Schedule Number: N1-142-01-002

Some items in this schedule are either obsolete or have been superseded by new NARA approved records schedules. This information is accurate as of: 07/28/2022

ACTIVE ITEMS
These items, unless subsequently superseded, may be used by the agency to disposition records. It is the responsibility of the user to verify the items are still active.

Items 2a and 3a remain active.

SUPERSEDED AND OBSOLETE ITEMS
The remaining items on this schedule may no longer be used to disposition records. They are superseded, obsolete, filing instructions, non-records, or were lined off and not approved at the time of scheduling. References to more recent schedules are provided below as a courtesy. Some items listed here may have been previously annotated on the schedule itself.

Item 1a was transferred to NARA: National Archives Identifier 41009385.

Item 1b is presumed destroyed at the agency

All electronic and word-processing subitems in this schedule were superseded by GRS 5.1, item 020 (DAA-GRS-2016-0016-0002)
REQUEST FOR RECORDS DISPOSITION AUTHORITY

TO: NATIONAL ARCHIVES and RECORDS ADMINISTRATION (NRA)
WASHINGTON, DC 20408

1. FROM (Agency or establishment)
TENNESSEE VALLEY AUTHORITY

2. MAJOR SUBDIVISION
POWER RESOURCES & OPERATIONS PLANNING

3. MINOR SUBDIVISION

4. NAME OF PERSON WITH WHOM TO CONFER
VICKI CALLAHAN

5. TELEPHONE
423-751-6249

6. AGENCY CERTIFICATION
I hereby certify that I am authorized to act for this agency in matters pertaining to the disposition of its records and that the records proposed on the attached page(s) are not now needed for the business of this agency or will not be needed after the retention periods specified; and that written concurrence from the General Accounting Office, under the provisions of Title 8 of the GAO Manual for Guidance of Federal Agencies, ☒ is required;
☐ is attached; or
☐ has been requested.

DATE
4/28/00

SIGNATURE OF AGENCY REPRESENTATIVE
Georgia M. Allen

TITLE
Assistant TVA Archivist

7. ITEM NO.

8. DESCRIPTION OF ITEM AND PROPOSED DISPOSITION
See the attached pages.

9. GRS OR SUPERSEDED

10. ACTION TAKEN (NARA USE ONLY)

JOB NUMBER
711-142-01-2

DATE RECEIVED
8-14-00

NOTIFICATION TO AGENCY
In accordance with the provision of 44 U.S.C. 3303a the disposition request, including amendments, is approved except for may items that be marked "disposition not approved" or "withdrawn" in column 10.

DATE
6-26-01

ARCHivist OF THE UNITED STATES

NSN 7540-00-634-4064
PREVIOUS EDITION NOT USABLE

STANDARD FORM 115 (REV. 3-91)
Prescribed by NARA
36 CFR 1228
1. INTEGRATED RESOURCE PLAN (IRP) - ENERGY VISION 2020 INFORMATION

Energy Vision 2020 is TVA's roadmap for meeting the energy needs of its customers during the next 25 years with economical and environmentally sound energy choices. These are important challenges for TVA, which is the largest single producer of electricity in the United States. With a generating capacity of 28,000 megawatts, TVA provides wholesale power to 160 distributors and directly serves 60 large industrial and federal customers. In partnership with the distributors, the TVA power system serves 7.7 million people in an 80,000-square-mile area that covers parts of seven southeastern states.

In presenting the action plans of Energy Vision 2020, TVA demonstrating that best business practices can be compatible with environmental responsibility—that economic growth and improvements in the quality of life are compatible—and that innovation and creativity are integral to remaining successful in a competitive market. Energy Vision 2020 is the culmination of more than 24 months of work and research by TVA staff and leading national experts in power planning and the integrated resource planning process. The final plan offers a portfolio of resource options that have met the evaluation criteria established by TVA and TVA's customers and stakeholders.

There are three volumes of the final document. There are numerous copies of this publication stored at Iron Mountain, Nashville, and are distributed to interested people upon request.

DISPOSITION

A. Final report

PERMANENT. Transfer two copies of the final reports to NARA upon approval.

