaged during hisher tanura with the Department. They do not include the development of policy on single issues (e.g., Privacy Act policy) or groups of closely-related issues (e.g., policies lesued by the Chief Information Officer) maintained by agency officials charge	06	N1-048-10-01, item 1,1,4	Temporary. Out off at end of the agency official's tenure. Maintain in office of record for 2 years after cut-off, then reture to Records Center. Destroy 6 years after cut-off.	This change from Temporary to Permanent corresponds to DOPs High-Level Official policy
Level Officials	Permanent. Cut off upon termination of the official's time in office. Transfer non-electronic lextual records to NARA 15 years after cut-off	Policy Development and Support Files, Inspector General's Files, These files contain documents received, generated and meintained, in the Office of file Secretary (OS), to support the review, analyses and development of policy on issues of significance to the Department at the level at which they are collected. Typically, they consist of files, organized alphabetically by issue or topic, containing copies of documents including, but not imited to the tollowing correspondence, reports, legal analyses and acount documents, briefing papers and talking points, memoranda, meeting agendas, handouts, and summeries, email communications, and hand-written notes Generally, these files reflect the broad scope of issues on which the primary official on whose behalt they are collected and maintened was consulted or engaged during his/her terture with the Department. They do not include the development of policy on single issues (e.g., Privacy Act policy) or groups of closely-related issues (e.g., policies issued by the Chief Information Officer) maintained by agency officials charge.	CIG	N1-048-10-01, liem 5.1 -	Permanent. Cut off al end of egency official's tanuna Maintein in office of record 4 years after cut-off, ther matrix to Records Center Transfer to NARA 8 years after cut-off,	· · · ·
Level Officials	Permanent, Cut off upon termination of the official's time in office Transfer non-electronic taxtual records to NARA 15 years after cut-off	Schedules of Dally Activities. Celenders, appontment books, schedules, logs, danes, and other records documenting meetings, appontments, telephone calls, trips, visits, and other activities by Federal employees while serving in an official capacity, created and maximand in hard copy or electronic form, EXCLUDING metenels determined to be personal. Records containing substantive information relating to the official activities of high level officials, the subalance of which has not been incorporated in the official files. (High level USGS officials include the Director, Associate Director, Director's Representatives in Central end Western Regions, Assistant Directors, and Division Chiefs)	USGS	N1-057-89-1, 102-04C	Permanent. Cut off at the end of the calendar year. Offer to NARA 4 years after cutoff or mmediately upon leaving position	· · ·
Level Officials	Permanent Cut off upon termination of the officiel's time in office. Transfer non-electronic textual records to NARA 15 years after cut-off	Program Management, Director's Project and Oversight Records- Correspondence Control Files - Located in the USGS Senior Level Executive Offices, these electronic files provide a correspondence locator, follow-up control and subject reference for correspondence received in the Office of the Director.	USGS	N1-057-08-01 - 102-02	Permanent, Transfer to NARA every 3 years with any related documentation, finding aids, and related information in accordance with 38 CFR 1228 270 or according to NARA standards applicable at the time of transfer.	
Level Officiale	Permanent Cut off upon termination of the official's time in office, Transfer non-electronic textual records to NARA 15 years after cut-off.	Executive Management - Assistant Secretary Correspondence Files - Records include moorning and outgoing Assistant Secretary's correspondence, significant letters, memoranda, and/or manuals dispatched by other offices but forwarded to the Assistant Secretary for information, as well as information perfaming to individual indiane and tribes on various Bureau of Indian Affairs programs and other subjects. Also included are printouts of electronic mail, documents created during word processing, spreadsheet software applications, and supporting documentation.	BIA	N1-075-05-1 - 1201	Permanent. Cut off at fiscal year end Maintain in office of record for a maximum of 5 years after cut off, and then retire to records center, Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA.	
Level Officials	Permanent Cut off upon termination of the official's time in office Transfer non-electronic textual records to NARA 15 years after cut-off.	OSM Official Central (Subject) Correspondence Files - Program Correspondence Files. Central correspondence files for OSM document the functions and activities for which OSM has primary responsibility. They contain incoming correspondence and the official file copy of outgoing correspondence signed by the Director, Deputy Directors, Assistant Directors, and eny other OSM staff members who generate official correspondence. Correspondence relating directly to primary functions of OSH. Primary subjects include but are not limited to. Abandoned Hine Land, Regulatory Program Development, Inspection and Enforcement, State, Federal, and Indian Programs, Organization, Planning, and Management, and Technical Services and Research.	OSM	N1-471-89-1 - 100-018	Permanent. Cut off file at close of FY. Transfer to FRC 3 years after cutoff Offer to NARA in 5 year blocks 15 years after cutoff.	

0005 - Executive Commission Records	Permanent. Cut off records at the end of the Commussion's meeting cycle Transfer records	Substantive Committee Records (Non-Grant Review Committees) Records documenting the establishment and formation of committees and		0001-0001	Permanant Transfer when records are 15 years old or upon termination of committee,	
	to NARA 15 years effer cut-off	their significant actions and decators. Refer to agency administrative proceduras to accartain if these records are held by the CMO, GFO. Or DFO Only one copy of each record is considered permanent. Not all records described below are necessarily created for all committees. Records may include - records related to the establishment of the committee charters (onginal, nervex), re-establishment, and amended), enacting legistation, explanation of committee need, when required, flung letters to Congress, organization charts, committee specific bylaws, standard operating procedures, or guidelines, any other materials that document the organization and functions of the committee and its components - records related to committee membership memos or similar documentation of how and/or why individual members wers selected membership balance plans, membership rosters, appointment lotters, etc., Resignation or fermination letters, such as renewais, thank you letters, etc., Resignation or fermination letters, materials presented to or prepared by or for the committee, such as breifing books, background materials, reports (including diratis), and presentations; transcripts of meetings and hearings (artis), and presentations; transcripts of meetings are hearing. (NOTE if transcripts do not exist, audio/visual recordings are permisent (NOTE) fit transcripts do not exist, audio/visual recordings are permisent (NOTE) fit and presentations;	N⁄A	(6 2 010)	whichever is sooner.	
0005 - Executive Commission Records	Permanent Cut off records at the end of the Commission's meeting cycle Transfer records to NARA 15 years after cut-off	Western Hemisphere Convention Files - File includes correspondence and other records concerning the creation, development, and implementation of the Convention on Nature Protection and Wildlife Preservation in the Western Hemisphere of 1940. Material relating to policy creation, development, and implementation (arranged numerically by subject-numeric code)	FWS	NC1-22-78-1, 77A1 MNGT- 540A1	Permanent. Separate file into 2-year sets and offer the set to NARA when it is 5 yrs old	This action proposes a thet does not require to records into sets. This ventied with the office
0005 - Executive Commission Records	Permanent. Cut off records at the end of the Commission's meeting cycle Transfer records to NARA 15 years after cut-off	Federal Regional Advisory Councils - Council Records, Case files for each of the 10 regional Federal Subsistence Regional Advisory Councils that make recommendations on subsistence fish and Wildlife proposals to the Federal Subsistence Board Records include meeting agendas, meeting transcripts, correspondence, charters, and member appointment letters	FWS	N1-022-05-01, 29A PERM-531	Permanent. Transfer to NARA when 20 years old	-
0005 - Executive Commission Recards	Permanent. Cut off records at line end of the Commission's meeting cycle Transfer records to NARA 15 years after cut-off.	Federal Subsistence Board Meetings - Meeting Records The Federal Subsistence Board administers the Federal Subsistence Management program by enecting regulations for the practice of taking fish, wildlife or other wild resources for one's sustenance. The Board is comprised of a voting charman appointed by the U.S. Secretary of instance, and the regional directors of USFWS, Bureau of Land Management, National Park Service, Bureau of Indian Affairs and U.S.D.A. Forest Service. Federal Subsistence Board meeting documentation, including meeting agendas, meeting minutas, and franscripts.	FWIS	N1-022-05-01, 30A PERM-532	Permanent. Transfer to NARA when 20 years old	
0005 - Executive Commission Records	Permanent, Cut off records at the end of the Commission's meeting cycle Transfer records to NARA 15 years after cut-off	Office of Planning and Performance Management - Performance Management Governance Files- Governance Charter Documents. Records concerning the three man governing bodies overseeing all performance management activities within the Department. Performance Improvement Council (a Government-wide organization comprised of Agency Performance Improvement Officers), Performance Improvement Team (a pleaned Internor-only team of senior leaders to discuss and formulata performance management policy), and Performance Improvement council (an Internor-only body led by PPP and comprised of Bureau performance management).	cs	N1-048-09-10 - 6210 1	Permanent. Cut off at the end of the fiscal year Maintain on-site for five years or until the initiative is complete, whichever is later. Transfer to Washington National Records Center for five years Transfer to NARA 10 years effer cut-off	
0005 - Executive Commission Records	Permanent Cut off records at the end of the Commission's meeting cycle Transfer records to NARA 15 years after cut-off	Firefighter and Law Enforcement Retirement Team (FLERT) Files- FLERT Advisory Board Decisions, These files contain records documenting significant decisions made on organizational and operational issues, and other records constituting the official record of the FLERT Advisory Board	os	N1-048-10-01, Ilem 8 8	Permanent. Cul off at end of facal year Trensfer to the NARA 5 years after cut-off	
0005 - Executive Commission Records	Permanent. Cut off records at the end of the Commission's meeting cycle Transfer records to NARA 15 years after cut-off	Administrative Management Records - Committee and Conference Files. Records relating to establishment, organization, membership, and policy Interagency, advisory, or international committees	BLM	N1-49-85-2, 16/12a(1)	recent records are 13 years old.	This action proposes a that does not require b records into sets. This venified with the office
0005 - Executive Commission Records	Permanent Cut off records at the end of the Commassion's meeting cycle Transfer records to NARA 15 years after cut-off	Administrative Management Records - Committee and Centerence Files. b. (1) Records created by committees Record copies of agendas, minutes, and related records documenting accomplishments of official boards land committees.	BLM	N1-49-85-2, 16/12b(1)	Permanent - 13 yrs to NARACutoff EOFY Transfer to FRC 3 years effer cutoff FRC transfers to NARA in 5-year blocks when most recent records are 13 years old.	This action proposes a that does not require b records into sets. This ventied with the office.

