Verification for the Use of GRS 6.1, Email and other Electronic Messages Managed Under a Capstone Approach

SECTION A: GENERAL BACKGROUND INFORMATION (GRS 6.1, item 010)
This section captures general information about the agency and the scope of Capstone implementation. This includes: 1) name of the agency to which this form applies; 2) applicable record group number; 3) documentation on whether the agency will also be applying this GRS to the other types of electronic messages covered in the scope of the GRS; 4) selection of which GRS 6.1 items the agency is proposing to use; and 5) information on implementation scope, such as whether agency-wide or limited to a specific component/office, as well as information on legacy email.

NOTE: One form is required for each unique implementation plan (for example, if implementation is limited to two program offices, but each program office differs in their implementation, one form for each required) and/or per record group (RG) included (for example, a department implementing Capstone on behalf of their components which have separate record group numbers would need to submit one form per component/record group). This ensures that all position are appropriately identified and documented. As a general rule, each record group will require a separate form.

THIS SECTION FOR NARA USE ONLY	
Job Number	GRS-6-1-0127-2023-0001
Received Date	04/21/2023
Approval Date (date, name, title)	02/21/2024 Laurence Brewer, Chief Records Officer, NARA

BELOW TO BE COMPLETED BY SUBMITTING AGENCY	
Name of Agency	United States Marine Corps
Record Group Number	0127
Is there a classified version of this schedule? (select from drop-down menu)	No
Is this form superseding a previous submission? (select from drop-down menu)	Yes
If so, input job number (GRS 6.1:XXXX-)	GRS-6-1-0127-2022-0001
GRS Implementation Scope. Will the agency also be applying this GRS to other types of electronic messages as defined in the GRS scope? NOTE: See the GRS scope for electronic message inclusions and exclusions. (select from drop-down menu)	Yes
GRS Items Proposed for Use (select from drop-down menu)	All items

Additional Scope Comments. If an agency did not check "all" under the "GRS 6.1 item(s) proposed for use" section, please summarize how other records are to be managed. If applicable, please include in this section all other RGs for which your agency is submitting a separate form (for example, "The department will also be submitting forms for the following additional components: [list of components, with their record group number]."	
Cutoff Instruction (select from drop-down menu)	Cutoff at the end of the employee tenure
Transfer Instruction (select from drop-down menu) NOTE: All transfer instructions are based on the selected cutoff. For each, the option for transferring email after declassification review (for classified email) is included; for example, an agency that wishes to transfer their unclassified email at 15 years, but their classified email at 25 years (after declassification review), would select "15 yrs or after declass review."	15 yrs or after declass review
Legacy Scope. Agencies using this GRS are expected to apply the items being used to all legacy (existing) records. Please provide any general information on legacy records below (for example, "no legacy records exist for this agency, as traditional records management with a print-and-file policy was enforced prior to Capstone adoption" or "agency will be including legacy records for all items being used, dating back to approximately 2010.")	Agency will be including legacy email for all items being used, dating back to approximately 2015. A print and file policy was directed to the agency prior to CAPSTONE implementation in 2016.

Do any of the Capstone officials proposed on this list have accounts on security classified networks or systems? (select from drop-down menu)	Yes
Do any of the Capstone officials proposed on this list have secondary or alias accounts, regardless of classification? (select from drop-down menu)	Yes
URL to Agency Organization Chart	Will be included as an email attachment.

Agency Contact Information	
Name of Person to Contact with form questions	Maurice King
Phone	703-693-9930
Email	maurice.a.king2.civ@us.navy.mil

Agency Records Officer	
Name of Agency Records Officer	Maurice King
Phone	703-693-9930
Email	maurice.a.king2.civ@us.navy.mil
By checking this box, you certify that you are submitting this form as the Agency Records Officer	☑ Certification

THIS SHEET AUTO-POPULATES. DO NOT INPUT DATA.

	Total Positions	Total Accounts
Category 1	1	2
Category 2	1	2
Category 3	25	47
Category 4	50	91
Category 5	1	1
Category 6	43	77
Category 7	40	70
Category 8	67	124
Category 9	0	0
Category 10	0	0
TOTALS	**228**	**414**

Form NA-1005

Verification for the Use of GRS 6.1, Email and other Electronic Messages Managed Under a Capstone Approach

SECTION B: Electronic Messages
Those agencies that are also using this GRS for other types of electronic messages must also complete the "Electronic Messages" tab. Specifically, those agencies that selected "yes" for "GRS Implementation Scope" on the "General Information" tab are required to complete that section. If an agency answered "no," then this tab may be skipped.

SECTION B: List of Capstone Accounts (GRS 6.1, item 010)
This section captures a listing of all positions or roles that fit into the definitions provided in item 010 of GRS 6.1. This section is broken down to correspond to the ten categories provided under item 010. Some agencies may not have any positions for certain categories. Please explain why, under each applicable category. (For example, "We do not have any regional administrators" or "These positions are included under another submission" or "all the positions in this category are already covered in other categories.") Please refer to GRS 6.1, the FAQs about GRS 6.1, and the definitions provided within each category of this form for additional information on which positions must be included in a Capstone approach. This section is required even in instances where only the temporary items (011 and/or 012) are being used, in which case it acts as an exception list. NOTE: the list should be of positions or roles (for example, "Secretary"), not specific individual names, email addresses, or other idenfiers (for example, "John Smith" or "John.Smith@agency.gov"). Agencies may summarize or condense specific levels of management, rather than repeat positions. For example, an agency may input one entry for "All Under-Secretaries" with a position total that represents the number of said positions, rather than listing out each specific Under-Secretary.

Each category (1 through 10) as defined by GRS 6.1, item 010, has its own tab within this workbook. Each tab has three parts: Part (a) for ACTIVE positions -- those positions that are to remain as permanent; Part (b) LEGACY RECORDS ONLY positions -- those positions which are no longer permanent from a certain point forward (either because they have been eliminated from the organization, or the duties changed making the position inappropriate for inclusion as permanent in any category), but still have permanent legacy email / electronic messages; and Part (c) for REMOVED positions -- those positions previously approved as permanent, but are now are proposed as temporary for both day-forward and legacy records.

