INACTIVE - ALL ITEMS SUPERSEDED OR OBSOLETE

Schedule Number: NC-047-75-018

All items in this schedule are inactive. Items are either obsolete or have been superseded by newer NARA approved records schedules.

Description:

Item I/A was superseded by GRS 5.4, item 020 (DAA-GRS-2016-0011-0002)
Item I/B was superseded by GRS 1.1, item 010 (DAA-GRS-2013-0003-0001)
Item I/C/1 was superseded by GRS 5.4, item 051 (DAA-GRS-2016-0011-0006)
Item I/C/2 was superseded by GRS 5.4, item 060 (DAA-GRS-2016-0011-0007) on the grounds that these are retained as documentation of construction operations.
Item I/D was superseded by GRS 5.4, item 070 (DAA-GRS-2016-0011-0008)
Item I/E/1 was superseded by GRS 5.4, item 010 (DAA-GRS-2016-0011-0001)
Item I/E/2 was superseded by GRS 5.4, item 010 (DAA-GRS-2016-0011-0001)
Item I/F was superseded by GRS 5.4, item 060 (DAA-GRS-2016-0011-0007)
Item I/G was superseded by GRS 5.4, item 010 (DAA-GRS-2016-0011-0001)
Item I/H/1 was superseded by GRS 5.4, item 010 (DAA-GRS-2016-0011-0001)
Item I/H/2 is a non-record convenience copy
Item I/I/1 was superseded by GRS 5.7, item 050 (DAA-GRS-2017-0008-0005)
Item I/I/2 is a non-record convenience copy
Item I/J was superseded by GRS 5.4, item 051 (DAA-GRS-2016-0011-0006)
Agency concurred with GRS supersessions per email 12/10/2021.

Date Reported: 12/28/2021
REQUEST FOR AUTHORITY TO DISPOSE OF RECORDS
(See Instructions on Reverse)

TO: GENERAL SERVICES ADMINISTRATION,
NATIONAL ARCHIVES AND RECORDS SERVICE, WASHINGTON, D.C. 20408

1 FROM (AGENCY OR ESTABLISHMENT)
Department of Health, Education, and Welfare
Social Security Administration

2 MAJOR SUBDIVISION

3 MINOR SUBDIVISION
Office of Management and Administration

4. NAME OF PERSON WITH WHOM TO CONFER
George S. Yamamura

5. TEL. EXT.
45770

6. CERTIFICATE OF AGENCY REPRESENTATIVE
I hereby certify that I am authorized to act for the head of this agency in matters pertaining to the disposal of records, and that the records described in this list or schedule of _______ pages are proposed for disposal for the reason indicated. ("X" only one)

A The records have ceased to have sufficient value to warrant further retention.
X The records will cease to have sufficient value to warrant further retention on the expiration of the period of time indicated or on the occurrence of the event specified.

(Date) (Signature of Agency Representative)

7. ITEM NO

8. DESCRIPTION OF ITEM (WITH INCLUSIVE DATES OR RETENTION PERIODS)

9. SAMPLE OR JOB NO

10. ACTION TAKEN

I. REALTY AND SPACE MANAGEMENT FILES

A. Real Property Title Papers
These are original title papers relating to real property acquired by the Government by purchase, condemnation, donation, exchange, or other means. Included are deeds and abstracts or certificates of title. The records are retained by the Office of Management and Administration (OMA).

Transfer to purchaser after unconditional sale or release by the Government of conditions, restrictions, mortgages or liens.

B. Leases
These are original contracts for the leasing of property by the Government. Included are contract modifications and related papers. The records are retained by OMA.

Transfer to a Federal Records Center (FRC) 2 years after termination of the lease, unless there is an unresolved dispute between the lessor and the Government, in which case transfer 2 years after final settlement of the dispute. Destroy 8 years thereafter.

640 CONCURRANCE REQUESTED.
C. Building Construction Files

These files document the acquisition of property for, and the initial construction and occupation of, SSA's Government-owned buildings at the central office complex and in the field. Included are site maps and surveys, plot plans, environmental impact studies, architect’s sketches, working diagrams, budget and cost estimates, preliminary drawings, copies of blueprints, master tracings, utility outlet plans, specifications, construction progress reports, photographs, inspection reports, copies of deeds and certificates of title, and related documents.