	Permanent. Cut off records at the end of the Commission's meeting cycle Transfer records to NARA 15 years after cut-off	Executive Management - Bureau Committee Management Files. Documents created in Central Office, Regional and field offices for the establishment of committees, including task forces, councils, boards, commissions, panels, and special projects or initiatives as well as committee establishment proposals, approvals, reports, minutes, pepers reflecting changes in committee membership, committee charters, and temmeting issuances	BIA	N1-075-05-1 - 1207	Permanent. Cut off at fiscal year end when committee is discontinued. Maintain in office of record for a maximum of 5 years after cut off, and then reture to records center. Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA.	
	Permanent. Cut off records at the end of the Commission's meeting cycle Transfer records to NARA 15 years after cut-off	Committee Management. Case files including correspondence, memorandums, e-mail and other documentation reliating to committee management activities including committee charter; noruneting letter; membership lists, Federal Register notice, agendas, meeting minutes, etc. reports, Reclamation responses to committee reports (recommendations).	BOR	N1-115-94-3 - ADM-22.10	Permanent. Cutoff at the end of each year. Transfer to FRC 10 years after cut off Transfer to Archivee 30 years after cutoff	
0005 - Executive Commission Records	Permanent, Cut off records at the end of the Commission's meeting cycle Transfer records to NARA 15 years after cut-off	Planning Commissions, Committees, and Commissioner's Weetings. Case files including correspondence, memorandums, e-mail, other documentation, and reports from meetings as pert of the planning and program development for major multi-agency projects in which Reclamation has an active role issued by Commissions, Committees, Task forces, Consulting boards, Commissions's Brefings, Special Committees/Commissions; Presidential Committees/Commissions, Congressional Committees/Commissions	BOR	N1-115 -94-8 - PRJ-5 10	Permanent. Cutoff at the end of each belendar year Transfer to Archives when final report is issued, when commission or committee becomes inactive, or when volume warrants	
Judicial and Legislative	Activities	• • • • • • • • • • • • • • • • • • • •		• • •		
Legislative Input Records	Temporary. Out off at end of legislative seasion- in which the final response is submitted, or when information is no longer needed for Departmental response, whichever is later. Destroy 8 years after cut-off.	enacted legislation.	FWS	item 58a iNFO- 750	transfer set to a Federal records center when it is 2 yrs old. Destroy the set when it is 8 yrs old	
Collection and Legislative Input Records	Temporary. Cut off at end of legislative session in which the final response is submitted, or when information is no longer needed for Departmental response, which ever a later. Destroy 8 years after cut-off.	Reports to Congress. Annual reports to Congress summarizing USFWS and DOI activities to enforce various acts such as the Endangered Species Act, the Marme Mammals Protection Act, the Alaska National Interest Lands Conservation Act, and other required reports to Congress. a. Annual Reports. a(2) Background Materials. Working, reference, and background materials used in producing report. May include draft copies, notes, comments from regional staff, statistical compliations, and reference materials.	FWS	N1-022-05-01, 25a2 RPTS-800	Temporary. Destroy 5 years after submission of report.	
Collection and Legislative input Records	Temporary. Cut off at end of legislative session in which the final response is submitted, or when information is no longer needed for Departmental response, whichever is later. Destroy 8 years after cut-off,	Congressional Document Production Files. These files consist of Department of the Interior documents collected from bureaus and offices within the Department of the Interior in response to formal requests from Congressional Committees and Subcommittees.	OS .	N1-048-10-01, hern 4.1.1	Temporary. Cut off files at the end of each document production. Destroy 8 years after cut off or at end of Administration, whichever is sconer.	
Legislative Input Records	Temporary. Cut off at end of legislative session in which the final response is submitted, or when information is no longer needed for Departmential response, which ever is later. Desiroy 8 years after cut-off.	Litigation Document Production Files. These files consist of Department of the Interior documents collected from bureaus and offices within the Department of the Interior In response to subpoend from the courts.	05 *: ; ·	N1-048-10-01, litem 4 1.2	Temporary. Cut off files at end of each document production. Destroy 8 years after final settlement of lawsuit.	
	Temporary, Cut off at and of legislative session in which the final response is submitted, or when information is no longer needed for Departmental response, which ever is later, Destroy 8 years after cut-off.	Congressional Document Production Administrative Files. These files contain records relating to the collection and production of documents in response to Congressional document production requests. They include, but are not limited to: guidance memoranda, coordination plans, adequacy of search centrications, and reports generated by the document indexing system.	OS	N1-048-10-01, Item 4.2.1	Temporary. Cut off files at end of each document production. Destroy 8 years after cut off or at end of Administration, whichever is sooner.	
	Temporary. Cut off at and of legislative session in which the final response is submitted, or when information is no longer needed for Departmental response, which ever is later. Destroy 8 years after cut-off.	Litigation Document Production Administrative Files. These files contam records relating to the collection and production of paper documents in response to subposh from the courts. They include, but are not imited to: guidance memoranda, coordination plans, adequacy of search certifications, and reports generated by the document indexing system.	•.•./* OS	N1-048-10-01 Rem 4.2.2	Temporary. Cut off at the end of each document production. Destroy 6 years after final settlement of lawsuit.	1
Legislative Input Records	Temporary. Cut off at and of legislative session in which the final response is submitted, or when information is no longer needed for Departmental response, whichever is later. Destroy 8 years after cut-off.	Congressional Correspondence File. Copies of mcoming and outgoing congressional correspondence of a substantive nature, reflecting policy issues and program functions, but excluding transmittal of documents to appropriations committee staft.	, os,	N1-048-10-2 - 7209	Temporary. Cut off at end of current year. Desiroy 5 years after cut-off	

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Legislative Input Records		Allocellaneous Collections. These files consist of Department of the interior documents collected for the purpose of maintaining a record of the activities of perificular officials, or for unique subject matters or issues not covered by ferms 2501,1 and 2501.2. Collections are created at the request of the Secretary, the Director of the Executive Secretarial, or the Office of the Solicitor when there is a reasonable expectation that there may be a request for records about a particular issue, senior official, or polycel promitee.	os	DAA-0048-2012- 0003-0001	Temporery. Cut off files at the end of the administration in which the official serves, or when subject is deemed resolved/closed. Destroy 8 years after cut-off, or when no longer needed for reference, whichever is sooner.	· · ·
Legislative Input Records		Confirmation Files. These files contain records relating to individuals nominated by the President to fill positions within the Department of the Interior requiring confirmation by the Senate. They contain announcements of individual nominations, resumes and other records relating to the suitability of individuals for the positions for which they have been nominated; correspondence relating to Congressional confirmation hearings; statements of nominees and other witnesses at such heerings; and copies of confirmation hearing transcopts.	.OS	NEW (TEM - 2204 ^	Unscheduled	
Legislative Input Records	Temporary, Cut off at end of legislative session an which the final response is submitted, or when information is no longer needed for Departmentia response, whichever is taler. Desiroy 8 years after cut-off.	White House Legislative Reports. These files contain weekly reports prepared for the White House Legislative Affaira Office by the Office of Congressional and Legislative Affairs advising on the status of Congressional legislation of interest to the Department of the Interior and summarizing the Department's official position on it. These reports deal with legislative actions (hearings, mark-ups of bills, etc.) taken by the House of Representatives and by the Senate both dumg the course of the past calandar week and scheduled for future weeks. They also contean a narative summarizing selected public travel by and Congressional meetings of the Sacretary of the interfor for that same week.	OS	NEW ITEM - 2205	UNSCHEDULED	· · ·
	Temporary, Cut off at end of legislative session in which the final response is submitted, or when information is no longer needed for Departmental response, whichever is later Destroy 8 years after cut-off.	Short-term Congressional Affairs Files. All supporting records relating to congressional relations that do not warrant permanent retantion. Includes but not limited to. Papers of a temporary nature which cease to have any documentary or evidential value after their contents are incorporated or adequately summanzed in other documents, e.g., preixmany drafts, shorthand notes, worksheets, etc.; Delly, weekly, or monthly Congressional "round-ups" published on the agency initizent for informational purposes, including binef summanes of congressional-related current events, Congressional Affairs calendars listing the data, time, event, topic names of BSEE participants, names of other participants, and curracts, and used for internal office purposes, such as statistics and binefings; General Information related to committees, members, sessions, etc. which is compiled for unformational purposes (for example, a side show that contains photographs of committee members belonging to a particular committee; and Congressional correspondence tracking records	 BSEE	N1-473-12-2 - liem 2C(2)	Temporary, Cut off at close of FY or when activity is completed. Retain cristle or at the FRC Delete/Destroy 7 yrs after cutoff	
0006 - Document Collection and Legisletive Input Records	in which the final response is submitted, or when	Short-term Congressional Affairs Files. All supporting records relating to congressional relations that do not warrant permanent retartion. Includes but not limited to: Papers of a temporary nature which cause to have any documentary or evidential value after their contents are incorporated or adequately summarized m other documents, e.g., praimmary drafts, shorthand notes, worksheets, etc., Daily, weekly, or monthly Congressional "round-ups" published on the agency intranet for informational purposes, including brief summaries of congressional-related current events, Congressional Affairs calenders listing the date, tune, event, topic names of BOEM participants, names of other participants and contacts, and used for internal office purposes, such as statistics and briefings; General informations related to committee, members, essens, etc., which is compiled for informational purposes (for example, a slide show that contains photographs of committee members belonging to a particular commutee), and Congressional correspondence tracking records	BOEM	N1-589-12-2 - item 2C(2)	Temporary, Cut off at close of PY or when activity is completed. Relian onsite or at the FRC Delete/Destroy 7 yrs after cutoff	
0007 - Official Judicial and Legislative Representation	Permanent, Cut off at end of legislative session in which guidance is superseded or issue is closed Transfer records to NARA 15 years after cut-off	Reports to Congress Annual reports to Congress summarizing USFWS and DOI activities to enforce various acts such as the Endangered Species Act, the Menne Mammals Protection Act, the Alaska National Interest Lands Conservation Act, and other required reports to Congress a. Annual Reports. a(1) Copy of final report as submitted to Congress, usually maintained in the originating National Office	FWS	N1-022-05-01, 25a1 RPTS-900	Permanent. Transfer to NARA when 20 years old	