(a) ACTIVE PERMANENT POSITIONS, DAY-FORWARD AND LEGACY. List ALL those positions that: 1) have not changed since any previously approved submission; 2) are new to this category, either because the position is new to the agency, the position has been reappraised as having permanent email / electronic messages, or this is the agency's first submission; 3) have been changed in regard to position title, number of accounts, and/or number of positions; or 4) are being moved from another permanent category to this one. This section will include all roles and positions that have permanent email / messages, both day-forward and legacy. The "number of positions" will usually be "1," but may be higher for those positions being condensed / rolled-up, such as "all Under Secretaries," or "all Board Members." The "number of accounts" is a total of all accounts for the corresponding "number of positions" -- for example, if there are 2 Under-Secretary positions listed, and each has 3 assigned email accounts, the total accounts for this field would be 6. NOTE: in cases where the agency is also applying the GRS to the other types of electronic messages included in the scope of the GRS, the agency is not required to reflect such in the number of accounts field; NARA acknowledges that this information would be difficult to ascertain for the purposes of this form. This information is more appropriate for inclusion within the transfer paperwork (documentation) required at the time records are transferred to the legal custody of NARA.

NOTATING THE CHANGES: The "Summary of Changes from previous submission" field includes a drop-down list of possible changes that may have occurred since the previous submission. This field helps facilitate review of the new submission by NARA. Please select the scenario that is most appropriate. Most positions being carried forward from a previously approved form can likely be noted as "No change." Other changes may include: number of positions increased / decreased (generally for those position titles that are rolled-up); number of accounts increased / decreased; the title of the position has changed; the position is new to the agency (and thus was not on previously approved forms); the position has been moved from one category to another (for example, a position was approved as Category 2 in a previous submission, but was deemed more appropriate for a different category; or the position has been reappraised as permanent (was not deemed appropriate for inclusion on previously approved forms, but now is). If none of the options apply, please select "other" and be prepared to discuss the changes with your NARA Appraisal Archivist during review of the form.

(b) PERMANENT LEGACY RECORDS ONLY. List ALL positions that: 1) no longer exist (have been eliminated from the agency) but still have legacy records that need to be managed as permanent; or 2) are being reappraised as temporary for a certain date forward, but legacy records will remain permanent. This section will include all roles and positions that have legacy permanent records to manage, but no permanent records from a certain date forward. Roles / positions in this section may be dropped from this form after the final transfer of all permanent legacy records to NARA. Select the most appropriate option from the drop-down list for "Summary of Changes from previous submission." Notate the calendar year that that permanent records for the related position have ceased. This section documents -- in these cases -- that even though the position has been eliminated from the active permanent list, there will still exist legacy permanent records to be managed.

(c) REMOVED POSITIONS – CHANGE FROM PERMANENT TO TEMPORARY. This list is for those positions that were approved as permanent on a previous form, but are now proposed as temporary. These are positions now deemed inappropriate for inclusion in any category under GRS 6.1, item 010. In these cases all records covered by the GRS, both day-forward and any existing legacy records, may be managed as temporary upon approval of this form.

TOTALS. The "totals" tab of this workbook auto-totals the number of all permanent positions and accounts for each of the 10 category tabs.

ELECTRONIC MESSAGES: THIS SECTION IS ONLY REQUIRED FOR THOSE AGENCIES USING GRS 6.1 FOR OTHER TYPES OF ELECTRONIC MESSAGES: SPECIFICALLY, THOSE AGENCIES THAT SELECTED "YES" FOR "GRS IMPLEMENTATION SCOPE" ON THE "GENERAL INFORMATION" TAB.

Below are the three categories of electronic messages included in the scope of GRS 6.1. Please select "yes" if your agency creates any of the message types below. Please consult FAQ #11 for information on what types of messages are covered under each category. **REMINDER: agencies choosing to use this GRS for electronic messages must apply it to all messages the agency creates that are included within the scope of the GRS. The list below is used to indicate which message types the agency creates.**

A: Messages affiliated with email system chat or messaging functions, and where the messages are managed independently from the email. (select "yes" or "no" in the box to the right)	Yes
B: Messages from messaging services provided on mobile devices. (select "yes" or "no" in the box to the right)	No
C: Messages from messaging services on third-party applications. (select "yes" or "no" in the box to the right)	No

REQUIRED. Please provide additional scope comments below. This may include, for example, whether any of the ten categories are not creating any of these records at all; and / or list some examples of the types of records being created. If any of the ten categories are unique in the creation / management of these records, you may notate it here. *Sample statement* : "All positions represented on this form are using general chat / text features affilated with our email platform; all positions in categories 1 through 4 are using chat features on personal devices; and only those positions in category 10 are using third-party application (SIGNAL)."

 The Marine Corps enterprise will use Teams for all messaging (Capstone and non-Capstone officials). SMS apps on GFEs are not approved.

Category 1) The head of the agency, such as Secretary, Commissioner, Administrator, Chairman or equivalent. The very top executive of the agency. For cabinet level agencies, this is typically a Secretary. For independent agencies, and components within cabinet level agencies, this may be a Commissioner, Administrator, Director, or a specialized title (such as "Archivist of the United States"). For other agencies, including Commissions and Boards, this may be a Chairman, Executive Director, a group of Commissioners, Council Members, Board Members, or the equivalent. Most agencies will have one position for this category (although the one position may have multiple accounts); some agencies, such as Commissions and Boards, may have multiple positions in the category. *If no positions are identified, please briefly explain why (for example, "Not applicable; no positions in this category exist.")

NOTE: To add additional rows to any section below, click the "Add Row" button to the right; you will be prompted to input the row number where you would like row(s) to be added BELOW the selected row. You will then be prompted to input the number of additional rows you would like added.

Add Row

(a) ACTIVE PERMANENT POSITIONS, DAY-FORWARD AND LEGACY. List ALL those positions that: 1) have not changed since any previously approved submission; 2) are new to this category, either because the position is new to the agency, the position has been reappraised as having permanent email / messages, or this is the agency's first submission; 3) have been changed in regard to position title, number of accounts, and/or number of positions; or 4) are being moved from another permanent category to this one. This section will include all roles and positions that have permanent email / messages, both day-forward and legacy.

