# NOTICE - SOME ITEMS SUPERSEDED OR OBSOLETE

**Schedule Number: N1-361-91-016** 

Some items in this schedule are either obsolete or have been superseded by new NARA approved records schedules. This information is accurate as of:  $\frac{4/10/2024}{10/2024}$ 

# **ACTIVE ITEMS**

These items, unless subsequently superseded, may be used by the agency to disposition records. It is the responsibility of the user to verify the items are still active.

All items except those listed below are active.

# SUPERSEDED AND OBSOLETE ITEMS

The remaining items on this schedule may no longer be used to disposition records. They are superseded, obsolete, filing instructions, non-records, or were lined off and not approved at the time of scheduling. References to more recent schedules are provided below as a courtesy. Some items listed here may have been previously annotated on the schedule itself.

Items 710.10A and 710.10B superseded by DAA-0361-2019-0019-0018

Items 710.20 and 735.50 are refence files

Item 710.30 superseded by DAA-0361-2021-0019-0019

Item 710.40 superseded by DAA-0361-2021-0019-0020

Item 710.50 superseded by DAA-0361-2021-0019-0021

Items 730.10, 730.40, 730.45 superseded by GRS 5.2.020 (DAA-GRS-2022-0009-0002)

Items 735.40, 735.60 superseded by GRS 5.2.020 (DAA-GRS-2022-0009-0002)

Items 735.70A, 70B, 735.80 superseded by GRS 1.1.011 (DAA-GRS-2013-0008-0002)

NOTICE - SOME ITEMS SUPERSEDED OR OBSOLETE

As of 4/10/2024 N1-361-91-016

. REQUEST FOR RECORDS DISPOSITION AUTHORITY (See Instructions on reverse)				JOB NO. N/-341-91-16			
TO: GENERAL SERVICES ADMINISTRATION NATIONAL ARCHIVES AND RECORDS SERVICE, WASHINGTON, DC 204				- 44 01			
1. FROM (Agency or establishment)				NOTIFICATION TO AGENCY			
Defense Logistics Agency 2. MAJOR SUBDIVISION				In accordance with the provisions of 44 U.S.C. 3303a the disposal request, including amendments, is approved			
Staff Director, Administration 3. MINOR SUBDIVISION				except for items that may be marked "disposition not approved" or "withdrawn" in column 10. If no records are proposed for disposal, the signature of the Archivist is not required.			
Planning &	Resource Management Division RSON WITH WHOM TO CONFER	T5. TELEPHON	V-	DATE		VIST OF THE UN	
4. NAME OF PE	RSON WITH WHOM TO CONFER	5. TELEPHON	E EXI.		ARCHI	VISI OF THE UN	TIEDSTATES
Allen Easterly 6. CERTIFICATE OF AGENCY REPRESENTATIVE		274-6234		2/19/42			
that the reco agency or w Accounting attached.	tify that I am authorized to act for this agen ords proposed for disposal in this Request o will not be needed after the retention perio Office, if required under the provisions of T currence: X is attached; or I is unnecessal	ods specified Fitle 8 of the	page(s	s) are not now that written	w need concu	ed for the bus irrence from	siness of this the General
B. DATE	C. SIGNATURE OF AGENCY SEPRESENTATIVE	7 0.	TITLE				
10/wl9/	Frutan B. Jul						
70011	PRESTON B. SPEED	Cl	nief,	Administr	ative	Management	Branch
7. ITEM NO.	8. DESCRIPTION (With Inclusive Dates or R		<b>:</b> )			9. GRS OR SUPERSEDED JOB CITATION	10. ACTION TAKEN (NARS USE ONLY)
	The enclosed is a revision of the schedule for our Directorate of T. This revision will supersede the our Files Maintenance and Disposi	echnical (700 and 80 tion Manua	Opera 62 se:	tions. ries of	).		

ABE/SSTUDY.WPF

### 700 TECHNICAL OPERATIONS, LOGISTICS SERVICES. AND QUALITY ASSURANCE

705 TECHNICAL OPERATIONS. Relates to quality and reliability, cataloging, technical data, standardization, value engineering, engineering support, and technical support of acquisition and provisioning.