0007 - Official Judicial and Legislative Representation	In which guidance is superseded or issue is closed Transfer records to NARA 15 years after cut-off.	Opinions. These files contain M Opinions and other signed legal opinions issued by the Solicitor or the Immediate Office of the Solicitor These are determined to be of permanent value by senior management, generally including opinions that serve to make changes in procedures, to after departmental practices, or to establish departmental law or rulemaking, or concerning legislative proposals or industives	SOL	N1-048-07-02 - SOL 7502	Permanent. Cut off files at close of calendar year in which final opinion is issued Retre to Federal Records Center (FRC) within 1 year of cut-off. Records may be sent to NARA 5 years after retired to FRC	
0007 - Official Judicial and Legislative Representation	Permanent Cut off at end of legislative session in which guidance is superseded or issue is closed Transfer records to NARA 15 years after cut-off	Legislative History Files (Senate). These files contain records that document development of the Department's position on legislative proposals introduced by Members of the Senate and includes the Departmental clearance of legislative and oversight testimony. These records are stored in file folders and organized chronologically by Congress.	OS	NEW ITEM	UNSCHEDULED	
0007 - Official Judicial and Legislative Representation	Permanent. Cut off at end of legislative session in which guidance is superseded or issue is closed Transfer records to NARA 15 years after cut-off	Legislative History Files (House). These files contain records that document development of the Department's position on legislative proposels introduced by Members of the House of Representatives and includes the Departmental clearance of legislative and oversight testimony These records are stored in file folders and organized chronologically by Congress	os	NEW ITEM	UNSCHEDULED	
0007 - Official Judicial and Legislative Representation	Permanent. Cut off at end of legislative session in which guidance is superseded or issue is closed. Trensfer records to NARA 15 years after cut-off	Legislative History Files (Miscellaneous). These files contain records that document the Department's position on legislative initiatives not originating in the House or Senate. They frequently document input to the White House or are in response to questions or initiatives that do not result in official legislation. These records are stored in file folders and organized chronologically by Congress.	OS	NEW ITEM	UNSCHEDÜLED	
0007 - Official Judicial and Legislative Representation	Permanent. Cut off at end of legislative session in which guidance is superseded or issue is closed. Transfer records to NARA 15 years after cut-off	Legislative Proposals - Department of the Interior. These files contain legislative proposals that DOI has the responsibility for authoms, including the documenting of substantive drafts and input from other agencies/bodies These records are stored in file folders and organized chronologically by Concress	os	NEW ITEM	UNSCHEDULED	
0007 - Official Judicial and Legislative Representation	Permanent. Cut off at end of legislative session in which guidance is superseded or issue is closed. Transfer records to NARA 15 years after cut-off	Legislative Proposals - Other Agencies. These files contain records that document the Department's position and input into legislative proposals introduced by other federal agencies. These records are stored in file folders and organized chronologically by Congress.	os	NEWITEM	UNSCHEDULED	
0007 - Official Judicial and Legislative Representation	Permanent. Cut off at end of legislative session in which guidance is superseded or issue is closed Transfer records to NARA 15 years after cut-off	Congressional Records - Legislative Proposal Case Files. Consists of legislative proposals drafted by the USGS Includes review comments, analyses, recommendations, and related documents	USGS	N1-057-02-03, 602-03	Permanent. Cut-off when legislitation is enacted Hold 10 years or until volume warrants and retire to FRC Transfer to NARA 30 years after cut-off	
0007 - Official Judicial and Legislative Representation	Permanent. Cut off at end of legislative session in which guidance is superseded or issue is closed Transfer records to NARA 15 years after cut-off	Congressional Records - Congressional Hearings/Briefings Files, All matenals from hearings or USGS briefings Hearings include those in which USGS witnesses are invited to participate and those which the Office of Communications and Outreach choose to cover Briefings include visits to Congressional officea, committees, or DOI initiated by both the requesting office and the USGS	USG6	N1-057-08-02 - 602-05	Permanent. Cut-off at the end of the fiscal year Transfer to NARA m 5-year blocks Transfer when most recent record is 10 years old, or if the volume warrants, transfer earlier	This action proposes a relention that does not require blocking records into sets. This has been verified with the office
0007 - Official Judicial and Legislative Representation	Permanent. Cut off at end of legislative session in which guidance is superseded or Issue is closed Transfer records to NARA 15 years after cut-off	Congressional and White House Correspondence Files - Records include correspondence, reports, and other papers issued in response to Congressional, White House and Inbal inquines	BIA	N1-075-05-1, 1202	Permanent. Cut off at fiscal year end. Maintain in office of record for a maximum of 5 years after cut off; and than retire to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA	
0007 - Official Judicial and Legislative Representation	Permanent Cut off at and of legislative session in which guidance is superseded or issue is closed Transfer records to NARA 15 years after cut-off	Bureau Controlled Correspondence Office Files - Records include copies of priority correspondence to U.S. Senators, Congressman, and Indian leaders	BIA	N1-075-05-1 - 1203	Permanent. Cut off at fiscal year end Maintain in office of record for a maximum of 5 years after cut off, and then retire to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA.	
0007 - Official Judicial and Legislative Representation	Permanent. Cut off at end of legislative session in which guidance is superseded or issue is closed. Trensfer records to NARA 15 years after cut-off	Congressional Investigative Case Files - Records include results of investigations and studies of Bureau of Indian Affairs (BIA) activities by Congressional committees as well as papers relating to the conduct of the investigation, activities of Investigating Committees committee reports, recommendations, and BIA replies	BIA	N1-075-05-1, 1227	Permanent. Cut off at fiscal year end Maintain in office of record for a maximum of 5 years after cut off, and then retire to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA	
0007 - Official Judicial and Legislative Representation	Permanent. Cut off at end of legislative session in which guidance is superseded or issue is closed Transfer records to NARA 15 years after cut-off.	Legislative Review Files - Records include original documents created in preparing, reviewing, and commenting on proposed legislation, Executive Orders, proclamations, and reports relating to Bureau of Indian Affairs activities	BIA	N1-075-05-1, 1230	Permanent. Cut off at fiscal year end Maintain in office of record for a maximum of 5 years after cut off, and then retire to records center Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA	

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0007 - Official Judicial and Legislative Representation	Pennahent. Cut off at end of legislative session in which guidance is superseded or issue is closed Transfer records to NARA 15 years after cut-off	Congressional investigations - Case files including correspondence, memorandums, e-mail and other documentation relating to investigations and studies requested by individual Congressmen/women or Corgressional Committee including: reports, studies, plans, etc; conduct of investigation, background information on activities, analyses of committee reports, committee recommendations and Reclamation responses, files on investigations which require extensive research projects or special geologic, geophysical, and engineering studies, Reclamation Reform Act, water sales or contracts, etc., must be filed and disposed of in accordance with specific disposal instructions provided in this schedule for each fasture, structure, etc	BOR	N1-115-94-3, ADM-7 50	Hardcopy records (other then nonrecurring sense) – Transfer to the Federal Records Center 3 years from cutoff or as volume warrants, transfer to the Nebonal Archives 30 years from closure. Transfer to the Nebonal Archives 3 years from cutoff, as volume warrants, or other event (dependent on how the electronic record s generated or the system that generates the electronic record)	
0007 - Official Judicial and Lagielative Representation	Permanent Cut off at end of legislative session in which guidence is superseded or issue is closed Transfer records to NARA 15 years after cut-off	Legislative History - Case files regarding enacted legislation including the Federal Laws which affect Reclamation. Include a Copy of the Appropriation Bill (as introduced by the House), Includes - House bills and resolutions (numbered) - Senate bills and resolutions - Related correspondence	BOR	N1-115-94-9 - LAW-3 00	Permanent Cutoff at the end of each year Transfer to FRC when volume warrants or 10 years after cutoff, FRC transfer to Archives 20 years after cutoff	
0007 - Official Judicial and Legislative Representation	Permanent. Cut off at end of legislative session in which guidance is superseded or issue is closed Transfer records to NARA 15 years after cut-off	Director's Files Relating to Legislation - Correspondence, internal memos, testimony, proposals, and amiliar racords pertaining to Congressional hearings and Federal bills/laws attecting OSM, and OSM efforts to help States enact surface mining and reclamation legislation	OSM	N1-471-89-1 - 100-03	Permanent. Cut off at close of calendar year. Transfer to FRC 4 years after cut-off Offer to NARA in 5-year blocks 16 years after cut-off	This action proposes a retention that does not require blocking records into sets. This has been venfied with the office
0007 - Official Judicial and Legisletive Representation	Permanent. Cut off at end of legislative session in which guidance is supersided or issue is closed. Transfer records to NARA 15 years after cut-off	Significant Congressional Affairs Files - Significant records are those relating to BSEE's relationship With the House and Senate as manifested by submissions to Congressional committees, responses from the Congress, and testimonies presented to various congressional committees	BSEE	N1-473-12-2 - liem 2C(1)	Permanent. Cut off at end of FY in which rule was finalized and put into effect. Transfer paper records 5 years after cut off Electronic Records Transfer electronic files to NARA at three year mitervets Hardcopy Records Transfer to NARA 25 years after cut off	
0007 - Official Judicial and Legisletive Representation	Permenent. Cut off at end of legislative session in which guidance is superseded or issue is closed Transfer records to NARA 15 years after cut-off	Significant Congressional Affairs Files-Significant records are those relating to BOEM's relationship With the House and Senate as manifested by submissions to Congressional committees, responses from the Congress, and testimonies presented to vanous congressional committees	BOEM	N1-589-12-2 - Item 2C(1)	Permanent. Cut off at end of FY in which rule was finalized and put into effect. Transfer paper records 5 years after cut off Electronic Records. Transfer electronic files to NARA at three year intervals. Hardcopy Records Transfer to NARA 25 years after cut off	
Public Affairs	د د ده در ^م ر د در ا			* * * * *	Carlot and the second	· · · · · · · · · · · · · · · · · · ·
0008 - Public Affairs	Pennansht. Cut off at the end of the fiscal year in which the event occurred or the publication	Public Information Releases - Contains records issued by the Office of the Secretary (CS) to keep the public informed of the activities of the Department through the news media. They contain press and news releases, press conference transcripts, biographical sketckes, guest editorials; letters to the editors and other similar materials. They do not include the Spanish-fanguage varsions of the more significant of these documents, which are posted to the Department's website at dol.gov, and are covered by them 2305 DOI Internet. Website Files, They also do not include press releases and offices, which are covered by the Department's component bureaus and offices, which are covered by their respective bureau and office schedules.	os	N1-048-10-01, / item 3.1 N1-048-10-01,	Permanent. Cut off at end of each presidential term, e.g. January 2009, Transfer to NARA after cut-off.	
CICUS - PUDEC Allers Records	in which the event occurred or the publication was produced Transfer to NARA 15 years after	DOI Speeches - Contains copias of speechas and laiking points prepared for the Secretary of the Interior and other server Departmental officials to present at official events. These speeches cover the dispectrum of the Department's in the servers.		N1-048-10-01, item 3.2	Permanent. Cut off at end of each presidential administration Transfer to NARA efter cut-off	· · ·