POSITION TITLE / ROLE	Number of Positions	Number of Accounts	Summary of Changes from previous submission (select from drop-down menu)
Commandant of the Marine Corps (CMC)	1	2	No change
TOTALS:	**1**	**2**	

(b) PERMANENT LEGACY RECORDS ONLY. List ALL positions that: 1) no longer exist (have been eliminated from the agency) but still have legacy records that need to be managed as permanent; or 2) are being reappraised as temporary for a certain date forward, but legacy records will remain permanent. This section will include all roles and positions that have legacy permanent records to manage, but no permanent records from a certain date forward. Roles / positions in this section may be dropped from this form after the final transfer of all permanent legacy records to NARA.

POSITION TITLE / ROLE	Number of Positions	Number of Accounts	Summary of Changes from previous submission (select from drop-down menu)	Calendar year position eliminated from agency or no longer creates these records
TOTALS:	**0**	**0**		
TOTALS OF SECTIONS A and B (all Position titles / Roles with permanent email / messages)	**1**	**2**		

(c) REMOVED POSITIONS - CHANGE FROM PERMANENT TO TEMPORARY. List ALL positions that: 1) have been REMOVED from this category due to being reappraised as temporary since the last form NA-1005 submission, so that both day-forward and legacy records will be temporary. This section will include all roles and positions that were on previously approved forms as permanent, but have NO permanent email / messages, whether day-forward or legacy. These positions should only be listed on the submission that provides notification of the change from permanent to temporary; they may be removed from future submissions.

POSITION TITLE / ROLE			

TOTALS:	**0**	**0**	
TOTALS OF SECTIONS A and B (all Position titles / Roles with permanent email / messages)	**1**	**2**	

Category 2) Principal assistants to the head of the agency (second tier of management), such as Under Secretaries, Assistant Secretaries, Assistant Commissioners, and/or their equivalents; this includes officers of the Armed Forces serving in comparable position(s). Generally the second-tier of management within an agency, this may include Under Secretaries, Assistant Secretaries, Assistant Commissioners, Vice Chairmen, etc. Some agencies may use other terminology, such as "Associate." The number of positions at this level will vary greatly agency to agency. Some may only have one, such as an Assistant Commissioner, while others may have multiple, such as numerous Assistant Secretaries each with oversight of a specific program, bureau, or line of business within the agency. *If no positions are identified, please briefly explain why (for example, "Not applicable; no positions in this category exist.")

NOTE: To add additional rows to any section below, click the "Add Row" button to the right; you will be prompted to input the row number where you would like row(s) to be added BELOW the selected row. You will then be prompted to input the number of additional rows you would like added.

| Add Row |

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POSITION TITLE / ROLE	Number of Positions	Number of Accounts	Summary of Changes from previous submission (select from drop-down menu)
Assistant Commandant of the Marine Corps (ACMC)	1	2	No change
TOTALS:	**1**	**2**	

(b) PERMANENT LEGACY RECORDS ONLY. List ALL positions that: 1) no longer exist (have been eliminated from the agency) but still have legacy records that need to be managed as permanent; or 2) are being reappraised as temporary for a certain date forward, but legacy records will remain permanent. This section will include all roles and positions that have legacy permanent records to manage, but no permanent records from a certain date forward. Roles / positions in this section may be dropped from this form after the final transfer of all permanent legacy records to NARA.

POSITION TITLE / ROLE	Number of Positions	Number of Accounts	Summary of Changes from previous submission (select from drop-down menu)	Calendar year position eliminated from agency or no longer creates these records
TOTALS:	**0**	**0**		
TOTALS OF SECTIONS A and B (all Position titles / Roles with permanent email / messages)	**1**	**2**		

(c) REMOVED POSITIONS - CHANGE FROM PERMANENT TO TEMPORARY. List ALL positions that: 1) have been REMOVED from this category due to being reappraised as temporary since the last form NA-1005 submission, so that both day-forward and legacy records will be temporary. This section will include all roles and positions that were on previously approved forms as permanent, but have NO permanent email / messages, whether day-forward or legacy. These positions should only be listed on the submission that provides notification of the change from permanent to temporary; they may be removed from future submissions.

POSITION TITLE / ROLE

Category 3) Deputies of all positions in categories 1 and 2, and/or their equivalent(s). Most of the first- and second-tier executives covered in the first two categories have corresponding deputy position(s) that assist in the daily operations of the agency. This includes Deputy Secretaries, Deputy Commissioners, Deputy Assistant Commissioners, etc. The number of deputy positions will also vary greatly from agency to agency. *If no positions are identified, please briefly explain why (for example, "Not applicable, no positions in this category exist.")

NOTE: To add additional rows to any section below, click the "Add Row" button to the right; you will be prompted to input the row number where you would like row(s) to be added BELOW the selected row. You will then be prompted to input the number of additional rows you would like added.

Add Row

(a) ACTIVE PERMANENT POSITIONS, DAY-FORWARD AND LEGACY. List ALL those positions that: 1) have not changed since any previously approved submission; 2) are new to this category, either because the position is new to the agency, the position has been reappraised as having permanent email / messages, or this is the agency's first submission; 3) have been changed in regard to position title, number of accounts, and/or number of positions; or 4) are being moved from another permanent category to this one. This section will include all roles and positions that have permanent email / messages, both day-forward and legacy.

POSITION TITLE / ROLE	Number of Positions	Number of Accounts	Summary of Changes from previous submission (select from drop-down menu)
Assistant Deputy Commandant for Evaluation, P&R	1	2	Change in category designation
Counsel to the Commandant	1	2	Change in category designation
Deputy Commandant for Information (DCI)	1	2	No change
Deputy Commandant, Combat Development and Integration/Commanding General, Marine Corps Combat Development Command (CD&I/MCCDC)	1	2	Title change
Deputy Commandant, Department of Aviation (AVN)	1	2	No change
Deputy Commandant, Installations and Logistics (I&L)	1	2	No change
Deputy Commandant, Manpower and Reserve Affairs (M&RA)	1	2	No change
Deputy Commandant, Plans, Policies, and Operations (PP&O)	1	2	No change
Deputy Commandant, Programs and Resources (P&R)	1	2	No change
Commanding General, Education Command (CG MCU EDCOM)/President, Marine Corps University	1	2	Title change
Commanding General, MAGTF Training Command	1	1	Change in category designation
Commanding General, Marine Corps Installations Command (MCICOM) / Assistant Deputy Commandant, I&L (Facilities)	1	2	Title change
Commanding General, Marine Corps Logistics Command (MARCORLOGCOM)	1	2	Change in category designation
Commanding General, Marine Corps Recruiting Command (MCRC)	1	2	Change in category designation
Commanding General, Marine Corps Systems Command (MCSC)	1	2	Change in category designation
Commanding General, Marine Corps Warfighting Laboratory / Director, Futures Directorate (MCWL)	1	2	Title change
Commanding General, Training & Education Command (TECOM)	1	1	Change in category designation
Deputy to Commander, Resource Management, MCSC	1	2	Change in category designation
Director, Marine Corps Staff (DMCS)	1	2	Change in category designation
Commanding General, Marine Corps Forces Cyberspace Command (MARFORCYBER)/MARFORSPACE	1	1	Title change
TOTALS:	**20**	**37**	