B. Background information

Destroy when no longer needed not to exceed 10 years.

C. Electronic copies of records that are created on electronic mail and word processing systems and used solely to generate a recordkeeping copy of the records covered by the other items in this schedule. Also includes electronic copies of records created on electronic mail and word processing systems that are maintained for updating, revision, or dissemination.

   a. Copies that have no further administrative value after the recordkeeping copy is made. Includes copies maintained by individuals in personal files, personal electronic mail directories, or other personal directories on hard disk or network drives, and copies on shared network drives that are used only to produce the recordkeeping copy.

      Destroy/delete within 180 days after the recordkeeping copy has been produced.

   b. Copies used for dissemination, revision, or updating that are maintained in addition to the recordkeeping copy.

      Destroy/delete when dissemination, revision, or updating is completed.
2. WIND POWER PROJECT RECORDS

These are files accumulated for the proposed wind project which calls for three wind-powered turbines to be built in the Tennessee Valley. These wind turbines can generate up to 6 million kilowatt-hours of environmentally clean electric energy that will be added to the power grid via a connection TVA power distributor. They can produce enough energy to meet the needs of roughly 400 households in the Tennessee Valley.

The project is part of a plan TVA and distributors of TVA power are developing in concert with the Tennessee Valley environmental community to make electricity generated by renewable sources available to Valley consumers. The plan calls for TVA to generate electricity using renewable energy sources like wind, solar power, and landfill gas, and for distributors of TVA power to sell that "green electricity" as an option to consumers who want it.

The records include correspondence with utilities, work agreements, project briefings, pictures of the project site; and presentations.

DISPOSITION

A. Project Files

PERMANENT. Transfer to NARA when 10 years old.

B. Electronic copies of records that are created on electronic mail and word processing systems and used solely to generate a recordkeeping copy of the records covered by the other items in this schedule. Also includes electronic copies of records created on electronic mail and word processing systems that are maintained for updating, revision, or dissemination.

   a. Copies that have no further administrative value after the recordkeeping copy is made. Includes copies maintained by individuals in personal files, personal electronic mail directories, or other personal directories on hard disk or network drives, and copies on shared network drives that are used only to produce the recordkeeping copy.

      Destroy/delete within 180 days after the recordkeeping copy has been produced.

   b. Copies used for dissemination, revision, or updating that are maintained in addition to the recordkeeping copy.

      Destroy/delete when dissemination, revision, or updating is completed.
3. **PUBLIC POWER ALLIANCE RECORDS**

These are records that deal with the Public Power Alliance. The Public Power Alliance is a forum for not-for-profit organizations who are engaged in power generation or generation and transmission activities. It was established through a memorandum of understanding (MOU) in September 1996 among the Tennessee Valley Authority, MEAG Power, the Municipal Energy Agency of Mississippi, and Old Dominion Electric Cooperative. These organizations recognized that regular communications between public power G&T's had declined over the last several years and that a forum, such as the PPA, may assist these organizations in facing the special circumstances and challenges associated with the deregulation of electric energy generation and the re-regulation of transmission services.

The overall objective of the PPA is to provide the members' collective wholesale and retail customers with competitive, reliable electric energy and related services. PPA members explore areas of common interest, such as shared reserves, joint marketing, information systems, and other activities as determined by the membership. Through the PPA, members may achieve mutually beneficial results through sharing in cost savings, exchanging information, and otherwise assisting each other with operational, administrative, and business products and services relating to members' respective corporate goals.

**DISPOSITION**

A. Project Files

**PERMANENT.** Transfer to NARA when 10 years old.

B. Electronic copies of records that are created on electronic mail and word processing systems and used solely to generate a recordkeeping copy of the records covered by the other items in this schedule. Also includes electronic copies of records created on electronic mail and word processing systems that are maintained for updating, revision, or dissemination.

a. Copies that have no further administrative value after the recordkeeping copy is made. Includes copies maintained by individuals in personal files, personal electronic mail directories, or other personal directories on hard disk or network drives, and copies on shared network drives that are used only to produce the recordkeeping copy.

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Destroy/delete when dissemination, revision, or updating is completed.