

REQUEST FOR RECORDS DISPOSITION AUTHORITY

(See Instructions on Reverse)

LEAVE BLANK (NARA USE ONLY)

TO: NATIONAL ARCHIVES and RECORDS ADMINISTRATION (NIR)
WASHINGTON, DC 20408

DATE RECEIVED

11/7/11

NOTIFICATION TO AGENCY

In accordance with the provisions of 44 U.S.C. 3303a the disposition request, including amendments, is approved except for items that may be marked "disposition not approved" or "withdrawn" in column 10.

1. FROM (Agency or Establishment)
FEDERAL RETIREMENT THRIFT INVESTMENT BOARD

2. MAJOR SUBDIVISION
OFFICE OF INVESTMENTS [OI]

3. MINOR SUBDIVISION

4. NAME OF PERSON WITH WHOM TO CONFER
Vivian A. Scott, RM Specialist

5. TELEPHONE
(202) 942-1629

DATE

ARCHIVIST OF THE UNITED STATES

10/2/12

[Signature]

6. AGENCY CERTIFICATION

I hereby certify that I am authorized to act for this agency in matters pertaining to the disposition of its records and that the records proposed for disposal on the attached ___ page(s) are not now needed for the business of this agency or will not be needed after the retention periods specified; and that written concurrence from the General Accounting Office, under the provisions of Title 8 of the GAO Manual for Guidance of Federal Agencies,

X is not required;

is attached; or

has been requested.

DATE
13 Jun 2012

SIGNATURE OF AGENCY REPRESENTATIVE signed by:
Gisile Goethe *[Signature]*

TITLE Acting Director, Resource
Management and Acting RM Officer

7. ITEM NO.	8. DESCRIPTION OF ITEM AND PROPOSED DISPOSITION	9. GRS OR SUPERSEDED JOB CITATION	10. ACTION TAKEN (NARA USE ONLY)
	<p>Fund Tracking Systems and Associated Spreadsheets Copy of electronic tracking systems and associated spreadsheets for tracking each fund's investment with the asset manager. Performance reports are produced from the systems.</p> <p>a. Clipper System - Monthly and quarterly summary investment performance reports produced from inception of the TSP investment programs through 2003.</p> <p><u>Disposition.</u> Archive all data from the system through 2003. Destroy immediately after archiving.</p> <p>b. Daily investment transactions history currently maintained in calendar year "gain/loss" spreadsheets.</p> <p><u>Disposition.</u> Cut off at the end of the calendar year. Destroy 10 years after cutoff.</p>	<p>N1-474-98-2, item 1</p> <p>Superseded by: DAA-0474-2017-0005-0003 <u>DATE (MM/DD/YYYY):</u> 7/14/2018</p> <p>Superseded by: DAA-0474-2017-0005-0003 <u>DATE (MM/DD/YYYY):</u> 7/14/2018</p>	

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OFFICE OF INVESTMENTS [OI]

3. MINOR SUBDIVISION

4. NAME OF PERSON WITH WHOM TO CONFER
Vivian A. Scott, RM Specialist

5. TELEPHONE
(202) 942-1629

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JOB NUMBER

N1-474-12-3

DATE RECEIVED

11/7/11

NOTIFICATION TO AGENCY

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DATE

ARCHIVIST OF THE UNITED STATES

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X is not required;

is attached; or

has been requested.

DATE

11/2/2011

SIGNATURE OF AGENCY REPRESENTATIVE signed by:

James B. Petrie *[Signature]*

TITLE

Chief Financial Officer

7. ITEM NO.	8. DESCRIPTION OF ITEM AND PROPOSED DISPOSITION	9. GRS OR SUPERSEDED JOB CITATION	10. ACTION TAKEN (NARA USE ONLY)
	<p>Fund Tracking Systems and Associated Spreadsheets Recordkeeping copy of electronic tracking systems and associated spreadsheets for tracking each fund's investment with the asset manager. Performance reports are produced from the systems.</p> <p>a. Clipper System - Monthly and quarterly summary investment performance reports produced from inception of the TSP investment programs through 2003.</p> <p><u>Disposition.</u> Archive all data from the system through 2003. Send to FRC. Destroy after 30 years.</p> <p>b. Daily investment transactions history currently maintained in calendar year "gain/loss" spreadsheets.</p> <p><u>Disposition.</u> Archive all data from the system in blocks of 10 years, e.g., from 2004 through 2013. Send to FRC. Destroy when 30 years old.</p>	<p>N1-474-98-2, item 1</p>	<p><i>revised & resigned by agency 6/13/12</i></p>