0008 - Public Affairs	Permanent Cut off at the end of the fiscal year	Newsmagazine Files - Contains copies of the newsmagazine, People, Land		IN1-048-10-01.	Permanent, Cut off et end of the fourth annual	
	in which the event occurred or the rubicetion	and Water, published by CS. Established in October of 1994 as the official		11-040-10-01, 11em 35	volume in each presidential term. Transfer to	
	was produced, Transfer to NARA 15 years after	employee newsmagazine of the Department of the interior, People, Land and	•		NARA after cut-off	
	in init '	Water aims to share information across bureau tree in order to build on the	ľi,			
		work done by employees, recognize employees for outstanding work, convey				
		policy decisions to employees and promote a better understanding of Intenor's	os		* *	
	, · ·	roles and responsibilities its news content is developed by the Department's]	• • • • • • • • • • • • • • • • • • • •	
		component bureaus and offices and coordinated by the Office of		1		
-	•	Communications. It is issued approximately 9 times a year, numbered by fiscal		1		
· · · ·	· · · · ·	year mennual volumes and issues, and is distributed in bulk and through the		1		
		U.S. Postal Service to employees nationwhile.		· ·		
0008 - Public Affairs	Permanent. Cut off at the end of the fiscal year	DOI Press Clippings - Contains daily compatitions of news articles and		N1-048-10-01,	Permanent. Cut off at end of each presidential	* *
Records	In which the event occurred or the publication	editorials relating to activities of the Department and its policies and programs	•	item 3.6	administration. Transfer to NARA after cut-off	· · ·
1	was produced. Transfer to NARA 15 years after	of interest to senior Departmental employees, extracted from local, National,	O\$	1 ·	in accordance with 36 CFR 1228.270.	• • • • •
•	cutoff.	and international news sources. Files are archived annually by calendar year.				• , "
	1			I	<u>.</u>	*
Regulatory Developmen					*	
0009 - Regulatory	Cut off at end of fiscal year in which the	Rules & Regulations. Rules and regulations printed in the Federal Register		NC1-22-78-1,	Temporary Break file annually and transfer to	
Development and	regulation is published, or upon determination	for comment. Final rules and regulations are again printed in the Register and		11 MNGT-520	FRC 3 years after file break Destroy when 10 years old	
Support	that the regulation will not be published. Destroy 7 years after cut-off	regulations ultimately included in the Code of Federal Regulations (CFR) The record of this process includes correspondence, minutes of meetings,	FWS	1	years old	
	years and curon	transcripte of public hearing, copies of rules and regulations, and other related		1		
	1	substantive materials				
0009 - Regulatory	Cut off at end of fiscal year in which the	Executive Secretariat and Regulatory Affairs - Federal Register Chief of		N1-048-10-01,	Temporary Cut off at end of calendar year	
Development and	regulation is published, or upon determination	Staff Review Files. These files contain records documenting the Chief of		Item 45	Destroy 4 years after cut-off or upon change of	
Support	that the regulation will not be published. Destroy	Staff's review of regulations proposed by bureaus and offices within the	os		administration, whichever is sooner	
	7 years after cut-off.	Department. They are sumame copies of the final documents submitted, and	~			
		may also contain a copy of clearance sheets documenting their approval by				
	Cut all at and all finant in and at the	the oncenting bureau or office.		N1-048-10-01.		
0009 - Regulatory Development and	Cut off at end of fiscal year in which the regulation is published, or upon determination	Executive Secretariat and Regulatory Affairs - E-Rulemaking Initiative		litem 4 6 1	Temporary Cut off at end of fiscal year. Destroy 1 year after cut-off.	
Support	that the regulation will not be published. Destroy	Neetings Files. These files contain records documenting the Department's participation in the eRulemeking Industrie, a cross-egency E-Govarnment			Lossery i year and coron.	
lanhharr	7 years after cut-off	effort (managed by the U.S. Environmental Protection Agency that aims to	OS	(
9		transform the Federal nitemaking process by enhancing the public's ability to		1		
		participate in the process electronically [Add description from item]				
				1		
0009 - Regulatory	Cut off at end of fiscal year in which the	Executive Secretariat and Regulatory Alfairs - Other E-Rulemaking		N1-048-10-01,	Temporary Cut-off upon implementation	
Development and	regulation is published, or upon determination	Records. These files contain records documenting the Department's		ltem 462	Destroy 2 years after cut-off	
Support	that the regulation will not be published. Destroy 7 years after cut-off	participation in the eRulemaking Initiative, a cross-agency E-Government	OS			
	7 years and useon	effort (managed by the U.S. Environmental Protection Agency) that errors to transform the Federal rulemaking process by enhancing the public's ability to	~			
		participate in the process electronically (Add description from item)		1		
		benerbens at nic blocops store ouerally land generbens them terril				
0009 - Regulatory	Cut off at end of fiscal year in which the	Environmental Compliance - OEPC Activities Relating to Development		N1-048-11-01,	Temporary Cut off when rule is assued	
Development and	regulation is published, or upon determination	and Promulgation of 43 CFR 46. Files include OEPC correspondence and	os	ntern 82	Destroy 10 years after cut-off, or when no	
Support	that the regulation will not be published Destroy	other communication with governmental and non-governmental entities in	~~		longer needed, whichever is later	
COCO Davidations	7 years after cut-off	development and promulation of 43 CFR 46.		N1-048-11-01.	Temperate Cut of a and of CV Destroy 40	
0009 - Regulatory Development and	Cut off at end of fiscal year in which the regulation is published, or upon determination	Environmental Compliance - NEPA Post-Rulemaking Correspondence. Files include non-project-specific OEPC correspondence and other		In1-048-11-01, Idem 6 3	Temporary Cut off at and of CY Destroy 10 years after cut-off, or when no longer needed,	
Support	that the regulation will not be published Destroy	communication with governmental and non-governmental entries relating to	OS		Whichever is later	
anthree	7 years after cut-off	implementation of 43 CFR 46		Į		
0009 - Regulatory	Cut off at end of fiscal year in which the	Federal Energy Regulatory Commission (FERC) Activities - OEPC		N1-048-11-01,	Temporary Cut off when rule is issued	
Development and	regulation is published, or upon determination	activities, comments, and input to development and promulgation of 7		rtem 12 1	Destroy 10 years efter cut-off	
Support	that the regulation will not be published Destroy	CFR 1, 43 CFR 45, and 50 CFR 221. As part of the joint Department of		l		
	7 years after cut-off	Agnculture-DOI-Department of Commerce efforts to implement the FERC that-	OS	I	1	
		type hearing/alternative process (codified in the Code of Federal Regulations,		1		
ł		as referenced above), OEPC provides input and commentary throughout the				
1 10009 - Regulatory	Cut off at end of fiscal year in which the	Resource Protection Planning, Preparedness, Response, and Recovery -		N1-048-11-01.	Temporary Cut off when final regulation or	
Development and	regulation is published, or upon determination	Partnering for Environmental Cleanup - CERCLA Regulations		item 14 2	policy/guidance is issued Destroy 5 years after	
	that the regulation will not be published Destroy	Development. DOI participation in development of CERCLA regulations	os	1 1 1 T A	cut-off	
waldhout	7 years after cut-off	affecting the remedial and non-time critical removal action programs		1		
		The second				
0009 - Regulatory	Cut off at end of fiscal year in which the	Resource Protection Planning, Preparedness, Response, and Recovery -		N1-048-11-01,	Temporary Cut off when final policy/guidance	
Development and	regulation is published, or upon determination	Partnering for Environmental Cleanup - Interagency Policy and		dem 14 3	is issued Destroy 5 years after cut-off	
Support	that the regulation will not be published Destroy	Guidance. DOI participation in development of interagency policy and	OS			
	7 years after cut-off	guidance affecting the remedial and non-time critical removal action				
l	1	proorams.		1	I	L

0000 Basidatan	Cut off at end of fiscal year in which the	Administrative Records for Damage Assessment Regulations. Files	[DAA 0048 2042	Temporary Cut off two years efter end of FY m	1
	cut on all end of siscal year in which the regulation is published, or upon determination	contain Iterature and other research materials supporting the development of		0002-0001	which bianniesi review occurred Destroy 2	1
Support It	that the regulation will not be published Destroy	Departmental Damage Assessment regulations Regulations are reviewed	OS		years after cut-off, or when no longer needed,	
7	7 years after cut-off	bennally and any research utilized in this review is added to the administrative records			whichever is later]
	Cut off at end of fiscel year in which the	Short-term Rulemaking, Regulations & Guidance Process Files -		N1-473-12-2 -	Temporary Cut off at end of FY in which the	i
	regulation is published, or upon determination	Administrative Record & Supporting Documentation All records relating		item 28 (2)	rule was finalized and put into effect, or	
	that the regulation will not be published. Destroy 7 years after cut-off	to the tracking of the development of Federal Register notices and other general administration involved in rulemaking	BSEE		withdrawn DESTROY/DELETE 7 years after cut off	
ľ		Seneral Schlitter such a conten a i cheiterrich				
	Cut off at end of fiscal year in which the	Short-term Rulemaking, Regulations & Guidance Process Files -		N1-589-12-2 -	Temporary Cut off at end of FY in which the	
	regulation is published, or upon determination that the regulation will not be published Destroy	Administrative Record & Supporting Documentation. All records relating to the tracking of the development of Federal Register notices and other		item 2B (2)	rule was finalized and put into effect, or withdrawn	
	7 years after cut-off	general administration involved in rulemaking. Develop Regulations and			DESTROY/DELETE 7 years after out off	
	-	Guidance Compliance Inspections-(DAC), Develop Regulations and			-	
		Guidance- Ensure compliance and Manage Assets/ Minerels Revenues-	BOEM			
		(HAC), Develop Regulations and Guidance-Ensure Optimal Value-(NAR), Develop Regulations and Guidance Process Oil and Gas Reservoir	0 .			
		Management Agreements (BAD), Develop Alternative Energy Regulations		1		
		and Guidance-LBB, Energy Bill-LPE, SYE, Prepare Regulations and Federal		2		
		Register Notices, BOEM Training Development, industry training programs and implementation of management initietives				
ADAD Engl Day Internet	Permanent. Cut off at end of fiscal year in which	OHA- General Files- Rulemaking Files- Final Rule (or decision not to		N1-048-07-04 -	Temponery, Cut off upon publication of final.	
	regulation is superseded or obsolete. Transfer	Issue final rule). These files contain edministrative record materials for	•	7101.1a	nue (or decision not to issue final rule) Retain	Change to Permanent retention
	records to NARA 15 years after cut-off	rulemaking actions undertaken by OHA. Administrative record materials			administrative record materials for 3 years,	would be consistent with handling
• • •	۰ ۰	Include the notice of proposed rulemaking, comments from the public on the	OHA		then sand to Federal Records Center for 12 years; destroy 15 years after cut-off	of these records elsewhere in the Department, it was likely
		proposed rule, final rule, and record of compliance.		· * • •	Andra' opening in Anora minit crisoli	overlooked on original appraisal
• • •	· · · · · · · · · · · · · · · · · · ·		* * * .			of the schedule
	Permanent, Cut off at end of fiscal year in which regulation is superseded or obsolete. Transfer	Administrative Management Records - Legislation and Regulation Proposal Files (1750/1760) - Case files documenting legislative and		NC1-49-85-2, 16/21a	Permanent - 13 yrs to NARA Cutoff end of each session of Congress Transfer to FRC 2	This action proposes a retention - that does not require blocking
	regulation is superseded of obscients. (ransier records to NARA 15 years after cut-off	requiatory proposals affecting BLM, maintained by headquarters office	BLM	1542.181 -		records into sets. This has been
· /		responsible for legislative and regulatory matters			year blocks when most recent records are 13	ventied with the office
0010 - Ernet Regulations	Permanent Cut off at end of fiscal year in which	USGS External Directives Case File - Regulations.		N1-057-89-1.	Permanent, Offer to the National Archives	This action proposes a retention
	regulation is superseded or obsolete. Transfer	Record copy of all regulations/notices published by the USGS to provide		203-08A	m 5-year blocks when 20 years old	that does not require blocking
1	records to NARA 15 years after cut-off.	policy and procedural instructions relative to USGS programs (Notices	· · •			records into sets. This has been
		pertaining to Federal Advisory Committees are excluded) includes supporting material documenting important espects of developments as well as any	•			ventied with the office.
• • •		external comments received. Internal comments are segregated from public	USGS			
		comments Annual accumulation approximately .25 cubic ft.		-	· · ·	•
1 • 1	•	Regulations.		¢.	· ·	• -
	*	<u>^</u> • •		`	· · · ·	*
	Permanent. Cut off at end of fiscal year in which regulation is superseded or obsolete. Transfer	USGS External Directives Case File - Notices. Record copy of all regulations/holices published by the USGS to provide		N1-057-89-1, 203-085	Permanent. Offer to the National Archives . In 5-year blocks when 20 years old.	This action proposes a relention that does not require blocking
	regulation is superseded or obsolete. Intensier records to NARA 15 years after cut-off.	record copy of all regulationshotices published by the USGS to provide policy and procedural instructions relative to USGS programs, (Notices			in arythan anthron that i 24 years a char	records mio sets. This has been
i • [pertaining to Federal Advisory Committees are excluded.) Includes supporting		1	• • •	verified with the office.
i I		material documenting important aspects of developments as well as any	· USGS			
· 1		external comments received internal comments are segregated from public comments, Annual accumulation approximately .25 cubic ft.		1		
	•	Nobces	ł	l		
1			1	•		· . ·
0010 - Final Regulations	Permanent. Cut off at end of fiscal year in which	Executive Management - Federal Register Notice Files - Records Include	ļ —	N1-075-05-1 -	Permaneni. Cut off at fiscal year end, Maintain	
		Agency documentation relating to the development, preparation, review,		1235,	in office of record for a maximum of 5 years	· · · ·
	regulation is superseded or obsolete. Transfer				after cut off, and then retire to records center	
1 1	records to NARA 15 years after cut-off.	clearance, and processing of proposed and final rules for publication in the	BIA	, ·		- ,
			- BIA		Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA.	
	records to NARA 15 years after cut-off.	clearance, and processing of proposed and final rules for publication in the Federal Register which are not covered by the Ganeral Records Schedule	BIA	. `	Subsequent legal transfer to NARA will be as jointly agreed to between US DOI and NARA.	
0010 - Final Regulations	records to NARA 15 years after cut-off. Permanent. Cut off at end of fiscal year in which	clearance, and processing of proposed and final rules for publication in the Federal Register which are not covered by the Ganeral Records Schedule , Indian Gaming - Federal Rulemaking and Regulations Files - Records	- BIA	N1-076-05-1 -	Subsequent legal transfer to NARA will be as Jointly agreed to between US DOI and NARA. Permanent. Cut off at fiscal year end. Maintain	
0010 - Final Regulations	records to NARA 15 years after cut-off.	clearance, and processing of proposed and final rules for publication in the Federal Register which are not covered by the Ganeral Records Schedule		N1-076-05-1 - 1305	Subsequent legal transfer to NARA will be as folntly agreed to between US DOI and NARA. Permanent. Cut off at fiscal year end. Maintain in office of record for a meximum of 5 years after cut off, and then reture to records center.	
0010 - Final Regulations	records to NARA 15 years after cut-off, Permanent. Cut off at end of fiscal year in which regulation is superseded or obsolete. Transfer	clearance, and processing of proposed and final rules for publication in the Federal Register which are not covered by the Ganeral Records Schedule , Indian Gaming - Federal Rulemaking and Regulations Files - Records	BIA		Subsequent legal transfer to NARA will be as Jointly agreed to between US DOI and NARA. Permanent. Cut off at fiscal year end. Maintain in office of record for a meximum of 5 years	