(b) PERMANENT LEGACY RECORDS ONLY. List ALL positions that: 1) no longer exist (have been eliminated from the agency) but still have legacy records that need to be managed as permanent; or 2) are being reappraised as temporary for a certain date forward, but legacy records will remain permanent. This section will include all roles and positions that have legacy permanent records to manage, but no permanent records from a certain date forward. Roles / positions in this section may be dropped from this form after the final transfer of all permanent legacy records to NARA.

POSITION TITLE / ROLE	Number of Positions	Number of Accounts	Summary of Changes from previous submission (select from drop-down menu)	Calendar year position eliminated from agency or no longer creates these records
Deputy Commandant, Training Command, CD&I	1	2	Position removed from organization and legacy email remains permanent.	2023
Deputy Commander, MARFOREUR/AF - Inspector General	1	2	Other. (explain during review process with NARA).	2023
Deputy Program Executive Officer, Land Systems, Marine Corps	1	2	Position duties have changed and email for a certain date forward is	2023
Deputy Program Executive Officer, Land Systems, MCSC	1	2	Other. (explain during review process with NARA).	2023
Deputy Director, Logistics, Plans, Policies, Strategic Mobility, I&L	1	2	Position removed from organization and legacy email remains permanent.	2023
TOTALS:	**5**	**10**		
TOTALS OF SECTIONS A and B (all Position titles / Roles with permanent email / messages)	**25**	**47**		

(c) REMOVED POSITIONS - CHANGE FROM PERMANENT TO TEMPORARY. List ALL positions that: 1) have been REMOVED from this category due to being reappraised as temporary since the last form NA-1005 submission, so that both day-forward and legacy records will be temporary. This section will include all roles and positions that were on previously approved forms as permanent, but have NO permanent email / messages, whether day-forward or legacy. These positions should only be listed on the submission that provides notification of the change from permanent to temporary; they may be removed from future submissions.

POSITION TITLE / ROLE

Category 4) Staff assistants to all positions in categories 1 and 2, such as special assistants, confidential assistants, military assistants, and/or aides. For those senior officials in categories 1 and 2, important work is often carried out by special assistants, confidential assistants, military assistants, aides, executive assistants, etc. They may send email or messages on behalf of senior officials and/or (as an example) their email account contains email closely related to the responsibilities and actions of the senior officials they support. For example, a "special assistant" to the Secretary of Defense, or a "Counselor" to Secretary of Health and Human Services would fall into this category. *If no positions are identified, please briefly explain why (for example, "Not applicable, no positions in this category exist.")

NOTE: To add additional rows to any section below, click the "Add Row" button to the right; you will be prompted to input the row number where you would like row(s) to be added BELOW the selected row. You will then be prompted to input the number of additional rows you would like added.

(a) ACTIVE PERMANENT POSITIONS, DAY-FORWARD AND LEGACY. List ALL those positions that: 1) have not changed since any previously approved submission; 2) are new to this category, either because the position is new to the agency, the position has been reappraised as having permanent email / messages, or this is the agency's first submission; 3) have been changed in regard to position title, number of accounts, and/or number of positions; or 4) are being moved from another permanent category to this one. This section will include all roles and positions that have permanent email / messages, both day-forward and legacy.

POSITION TITLE / ROLE	Number of Positions	Number of Accounts	Summary of Changes from previous submission (select from drop-down menu)
Assistant Deputy Commandant for Aviation (AVN)	2	4	Title change
Assistant Deputy Commandant for Information, DCI	1	2	Title change
Assistant Deputy Commandant for Program and Resources (Programs) P&R	1	2	Title change
Assistant Deputy Commandant for Programs & Resources (Resources), P&R	1	2	Title change
Assistant Deputy Commandant, CD&I/MCCDC	1	2	No change
Assistant Deputy Commandant, I&L (Programs)	1	2	Title change
Assistant Deputy Commandant, M&RA	1	2	No change
Assistant Deputy Commandant, P&R	1	2	No change
Assistant Deputy Commandant, PP&O	1	1	No change
Deputy Director of Intelligence, Intelligence Division (IID)	1	2	Title change
Assistant Division Commander, 1ST MARDIV	1	2	No change
Assistant Division Commander, 2D MARDIV	1	2	No change
Assistant Division Commander, 3D MARDIV	1	1	No change
Assistant Wing Commander, 1ST MAW	1	2	No change
Assistant Wing Commander, 2D MAW	1	2	No change
Assistant Wing Commander, 3D MAW	1	2	No change
Assistant Wing Commander, 4TH MAW	1	1	No change
Chaplain of the USMC	1	2	No change
Deputy Director, DMCS	1	2	Change in category designation
Executive Assistant for Assistant Deputy Commandant, CD&I/MCCDC	1	2	Change in category designation
Executive Assistant for DC, M&RA	1	2	Change in category designation
Executive Assistant for DC, P&R	1	2	Change in category designation
Executive Assistant for Deputy Commandant, CD&I/MCCDC	1	2	Change in category designation
Executive Assistant for Deputy Commandant, PP&O	1	2	Change in category designation
Executive Assistant for Director, IC4	1	2	Change in category designation
Executive Assistant for Director, CMC Safety Division	1	2	Change in category designation
Executive Assistant for Director, Health Services	1	2	Change in category designation
Executive Assistant to SJA, JAD	1	1	Change in category designation
Executive Assistant, Department of Aviation	1	2	Change in category designation
Executive Assistant, Deputy Commandant for Information	1	2	Change in category designation
Executive Assistant, I&L	1	2	Change in category designation
Executive Assistant, IGMC	1	2	Change in category designation
Executive Assistant, JCID	1	2	Change in category designation
Executive Assistant, MCOTEA	1	1	No change
Executive Assistant, MCU, TECOM	1	1	No change
Legal Assistant to CMC, Office of Legislative Affairs (OLA)	1	2	No change
Military Assistant to ACMC	1	2	No change
Military Secretary to CMC	1	2	No change
Political Advisor to CMC (POLAD)	1	2	No change

