INACTIVE - ALL ITEMS SUPERSEDED OR OBSOLETE

Schedule Number: N1-047-98-001

All items in this schedule are inactive. Items are either obsolete or have been superseded by newer NARA approved records schedules.

Description:

Superseded by N1-047-03-001, item B4a2

Date Reported: 12/28/2021

INACTIVE - ALL ITEMS SUPERSEDED OR OBSOLETE
REQUEST FOR RECORDS DISPOSITION AUTHORITY

(See Instructions on reverse)

TO NATIONAL ARCHIVES and RECORDS ADMINISTRATION (NIR)
WASHINGTON, DC 20408

1. FROM (Agency or establishment)
   Social Security Administration

2. MAJOR SUBDIVISION
   Office of Program Benefits Policy

3. MINOR SUBDIVISION
   Division of Representative Payment & Evaluation

4. NAME OF PERSON WITH WHOM TO CONFER
   Bill White

5. TELEPHONE
   (410) 965-2596

6. AGENCY CERTIFICATION
   I hereby certify that I am authorized to act for this agency in matters pertaining to the disposition of its records and that the records proposed for disposal on the attached page(s) are not now needed for the business of this agency or will not be needed after the retention periods specified; and that written concurrence from the General Accounting Office, under the provisions of Title 8 of the GAO Manual for Guidance of Federal Agencies,

   [ ] is not required; [ ] is attached; or [ ] has been requested.

   DATE
   2/27/98

   SIGNATURE OF AGENCY REPRESENTATIVE
   SSA Records Officer

   TITLE
   SSA Records Officer

7. ITEM NO

8. DESCRIPTION OF ITEM AND PROPOSED DISPOSITION

   Form SSA-6233-BK Representative Payee
   Report of Benefits and Dedicated Account

   This report is sent to representative payees to report on the use of monthly benefits and funds in a dedicated account.
Proposed Disposition:

The following disposition action takes place after the close of the calendar year in which either the report is filed or questions are resolved, whichever is later:

<table>
<thead>
<tr>
<th>Form</th>
<th>Type of Claim</th>
<th>Disposition</th>
</tr>
</thead>
<tbody>
<tr>
<td>SSA-6233-BK</td>
<td>a. Title XVI or Concurrent or Concurrent Report of Benefits and Dedicated Account</td>
<td>Destroy when 2 years old.</td>
</tr>
</tbody>
</table>

Exceptions:

1. Any claims or postentitlement folder or documentation where fraud or abuse is under investigation or legal action is underway and/or anyone on the record is or potentially could be affected by a court case, including class actions, will be retained until conclusion of the investigation or legal action.

Agency Concurrences:

Office of Program Benefits Policy Representative

SSA Records Officer

1/23/78

Date

2/28/78

Date