nd of FY in which nule io effect. Transfer to I. Electronic Records: ser Infervels. Headcopy RA 25 years after cut
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ARA 15 years after records, use DAA-0048-2013-
0008-0003
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neton (including records that are crosswalked to
e) and related this nem in the DRS Refer to the
dar year to the National Mission bucket for other records
d Digital records will Only special media items for
ARA 15 years after records, use DAA-0048-2013-
0008-0003
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Negatives - P ⁷ hysical Media	Permanent. Cut off at end of fiscal year Transfer to NARA 3 years after cut-off	Commercial Visitor Services - Records that document policy, procedures, and other related activities that meet the following Permanent records criteria strategic planning for commercial visitor services, Washington Office (VASO) policies	NPS	N1-79-08-4, Item 5A2	Archives when 3 years old Digital records will be transferred according to standards applicable at the time. Transfer all other permanent records to NARA 15 years after closure	The records description has been adjusted to identify only the records that are crosswalked to this item in the DRS Refer to the Mission bucket for other records Only special media items for this records description should be filled here. For textual records, use DAA-0048-2013- 0008-0003
0011 - Photography and Negatives - Physical Media	Permanent, Cut off at end of fiscal year Transfer to NARA 3 years after cut-off	Interpretation and Education Program and Planning Records - Records that document planning and development of interpretation and Education policies, and related documents Permanent Records critaria policy and procedure for interpretation and education, essential for understanding substantive policy development, long-term planning, and/or results of studies, surveys, projects, "first of lond" or establishes procedent, subject of widespread media ettention or Congressional scrutny	NPS	N1-79-08-5, item GA 1	Permanent. Transfer permanent special media and electronic records along with any finding aids or descriptive information (including linkage to the original file) and related documentation by calendar year to the National Archives when 3 years old Digital records will be transfermed according to standards applicable at the time. Transfer all other permanent records to NARA 15 years efter closure	The records description has been adjusted to identify only the records that are crosswellked to this stem in the DRS Refer to the Mission bucket for other records Only special media items for this records description should be filed here. For taxtual records, use DAA-0048-2013- 0008-0003
0011 - Pholography and Negatives - Physical Media	Permanent. Cut off at end of fiscal year. Transfer to NARA 3 years after cut-off	Partnerships Program, Policy, and Planning Records - Records that document planning and development of policies, programs, and activities Permanent records criteria policy and procedure for establishing and maintaining partnerships, "first in kind" or establishes precedents, subject of widespread media attention or Congressional scrutiny	NPS	N1-79-08-6, Kern 7A1		The records description has been adjusted to identify only the records that are crosswellked to this frem in the DRS Refer to the Mussion bucket for other records Only special media items for this records description should be filed here. For taxitial records, use DAA-8048-2013- 1006-8003
0011 - Photography and Negatives - Physical Media	Permanent. Cut off at end of fiscal year. Transfer to NARA 3 years after cut-off	National Assistance Policy and Procedure Records - Records that help manage and astablish policy and procedures. Parmanent records ontena policy and procedure for establishing and maritaning National Assistance Programs, "first of kind" or establishes precedents, subject to widespread media attention or Congressional scrutiny	NPS	N1-79-08-7, Item 6A1	aids or descriptive information (including linkage to the original file) and related documentation by calendar year to the National Archives when 3 years old Digital records will be transferred according to standards applicable at the time Transfer all other	The records description has been adjusted to identify only the records that are crosswellked to lites flem in the DRS Refer to the Mission bucket for other records Only special media fiems for this records description should be filed here. For textual records, use DAA-0048-2013- 0008-0003
0011 - Photography and Negatives - Physical Media	Parmanent. Cut off at end of fiscal year Transfer to NARA 3 years after cut-off.	Information and Public Image Direction and Policy - Records that help manage and set direction for systems development and public image Permanent records chans policy and procedure for directing information and Public Image Management, "first of kind" or establishes precedents, the subject of widespread media attention or Congressional scrubny	NPS	N1-79-08-8, Rem 9A1	Inkage to the onginal file) and related documentation by calendar year to the National Archives when 3 years old Digital records will be transferred according to standards applicable at the time Transfer all other permanent records to NARA 15 years after	The records description has been adjusted to identify only the records that are crosswalked to this item in the DRS Refer to the Mission bucket for other records Only special media hams for this records description should be filed here. For textual records, use DAA-0048-2013- 0008-0003
0011 - Pholography and Negatives - Physical Media	Permanent. Cut off at end of fiscal year Transfer to NARA 3 years after cut-off	National Park Service Direction and Policy Records - Records that document the direction of NPS including the creation of policy and procedures Permanent records onena policy and procedure development for NPS on local, regional, or national levels, documentation of social issues affecting NPS services, creating the annual agency budget, strategio planning, annual reporting, NPS achievements that contribute to history of the agency. Tirst of land" or establishes precidents, subject to widespread media attention or Congressional scrutiny	NPS	N1-79-08-9, Illem 10A	aids or descriptive information (including linkage to the original file) and related documentation by calendar year to the National Archives when 3 years old Digital records will be transferred according to standards applicable at the time Transfer all other permanent records to NARA 15 years after	The records description has been adjusted to identify only the records that are crosswelked to this stem in the DRS Refer to the Mission bucket for other records Only special media items for this records description should be tilled here. For textual records, use DAA-0048-2013- 0008-0003

Negatives - Digital Images	Permanent Cut off at end of fiscal year. Transfer to NARA 3 years after cut-off.	Cultural and Natural Resource Management Program and Planning Records - Records pertaining to planning and policy development relating to overall management, use, protection, and preservation of cultural and ratural resources Permanent records criteriar essential for understanding substantive policy development, long-term planning, antifor results of studies, surveys, and projects, "first of land" or establishes precedents; subject to widespread media attention or Congressional scrutiny	NPS	N1-79-08-1, Item 1A2	Permanent, Transfer permanent special media and electronic records along with any finding ands or descriptive information (including inkage to the original file) and related documentation by calendar year to the National Archives when 3 years old. Digital records will be transferred according to standards applicable at the time Transfer all other permanent records to NARA 16 years after closure	The records description has been arguisted to identify only the records that are crosswalked to this item in the DRS, Refer to the Mission bucket for other records Only special media items for this records description should be filed here. For textual records, use DAA-0048-2013- 0008-0003
Negatives - Digital Images	Permanent Cut off at end of fiscal year. Transfer to NARA 3 years after cut-off	Protection & Safety Policy & Planning Recents - Records related to substantive policy development and long-term planning related to inw enforcement, emergency preparedness and response, and protective services, Permanent records cristent; creation of new protection or safety procedures that constitute a new way of providing services, new policies that change the nature of the activity, "first of kind" events that establish precedents; subject to widespread media attention or Congressional scrutiny	nps	N1-79-08-2, . Rem 2A1	Permanent, Transfer permanent speciel media and electronic records along with any finding adds or descriptive information (including linkage to the original file) and related documentation by calendar year to the National Archives when 3 years ald Digital records will be transferred according to standards applicable at the time, Transfer all other permenent records to NARA 15 years after closure,	The records cascatotion has been adjusted to identify only the records that are crosswalled to this item in the ORS, Refer to the Mission bucket for other records. Only special media items for this records description should be filed bere. For textual records, use DAA-0048-2013- 0008-0423
Negatives - Digrial Images	Permanent, Gut off at end of fiscal year Transfer to NARA 3 years after cut-off.	Park Facilities and Maintenance /Significant Design and Construction Projects - Records that document planning and policy development relating to construction, repair, restoration, rehabilitation, and mantenance of park facilities Permanent records criteria "first of kurd" or establishes precedents; subject of widespread media attention or Congressional scrutiny	NPS	N1-79-08-3, Item 4A	Permanent. Transfer permanent special mecka and electronic records elong with any finding axis or descriptive information (including linkage to the organal fiel) and related documentation by calendar year to the National Anchives when 3 years old. Oglital records will be transferred according to standards applicable of the time. Transfer all other . permanent records to NARA 15 years after closure	The records description has been adjusted to identify only the records that are crosswalked to this term in the DRS. Refer to the Mission bucket for other records Only special media items for this records description should be filed here. For textual records, use DAA-0048-2013- 0068-0003
	Permanent Cut off at end of fiscal year Transfer to NARA 3 years after cut-off	Commercial Visitor Services - Records that document pokey, procedures, and other related activities that meet the following Permanent records order a strategic planning for commercial visitor services; Washington Office (WASO) policies	NPS	N1-79-08-4, Item 5A2	Permanent, Transfer permanent special media and electronic records along with any finding aids or desorptive information (including linkage to the original tie) and related documentation by calendar year to the National Archive's when 3 years old. Digital records will be transferred according to standards applicable at the time Transfer all other permanent records to NARA 15 years efter closure	The records description has been adjusted to identify only the records that are crosswalked to this taken in the DRS. Refer to the Mission bucket for other records. Only special media items for this records description should be filed here. For textual records, use DAA-0048-2013- 0008-0003
Negatives - Dignal Images	Permanent Cut off at end of fiscal year. Transfer to NARA 3 years after cut-off.	Interpretation and Education Program and Planning Records - Records that document planning and development of Interpretation and Education policies, and related documents. Permanent Records criteria, policy and procedure for interpretation and education, essential for understanding substantive policy development, long-term planning, and/or results of studies, surveys, projects, "first of kind" or establishes precedent; subject of widespread media attention or Congressional scrutiny.	NPS .	N1-79-08-5, item 6A1	Inkage to the original field and related documentation by calendar year to the National Archives when 3 years old. Digital records will be transferred according to standards applicable at the time, Transfer ell other	The records description has been adjusted to identify only the records that are crosswalked to this term in the DRS. Refer to the Mission bucket for other records Only special media items for this records description should be filed here. For textual records, use DAA-8048-2013- 0008-003
0012 - Photography and Negatives - Digital Images	Parmanenti Cut off at end of fiscal year. Transfer to NARA 3 years after cut off	Partnerships Program, Policy, and Planning Records - Records that document planning and development of policies, programs, and edivities. Permanent records ontena: policy and procedure for establishing and maintaining partnerships; "first in kind" or establishes precedents, subject of widespread media attention or Congressional scrutiny	NPS	N 1-79-08-6, Item 7A1	permanent records to NARA 15 years after	The records description has been adjusted to identify only the records that are crosswalked to this term in the DRS, Refer to the Mission bucket for other records Only special media items for this records description should be filed here. For textual records, use DAA-3043-2013-