Program Manager, MCUB	1	1	No change	
Scientific Advisor, MCOTEA	1	2	No change	
Secretary of the General Staff, DMCS	1	2	No change	
Senior Advisor to the SMMC (EA)	1	2	No change	
Senior Marine, U.S. Naval Academy	1	2	No change	
Sergeant Major of the Marine Corps (SMMC)	1	1	No change	
Special Assistant, Health Services	1	2	No change	
Staff Judge Advocate to CMC, Judge Advocate Division (JAD)	1	2	Change in category designation	
Legal Administrative Law Officer	1	1	Title change	
TOTALS:	**49**	**89**		

(b) PERMANENT LEGACY RECORDS ONLY. List ALL positions that: 1) no longer exist (have been eliminated from the agency) but still have legacy records that need to be managed as permanent; or 2) are being reappraised as temporary for a certain date forward, but legacy records will remain permanent. This section will include all roles and positions that have legacy permanent records to manage, but no permanent records from a certain date forward. Roles / positions in this section may be dropped from this form after the final transfer of all permanent legacy records to NARA.

POSITION TITLE / ROLE	Number of Positions	Number of Accounts	Summary of Changes from previous submission (select from drop-down menu)	Calendar year position eliminated from agency or no longer creates these records
Assistant Deputy Director, Logistics, Plans, Policies, Strategic Mobility, I&L	1	2	Position duties changed; email for a certain date forward is temporary; legacy email remains permanent.	2023
TOTALS:	**1**	**2**		
TOTALS OF SECTIONS A and B (all Position titles / Roles with permanent email / messages)	**50**	**91**		

(c) REMOVED POSITIONS - CHANGE FROM PERMANENT TO TEMPORARY. List ALL positions that: 1) have been REMOVED from this category due to being reappraised as temporary since the last form NA-1005 submission, so that both day-forward and legacy records will be temporary. This section will include all roles and records that were on previously approved forms as permanent, but have NO permanent email / messages, whether day-forward or legacy. These positions should only be listed on the submission that provides notification of the change from permanent to temporary; they may be removed from future submissions.

POSITION TITLE / ROLE

Category 5) Principal management positions, such as Chief Operating Officer, Chief Information Officer, and Chief Financial Officer, and/or their equivalent(s). These positions tend to be those executives who have operational and management responsibilities within an agency, including Chief Operating Officer, Chief Information Officer, Chief Knowledge Officer, Chief Technology Officer, and Chief Financial Officer. These positions are often required by statute or Executive Order, such as, for example, the Chief Financial Officer Act and the Chief Technology Officer Act. For some agencies, these positions may already be covered by other categories. *If no positions are identified, please briefly explain why (for example, "Not applicable; no positions in this category exist" or "Not applicable; All positions accounted for in other categories.")

NOTE: To add additional rows to any section below, click the "Add Row" button to the right; you will be prompted to input the row number where you would like row(s) to be added BELOW the selected row. You will then be prompted to input the number of additional rows you would like added.

[Add Row]

(a) ACTIVE PERMANENT POSITIONS, DAY-FORWARD AND LEGACY. List ALL those positions that: 1) have not changed since any previously approved submission; 2) are new to this category, either because the position is new to the agency, the position has been reappraised as having permanent email / messages, or this is the agency's first submission; 3) have been changed in regard to position title, number of accounts, and/or number of positions; or 4) are being moved from another permanent category to this one. This section will include all roles and positions that have permanent email / messages, both day-forward and legacy.

POSITION TITLE / ROLE	Number of Positions	Number of Accounts	Summary of Changes from previous submission (select from drop-down menu)
Service Data Officer	1	1	Title change
TOTALS:	**1**	**1**	

(b) PERMANENT LEGACY RECORDS ONLY. List ALL positions that: 1) no longer exist (have been eliminated from the agency) but still have legacy records that need to be managed as permanent; or 2) are being reappraised as temporary for a certain date forward, but legacy records will remain permanent. This section will include all roles and positions that have legacy permanent records to manage, but no permanent records from a certain date forward. Roles / positions in this section may be dropped from this form after the final transfer of all permanent legacy records to NARA.

POSITION TITLE / ROLE	Number of Positions	Number of Accounts	Summary of Changes from previous submission (select from drop-down menu)	Calendar year position eliminated from agency or no longer creates these records
TOTALS:	**0**	**0**		
TOTALS OF SECTIONS A and B (all Position titles / Roles with permanent email / messages)	**1**	**1**		

(c) REMOVED POSITIONS - CHANGE FROM PERMANENT TO TEMPORARY. List ALL positions that: 1) have been REMOVED from this category due to being reappraised as temporary since the last form NA-1005 submission, so that both day-forward and legacy records will be temporary. This section will include all roles and positions that were on previously approved forms as permanent, but have NO permanent email / messages, whether day-forward or legacy. These positions should only be listed on the submission that provides notification of the change from permanent to temporary; they may be removed from future submissions.

POSITION TITLE / ROLE

Category 6) Directors of significant program offices, and/or their equivalent(s). Those Directors (or equivalents, such as Executive Directors, Managers, Directorates, or Chiefs) that oversee and manage major program offices, bureaus, or lines of business that support the agency mission. For example, many agencies will have a Director that oversees Congressional and Legislative affairs, or a Director that oversees one specific mission-related program office. For some agencies, these positions may already be covered by other categories. *If no positions are identified, please briefly explain why (for example, "Not applicable; no positions in this category exist.")

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(a) ACTIVE PERMANENT POSITIONS, DAY-FORWARD AND LEGACY. List ALL those positions that: 1) have not changed since any previously approved submission; 2) are new to this category, either because the position is new to the agency, the position has been reappraised as having permanent email / messages, or this is the agency's first submission; 3) have been changed in regard to position title, number of accounts, and/or number of positions; or 4) are being moved from another permanent category to this one. This section will include all roles and positions that have permanent email / messages, both day-forward and legacy.

