INACTIVE - ALL ITEMS SUPERSEDED OR OBSOLETE

Schedule Number: NC1-047-83-11

All items in this schedule are inactive. Items are either obsolete or have been superseded by newer NARA approved records schedules.

Description:

Item A is superseded by GRS 2.4, item 010 (DAA-GRS-2019-0004-0001). Item B is a filing instruction. Agency concurred with GRS supersessions per email 12/10/2021.

Date Reported: 12/28/2021


**REQUEST FOR RECORDS DISPOSITION AUTHORITY**

*(See Instructions on reverse)*

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**TO:** GENERAL SERVICES ADMINISTRATION,
NATIONAL ARCHIVES AND RECORDS SERVICE, WASHINGTON, DC 20408

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1. **FROM (AGENCY OR ESTABLISHMENT):**
   HHS

2. **MAJOR SUBDIVISION:**
   SSA

3. **MINOR SUBDIVISION:**
   OMBP

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4. **NAME OF PERSON WITH WHOM TO CONFER:**
   Ernest P. Lardieri

5. **TEL EXT:**
   FWB 594-5770

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**DATE RECEIVED:**
8-17-83

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**NOTIFICATION TO AGENCY**

1. **MAJOR SUBDIVISION:**
   USC 3303a

2. **MINOR SUBDIVISION:**
   ERISA

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**NAME OF PERSON WITH WHOM TO CONFER:**
Ernest P. Lardieri

**TEL EXT:**
FWB 594-5770

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**CERTIFICATE OF AGENCY REPRESENTATIVE**

I hereby certify that I am authorized to act for this agency in matters pertaining to the disposal of the agency's records; that the records proposed for disposal in this Request of 2 page(s) are not now needed for the business of this agency or will not be needed after the retention periods specified.

- **A Request for immediate disposal.**
- **B Request for disposal after a specified period of time or request for permanent retention.**

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**DEPARTMENT RECORDS MANAGEMENT OFFICER**

Dr. George Deal

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**DESCRIPTION OF ITEM**

(With Inclusive Dates or Retention Periods)

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**SAMPLE OR ITEM NO:**
SSA-OMBP

**DESCRIPTION OF ITEM**

**SSA-OMBP**

**EMPLOYEE SERVICE FILES**

Notice of Intent Agreement

This file documents the intent of employees either to cancel their Federal Employee Health Benefits Program (FEHBP) coverage or to continue their FEHBP coverage at their own expense while in a nonpay status. In addition to personal identifying information, the documentation lists options open to the employee for either continuing-payment or deferred-payment plans.

Proposed Disposition

**A. If Employee Continues FEHBP Coverage**

Destroy 3 years after all indebtedness to the Government for continued FEHBP coverage during the period in nonpay status covered by the Agreement has been satisfied.

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**MASS DATA CHANGE SHEET NOT REQUIRED**

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**STANDARD FORM 115**

Revised April, 1975

Prescribed by General Services Administration

FPMR (41 CFR) 101-114
INSTRUCTIONS

General Instructions:

Use Standard Form 115 (obtainable from supply depots of the Federal Supply Service, General Services Administration) and the continuation sheet Standard Form 115a (obtainable from the Records Disposition Division, Office of Federal Records Centers, National Archives and Records Service, Washington, D. C. 20408) to obtain authority to dispose of records or to request permanent retention of records. Detach the fifth copy from the set and keep as your reference copy. Submit the first four copies of the set to the National Archives and Records Service. One copy will be returned to the agency as notification of items that are required for disposal, items withdrawn or not approved for disposal, will be so marked. Each SF 115 requiring Comptroller General concurrence must be accompanied by a certification of approval from GAO.

Specific Instructions:

Entries 1, 2 and 3 should show what agency has custody of the records that are identified on the form, and should contain the name of the department or independent agency, and its major and minor subdivisions.

Entries 4 and 5 should help identify and locate the person to whom inquiries regarding the records should be directed.

Entries 6 should be signed and dated on the four copies by the agency representative. The number of pages involved in the request should be inserted.

Box A should be checked if the records may be disposed of immediately. Box B should be checked if continuing disposal authority is requested or if permanent retention is requested. Only one box may be checked.

Entries 7 should contain the numbers of the items of records identified on the form in sequence, i.e., 1, 2, 3, 4, etc.

Entries 8 should show what records are proposed for disposal.

Center headings should indicate what office’s records are involved if all records described on the form are not those of the same office or if they are records created by another office or agency.

An identification should be provided of the types of records involved if they are other than textual records, for example, if they are photographic records, sound recordings, or cartographic records.

An itemization and accurate identification should be provided of the series of records that are proposed for disposal or retention. Each series should comprise the largest practical grouping of separately organized and logically related materials that can be treated as a single unit for purposes of disposal. Component parts of a series may be listed separately if numbered consecutively as 1a, 1b, etc., under the general series entry.

A statement should be provided showing when disposal is to be made of the records, thus:

If immediate disposal is requested of past accumulations of records, the inclusive dates during which the records were produced should be stated.

If continuing disposal is requested for records that have accumulated or will continue to accumulate, the retention period may be expressed in terms of years, for example in terms of future actions or events. A future action or event that is to determine the retention period must be objective and definite. If disposal of the records is contingent upon their being microfilmed, or otherwise reproduced or recorded on magnetic tape, the retention period should read: "Until ascertain that reproduced copies of recordings been made in accordance with GSA regulations and are adequate substitutes for the paper records." Also, the provisions of 49 CFR 1101.115 should be observed.

Entries 9 should be checked if samples are submitted for an item. However, samples of the records are not required unless they are requested by the NARS appraiser. If an item has been previously submitted, the relevant job and item number should be entered.

Entries 10 should be left blank.

Ernest L. Sanders
SSA Records Officer

8/1/83

Date

Note: Concurrency received from the Office of Human Resource and the Office of Financial Resources in SSA are attached to the record copy of the 115 in SSA.
<table>
<thead>
<tr>
<th>ITEM NO</th>
<th>DESCRIPTION OF ITEM (With Inclusive Dates or Retention Periods)</th>
</tr>
</thead>
<tbody>
<tr>
<td>8.</td>
<td><strong>B. If Employee Elects to Cancel FEHBP Coverage</strong></td>
</tr>
<tr>
<td></td>
<td>Retain on right side of Official Personnel Folder (OPF) with Form SSA-2809, Health Benefits Registration Form.</td>
</tr>
<tr>
<td></td>
<td><strong>EC1-47-83-11</strong> None</td>
</tr>
<tr>
<td></td>
<td><strong>8-17-83</strong></td>
</tr>
</tbody>
</table>

**Note:** If employment status changes, resulting in termination of FEHBP coverage on Form SF-2810, Notice of Change in Health Benefits Enrollment, forward the original Intent Agreement to HHS Central Payroll and retain a copy of the Intent Agreement in the OPF in accordance with disposition instructions for the OPF.