Negatives - Digital Images 0012 - Photography and Negatives - Digital Images 0012 - Photography and	Permanent. Cut off at end of fiscal year. Transfor to NARA 3 years after cut-off. Permanent. Cut off at end of fiscal year. Transfor to NARA 3 years after cut-off. Permanent Cut off at end of fiscal year. Transfor to NARA 3 years after cut-off.	National Assistance Policy and Procedure Records - Records that help manage and establish policy and procedures. Permanent records criteria: policy and procedure for establishing and maintaining National Assistance Programs; "first of kind" or establishes precedents; subject to widespread media afterition of Congressional scrutry. Information and Public Image Direction and Policy - Records that help manage and ast direction for systems development and public image. Permanent records criteria: policy and procedure for directing information and Public image Management; "first of kind" or establishes precedents; the subject of widespread media attention or Congressional scrutry.	NPS	N1-79-08-7, Item 8A1 N1-79-08-8, Rem 8A1 N1-79-08-9, Item 10A	Permanent. Transfer permanent special media and electronic records along with any finding alts or description information (including inkage to the original file) and related documentation by calendar year to the National Archives when 3 years old. Digital records will be transfarred according to standards and electronic records along with any finding acts or descriptive information (including inkage to the original file) and related documentation by calendar year to the National Archives when 3 years old. Digital records will be transfarred according to standards and electronic records along with any finding acts or descriptive information (including inkage to the original file) and related documentation by calendar year to the National Archives when 3 years old. Digital records with and electronic records to NARA 15 years efter closure. Determanent Transfer permanent special media and electronic records to NARA 15 years efter closure. The records description has been adjusted to identify only file records that are crossvaliked to this ner in the DRS. Refer to the Mission bucket for other records. Only special media items for this records description should be filed here. For textual records description has been adjusted to identify only file records description has been adjusted to identify only file filed here. For textual records description has been adjusted to identify only the records description has been adjusted to identify only the records that are crossvaliked to this ner in the DRS. Refer to the and electronic records along with any finding inkage to the original file) and related for meaning the bar and related for meaning the bar and related documentation by calendar the to the mean and electronic records along with any finding inkage to the original file) and related documentation the calend related to documentation the the DRS. Refer to the adjusted to identify only the records that are crossvaliked to documentation the comparent special media and electronic records along with any finding and s
		affecting NPS services; creating the annual agency budget; strategic planning; annual reporting; NPS achievements that contribute to history of the agency; "first of kind" or establishes procedents; subject to widespread media attention or Congressional scruttiny.	NPS		documentation by calendar year to the National Inte Intel Andrives when 3 years of . Digital records will Andrives when 3 years of . Digital records will be transferred according to standards applicable at the tinger Transfer all other permanent records to NARA.15 years after closure toosure toosure
0013 - Motion Pictures, Video, and Audio Recordings - Physical Media	Permanent, Cut off at end of tiscal year Transfer to NARA 3 years after cut-off	Substantive Audiovisual Records (Non-Grant Review Committees) Records include - audiolapes, videolapes, and/or other recordings of meetings and hearings not fully transcribed - captoned formal and informal analog or digital photographs, and any related finding aids, of committee members and staff, meetings, or hearings - posters (2 copies) produced by or for the committee	N⁄A	DAA-GRS-2015 0001-0002 (6 2 020)	Permanent. Transfer when records are 3 years old or upon termination of committee, whichever is sooner
0013 - Motion Pictures, Video, and Audio Recordings - Physical Media	Permanent. Cut off at end of fiscal year Transfer to NARA 3 years after cut-off	Historically Significant Audio/Visual Recordings and Indexes - Contains audio and audio/visual documents recorded/filmed by or for OS These records document significant momenta in the Department's tastory and/or noteworthy Departmental accomplishments, or contain information that is unique in substance, arrangement, or manier of presentation and unavailable in another form. They may be accompanied by written materials (in paper or electronic format) related to the subject of the recording, such documents may include programs prepared for and distributed at the official acreening of a film, lists of individuals invited to attend the screening of a film, letters inviting them to the screening, and press releases announcing the screening of a film, documents illuminating the historical significance of a recording, and/or documents providing a word-for-word text transcription of the audio contents of a recording. Films and index or text and takes the screening of a film, as motion picture or television studios. Records dias include any finding eids, logs, or indexes, including an electronic tog of video and motion picture recording sessions, indicating date, subject, videographer, requesting Intenior office, and assignment number of session	os	N1-048-10-01, Item 3 3	Permanent Cut off at end of fiscal year Transfer to NARA 2 years after cut-off

0013 - Motion Pictures, Video, and Audio Recordings - Physical Media	Permanent. Cut off at end of fiscal year Transfer to NARA 3 years after cut-off	Cultural and Natural Resource Management Program and Planning Records - Records pertaining to planning and policy development relining to overall management, use, protection, and preservation of cultural and natural resources. Permanent records onten a essential for understanding substantive policy development, long-term planning, and/or maults of studies, surveys, and projects, "first of land" or establishes precedents, subject to widespread media attention or Congressional scrutiny	NP5	N1-79-08-1, Nem 1A2	and electronic records stong with any finding ends or descriptive mformation (including linkage to the ongrand file) and related documentation by calendar year to the National Archives when 3 years old Digital records will be transferred according to standards applicable at the time. Transfer all other	adjusted to identify only the records that are crosswalked to this item in the DRS Refer to the
0013 - Motion Pictures, Video, and Audio , Recordings - Physical Media	Permanent Cut off at end of fiscel year Transfer to NARA 3 years after cut-off	Protection & Safety Policy & Planning Records - Records related to substantive policy development and long-term planning related to law enforcement, emergency preparedness and response, and protective services Permanent records catena creation of new protection or safety procedures that constitute a new way of providing services, new policies that change the nature of the activity, "farst of kind" events that establish precedents, subject to widespread media attention or Congressional scrutiny.	NPS	N1-79-08-2, item 2A1	and electronic records along with any finding aids or descriptive information (including linkages to the original file) and related documentation by calendar year to the National Archives when 3 years old Digital records will be transferred according to standards applicable at the time Transfer all other	The records description has been adjusted to identify only the records that are crosswelked to this stem in the DRS Refer to the Mission bucket for other records Only special media items for this records description should be filled here. For fextual records, use DAA-0048-2013- 0008-0003
0013 - Motion Pictures, Video, and Audio Recordings - Physical Media	Permenent. Cut off et end of fiscal year Transfer to NARA 3 years after cut-off	Park Facilities and Maintenance /Significant Design and Construction Projects - Records that document planning and policy dovelopment relating to construction, repair, restoration, rehabilitation, and maintenance of park facilities Permanent records or than a Trist of kind? or establishes precedents, subject of widespread media attention or Congressional scrutiny	NPS	N1-79-08-3, item 4A	and electronic records along with any finding aids or descriptive information (including linkage to the original file) and related documentation by calendar year to the National Archives when S years old Digital records will be transferred according to standards applicable at the time. Transfer all other permanent records to NARA 15 years after	The records description has been adjusted to identify only the records that are crossweliked to this fram in the DRS Refer to the Mission bucket for other records Only special media Rome for this records description should be filed here. For textual records, use DAA-0048-2013- 0008-0003
0013 - Motion Pictures, Video, and Audio Recordings - Physical Media	Permanent. Cut off at end of fiscal year Transfer to NARA 3 years after cut-off	Commercial Visitor Services - Records that document policy, procedures, end other related activities that meet the following Permanent records criteria strategic planning for commercial visitor services, Washington Office (WASO) policies	NPS	N1-79-08-4, Hem 5A2	and electronic records along with eny finding aids or descriptive information (including linkage to the original file) and related documentation by calendar year to the National Archives when 3 years old. Digital records will be transferred according to standards applicable at the time Transfer all other permanent records to NARA 15 years after	The records description has been adjusted to identify only the records that are prosswalked to this nism in the DRS Refer to the Mission bucket for other records Only special media items for this records description should be filed here. For textual records, use DAA-0948-2013- 0008-0003
0013 - Motion Pictures, Video, and Audio Recordings - Physical Media	Permanent Cut off at end of fiscal year Transfer to NARA 3 years after cut-off	Interpretation and Education Program and Planning Records - Records that document planning and development of interpretation and Education policies, and related documents: Permanent Records orterna policy and procedure for interpretation and education, essential for understanding substantive policy development, long-term planning, and/or results of studies, surveys, projects, "first of kind" or establishes precedent, subject of widespread media attention or Congressional scrutiny	NPS	N1-79-08-5, Item 6A1	and electronic records elong with any finding aids or descriptive information (including linkage to the ongmal file) and related documentation by calendar year to the National Archives when 3 years old Digital records will be transferred according to standards applicable at the time Transfer all other permanent records to NARA 15 years after	The records description has been adjusted to identify only the records that are crosswalled to this stem in the DRS Refer to the Mission bucket for other records Only special media items for this records description should be filed here. For textual records, use DAA-0048-2013- 0008-0003
0013 - Motion Pictures, Video, and Audio Recordings - Physical Media	Permanent Cut off at end of fiscal year Transfer to NARA 3 years after cut-off	Partnerships Program, Policy, and Planning Records - Records that document planning and development of polices, programs, and activities Permanent records criteria policy and procedure for establishing and maintaining performships, "first in kind" or establishes precedents, subject of widespread media attention or Congressional scrutiny	NPS	N1-79-08-6, Item 7A1	and electronic records along with any finding aids or descriptive information (including linkage to the original file) and related documentation by calendar year to the Nationel Archives when 3 years old Digital records will be transferred according to standards applicable at the time Transfer all other permanent records to NARA 15 years after	The records description has been adjusted to identify only the records that are crosswalked to this nerm in the DRS Refer to the Mission bucket for other records Only special media fixoms for this records description should be filed here. For textual records, use DAA-0048-2013- 0008-0083

