REQUEST FOR RECORDS DISPOSITION AUTHORITY

<table>
<thead>
<tr>
<th>JOB NUMBER</th>
<th>N1-413-02-3</th>
</tr>
</thead>
<tbody>
<tr>
<td>To:</td>
<td>NATIONAL ARCHIVES &amp; RECORDS ADMINISTRATION 8601 ADELPHI ROAD COLLEGE PARK, MD 20740-6001</td>
</tr>
<tr>
<td>Date received</td>
<td>3-6-2002</td>
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1. FROM (Agency or establishment) National Credit Union Administration

2. MAJOR SUBDIVISION Office of Strategic Planning

3. MINOR SUBDIVISION

4. NAME OF PERSON WITH WHOM TO CONFER James (TaB) Patrick

5. TELEPHONE NUMBER 703-518-6315

6. AGENCY CERTIFICATION

I hereby certify that I am authorized to act for this agency in matters pertaining to the disposition of its records and that the records proposed for disposal on the attached ___ page(s) are not needed now for the business for this agency or will not be needed after the retention periods specified; and that written concurrence from the General Accounting Office, under the provisions of Title 8 of the GAO Manual for Guidance of Federal Agencies,

☐ is not required ☐ is attached; or ☐ has been requested.

DATE 03-04-02 SIGNATURE OF AGENCY REPRESENTATIVE Bob Wallace TITLE Records Officer

7. ITEM NO. 8. DESCRIPTION OF ITEM AND PROPOSED DISPOSITION

GPRA REPORTING FILES (see attached sheets)

9. GRS OR SUPERSEDED JOB CITATION

10. ACTION TAKEN (NARA USE ONLY)

PREVIOUS EDITION NOT USABLE STANDARD FORM 115 (REV. 3-91) Prescribed by NARA 36 CFR 1228
Records accumulated by NCUA relating to the agency's compliance with the Government Performance and Results Act (GPRA).

1. NCUA Strategic Plan, Annual Performance Plan, Annual Operating Plan (Central Offices and Regions), and Annual Performance Report.
   a. Record copy.
      PERMANENT. Transfer to the National Archives in 5-year blocks when the most recent records are 10 years old.
   b. Electronic copies of records that are created on electronic mail and word processing systems and used solely to generate a recordkeeping copy.
      TEMPORARY. Destroy/delete 180 days after the recordkeeping copy has been produced.

2. Correspondence, plans distribution list, planning milestone schedule, semi-annual performance plans, working group records, audits/reviews, resource allocations, background papers, and other administrative records.
   a. Record copy.
      TEMPORARY. Destroy when 5 years old or when no longer needed for reference, whichever is sooner.
   b. Electronic copies of records that are created on electronic mail and word processing systems and used solely to generate a recordkeeping copy.
      TEMPORARY. Destroy/delete 180 days after the recordkeeping copy has been produced.