NCW 4au/18 MM

REQUEST FOR RECORDS DISPOSITION AUTHORITY
(See Instructions on reverse)

LEAVE BLANK

JOB NO

NC1 56 78 10

DATE RECEIVED AUG 11 1978

NOTIFICATION TO AGENCY

In accordance with the provisions of 44 U.S.C 3303a the disposal request, including amendments, is approved except for items that may be stamped "disposal not approved" or "withdrawn" in column 10

8-25-78 *James E. O'Neil*

Date *acting* Archivist of the United States

TO: **GENERAL SERVICES ADMINISTRATION,**
NATIONAL ARCHIVES AND RECORDS SERVICE, WASHINGTON, DC 20408

1. FROM (AGENCY OR ESTABLISHMENT)
Department of the Treasury

2. MAJOR SUBDIVISION
Office of the Secretary

3. MINOR SUBDIVISION
Office of Tax Analysis

4. NAME OF PERSON WITH WHOM TO CONFER
Jack Best
Roy A. Wyscarver

5. TEL EXT
566-2010
566-5085

6. CERTIFICATE OF AGENCY REPRESENTATIVE

I hereby certify that I am authorized to act for this agency in matters pertaining to the disposal of the agency's records; that the records proposed for disposal in this Request of __2__ page(s) are not now needed for the business of this agency or will not be needed after the retention periods specified.

☐ **A** Request for immediate disposal.

☒ **B** Request for disposal after a specified period of time or request for permanent retention.

C. DATE	D. SIGNATURE OF AGENCY REPRESENTATIVE	E. TITLE Chief, Records Management Branch
8-8-78	*Sarah J Allen*	Office of Assistant Director (Paperwork Mgmt) Office of Administrative Programs

7. ITEM NO	8. DESCRIPTION OF ITEM (With Inclusive Dates or Retention Periods)	9. SAMPLE OR JOB NO.	10. ACTION TAKEN
1.	**Individual Income Tax Model Control Stream** Computer printouts of control stream instructions used to manipulate individual income tax model and data sample. Each set of instructions, or run, contains the inputs which simulate various tax policy programs and performs tax analyses. DISPOSITION: Disposable under GRS 20, I, 11. Cut off files annually, ~~dispose~~ destroy after four years		
2.	**Individual Income Tax Model Data Sample** Each data set consists of a three-part Statistics of Income subsample and a three-part Statistics of Income-Survey of Income and Education subsample. The SOI subsample of 50,000 records is drawn from a base year (1970, 1972, 1973, and subsequent odd years) SOI sample of individual tax returns (a). The Office of Tax Analysis adds correlated social security information, edits and corrects all records, and usually imputes itemized deductions for standard deductions. The base year subsample is extrapolated to simulate the population, economy, and personal income levels of the second even year (b) and the following odd year (c). For example, the 1973 SOI,		

115-10? *8 29 WMF sent to NNF, NNR+Agency, NNB 2 items*
NCW 2-27-79

Pen and ink changes made in agreement with Jack Best, 8/9/78. FB

7. ITEM NO	8. DESCRIPTION OF ITEM (With Inclusive Dates or Retention Periods)	9. SAMPLE OR JOB NO	10. ACTION TAKEN
	received in 1975 from IRS, is extrapolated for 1976 and 1977. The extrapolated data samples can simulate the effect of proposed tax code revisions and perform various tax analyses. The Statistics of Income-Survey of Income and Education match file utilizes approximately ten percent of the data elements in the SIE. This SIE subsample is merged with the base year SOI subsample to create the SOI-SIE match file (d). The base year subsample is extrapolated to simulate the population, economy, and personal income levels of the second even year (e) and the following odd year (f) as indicated above. DISPOSITION: (a) Base Year SOI subsample: ~~Dispose~~ Destroy when no longer needed for current agency use. (b,c) Extrapolated SOI subsamples: ~~Dispose~~ Destroy when no longer needed for current agency use. (d) Base Year SOI-SIE Match subsamples: Permanent. The Department of the Treasury will maintain this file in accordance with FPMR 101. 32-1207, and provide NARS with an annual report documenting compliance with FPMR standards. NARS reserves the right to inspect the computer facilities, annually as stipulated in FPMR 101.32-12 (e,f) Extrapolated SOI-SIE Match subsamples: Destroy ~~Dispose~~ when no longer needed for current agency use..		

GPO 1975 O - 579-387