Records Schedule Number: DAA-GRS-2022-0001 Status: APPROVED

Date Approved: 11/16/2022 Last Modified: 11/05/2024

General Information

Agency or Establishment	General Records Schedules (National Archives and Records Administration)	
Record/Scheduling Group	GRS - General Records Schedules	
Records Schedule Applies To	Government-wide All agencies except:	
Schedule Subject	GRS 2.3, Employee Relations Records - Religious Accommodations Revision	
Additional Schedule Information	This schedule covers records documenting activities related to managing relationships between the agency, its employees, and its unions and bargaining units. Additional copies of these records, when held by supervisors or managers in program offices, are supervisory files covered under GRS 2.2, item 080.	
	Agencies must offer any records created prior to January 1, 1921, to the National Archives and Records Administration (NARA) before applying disposition instructions in this schedule.	
Is There a Classified Version of This Schedule?	No	
Is consultation and coordination with Tribal Governments required?	No- The records covered by this schedule do not implicate Tribal interests	

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Item Count

Total number of disposition items: 2

Number of Temporary disposition items: 2 Number of Permanent disposition items: 0

Number of Items with Disposition Not Approved: 0

Number of Inactive disposition items: 0

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Outline of Records Schedule Items for DAA-GRS-2022-0001

Item #	Title	Disposition
0001	Employee relations programs' administrative records.	Temporary
0002	Reasonable or religious accommodation case files.	Temporary

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Records Schedule Items

DAA-GRS-2022-0001-0001 STATUS: Active	
ITEM GENERAL INFORMATION	
Item Title	Employee relations programs' administrative records.
Item Description	Records documenting routine activities related to programs such as reasonable or religious accommodation, displaced employees, telework/alternative worksite opportunities, anti-harassment, Alternative Dispute Resolution (ADR), Equal Employment Opportunity (EEO), and other avenues for settling disputes. Includes:
	*program-related correspondence
	*copies of statutes, regulations, directives, and instructions *timetables and guidelines for processing case files and appealing decisions
	*planning records
	*meeting minutes
	*program evaluations and reports to senior management
	*statistical records tracking program participation and participants
	*records tracking programs' compliance with relevant Executive Orders and other requirements
	*records arranging for outside mediator and facilitator
	involvement in case settlements
	Exclusions:
	1. Records specific to individual cases (covered by items 020 to 111 in this schedule).
	2. Reports to external oversight agencies (covered by GRS 5.7,
	item 050).
	3. Records created by offices responsible for monitoring
	employee relations programs government-wide (must be
	scheduled individually by responsible offices).
Is this item media neutral?	Yes
Is this item a Big Bucket?	
MANUAL CITATION	GDG 2.2 1 010
Agency Code	GRS 2.3, item 010
	ION AUTHORITIES AND GRS DEVIATIONS
Does this item supersede existing disposition authorities?	Yes

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Superseded Items				
Superseded Item	Item Superseded Explanation			
	in Part?			
DAA-GRS-2018-0002-0001	No			
Is this item a deviation from the	No			
GRS?				
DISPOSITION INSTRUCTION				
Final Disposition	Temporary			
Retention Period	Other: Destroy when 3 years old, but longer retention is			
	authorized if required for business use.			
ADDITIONAL INFORMATION				
Are any of the records covered by				
this item national security				
classified?				
GAO Approval Required	No			

DAA-GRS-2022-0001-0002	STATUS: Active	
ITEM GENERAL INFORMATION		
Item Title	Reasonable or religious accommodation case files.	
Item Description	Individual employee files created, received, and maintained by	
	EEO reasonable accommodation, diversity/disability programs,	
	employee relations coordinators, supervisors, administrators, or	
	Human Resource specialists containing records of requests for	
	religious accommodation, reasonable accommodation and/or	
	assistive technology devices and services that have been	
	requested for or by an employee. Includes:	
	*request, approvals and denials	
	*notice of procedures for informal dispute resolution or appeal	
	processes	
	*forms, correspondence, records of oral conversations	
	*policy guidance documents	
	*medical records	
	*supporting notes and documentation	
Is this item media neutral?	Yes	
Is this item a Big Bucket?		
MANUAL CITATION		
Agency Code	GRS 2.3, item 020	
SUPERSEDED AGENCY DISPOSITION AUTHORITIES AND GRS DEVIATIONS		
Does this item supersede existing	Yes	
disposition authorities?		
	Superseded Items	

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Superseded Item	Item Superseded Explanation in Part?	
DAA-GRS-2018-0002-0002	No	
Is this item a deviation from the	No	
GRS?		
DISPOSITION INSTRUCTION		
Final Disposition	Temporary	
Retention Period	Other: Destroy 3 years after employee separation from the	
	agency or all appeals are concluded, whichever is later, but	
	longer retention is authorized if required for business use.	
ADDITIONAL INFORMATION		
Are any of the records covered by		
this item national security		
classified?		
GAO Approval Required	No	

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Signatory Information

Action	User	Date
Approve	Debra Wall	11/16/2022

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