National Archives and Records Administration REQUEST FOR DISPOSITION AUTHORITY

Records Schedule Number: DAA-0468-2011-0004

General Information

| Agency or Establishment | Department of Health and Human Services | |
|--|--|--|
| Record/Scheduling Group | 0468 - General Records of the Department of Health and Human Services | |
| Records Schedule Applies To | Agency Subdivision | |
| Major Subdivision | Office of the Secretary | |
| Minor Subdivision | Immediate Office of the Secretary | |
| Schedule Subject | Official briefing books of the high-level officials in the Immediate Office of the Secretary of the Department of Health and Human Services. | |
| Additional Schedule Information | Note: This schedule was modified after approval in ERA Base. If information regarding the modificationswas created in ERA Base it will be found in the Revision Notesin NARA only attachments. | |
| | This records schedule updates previously approved records schedule N1-468-99-1, item 1, Schedules of Daily Activities (HHS Office of the Secretary Records Management Handbook item 100-09 (1)). | |
| Is There a Classified Version of This Schedule? | No | |
| Is consultation and coordination with Tribal Governments required? | Predate requirement | |

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Item Count

Total number of disposition items: 1 Number of Temporary disposition items: 0 Number of Permanent disposition items: 1 Number of Items with Disposition Not Approved: 0 Number of Inactive disposition items: 1

Outline of Records Schedule Items for DAA-0468-2011-0004

| Item # | Title | Disposition | |
|--------|---|-------------|--|
| 0001 | Official Briefing Books of the Secretary and High- | Permanent | |
| | Level Officials in the Immediate Office of the | | |
| | Secretary : Briefing Books of the Secretary and High- | | |
| | Level Officials in the Immediate Office of the | | |
| | Secretary | | |

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Records Schedule Items

| Group Title | Official Briefing Books of the Secretary and High-Level | |
|-----------------------------------|--|--|
| - | Officials in the Immediate Office of the Secretary | |
| Group Description | High-level Officials of Department of Health and Human | |
| • • | Services (HHS) Office of the Secretary (OS) Immediate Office | |
| | of the Secretary (IOS) are: | |
| | • Secretary | |
| | Deputy Secretary to the Secretary | |
| | Secretary's Chief of Staff | |
| | • Executive Secretary to the Secretary | |
| | White House Liaison | |
| | Counselors to the Secretary | |
| | • Directors of the Office of Disability, Office of Health Reform, | |
| | and any future Directors established under the IOS umbrella | |
| | Any HHS Official acting on behalf of the Secretary | |
| DAA-0468-2011-0004-0001 | STATUS: INACTIVE - NOT FOR | |
| | USE | |
| ITEM GENERAL INFORMATION | | |
| Item Title | Briefing Books of the Secretary and High-Level Officials in the | |
| | Immediate Office of the Secretary | |
| Item Description | Record copy of daily schedules/calendar, agendas, speeches, | |
| | notes, speaking points, annotated speeches, | |
| | background/supporting information, policies, decision papers, | |
| | travel information, reports, records documenting telephone calls, | |
| | and any other information appropriate for filing in the briefing | |
| | books of the Secretary and Deputy Secretary, and created and | |
| | maintained in the daily schedules/files (e.g. calendars) of the | |
| | high-level officials in the Immediate Office of the Secretary in | |
| | order to prepare them for the daily activities and to keep them | |
| | informed of major policy and program developments. | |
| Is this item media neutral? | Yes | |
| Is this item a Big Bucket? | | |
| SUPERSEDED AGENCY DISPOSIT | ION AUTHORITIES AND GRS DEVIATIONS | |
| Does this item supersede existing | Yes | |
| disposition authorities? | | |
| | Superseded Items | |
| Superseded Item | Item Superseded Explanation | |
| | in Part? | |

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| N1-468-99-001 / 1 | No |
|--|--|
| Is this item a deviation from the | No |
| GRS? | |
| DISPOSITION INSTRUCTION | |
| DO NOT USE. This item is inactive becaus | e it was superseded by New Disposition Authority Number: |
| DAA-0468-2023-0002-0003 on 04/11/2024. | |
| Final Disposition | Permanent |
| Cutoff Instructions | Other: Cut off at the end of the calendar year in which briefing |
| | books and daily files were created. |
| Are there multiple instructions for | No |
| this item? | |
| Transfer Instruction | Other: Transfer legal custody of electronic records to the |
| | National Archives 10 years after cutoff. Transfer non-electronic |
| | textual records to the National Archives 15 years after cutoff. |
| ADDITIONAL INFORMATION | |
| Approximate first year of records | 1980 |
| covered by this authority | |
| End year of records covered by | Still being created |
| this authority | |
| Frequency of transfer | 1 |
| Are any of the records covered by | |
| this item subject to a FOIA | |
| exemption? | |

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Signatory Information

| Action | User | Date |
|---------|----------------|------------|
| Accept | Data Migration | 05/18/2011 |
| Approve | David Ferriero | 08/09/2011 |