POSITION TITLE / ROLE	Number of Positions	Number of Accounts	Summary of Changes from previous submission (select from drop-down menu)
Director of Intelligence (IID)	1	2	No change
Director, Administrative Resources Division (AR)	1	2	No change
Director, Capabilities Development Directorate (CDD), CD&I	1	2	No change
Director, CMC Safety Division (SD)	1	2	No change
Director, Communication Directorate (CD)	1	2	Title change
Director, Expeditionary Energy Office	1	2	No change
Director, Expeditionary Warfare School (EWS)	1	1	No change
Director, Health Services	1	2	No change
Director, HQMC Information Command,Control,Communications,& Computers (IC4)/Chief Information Officer	1	2	Title change
Director, Joint Capabilities Integration Directorate (JCID)	1	2	No change
Director, Logistics Plans, Policy, and Strategic Mobility Division, I&L	1	2	No change
Director, Logistics Studies and Analysis Division, I&L	1	2	No change
Director, Manpower Information Systems Division (MI), M&RA	1	1	No change
Director, Manpower Management Division, (MM) M&RA	1	2	No change
Director, Manpower Plans and Policy Division, M&RA	1	2	No change
Director, Marine and Family Program, M&RA	1	2	No change
Director, Marine Corps Operational Testing and Evaluation Activity (MCOTEA)	1	2	No change
Director, Business and Support Services, M&RA	1	1	No change
Director, Office of the Marine Forces Reserve	1	2	No change
Director, Operations Analysis Directorate (OAD), CD&I	1	2	No change
Director, Operations Division, PP&O	1	2	Title change
Director, Pacific Division, PP&O	1	1	No change
Director, Red Team	1	2	No change
Director, Reserve Affairs, M&RA	1	2	No change
Director, Secretariat Office, I&L	1	2	No change
Director, Small Business Programs, I&L	1	1	No change
Director, Special Projects Directorate (SPD)	1	1	No change
Director, Strategic Initiatives Group	1	2	No change
Director, Strategy and Plans Division, PP&O	1	2	Title change
Director, Joint Intermediate Force Capabilities Office (JIFCO),PP&O	1	2	No change
Director/Chief of Marine Corps History, History Division, EDCOM	1	2	No change
Executive Deputy, MARCORLOGCOM	1	2	No change
Executive Deputy, TECOM	1	2	Title change
Executive Director, MARFORCOM	1	1	No change
Executive Director, MARFORCYBER	1	1	No change
Executive Director, MARFORPAC	1	2	Title change
Executive Director, MARFORRES	1	2	Title change
Executive Director, Marine Corps Systems Command	1	2	No change

President, Marine Corps Uniform Board (MCUB)	1	1	Change in category designation
TOTALS:	**39**	**69**	

(b) PERMANENT LEGACY RECORDS ONLY. List ALL positions that: 1) no longer exist (have been eliminated from the agency) but still have legacy records that need to be managed as permanent; or 2) are being reappraised as temporary for a certain date forward, but legacy records will remain permanent. This section will include all roles and positions that have legacy permanent records to manage, but no permanent records from a certain date forward. Roles / positions in this section may be dropped from this form after the final transfer of all permanent legacy records to NARA.

POSITION TITLE / ROLE	Number of Positions	Number of Accounts	Summary of Changes from previous submission (select from drop-down menu)	Calendar year position eliminated from agency or no longer creates these records
Director, Futures Directorate, Marine Corps Warfighting Laboratory/Futures Directorate, CD&I	1	2	Other (explain during review process with NARA).	2023
Program Executive Officer, Land Systems, Marine Corps	1	2	Position duties have changed and email for a certain date forward is temporary	2023
Program Executive Officer, Land Systems, MCSC	1	2	Other. (explain during review process with NARA).	2023
Director, Security Division SES (PS), PP&O	1	2	Position removed from organization and legacy email remains permanent.	2022
TOTALS:	**4**	**8**		
TOTALS OF SECTIONS A and B (all Position titles / Roles with permanent email / messages)	**43**	**77**		

(c) REMOVED POSITIONS - CHANGE FROM PERMANENT TO TEMPORARY. List ALL positions that: 1) have been REMOVED from this category due to being reappraised as temporary since the last form NA-1005 submission, so that both day-forward and legacy records will be temporary. This section will include all roles and positions that were on previously approved forms as permanent, but have NO permanent email / messages, whether day-forward or legacy. These positions should only be listed on the submission that provides notification of the change from permanent to temporary; they may be removed from future submissions.

POSITION TITLE / ROLE

Category 7) Principal regional officials, such as Regional Administrators, and/or their equivalent(s). Those agencies with a regional structure must include the accounts of principal regional officials. For most agencies with a regional presence this will be limited to Regional Administrators, or those officials who are responsible for the management and operations of specific regional areas (e.g., an agency that has 10 regions to carry out mission-critical activities would include those 10 Regional Administrators). It does not pertain to the heads of individual offices within regions, such as, but not limited to, customer service centers, processing centers, or administrative offices that conduct routine activities (e.g., passport offices, or Social Security claims processing offices). *If no positions are identified, please briefly explain why (for example, "Not applicable; no positions in this category exist" or "Agency has no regional presence with these types of positions.")

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Add Row

(a) ACTIVE PERMANENT POSITIONS, DAY-FORWARD AND LEGACY. List ALL those positions that: 1) have not changed since any previously approved submission; 2) are new to this category, either because the position is new to the agency, the position has been reappraised as having permanent email / messages, or this is the agency's first submission; 3) have been changed in regard to position title, number of accounts, and/or number of positions; or 4) are being moved from another permanent category to this one. This section will include all roles and positions that have permanent email / messages, both day-forward and legacy.

