**REQUEST FOR RECORDS DISPOSITION AUTHORITY**

TO: NATIONAL ARCHIVES and RECORDS ADMINISTRATION (NIR)  
WASHINGTON, DC 20408

1. FROM (Agency or Establishment)  
FEDERAL RETIREMENT THRIFT INVESTMENT BOARD

2. MAJOR SUBDIVISION  
office of investments [OI]

3. MINOR SUBDIVISION

4. NAME OF PERSON WITH WHOM TO CONFER  
Vivian A. Scott, RM Specialist

5. TELEPHONE  
(202) 942-1629

6. AGENCY CERTIFICATION  
I hereby certify that I am authorized to act for this agency in matters pertaining to the disposition of its records and that the records proposed for disposal on the attached page(s) are not now needed for the business of this agency or will not be needed after the retention periods specified; and that written concurrence from the General Accounting Office, under the provisions of Title 8 of the GAO Manual for Guidance of Federal Agencies,  
X is not required;  
□ is attached; or  
□ has been requested.

<table>
<thead>
<tr>
<th>DATE</th>
<th>SIGNATURE OF AGENCY REPRESENTATIVE</th>
<th>TITLE</th>
</tr>
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<tbody>
<tr>
<td>13 June 2020</td>
<td>Gisile Goethe</td>
<td>Acting Director, Resource Management and Acting RM Officer</td>
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</tbody>
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7. ITEM NO.  

8. DESCRIPTION OF ITEM AND PROPOSED DISPOSITION  

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| 1) | **Investment Performance Reports (Quarterly and Monthly)**  
Summary reports produced by the Office Investments, containing information on investment performance for the funds. The monthly report is submitted to the Executive Director and the quarterly report is submitted to the Board.  
Disposition: Cut off at the end of the calendar year. Destroy 10 years after cut off. |

9. GRS OR SUPERSEDED JOB CITATION  
N1-474-96-4, item 4  
Superseded by:  
DAA-0474-2017-0005-0002  
DATE (MM/DD/YYYY):  
7/14/2018