705.01 Technical Operations Program Files. Documents related to the formulation, management, administration and execution of individual Technical Operations programs such as program plans, studies and analyses, reports, letter guidance and direction, and related documents. (Destroy 2 years after termination of program effort, or when no longer required, whichever is sooner.)

705.02 Technical Operations Correspondence Files. Documents providing general direction, staff guidance and reporting in the management and administration of Technical Operations matters including interpretations and decisions on applicability, requests for waivers and exceptions, data calls and periodic reporting, and similar documents not covered elsewhere.

- a. HQ DLA Destroy after 2 years.
- b. Other Activities Destroy after I year.

#### 710 VALUE ENGINEERING

710.10 Value Engineering Projects and Studies. Should-cost analyses, value engineering change proposals, reverse engineering projects, price challenges, and related records pertaining to projects:

NEW

NEW

- a. <u>Resulting in Cost Savings</u> Destroy after 6 years, or when no longer needed for reference or research, whichever is later.
- b. <u>Not Resulting in Cost Savings</u> Destroy when no longer needed for reference or analysis.

710.20 Value Engineering Item Records. Documentation summarizing prior value engineering efforts on individual items used for reference and research. (Destroy when no longer needed for reference.)

710.30 Value Engineering Reporting. Statistical reports on value engineering program activities including projects, savings, items screened, and similar information. (Destroy after 1 year.)

710.40 Value Engineering Change Proposal Program Presentations. Presentations and related documents on efforts to encourage contractor submission of VECPs including business conference programs and similar efforts. (Destroy after 1 year, or when superseded, whichever is sooner.)

710.50 Replenishment Parts Purchases and Loans. Informational copies of contracts and agreements for the loan or sale of items to contractors for

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engineering purposes. (Destroy I year after return of item or sale, as applicable.)

#### 715 STANDARDIZATION

715.10 Specification History Files. Commercial item descriptions, copies of specifications and proposed revisions, communication control records, records of document actions, action sheets, coordination letters, correspondence with manufacturers and related materials used to manage the Defense Standardization and Specification Program. (Destroy 2 years after specification is cancelled or superseded.)

715.13 Federal Supply Classification (FSC) Files. Program plans and related backup materiels related to analysis of FSCs or Defense Standardization and Specification Program. (Destroy when plan expires or is superseded.)

715.16 Defense Standardization and Specification Program Policies, Procedures, and Instructions (DoD 4120.3-M) Updates. Commercial item descriptions, coordinations, changes and related items and backup materials used to recommend changes to DoD 4120.3-M for improvement of the standardization mission performance. (Destroy when change is published.)

715.19 Standardization Liaison. Telephone records, meeting minutes, trip reports, correspondence, and related information acquired as a result of participation as DoD representative at industry/military standardization meetings, and maintaining liaison with military services. (Destroy when addressed issue is resolved.) (Lastro) when 2 years old, or when no longer needed, whichever is score.)

715.21 Project Register. Project registers used to identify, schedule and monitor standardization projects. (Destroy 2 years after all actions on register are completed.)

715.40 Parts Control History File. Recommendations and/or requests for parts use, parts selection lists, related technical inputs, updates, and responses used to support equipment design organizations in the selection and application of standard parts in equipment design programs. (Destroy 3 years after part is superseded, obsolete, or no longer needed.)

715.43 Parts Control Publicity. Copies of government furnished base lines, MIL-STD 965A, MPCAG Directory, related publicity items and publications, and cover letters sent to contractors to publicize the Parts Control Program and the Military Parts Control Advisory Group (MPCAG) concept. (Destroy after 1 year.)

715.46 Engineering Consultation. Copies of parts selection lists, justifications for parts selection, drawings, specifications. recommendations to use parts. technical data; trip reports. board meeting minutes and related materials used to record history of engineering consultations to parts control boards, advisory groups, committees, panels, and contractors. (Destroy 2 years after consultation or when no longer needed for reference.)

715.49 Engineering Design and Logistics. Source lists for supply, standardized parts drawings, requests for specification updates, and

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> change made per GAO letter.

