



NATIONAL ARCHIVES *and* RECORDS ADMINISTRATION
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Sent Via Email. No Hard Copy to Follow.

April 11, 2018

Ms. Tracee Taylor
Servicewide Records Officer
Internal Revenue Service
PGLD, Records and Information Management (RIM)
tracee.m.taylor@irs.gov

Dear Ms. Taylor:

The National Archives and Records Administration (NARA) has learned of a potential alienation of Internal Revenue Service (IRS) Federal Advisory Committee Act (FACA) records. NARA staff recently conducted training on FACA recordkeeping requirements on behalf of the General Services Administration (GSA) Secretariat. After the presentation Mr. J. Micha Morris, an IRS attorney with the Ethics & General Government Law Branch, General Legal Services, approached the NARA trainer to further discuss the email requirements of FACA members who are not federal government employees and do not have a .gov email.

Mr. Morris explained that the IRS was not capturing email pertaining to committee business of FACA members. The NARA trainer provided information on GRS 6.2 and email recordkeeping requirements and referred Mr. Morris to NARA's General Counsel for follow-up. Per GRS 6.2 and the FAQ #18, Mr. Morris was advised that any email exchange conducted via private, non-.gov email accounts by committee members discussing committee business must be copied to their Designated Federal Official (DFO) because they are committee records. Mr. Morris indicated he understood and would comply with the requirements.

NARA wants to ensure that as the Agency Records Officer for the IRS you are aware of this matter. We request that you investigate and report to NARA the extent to which FACA emails may have been alienated, what steps will be taken to retrieve any alienated email, and your agency's risk mitigation strategy to help prevent future incidents. Please provide this information in a letter compliant with 36 CFR 1230.14 within 30 days of the date of this letter.

If you have any questions, please contact Dawn Sherman-Fells in NARA's Records Management Oversight and Reporting Program at dawn.sherman@nara.gov or 301.741.5336.

Sincerely,

A handwritten signature in blue ink that reads "Laurence V. Brewer". The signature is written in a cursive style with a large initial 'L' and a distinct 'V'.

LAURENCE BREWER
Chief Records Officer
for the U.S. Government