POSITION TITLE / ROLE	Number of Positions	Number of Accounts	Summary of Changes from previous submission (select from drop-down menu)
Commanding General, Marine Corps Forces Central Command (MARCENT)	1	2	No change
Commanding General, Marine Corps Forces Command (MARFORCOM)/MARFORNORTH/FMF LANT	1	2	Title change
Commanding General, Marine Corps Forces Europe and Africa Command (MARFOREUR/AF)	1	2	No change
Commanding General, Marine Corps Forces Korea (MARFORK)	1	2	No change
Commander, Marine Corps Installations East (MCIEAST)	1	2	No change
Commanding General, Marine Corps Installations Pacific (MCIPAC)	1	2	No change
Commanding General, Marine Corps Installations West (MCIWEST)	1	2	No change
Commanding General, Marine Corps Recruit Depot (MCRD) Parris Island/Commanding General, Eastern Recruiting Region	1	2	Title change
Commanding General, Marine Corps Recruit Depot (MCRD) San Diego/Commanding General, Western Recruiting Region	1	2	Title change
Commanding General, I Marine Expeditionary Force (I MEF)	1	2	No change
Commanding General, II MEF	1	2	No change
Commanding General, III MEF	1	2	No change
Commander, Marine Forces Reserve (MARFORRES/MARFORSOUTH)	1	2	Title change
Commander, MARFORSOC	1	4	No change
Commanding General, 1ST Marine Aircraft Wing (1ST MAW)	1	2	No change
Commanding General, 2D MAW	1	2	No change
Commanding General, 3D MAW	1	2	No change
Commanding General, 4TH MAW	1	1	No change
Commander, U.S. Marine Corps Forces, Pacific, MARFORPAC	1	2	No change
Commanding General, 1ST Marine Division (1ST MARDIV)	1	2	No change
Commanding General, 2D MARDIV	1	2	No change
Commanding General, 3D MARDIV	1	2	No change
Commanding General, 1ST Marine Logistics Group (1ST MLG)	1	2	No change
Commanding General, 2D MLG	1	2	No change
Commanding General, 3D MLG	1	1	No change
Commanding General, 4TH MLG	1	1	No change
Commanding General, 5th Marine Expeditionary Brigade (5th MEB)	1	1	No change
TOTALS:	**27**	**52**	

(b) PERMANENT LEGACY RECORDS ONLY. List ALL positions that: 1) no longer exist (have been eliminated from the agency) but still have legacy records that need to be managed as permanent; or 2) are being reappraised as temporary for a certain date forward, but legacy records will remain permanent. This section will include all roles and positions that have legacy permanent records to manage, but no permanent records from a certain date forward. Roles / positions in this section may be dropped from this form after the final transfer of all permanent legacy records to NARA.

POSITION TITLE / ROLE	Number of Positions	Number of Accounts	Summary of Changes from previous submission (select from drop-down menu)	Calendar year position eliminated from agency or no longer creates these records
Commander, 1st Marine Corps District	1	1	Position duties have changed and email for a certain date forward is temporary	2023
Commander, 4th Marine Corps District	1	1	Position duties have changed and email for a certain date forward is temporary	2023
Commander, 4TH MAW Control Group 48	1	2	Position duties have changed and email for a certain date forward is temporary	2023
Commander, 6th Marine Corps District	1	1	Position duties have changed and email for a certain date forward is temporary	2023
Commander, H&S Battalion, HQMC - Henderson Hall	1	2	Position duties have changed and email for a certain date forward is temporary	2023
Commander, Marine Barracks Washington	1	1	Position duties have changed and email for a certain date forward is temporary	2023
Commander, Western Recruiting Region	1	1	Position duties have changed and email for a certain date forward is temporary	2023
Commander, Wounded Warrior Regiment (WWR)	1	2	Position duties have changed and email for a certain date forward is temporary	2023
Commander, WRR 12th Marine Corps District	1	1	Position duties have changed and email for a certain date forward is temporary	2023
Commander, WRR 8th Marine Corps District	1	1	Position duties have changed and email for a certain date forward is temporary	2023
Commander, WRR 9th Marine Corps District	1	1	Position duties have changed and email for a certain date forward is temporary	2023
Commanding General, Fleet Marine Forces, MARFORNORTH	1	2	Other (explain during review process with NARA).	2023
Inspector General for MARFOREUR/AF	1	2	Position duties have changed and email for a certain date forward is temporary	2023
TOTALS:	**13**	**18**		
TOTALS OF SECTIONS A and B (all Position titles / Roles with permanent email / messages)	**40**	**70**		

(c) REMOVED POSITIONS - CHANGE FROM PERMANENT TO TEMPORARY. List ALL positions that: 1) have been REMOVED from this category due to being reappraised as temporary since the last form NA-1005 submission, so that both day-forward and legacy records will be temporary. This section will include all roles and positions that were on previously approved forms as permanent, but have NO permanent email / messages, whether day-forward or legacy. These positions should only be listed on the submission that provides notification of the change from permanent to temporary; they may be removed from future submissions.

POSITION TITLE / ROLE

Category 8) Roles or positions that routinely and directly advise the above positions, including special advisers, General Counsels, Chiefs of Staff, Inspectors General, etc. Many management positions routinely provide advice and oversight to the agency in the course of daily business, and are involved in mission related policy formulation, implementation, and/or interpretation. This may include general program oversight, legal protection and oversight, and daily operations and management. For most agencies this will include General Counsels, Chiefs of Staff, Inspectors General and special advisers (such as "Policy Advisors") within the top tiers of the agency. This does not include those that advise on purely administrative issues. For example, a Chief of Staff within a lower tier of the agency would not be included in this category. *If no positions are identified, please briefly explain why (for example, "Not applicable; no positions in this category exist.")

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(a) ACTIVE PERMANENT POSITIONS, DAY-FORWARD AND LEGACY. List ALL those positions that: 1) have not changed since any previously approved submission; 2) are new to this category, either because the position is new to the agency, the position has been reappraised as having permanent email / messages, or this is the agency's first submission; 3) have been changed in regard to position title, number of accounts, and/or number of positions; or 4) are being moved from another permanent category to this one. This section will include all roles and positions that have permanent email / messages, both day-forward and legacy.