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related correspondence and backup materials used to notify contractors of parts meeting specific design application requirements. (Destroy 2 years after specification is cancelled or superseded.)

715.52 Manufacturing Techniques and Procedures. Meeting minutes, trip reports, catalogs, procedures and techniques, information received at conferences, correspondence, and related materials obtained and used to supply information on state-of-the-art manufacturing techniques and procedures being developed that impact parts selection. (Destroy when superseded, obsolete, or no longer needed.)

715.55 Government Furnished Baseline (GFB) Listings. Computer listings reflecting the history of standardized parts. (Destroy when superseded or obsolete.)

715.58 Wonstandard Parts Evaluations. Current program parts selection list, latest standard military drawings, analyses and related backup materials, recommendations, and resulting decisions used in the analysis and evaluation of nonstandard part requests and analyses of contractor control drawings. (Destroy 3 years after completion of related contract.)

715.61 Cost Avoidance Reports. Status reports, copies of cost avoidance reports, parts matches, coordinations and documentation of creations of new NSNs, bin space arrangements and related materials used to identify potentials for cost avoidance. (Destroy after 3 years.)

715.64 Standardization Audits. Audit reports and records of corrective actions taken and responses to audit findings. (Destroy 1 year after succeeding audit is conducted.)

715.80 Item Standardization Studies. Item reduction studies, reviews of engineering practices, concurrences, and nonconcurrences, requests for project numbers, research information and related materials maintain currency of standardization status of items and assign item standardization codes. (Destroy after study recommendations have been implemented, or when no longer needed for reference.)

715.82 Item Standardization Reviews. Study and control cards, drawings, item descriptions, transmittal sheets, study notes, listings, correspondence, concurrences/nonconcurrences, and related materials used or created in the conduct of item standardization reviews. (Destroy after 10 years.)

715.84 Maintenance Files. Drawings. item descriptions, listings, correspondence, backup materials for Federal Supply Codes and related materials on items not covered by 715.80. (Destroy after 3 years.)

715.86 Item Reduction File. Studies of proposed item reductions, related listings, correspondence, and related materials. (Destroy when study results have been implemented.)

715.88 Cataloging Referrals. Cataloging requests, letters to the Military Services and responses, and similar correspondence used to refer cataloging actions as a result of item standardization reviews. (Destroy when cataloging action is completed.)

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# . 720 TECHNICAL SERVICES

720.10 Item Technical History Records. Determinations on the adequacy of technical data for procurement purposes, drawings, item transfer forms, correspondence with industry and engineering support activities, referrals and supporting documents for determinations on alternate offers, and comparable documents. (Destroy when obsolete or when item is transferred or removed.)

NEW

720.20 Preprovisioning. Tables, screening worksheets notes Standard Alternate Item Referral/Request Notifications, total item records, revisions and related backup materials used to maintain the Provisioning Surveillance System. (Destroy when stock number has been cancelled or when no longer needed for reference.)

NEW

720.25 Provisioning System Input Control. Suspense log book used to track inputs to the Provisioning Surveillance System. (Destroy when no longer needed for reference.)

NEW

720.30 Provisioning/Preprovisioning Conferences. Preprovisioning reviews, drawing packages, distribution lists, document transmittals, conference projections and notifications, and related correspondence and backup materials used to plan, establish and conduct preprovisioning guidance conferences and provisioning/source coding conferences for procured end items and equipment. (Destroy 5 years after NSN is established.)

NEW

720.40 Substitution Actions. Supply support requests for the identification of potential substitute items to meet requisitions. (Destroy after 3 months, or when no longer required, whichever is sooner.)

NEW

720.45 Engineering Support Estimates. Documents and reports providing estimates of engineering support requirements. (Destroy after 2 years.)

NEW

720.50 Packaging Project Records. Documents on packaging improvements, specialized problems, evaluation and testing, packaging board decisions, and related materials. (Destroy 2 years after final decision or implementing actions.)

NEW

720.55 Packaging Complaints. Customer and depot complaints and related correspondence. (Destroy after 1 year.)

NEW

720.60 Packaging Plant Visits. Staff visits to manufacturing facilities to examine packaging processes and provide assistance on technical problems. (Destroy after 1 year.)

