REQUEST FOR RECORDS DISPOSITION AUTHORITY  
(See Instructions on reverse)

TO. NATIONAL ARCHIVES and RECORDS ADMINISTRATION (NWML)  
8601 ADELPHEI ROAD, COLLEGE PARK, MD 20740-6001

1 FROM (Agency or establishment)  
Department of the Treasury

2 MAJOR SUBDIVISION  
Internal Revenue Service

3 MINOR SUBDIVISION  
Wage and Investment (W&I), Customer Account Services (CAS), Submissions Processing, E-Submissions Branch/Modernized e-File Section

4 NAME OF PERSON WITH WHOM TO CONFER  
Daniel W. Bennett, IRS Records Officer  
Mark S. Heinlein  
Jerrie D. Billingsley  
5 TELEPHONE  
202-435-6337  
512-460-8902  
512-460-8506

5 AGENCY CERTIFICATION  
I hereby certify that I am authorized to act for this agency in matters pertaining to the disposition of its records and that the records proposed for disposal on the attached _2_ page(s) are not now needed for the business of this agency or will not be needed after the retention periods specified, and that written concurrence from the General Accounting Office has been requested and is attached, or has not been requested.

DATE  
9/16/2009

SIGNATURE OF AGENCY REPRESENTATIVE  
Daniel W. Bennett

TITLE  
IRS Records Officer

Federal Agencies,

<table>
<thead>
<tr>
<th>ITEM NO</th>
<th>DESCRIPTION OF ITEM OF PROPOSED DISPOSITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>8</td>
<td>IRM 1.15.29 Records Control Schedule for Tax Administration – Wage and Investment Records</td>
</tr>
</tbody>
</table>

Future Updates:

- Adds new Item 431 for e-File Reports System (EFILE REPORTS)

Item 431 e-File Reports System (EFILE REPORTS)

Sub-Items

- a. Inputs  
- b. Outputs  
- c. Data  
- d. Systems Documentation

IRM 1.15.35 Records Control Schedule for Tax Administration - Systems (Electronic)

Future Updates:

- Adds new pointer to Item 431 in RCS 1.15.29 for e-File Reports System (EFILE REPORTS)

The records are owned by Wage and Investment (W&I), Customer Account Services (CAS), Submissions Processing, E-Submissions Branch/Modernized e-File Section.

See attached
Background:

E-File Reports (EFILE REPORTS) is a web-based application that displays reports collected from IRS electronic and magnetic media filing applications for business and individual returns.

The IRS allows taxpayers to file their individual and business tax returns using two main avenues or options as alternatives to paper. Using an Electronic Return Originator (ERO) On-Line filing from home or the office internally, IRS needs an accurate and dependable method of obtaining and tracking this information by topic as well as by date. It is vital in the IRS organization to keep management and co-workers informed of the e-file program status. The Reports Page on the ETA Intranet web page is a vital link to accurate and timely e-file information.

e-File Reports System (EFILE REPORTS)

Description:

e-File Reports (EFILE REPORTS) is a cooperative subsystem of the Electronic Filing System (ELF–R) ELF–R adheres to the Internal Revenue Manual (IRM) concerning elimination of data and retention periods. E-File Reports (E-FILE REPORTS) is a web-based application that displays reports collected from IRS electronic filing applications for business and individual returns. E-File Reports is a system that serves as a repository for all IMF electronic filing return management information. ELF–R sends its validated data to E-File reports.

A. Inputs:

Inputs to the e-File Reports System (EFILE REPORTS) are transmitted from the Electronic Filing System (ELF). Electronic Filing System (ELF) manages Form 1040 tax returns received electronically from transmitters for preparers or individual taxpayers and passes accepted information to Generalized Mainline Framework (GMF). E–File Reports is a system that serves as a repository for all IMF electronic filing return management information. ELF–R sends its validated data to E–File reports. EFILE REPORTS also receives information transmitted from Electronic Transmitted Documents (ETD). The Electronic Transmitted Documents (ETD) system manages stand alone Forms 56, 2350, 4868 and 9465 forms which are received electronically from transmitters for preparers or individual taxpayers. Electronic payments can be submitted with the forms 2350 and 4868. Accepted forms 2350, and 4868 are passed to Generalized Mainline Framework (GMF) with all accepted forms going to Tax Return Data Base (TRDB).

Disposition: TEMPORARY Delete/destroy any cached files received from ELF or ETD after successful entry and verification into the system.
B. System Data:

The e-Files Reports System (EFILE REPORTS) acts as a pass-through application for electronically filed individual and business tax returns. The tax returns and tax return data are received via other systems and ultimately traverse to ELF-R for processing. EFILE REPORTS does not store data.

Disposition: Not applicable

C. Outputs:

Outputs of the e-File Reports System (EFILE REPORTS) include nearly fifty different types of reports that can be accessed by IRS staff. The e-file Reports Page website is comprised of many menus and links to various e-file reports. Some of the e-file reports that can be retrieved from the e-file Reports Page include, but is not limited to: Daily e-file Status, Weekly e-file Status, Filing by Taxpayer Location, Daily Error Reject Codes, Returns Prepared on IRS Purchased Software (volunteer site reports), Filing Season Progress Reports, Fed/State Filings, Forms Volumes Reports (accessible by different form number), 1040 Volume by File Site, Volume By Submission Processing Center, and Volume By State.

Disposition: TEMPORARY. Cut-off at end of processing year. Delete/Destroy 1 year after cutoff or when no longer needed for operational purposes.

D. System Documentation:

System Documentation for the e-Files Reports System (EFILE REPORTS) includes, but is not limited to, Program Plan, Data Dictionaries, Operations & Maintenance and End-User Documentation.

Disposition: TEMPORARY. Delete/Destroy when superseded or 5 years after the system is terminated, whichever is sooner.