Schedule Number: N1-142-92-020

Some items in this schedule are either obsolete or have been superseded by new NARA approved records schedules. This information is accurate as of: 07/28/2022

ACTIVE ITEMS
These items, unless subsequently superseded, may be used by the agency to disposition records. It is the responsibility of the user to verify the items are still active.

Item V.3.9 is still active.

SUPERSEDED AND OBSOLETE ITEMS
The remaining items on this schedule may no longer be used to disposition records. They are superseded, obsolete, filing instructions, non-records, or were lined off and not approved at the time of scheduling. References to more recent schedules are provided below as a courtesy. Some items listed here may have been previously annotated on the schedule itself.

Items IV.2.1.A and IV.2.1.B were stated in the N1-142-10-001 crosswalk to be superseded by GRS 1, item 31 which is now (2022) GRS 2.4, item 100 (DAA-GRS-2016-0015-0012).
REQUEST FOR RECORDS DISPOSITION AUTHORITY
(See Instructions on reverse)

To: NATIONAL ARCHIVES and RECORDS ADMINISTRATION (NARA)
WASHINGTON, DC 20408

1. FROM (Agency or establishment)
   Tennessee Valley Authority
2. MAJOR SUBDIVISION
   Communications and Employee Development
3. MINOR SUBDIVISION
   Health Services
4. NAME OF PERSON WITH WHOM TO CONFER
   Linda E. Blevins
5. TELEPHONE
   615-751-2524

6. AGENCY CERTIFICATION
   I hereby certify that I am authorized to act for this agency in matters pertaining to the disposition of its records and that the records proposed for disposal on the attached page(s) are not now needed for the business of this agency or will not be needed after the retention periods specified; and that written concurrence from the General Accounting Office, under the provisions of Title 8 of the GAO Manual for Guidance of Federal Agencies,
   is not required; is attached; or has been requested.

DATE
4/1/92

SIGNATURE OF AGENCY REPRESENTATIVE
Linda E. Blevins

TITLE
Assistant TVA Archivist

7. ITEM NO.

8. DESCRIPTION OF ITEM AND PROPOSED DISPOSITION

The attached two items are being submitted as follows:

1. COMPENSATION CASE RECORDS (NCl-142-82-8, item 1)
   This item has previously been approved but is being resubmitted to lengthen the retention period. The retention period will not be tied to the date of injury if this is approved.

2. Live Well Center Orientation Files

All changes to this proposed schedule have been approved by:

Susan J. Eble 5/5/93 Linda E. Blevins 4/30/93
NARA appraiser date Acting representative date

Covers sent to agency NSR. HHS 5/7/93

STANDARD FORM 115 (REV. 3-91)
Prescribed by NARA
36 CFR 1228

PREVIOUS EDITION NOT USABLE
IV.2 COMPENSATION CASE RECORDS

Compensation case files maintained by the Workers Compensation and Rehabilitation Department (WCRD) provide a detailed account of the circumstances, actions, rulings, etc. for injury/illness claims filed by employees. It consists of copies of forms, reports, and documents filed with district offices of Office of Workers Compensation Program (OWCP). It also contains official OWCP rulings and correspondence, legal and congressional correspondence, results of investigations, cost data and other pertinent documents necessary for monitoring, and appropriate actions by WCRD staff members and others both in and outside TVA. Compensation case files maintained by field offices (injured employees' employing organizations) contain duplicates of the forms and some other documents maintained in the WCRD case file.

DISPOSITION

1. Case Files—Department

A. No Lost Time

Destroy in agency 10 years after date claim was filed or date of last case activity, whichever is later.

B. Lost Time

Destroy in agency 10 years from date of last payment, or case activity, whichever is later.

V.3.9. LIVE WELL CENTER ORIENTATION FILES

Individual file on all participants requesting orientation to the Live Well Center containing signed responsibility/health history form(s) and any other documentations required for center records.

DISPOSITION

Destroy information when participation is discontinued.

Destroy in agency 3 years from date when employee ceases participation.