NEW

720.70 DoD Hazardous Material Data. Microfiche containing a record of the data contained in the DoD Hazardous Material Data Bank. (Destroy after 75 years.)

NEW

# 730 LOGISTICS DATA

730.10 Logistics Data Records. Catalog data input forms, and related background data used to submit logistics data records for NSN assignment

or revision. (Destroy after NSN is assigned or data is revised, whichever is applicable.)

730.20 Maintenance Transaction Files. Documents pertaining to revisions of cataloging data such as catalog data forms, coded item characteristics maintenance forms, and similar data. (Destroy after 2 years.)

NEW

730.30 Provisioning Parts Lists. Records listing items of weapon systems components, meetings with manufacturers, provisioning service, and integrated material managers, and similar records used in determinations on the management of items. (Destroy on receipt of related supply support requests or cancellation action.)

NEW

730.35 Provisioning History Files. Supply support requests for new items in support of military equipment, item entry control reviews, and related documents. (Destroy after 5 years, or when no longer needed, whichever is sooner.)

NEW

730.40 Federal Item Identification Proposals. Retained copies of supply cataloging requests for changes in Federal item identification guides. (Destroy on completion of action.)

NEW

730.45 Commercial and Government Entity (CAGE) Codes. Retained copies of requests to establish CAGE codes for item manufacturers. (Destroy when published or confirmed.)

DLAM 5015.1 730.60

730.50 Data Preparation Reports. System generated reports on data transmission and quality. (Destroy on completion of review, or when no longer required for analysis, whichever is later.)

NEW

730.55 Federal Item Identification Guides (FIIGs). Guides, reference drawings, descriptions of items in supply system, schedules, other background materials, correspondence and messages and related materials used to develop, prepare, coordinate, and maintain Federal Item Identification Guides. (Destroy when item is removed from the supply system.)

NEW

730.60 Requirement Development. Memorandums, requests, comments, coordinations, research and associated materials and used to develop and coordinate requirements and replies for FIIGs from other activities, and logistical areas other than item identification. (Destroy when requirements are published.)

NEW

730.65 Item Identification Preparation. Supply support requests, requests for maintenance actions, stock on hand reports, worksheets, approvals/denials, and related materials used to prepare and/or revise item identifications for all items requiring or having National Stock Number (NSN) assignments. (Destroy 1 year after approval.)

NEW

#### 735 TECHNICAL DATA MANAGEMENT.

735.10 Planned Procurement Listing. Listings of projected procurement actions used to identify noncompetitive items and researching the availability of technical data for procurement purposes. (Destroy after 2 years.)

735.20 DFAR S6 Full Screen Reviews. Documents used in reviews of · technical data for individual items, efforts to acquire such data, and determinations on the competitive status of items. (Destroy when obsolete, or 3 years after item breakout, as applicable.)

735.30 DFAR S6 Competition Reporting. Periodic reporting on program activities, savings, and similar data. (Destroy after 1 year.)

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735.40 Engineering Drawing Requests. Customer requests for engineering drawings. (Destroy on completion of action, or when no longer required for analysis, whichever is later.)

NEW

735.50 Repository Management Reports. EDASRE and SAMMS statistical and workload summaries. (Destroy when no longer needed for reference or analysis.)

NEW

735.60 Index Purge Listings. System reports used for purging engineering drawings. (Destroy on completion of required actions.)

NEW

735.70 Engineering Drawing Requisitions. Correspondence and messages requesting engineering drawings from engineering support activities and manufacturers and related communications on proprietary rights or deficiencies

NEW

- Successful Actions Destroy on completion of action.
- b. Unsuccessful Actions Destroy after 5 years, or when no longer required for follow-up or reference, whichever is later.

NEW 735.80 Engineering Drawing Purchases. Retained supply requisition and related control media on the purchase of engineering drawings from manufacturing sources. (Destroy after 1 year.)

735.90 Drawing Restoration. Logs and other control documentation identifying restored drawings. (Destroy when no longer needed.)