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0013 - Moton Pictures, Video, and Audio Recordings - Physical Media,	Permanent. Cut off at end of fiscal year. Transfer to NARA 3 years after cut-off	National Assistance Policy and Procedure Records - Records that help manage and establish policy and procedures Permanent records criteria policy and procedure for establishing and maintaining National Assistance Programs, "first of lund" or establishes precedents, subject to widespread media attention or Congressional scrutiny.	NPS	N1-79-08-7, Item 8A1	Permanent. Transfer permanent special media and electronic records along with any finding aids or descriptive information (including linkage to the original file) and related documentation by calendar year to the National Archives when 3 years old Digital records will be transferred according to standards applicable at the time Transfer all other permanent records to NARA 15 years after closure.	The records description has been adjusted to identify only the records that are crossweliked to this dem in the DRS. Refer to the Mission bucket for other records Only special media items for this meants description should be filed here. For textural records, use DAA-0048-2013- 0008-0003
0013 - Motori Pictures, Video, and Audio Recordings - Physical Media	Permanent Cut off at end of fiscal year Transfer to NARA 3 years after cut-off	Information and Public Image Direction and Policy - Records that help manage and set direction for systems development and public image Permanent records ordere a policy and procedure for directing information and Public Image Management, "first of kind" or establishes precedents, the subject of widespread media attention or Congressional scrutiny	NPS	N1-79-08-8, Rem 9A1	Permanent, Transfer permanent special media and electronic records along with any finding aids or descriptive information (including linkage to the ongrinal file) and related documentation by calendar year to the National Archives when 3 years old Digital records will be transferred according to standards explicable at the time Transfer all other permanent records to NARA 15 years after closure	The records description has been adjusted to identify only the records that are crosswalked to this stem in the DRS Refer to the Mission bucket for other records Only special media items for this records description should be filled here. For textual records, use DAA-0048-2013- 0088-0003
0013 - Motion Pictures, Video, and Audio Recordings - Physical Media.	Permanent. Cut off at end of fiscal year Transfer to NARA 3 years after cut-off	National Park Service Direction and Policy Records - Records that document the direction of NPS including the creation of policy and procedures Permanent records critena policy and procedure development for NPS on local, regional, or national levels, documentation of social issues affecting NPS services, creating the annual agency budget strategic planning, annual reporting, NPS achievements that contribute to history of the agency; "first of lond" or establishes precedents, subject to widespreed media attention or Congressional scrutiny	NPS	N1-79-08-9, Item 10A	Permanent. Transfer permanent special media and electronic records along with any finding aids or descriptive information (including linkage to the enginal file) and related documentation by calendar year to the National Archives when 3 years old Digital records will be transferred according to standards applicable at the time Transfer all other permanent records to NARA 15 years after closure	The records description has been adjusted to identify only the records that are crosswalked to this item in the DRS Refer to the Mission bucket for other records Only special media items for this records description should be filed here. For textual records, use DAA-0048-2013- 0008-0003
0014 - Motion Pictures, Video, and Audio Recordings - Digital Video and Audio Recordings	Permanent Cut off at end of fiscal year. Transfer to NARA 3 years after cut-off	Substantive Audiovisual Records (Non-Grant Review Committees), Records include; • subflotapes, videotapes, and/or other recordings of meetings and hearings not fully transcribed • captioned formal and informal analog or digital photographs, and any related finding eids, of committee members and staff, meetings, or hearings • posters (2 copies) produced by or for the committee	N/A _	DAA-GRS-2015- 0001-0002 (6.2.020)	Permanent, Transfer when records are 3 years old or upon termination of commutice, whichever is scioner	· · ·.
0014 - Motion Pictures, Video, and Audio Recordings - Digital Video and Audio Recordings	Permanent. Cut off at end of fiscel year. Trensfer to NARA 3 years after cut off.	Historically Significant Audio/Visual Recordings and Indexes - Contains audio and audio/visual documents recorded/limed by or for CS These records document significant moments in the Department's history and/or noteworthy Departmential eccomplishments, or contain information that is unique in aubstance, arrangement, or manner of presentation and unavailable in another form. They may be accompanied by writen materials (in paper or electronic formal) reliated to the subject of the recording; such documents may include programs prepared for and distributed at the official screening of a film, lists of individuals invited to attend the screening of a film, letters inviting documents addressing the historical background of the subject of a recording, documents addressing the historical background of the subject of a recording, documents addressing the historical background of the subject of a recording, documents providing e word-for-word text transcription of the audio contents of a recording. Films and video recordings included in these files may be recorded, edited, and produced by CS employees or by outside parties, such as motion picture or television studios Records also indude any finding aids, logs, or indexes, including an electronic log of video and motion picture recording sessions, indicating date, subject, videographer, requesting Interior office, and assignment number of session.	os	N1-048-10-01, Item 3 3	Permenent. Cut off at end of fiscal year. Transfer to NARA 2 years after cut-off	

0014 - Moton Pictures, Video, and Audio Recontings - Digital Video and Audio Recordings	Permanent Cut off at end of fiscel year Transfer to NARA 3 years after cut-off.	Cultural and Natural Resource Management Program and Planning Records – Records pertaining to planning and policy development relating to overall management, use, protection, and preservation of cultural and natural resources. Permanent records ontenar essential for understanding substantive policy development, long-term planning, and/or results of studies, surveys, and projects, first of kind" or establishes precedents; subject to widespread media attention or Congressional acrutiny	NPS	N1-79-08-1 Item 1A2	Permanent. Transfer permanent special media and electronic records along with any finding aids or descriptive information (including linkage to the original file) and related documentation by calendar year to the National Archives when 3 years old. Digital records will be transferred according to standards applicable at the time Transfer all other permanent records to NARA 15 years after closure	The records description has been adjusted to identify only the records that are crosswalked to this litem in the DRS. Refer to the Mission bucket for other records. Only special media items for this records description should be filled here. For textual records, use DAA-0048-2013- 0008-0003
0014 - Motion Pictures, Video, and Audio Recordings - Digital Video and Audio Recordings	Permanent Cut off at and of fiscal year. Transfer to NARA 3 years after cut-off.	Protection & Safety Policy & Planning Records - Records related to substantive policy development and long-term planning related to law enforcement, emergency preparedness and response, and protective services. Permanent records criteria: creation of new protection or safety procedures that constitute a new way of providing services, new policies that change the nature of the activity. Tirst of kind" events that establish precedents, subject to widespread media attention or Congressional acruitity.	NPS	N1-79-08-2, Rem 2A1	Permanent, Transfer permanent special media and electronic records along with any finding acts or descriptive information (Including linkege to the original file) and related documentation by calendar year to the National Archives when 3 years old. Digitel records wil be transferred according to standards applicable at the time. Transfar all other permanent records to NARA 15 years after closure.	The records description has been adjusted to identify only the records that are crosswalked to this term in the DRS. Refer to the Miselon bucket for other records. Only special media items for this records description should be filed here. For textual records, use DAA-0048-2013- 0008-003
0014 - Motion Pictures, Video, and Audio Recordings - Digitai Video and Audio Recordings	Permanent: Cut off at end of fiscal year. Transfer to NARA 3 years after cut-off	Park Facilities and Maintenance /Significant Design and Construction Projects - Records that document planning and policy development relating to construction, repark, restoration, rehabilitation, and maintenance of park facilities. Permanent records orient "Tirst of kind" or establishes precedents; subject of widespread media attention or Congressional scrutiny	NPS	N1-79-08-3, Item 4A	Permanent, Transfer permanent special media and electronic records along with any finding aids or descriptive information (including linkage to the originel the) and related documentation by calander year to the National Archives when 3 years old. Digital records will be transferred according to standards applicable at the time. Transfer all öther permanent records to NARA 15 years efter closure.	The records description has been adjusted to identify only the records that are crosswalked to this term in the DRS, Refer to the Mission bucket for other records Only special media terms for this records description should be filed here. For textual records, use DAA-0048-2013- 0008-0003
0014 - Motion Pictures, Video, and Auctio Recordings - Digital Video and Auctio Recordings	Permanent: Cut off at end of fiscal year Transfer to NARA 3 years after cut-off	Commercial Visitor Services - Records that document policy, procedures, and other related activities that meet the following Permanent records ortera strategic planning for commercial visitor services, Washington Office (WASO) policies	NPS	N1-79-08-4, litem 5A2	Permanant. Transfer permanent special media and electronic records along with any finding aids or descriptive information (including inkege to the original file) and related documentation by calendar year to the National Archives when 3 years old. Digital records will be transferred according to standards applicable at the time. Transfer all other permanent records to NARA 15 years after closure.	The records description has been adjusted to identify only the records that are crosswalked to this term in the DRS, Refer to the Mission bucket for other records. Only special media items for this records description should be filed here. For textual records, use DAA-0049-2013- 0008-0003
0014 - Motion Pictures, Video, and Audio Recordings - Digital Video and Audio Recordings	Permanent. Cut off at end of fiscal year. Transfer to NARA 3 years after cut-off	Interpretation and Education Program and Planning Records - Records that document planning and development of interpretation and Education policies, and related documents. Permanent Records enteria: policy and procedure for interpretation and education, essential for understanding substantive policy development, long-term planning, and/or results of studies, surveys, projects, "first of kind" or establishes precedent, subject of widespread media eltention or Congressional scrutiny.	NPS	N1-79-08-5, Item 6A _, 1	Permanent. Transfer permanent special media and electronic records along with any finding aids or descriptive information (including hinkage to the original file) and related documentation by calendar year to the National Anchives when 3 years old, Dighti records will be transferred according to standards applicable at the time. Transfer all other permanent records to NARA 15 years after closure	The records description has been adjusted to identify only the records that are crosswalked to this nem in the DRS. Refer to the Mission bucket for other records Only special media items for this records description should be filed here. For textual records, use DAA-0048-2013- 0008-003
0014 - Motion Pictures, Video, and Audio Recordings - Oigital Video and Audio Recordings	Permanent. Cut off at end of fiscal year Transfer to NARA 3 years effer cut-off	Partnerships Program, Policy, and Planning Records - Records that document planning and development of policies, programs, and activities Permanent records entena policy and procedure for establishing and maintaining partnerships, "first in kind" or establishes precedents; subject of widespread media attention or Congressional scrutiny	NPS	N1-79-08-6, • Nem 7A1	Permanent, Transfer permanent special media and electronic records along with any finding alos or descriptive information (including linkage to the onginel file) and related documentation by calender year to the National Archives when 3 years old Digital records with be transferred according to standards applicable at the time. Transfer all other permanent records to NARA 15 years after closure.	The records description has been adjusted to identify only the records that are crosswafted to this term in the DRS. Refer to the Mission bucket for other records Only special media items for this records description should be filed here. For textual records, use DAA-3048-2013- 0008-0603

