

Request for Records Disposition Authority

Records Schedule Number DAA-0058-2016-0019
Schedule Status Approved

Agency or Establishment Internal Revenue Service
Record Group / Scheduling Group Records of the Internal Revenue Service
Records Schedule applies to Agency-wide
Schedule Subject Affordable Care Act (ACA) Information Returns Database (IRDB)
Internal agency concurrences will be provided No

Background Information The Information Returns Database (IRDB) supports the Affordable Care Act (ACA) Information Returns (IR) filing requirements for the Internal Revenue Service. The purpose of the IRDB is to provide a centralized repository to receive and store validated Form 1094 series (Transmittal of Health Insurance Coverage Statements) and Form 1095 series (Health Insurance Coverage and Marketplace Statements) ACA Information Return submissions. IRDB provides access to the IR data for Fact of Filing, Reporting, and other ACA and Non-ACA consumer systems.

Item Count

Number of Total Disposition Items	Number of Permanent Disposition Items	Number of Temporary Disposition Items	Number of Withdrawn Disposition Items
1	0	1	0

GAO Approval

Outline of Records Schedule Items for DAA-0058-2016-0019

Sequence Number

1

ACA IRDB System Data

Disposition Authority Number: DAA-0058-2016-0019-0001

Records Schedule Items

Sequence Number

1

ACA IRDB System Data.

Disposition Authority Number DAA-0058-2016-0019-0001

IRDB receives and store validated electronic Form 1095-A (Health Insurance Marketplace Statement), Form 1094-B (Transmittal of Health Insurance Coverage Statements), Form 1094-C (Transmittal of Employer-Provided Health Insurance Offer and Coverage Information Returns), Form 1095-B (Health Insurance Coverage) and Form 1095-C (Employer-Provided Health Coverage) ACA Information Return Data to support ACA and Current Production Environment (CPE) Processes, as well as Fact of Filing data from paper F 1094 series returns. There is no IRDB interface for viewing or altering the records stored in any IRDB schemas. All data contained in IRDB is maintained in its original state, with no change to the integrity or quality of the data. IRDB does not manipulate or apply business rules to the data.

Final Disposition Temporary

Item Status Active

Is this item media neutral? Yes

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? Yes

Do any of the records covered by this item exist as structured electronic data? Yes

Manual Citation	Manual Title
RCS 22, Item 56	INTERNAL REVENUE SERVICE RECORDS CONTROL SCHEDULE (RCS) 22 for Tax Administration - Compliance

Disposition Instruction

Cutoff Instruction Cut off data at the end of the calendar year

Retention Period Delete/Destroy data 3 years after cutoff.

Additional Information

GAO Approval Not Required

Agency Certification

I hereby certify that I am authorized to act for this agency in matters pertaining to the disposition of its records and that the records proposed for disposal in this schedule are not now needed for the business of the agency or will not be needed after the retention periods specified.

Signatory Information

Date	Action	By	Title	Organization
10/03/2017	Certify	Tracee Taylor	IRS Records Officer	Privacy, Governmental Liaison and Disclosure - Records and Information Management
01/09/2018	Submit for Concurrence	Andreea Vlaicu	Archives Specialist	National Archives and Records Administration - Records Management Operations Appraisal Team 1
01/11/2018	Concur	Margaret Hawkins	Director of Records Management Services	National Records Management Program - ACNR Records Management Services
01/11/2018	Concur	Margaret Hawkins	Director of Records Management Services	National Records Management Program - ACNR Records Management Services
01/12/2018	Approve	David Ferriero	Archivist of the United States	Office of the Archivist - Office of the Archivist