1. Office Having SSA-wide Realty and Space Management Responsibility

- Building designs, blueprints, specifications, and other documents relating to the construction of the building.
- Review files annually and destroy documents which do not have continuing applicability.

2. Other Offices

- Building drawings and specifications.
- Review files annually and destroy documents which do not have continuing applicability.

D. Government-Owned Building Files

These files contain correspondence, memorandums, and similar documents relating to SSA's Government-owned buildings. The documents pertain to ongoing construction, expansion, and similar matters. They are retained primarily for reference purposes. Excluded are historical documents described in item C above.

- Review files annually and destroy documents which do not have continuing applicability.

E. Leased Building Files

These files contain documents relating to buildings leased by the Government for occupation by SSA components. Included are copies of leases and modifications thereto, building layouts, photographs, inspection reports, memorandums, correspondence with the lessor, occupancy statistics, and similar documents.
<table>
<thead>
<tr>
<th>7 ITEM NO</th>
<th>8 DESCRIPTION OF ITEM (WITH INCLUSIVE DATES OR RETENTION PERIODS)</th>
<th>9 SAMPLE OR JOB NO</th>
<th>10 ACTION TAKEN</th>
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</table>

1. Review files annually and destroy documents which do not have continuing applicability.

2. Destroy entire file 2 years after termination of the lease, unless there is an unresolved dispute between the lessor and the Government, in which case destroy 2 years after final settlement of the dispute.

F. Repair and Alteration Project Files

These files consist of records relating to major repair, alteration, or improvement projects undertaken on SSA buildings and grounds. Included are project proposals, plans and directives, budget and cost estimates, engineering studies, copies of contracts, progress reports, correspondence, and similar documents.

Transfer to the SSA Records Holding Area upon inactivation or completion of the project. Destroy 3 years thereafter.

G. GSA Space Request and Assignment Records

These files consist of requests for leased space filed with the General Services Administration (GSA) and related space assignment records. Included are Standard Form (SF) 81, Request for Space; Form GSA-65, Space Assignment Record; and equivalent documents.

Destroy 2 years after release or cancellation of assignment, unless there is an unresolved dispute between the lessor and the Government, in which case destroy 2 years after final settlement of the dispute.

H. Report on Space Utilization for Washington Metropolitan Area

This is a quarterly report to GSA identifying SSA locations within the greater Washington, D.C. area and showing the number of employees at each location. Included is SF 111, Agency Space Report, or its equivalent.
REQUEST FOR AUTHORITY TO DISPOSE OF RECORDS—Continuation Sheet

<table>
<thead>
<tr>
<th>ITEM NO</th>
<th>8. DESCRIPTION OF ITEM (WITH INCLUSIVE DATES OR RETENTION PERIODS)</th>
<th>9. SAMPLE OR JOB NO</th>
<th>10. ACTION TAKEN</th>
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</thead>
<tbody>
<tr>
<td>1.</td>
<td>Office Responsible for Preparation</td>
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<td></td>
<td>Destroy 2 years after the year in which dated.</td>
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<td>2.</td>
<td>Other Offices</td>
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<td>Destroy 1 year after the year in which dated.</td>
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<td>I.</td>
<td>Report of Federal Real Property Holdings</td>
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<td>This is an annual report submitted to the Department of Health, Education, and Welfare (DHEW) and GSA. It provides statistical information on land and buildings bought and/or built with SSA Trust Fund monies. Included are Forms GSA-1166, Annual Report of Real Property Owned by the United States; GSA-1166A, Annual Report of Real Property Leased by the United States; GSA-1209, Summary of the Number of Installations Owned by the United States; GSA-1209A, Comparative Summary of Properties Leased to the United States; HEW-507, Property Review Record; or their equivalents.</td>
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<tr>
<td></td>
<td>1. Office Responsible for Preparation</td>
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<td>Destroy 5 years after the year in which dated.</td>
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<td>2. Other Offices</td>
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<td>Destroy 2 years after the year in which dated.</td>
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<td>J.</td>
<td>Blueprint and Floor Plan Files</td>
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<td>These files consist of blueprints, drawings, floor plans, and similar graphic depictions of the structure and layout of SSA buildings. The documents are used in design and planning activities.</td>
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<td></td>
<td>Destroy when buildings are demolished or removed from Government ownership or when documents become obsolete. On disposal, these records may be transferred to new owner or destroyed.</td>
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