

| REQUEST FOR RECORDS DISPOSITION AUTHORITY (See Instructions on reverse) | | LEAVE BLANK (NARA use only) | |
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| | | JOB NUMBER N1-058-09-90 | |
| TO NATIONAL ARCHIVES and RECORDS ADMINISTRATION (NWML) 8601 ADELPHI ROAD, COLLEGE PARK, MD 20740-6001 | | DATE RECEIVED 8/28/09 | |
| 1 FROM (Agency or establishment) Department of the Treasury | | NOTIFICATION TO AGENCY | |
| 2 MAJOR SUBDIVISION Internal Revenue Service | | In accordance with the provisions of 44 U.S.C. 3303a the disposition request, including amendments, is approved except for items that may be marked "disposition not approval" or "withdrawn" in column 10 | |
| 3 MINOR SUBDIVISION Modernization and Information Technology Services, Applications Development, Corporate Data, Research & Analytics Division, Information Returns Branch | | | |
| 4 NAME OF PERSON WITH WHOM TO CONFER Daniel W Bennett, IRS Records Officer Ronald L. Gallagher | | 5 TELEPHONE 202-435-6337 202-283-3517 | DATE 13 July |
| 5 AGENCY CERTIFICATION | | ARCHIVIST OF THE UNITED STATES [Signature] | |
| <p>I hereby certify that I am authorized to act for this agency in matters pertaining to the disposition of its records and that the records proposed for disposal on the attached <u>2</u> page(s) are not now needed for the business of this agency or will not be needed after the retention periods specified, and that written concurrence from the General Accounting Office, under the provisions of Title 8 of the GAO Manual for Guidance of Federal Agencies,</p> <p><input type="checkbox"/> is not required, <input type="checkbox"/> is attached, or <input type="checkbox"/> has been requested</p> | | | |
| DATE 8/25/2009 | SIGNATURE OF AGENCY REPRESENTATIVE [Signature] Daniel W Bennett, IRS Records Officer | | TITLE IRS Records Officer National Office, OS A RE-SC Washington, DC 20224 |
| 7 ITEM NO | 8 DESCRIPTION OF ITEM OF PROPOSED DISPOSITION | 9 GRS OR SUPERSEDED JOB CITATION | 10 ACTION TAKEN (NARA USE ONLY) |
| | <p>RCS 1.15.19 for Records Control Schedule for the Enterprise Computing Center – Martinsburg (ECC - MTB)</p> <p>Future Updates:</p> <ul style="list-style-type: none"> • Adds new Item 75 for <i>Federal State Information Returns Master File Extract System (FED STATE IRMF EXT)</i> <p>Item 75 Federal State Information Returns Master File Extract System (FED STATE IRMF EXT) Sub-Items</p> <ul style="list-style-type: none"> • a. Inputs b. Outputs c. Data d. Systems Documentation <p>RCS 1.15.35 Records Control Schedule for Tax Administration – Systems (Electronic)</p> <p>a.) Add new pointer to Item 75 in RCS 1.15.19</p> <p>The records are owned by Modernization and Information Applications Development, Corporate Data, Research & Analytics Division, Information Returns Branch and processed by the Martinsburg Computing Center (ECC-MTB).</p> <p><i>See the attached</i></p> | | |

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N1-058-09-

IRM
1 15 19,
Item 75

Background:

Disclosure of Information to Federal, State and Local Agencies extracts were developed pursuant to IRC §6103(l)(7) and IRC 6103(l)(7)(B) and includes Federal and State agencies authorized to participate in the program While all agencies are not currently active, acknowledgment of their authorization enables resumption in the program with minimal effort

Federal-State IRMF Extract (Fed-St IRMF EXT) is an extract from the Information Returns Master File (IRMF) to create a file of information returns that meet certain criteria IRMF documents are provided to participating states and cities that use the data for tax administration purposes Run Numbers: 417-62 to 417-67

Federal-State IRMF Extract (Fed-St IRMF EXT)
Description:

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A. Inputs:

Inputs to the Federal-State IRMF Extract (Fed-St IRMF EXT) are extracted from the Information Returns Master File (IRMF)

Disposition TEMPORARY. Delete/destroy cache file after successful entry and verification into the system

B. System Data:

The Federal-State IRMF Extract (Fed-St IRMF EXT) is a stand alone system Information Returns Processing sends an ASCII format text file containing various information to FED-STATE IRMF EXT software which reviews the file data, specifically the two-digit state code, and generates multiple new files intended for each state FED-STATE IRMF EXT stores copies of these files in a secured repository.

Disposition TEMPORARY Cut off at the end of the processing year Destroy 1 year after cutoff.

C. Outputs:

After the data is received and reformatted, an output file of taxpayer data is created for each of the approximately 27 participating states The output files are then transmitted to each of the participating states

Disposition. Not Applicable The Internal Revenue Service transmits the files to third party states No additional copies of the files are maintained external of those stored in the application data store and scheduled under Sub-Item B

NEW

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