0014 - Motion Pictures, Video, and Audio Recordings - Digital Vidéo and Audio Recordings	Parmanent. Cult off at end of fiscal year. Transfer to NARA 3 years after cut-off.	National Assistance Policy and Procedure Records - Records that help manage and establish policy and procedures. Permanent records criteria: policy and procedure for establishing and maintaining National Assistance Programs; "first of kind" or establishes precedents; subject to widespread t media attention or Congressional scrutny.	NPS	N1-79-08-7 liem 8A 1	documentation by catendar year to the National Archives when 3 years old. Digital records will be transferred according to standards	The records description has been adjusted to identify only the records that are crosswitked to this item in the ORS. Refer to the Mission bucket for other records. : Only special media items for this records description should be
			* ; ~ • ;;	•, •,	permanent records to NARA 15 years after closure	be filed here. For textual records, use DAA-0048-2013- 0098-0003
0014 - Motion Pictures, Video and Audio Recordings - Oghai Video and Audio Recordings	Permanent, Cut off at end of fiscal year. Transfer to NARA 3 years after cut-off.	Information and Public Image Direction and Policy - Records that help manage and set direction for systems development and public image. Permanent records citientia: policy and procedure for directing information and Public Image Management, "first of kind" or establishes precedents; the subject of widespread media attention or Congressional scrutiny	NPS	N1-79-08-8, Rem 9A1 • •	inkage to the original file) and related documentation by calendar year to the National Archives when 3 years old Digital records will be transferred according to standards applicable at the time. Transfer all other permanent records to NARA 15 years after document.	The records description has been adjusted to identify only the records that are crosswalked to this term in the DRS, Refer to the Mission bucket for other records. Only special media iteme for this records description should be filed here. For taxbal records, use DAA-0048-2013- 0068-008
0014 - Motion Pictures, Video, and Audio Recordings - Digital Video and Audio Recordings	Permanent. Cut off et end of fiscal year. Transfer to NARA 3 years after cut-off.	National Park Service Direction and Policy Records - Records that document the direction of NPS including the creation of policy and procedures. Parmanent records ortients: policy and procedure development for NPS on local, regional, or netional levels; documentation of social issues affecting NPS services; creating the annual agency budget; strategic planding; annual reporting, NPS achievements that contribute to history of the agency; "first of kind" or establishes precedents, subject to vadespread media attention of Congressional scruttry.	NPS	N1-79-08-9, Hem 10A	Initiage to the original fields and related documentation by calendar year to the National Archives when 3 years old. Digital records will be transferred according to standards applicable at the time. Transfer all other permanent records to NARA 15 years after closure.	The records description has been adjusted to identify only the records that are crosswalked to this term in the DRS. Refer to the Mission bucket for other records. Only special media items for this records description should be filed here. For textual records, use DAA-0048-2013- 0008-003
0015 - Postars	Permanent Cut off at end of fiscal year Transfer to NARA 3 years after cut-off	Cultural and Natural Resource Management Program and Planning Records - Records pertaining to planning and policy development relating to overall management, use, protection, and preservation of cultural and natural resources Permanent records criteria essential for understanding substantive policy development, long-term planning, and/or results of studies, surveys, and projects, "first of kind" or establishes precedents, subject to widespread media altiantion or Congressional scrutiny.	NPS .	N1-79-08-1, hem 1A2	and electronic records along with any finding aids or descriptive information (including linkage to the onginal file) and related documentation by calendar year to the National Archives when 3 years old Digital records will be transferred according to standards applicable at the time Transfer al other permanent records to NARA 15 years after	The records description has been adjusted to identify only the records that are crosswalked to this nem in the DRS. Refer to the Mission bucket for other records Only special media items for this records description should be filed here. For taxinal records, use DAA-0048-2013- 0008-0003
0015 - Posters	Permanent. Cut off at end of fiscal year Transfer to NARA 3 years after cut-off	Protection & Safety Policy & Planning Records - Records related to substantive policy development and long-term planning related to law enforcement, emergency preparedness and response, and protective services Permanent records orther a creation of new protection or safety procedures that constitute a new way of providing services, new policies that change the nature of the activity. Tinst of kind" events that establish precedents, subject to widespread media attention or Congressional scrutiny.	NPS	N1-79-08-2, Item 2A1	and electronic records along with any finding aids or descriptive information (including linkage to the onginal file) and related documentation by calendar year to the National Archives when 3 years old Digital records will be transferred according to standards applicable at the time Transfer al other permanent records to NARA 15 years after	The records description has been adjusted to identify only the records that are crosswalked to this item in the DRS Refer to the Mission bucket for other records Only special media Items for this records description should be filled here. For textual records, use DAA-0048-2013- 0008-0003
0015 - Postera	Permaneni Cut off at end of fiscal year Transfer to NARA 3 years after cut-off	Park Facilities and Maintenance /Significant Design and Construction Projects - Records that document planning and policy development relating to construction, repair, restoration, rehabilitation, and maintenance of park facilities Permanent records criteria "first of fund" or estabilishes precedents, subject of widespread media attention or Congressional scrutiny	NPS	N1-79-08-3, Item 4A	and electronic records along with any finding aids or descriptive information (including linkage to the onginal file) and related documentation by calendar year to the National Archives when 3 years old Digital records will be transferred according to standards applicable at the time Transfer all other permanent records to NARA 15 years after	The records description has been adjusted to identify only the records that are crosswalked to this item in the DRS Refer to the Massion bucket for other records Only special media heres for this records description should be filed here. For taxtual records, use DAA-0048-2013- 0008-0003

0015 - Posters	Permanent. Cut off at end of fiscal year Transfer to NARA 3 years after cut-off	Commercial Visitor Services - Records that document policy, procedures, and other related adaptes that meet the following Permanent records ontener strategic planning for commercial visitor services, Washington Office (WASO) policies	NPS	N1-7 9-08-4, Hem 5A2		The records description has been adjusted to identify only the records that are crosswalked to this item in the DRS Refer to the Mission bucket for other records Only epscelal media kerns for this records description should be filed here. For textual records, use DAA-0048-2013- 0008-0003
0015 - Postera	Permanent. Cut off at end of fiscal year Transfer to NARA 3 years after cut-off	Interpretation and Education Program and Planning Records - Records that document planning and development of Interpretation and Education policies, and related documents Permanent Records ontone policy and procedure for interpretation and education, essential for understanding substantive policy development, long-term planning, and/or results of studies, surveys, projects, "first of kind" or establishes precedent, subject of widespread media attention or Congressional scrutiny	NPS	N1-79-08-5, Nem 6A1	aids or descriptive information (including linkage to the original file) and related documentation by calendar year to the National	The records description has been adjusted to identify only the records that are crosswalked to this item in the DRS. Refer to the Mission bucket for other records Only special media hams for this records description should be filled here. For bactual records, use DAA-0048-2013- 0008-0003
0015 - Posters	Permanent Cut off at end of fiscal year Transfer to NARA 3 years after cut-off	Partnerships Program, Policy, and Planning Records - Records that document planning and development of polices, programs, and activities Permanent records critene policy and procedure to establishing and maintening partnerships, Tirst in lond' or establishes precedents, subject of widespread media attention or Congressional scrutiny	NPS	N1-79-08-8, Item 7A1	Permanent. Transfer permanent special media and electronic records along with any finding aids or descriptive information (including linkage to the ongune file) and reliated documentation by calendar year to the National Archives when 3 years old Digital records will be transfarred according to standards applicable at the time Transfer all other permanent records to NARA 16 years after closure	The records description has been adjusted to identify only the records that are crosswalked to lins ther m the DRS Refer to the Mission bucket for other records Only special media fitems for this records description should be filed here. For textual records, use DAA-0048-2013- 0008-0003
0015 - Posters	Permanent. Cut off et end of fiscal year. Transfer to NARA 3 years after cut-off	National Assistance Policy and Procedure Records - Records that help manage and establish policy and procedures Permanent records criteria policy and procedure for establishing and meinteiring National Assistance Programs, "first of kind" or establishes precedents, subject to widespread media attention or Congressional scrutiny.	NPS	N1-79-08-7, item 8A1	Permanent. Transfer permanent special media and electronic records along with any finding lards or descriptive information (including linkage to the ongrins file) and related documentation by calendar year to the National Archives when 3 years old Digital records will be transferred according to standards applicable at the time Transfer all other permanent records to NARA 15 years after closure	The records description has been adjusted to identify only the records that are crosswalked to this fram in the DRS Refer to the Mission bucket for other records. Only apectal media items for this records description should be filed here. For textual records, use DAA-0048-2013- 0008-0003
0015 - Posters	Permanent. Cut off at end of fiscal year Transfer to NARA 3 years after cut-off	Information and Public Image Direction and Policy - Records that help manage and set direction for systems development and public image Permanent records ontene policy and procedure for directing information and Public image Management, "first of kind" or establishes precedents, the subject of widespread media attention or Congressional scrutiny	NPS	N1-79-08-8, Item 9A1	Permanent. Transfer permanent special media and electronic records along with any finding aids or descriptive information (including inkage to the ongrinal file) and related documentation by celendar year to the National Archives when 3 years old Digital records will be transferred according to standards applicable at the time Transfer all other permanent records to NARA 15 years after closure	The records description has been adjusted to identify only the records that are croeswelked to first etern in the DRS Refer to the Mission bucket for other records Only special media fitters for this records description should be fitted here. For textual records, use DAA-0048-2013- 0008-0003
0015 - Posters	Permanent. Cut off at end of fiscal year Transfer to NARA 3 years after cut-off	National Park Service Direction and Policy Records – Records that document the direction of NPS including the creation of policy and procedures Permanent records ontena policy and procedure development for NPS on local, regional, or national levels, documentation of social issues affecting NPS services, creating the annual agency budget, strategic planning, annual reporting, NPS achievements that contribute to history of the agency, "first of land" or establishes precedents, subject to indespresed media attention or Congressional scrutiny	NPS	N1-79-08-8, Item 10A	Permanant Transfer permanent special media and electronic records elong with any finding aids or descriptive information (including linkage to the original file) and related documentation by celandar year to the National Archives when 3 years old Digital records will be transferred according to standards applicable at the time Transfer all other permanent records to NARA 15 years efter closure	The records description has been adjusted to identify only the records that are crosswalked to this riem in the DRS Refer to the Mission bucket for other records Only special media items for this records description should be filed here. For textual records, use DAA-0048-2013- 0008-0003

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