INACTIVE - ALL ITEMS SUPERSEDED OR OBSOLETE

Schedule Number: NC1-047-82-07

All items in this schedule are inactive. Items are either obsolete or have been superseded by newer NARA approved records schedules.

Description:

Superseded by N1-047-03-001, item B3c2

Date Reported: 12/28/2021
# REQUEST FOR RECORDS DISPOSITION AUTHORITY

(See Instructions on reverse)

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**TO:** GENERAL SERVICES ADMINISTRATION, 
NATIONAL ARCHIVES AND RECORDS SERVICE, WASHINGTON, DC 20408

1. FROM (AGENCY OR ESTABLISHMENT)
   - HHS

2. MAJOR SUBDIVISION
   - SSA

3. MINOR SUBDIVISION
   - Office of Central Operations

4. NAME OF PERSON WITH WHOM TO CONFER
   - Ernest P. Lardieri

5. TEL EXT
   - 594-5770

6. CERTIFICATE OF AGENCY REPRESENTATIVE
   - I hereby certify that I am authorized to act for this agency in matters pertaining to the disposal of the agency's records; that the records proposed for disposal in this Request of ___ page(s) are not now needed for the business of this agency or will not be needed after the retention periods specified.

   - □ A Request for immediate disposal.
   - □ B Request for disposal after a specified period of time or request for permanent retention.

7. DATE RECEIVED
   - March 4, 1982

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### Records Retention and Disposal Schedule

**Central Operations File**

**Redetermination Documents**

Forms SSA-8202, Statement for Determining Continuing Eligibility for SSI Payments (Shortened version), or its equivalents, used to record information upon which a determination is made to an SSI recipient's continuing eligibility for payments. The forms are designed to indicate whether there have been any changes since conversion or initial filing which would affect eligibility and/or payment amounts. They are retained for program integrity purposes. Note: Any additional evidence upon which a redetermination is based should be retained in the same manner as the Form SSA-8202.

1. **Servicing Office**
   - Transfer to the Folder Staging Operation (FSO) after 90 days. Exception: If recommendation is pending, retain until the decision has been made and the period for requesting a hearing has expired and then forward to the reviewing office.

2. **FSO**
   - Transfer to the servicing FRC. Destroy when 5 years old.

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STANDARD FORM 115
Revised April, 1975
Prescribed by General Services Administration
FPMR (41 CFR) 101-11.4
INSTRUCTIONS

General Instructions:

Use Standard Form 115 (obtainable from supply depots of the Federal Supply Service, General Services Administration) and the continuation sheet Standard Form 115a (obtainable from the Records Disposition Division, Office of Federal Records Centers, National Archives and Records Service, Washington, D.C. 20408) to obtain an authority to dispose of records or to request permanent retention of records. Detach the fifth copy from the set and keep as your reference copy. Submit the first four copies of the set to the National Archives and Records Service. One copy will be returned to the agency as notification of items that are authorized for disposal. Items withdrawn or not approved for disposal will be so marked. Each SF 115 requiring Comptroller General concurrence must be accompanied by a notification of approval from GAO.

Specific Instructions:

Entries 1, 2, 3 should show what agency has custody of the records that are identified on the form, and should contain the name of the department or independent agency, and its major and minor subdivisions.

Entries 4 and 5 should help identify and locate the person to whom inquiries regarding the records should be directed.

Entry 6 should be signed and dated on the four copies by the agency representative. The number of pages involved in the request should be inserted.

Box A should be checked if the records may be disposed of immediately. Box B should be checked if continuing disposal authority is requested or if permanent retention is requested. Only one box may be checked.

Entry 7 should contain the numbers of the items of records identified on the form in sequence, i.e., 1. 2. 3. 4. etc.

Entry 8 should show what records are proposed for disposal.

Center headings should indicate what office’s records are involved if all records described on the form are not those of the same office or if they are records created by another office or agency.

An identification should be provided of the types of records involved if they are other than textual records, for example, if they are photographic records, sound recordings, or cartographic records.

An itemization and accurate identification should be provided of the series of records that are proposed for disposal or retention. Each series should comprise the largest practical grouping of separately organized and logically related materials that can be treated as a single unit for purposes of disposal. Component parts of a series may be listed separately if numbered consecutively as 1a, 1b, etc. under the general series entry.

A statement should be provided showing when disposal is to be made of the records, thus:

If immediate disposal is requested of past accumulations of records, the inclusive dates during which the records were produced should be stated.

If continuing disposal is requested for records that have accumulated or will continue to accumulate, the retention period may be expressed in terms of years, months, etc., or in terms of future actions or events. A future action or event that is to determine the retention period must be objective and definite. If disposal of the records is contingent upon their being microfilmed, or otherwise reproduced or recorded on machine-readable media, the retention period should read: “Until asserted that reproduced copies of recordings have been made in accordance with GSA regulations and are adequate substitutes for the paper records.” Also, the provisions of FPMR 3101-11.5 should be observed.

Entry 9 should be checked if samples are submitted for an item. However, samples of the records are not required unless they are requested by the NARS appraiser. If an item has been previously submitted, the relevant job and item number should be entered.

Entry 10 should be left blank.

Date 2/10/82

Date 2/9/82

SSA Records Officer

OCO Representative