POSITION TITLE / ROLE	Number of Positions	Number of Accounts	Summary of Changes from previous submission (select from drop-down menu)
Chief Defense Counsel, Office of the Staff Judge Advocate to the CMC	1	2	Change in category designation
Chief Engineer, MCSC	1	2	Change in category designation
Chief of Staff 3D MLG	1	1	No change
Chief of Staff, 1ST MARDIV	1	2	No change
Chief of Staff, 1ST MLG	1	2	No change
Chief of Staff, 2D MARDIV	1	2	No change
Chief of Staff, 2D MAW	1	2	No change
Chief of Staff, 2D MLG	1	2	No change
Chief of Staff, 4TH MAW	1	2	No change
Chief of Staff, CD&I	1	2	No change
Chief of Staff, I MEF	1	2	No change
Chief of Staff, IGMC	1	1	No change
Chief of Staff, II MEF	1	2	No change
Chief of Staff, III MEF	1	2	No change
Chief of Staff, MAGTF Training Command, Marine Corps Air Ground Combat Center	1	1	No change
Chief of Staff, MARCENT	1	2	No change
Chief of Staff, MARCORLOGCOM	1	1	No change
Chief of Staff, MARFORCOM	1	2	No change
Chief of Staff, MARFORCYBER	1	1	No change
Chief of Staff, MARFOREUR/AF	1	2	No change
Chief of Staff, MARFOREUR/AF - Inspector General	1	2	No change
Chief of Staff, MARFORNORTH	1	2	No change
Chief of Staff, MARFORPAC	1	2	No change
Chief of Staff, MARFORSOC	1	3	No change
Chief of Staff, MARFORSOUTH	1	1	No change
Chief of Staff, Marine Corps Warfighting Laboratory/Futures Directorate	1	2	Title change
Chief of Staff, MCICOM	1	2	No change
Chief of Staff, MCIPAC	1	2	No change
Chief of Staff, MCIEAST	1	1	No change
Chief of Staff, MCIWEST	1	2	No change
Chief of Staff, MCOTEA	1	1	No change
Chief of Staff, MCRC	1	2	No change
Chief of Staff, MCSC	1	2	No change
Chief of Staff, OLA	1	2	No change
Chief of Staff, TECOM	1	2	No change
Chief of Staff, Training Command	1	2	Title change
Chief of Staff, Western Recruiting Region	1	2	No change
Inspector General of the Marine Corps (IGMC)	1	2	No change

Position Title / Role	Number of Positions	Number of Accounts	Summary of Changes
Legal Services Chief/Senior Enlisted Advisor to SJA, JAD	1	1	Change in category designation
Deputy Chaplain of the USMC	1	1	Change in category designation
Chief of Staff, MARFORRES	1	2	No change
Deputy Commander, I MEF	1	2	Change in category designation
Deputy Commander, II MEF	1	2	Change in category designation
Deputy Commander, III MEF	1	2	Change in category designation
Deputy Commander MARFORCOM/MARFORNORTH	1	2	Change in category designation
Deputy Commander MARFORPAC	1	2	Change in category designation
Deputy Commander, MARFORCYBER	1	2	Change in category designation
Deputy Commander, MARFOREUR/AF	1	2	Change in category designation
Deputy Commander, MARFORK	1	2	Change in category designation
Deputy Chief of Staff, MARFORCOM	1	2	Change in category designation
Deputy Commander, MARFORRES/MARFORSOUTH	1	2	Change in category designation
Deputy Commander, MARFORSOC	1	3	Change in category designation
Deputy Commander, MCIPAC	1	2	Change in category designation
Assistant Deputy Commandant for I&L (Contracting and E-Business)	1	1	Title change
Deputy Director, IC4	1	2	Title change
Deputy Director, JAD	1	2	Title change
Deputy Director, MCOTEA	1	2	Change in category designation
Deputy Legislative Assistant to CMC (OLA)	1	2	Change in category designation
Deputy Medical Officer of the Marine Corps (Office of Health Services)	1	2	Title change
Deputy Inspector General of the Marine Corps	1	1	Title change
Deputy Director, Strategy and Plans Division	1	2	Change in category designation
Deputy Director, CMC Safety Division	1	2	Change in category designation
Deputy Director, Joint Capabilities Integration Directorate (JCID)	1	2	Change in category designation
Deputy Director of Communication, Marine Corps Communication Directorate	1	2	Change in category designation
Deputy Director, Capabilities Development Directorate (CDD), CD&I	1	2	Change in category designation
Deputy Director, Operations Analysis Directorate (OAD), CD&I	1	2	Change in category designation
Deputy Director, Operations Division	1	2	Change in category designation
TOTALS:	**67**	**124**	

(b) PERMANENT LEGACY RECORDS ONLY. List ALL positions that: 1) no longer exist (have been eliminated from the agency) but still have legacy records that need to be managed as permanent; or 2) are being reappraised as temporary for a certain date forward, but legacy records will remain permanent. This section will include all roles and positions that have legacy permanent records to manage, but no permanent records from a certain date forward. Roles / positions in this section may be dropped from this form after the final transfer of all permanent legacy records to NARA.

POSITION TITLE / ROLE	Number of Positions	Number of Accounts	Summary of Changes from previous submission (select from drop-down menu)	Calendar year position eliminated from agency or no longer creates these records
TOTALS:	**0**	**0**		
TOTALS OF SECTIONS A and B (all Position titles / Roles with permanent email / messages)	**67**	**124**		

(c) REMOVED POSITIONS - CHANGE FROM PERMANENT TO TEMPORARY. List ALL positions that: 1) have been REMOVED from this category due to being reappraised as temporary since the last form NA-1005 submission, so that both day-forward and legacy records will be temporary. This section will include all roles and positions that were on previously approved forms as permanent, but have NO permanent email / messages, whether day-forward or legacy. These positions should only be listed on the submission that provides notification of the change from permanent to temporary; they may be removed from future submissions.

POSITION TITLE / ROLE

Category 9) Roles and positions not represented above and filled by Presidential Appointment with Senate Confirmation (PAS positions). This category is a catch all for any position that was filled by Presidential Appointment with Senate Confirmation (PAS) but not represented in any of the other categories. For most agencies the PAS positions will already be captured in categories 1 through 8, and no other PAS positions will need to be identified. *If no positions are identified, please briefly explain why (for example, "Not applicable; all PAS positions accounted for in other categories.")

NOTE: To add additional rows to any section below, click the "Add Row" button to the right; you will be prompted to input the row number where you would like row(s) to be added BELOW the selected row. You will then be prompted to input the number of additional rows you would like added.

| Add Row |

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POSITION TITLE / ROLE	Number of Positions	Number of Accounts	Summary of Changes from previous submission (select from drop-down menu)
Not applicable; all PAS positions accounted for in other categories.			
TOTALS:	**0**	**0**	

(b) PERMANENT LEGACY RECORDS ONLY. List ALL positions that: 1) no longer exist (have been eliminated from the agency) but still have legacy records that need to be managed as permanent; or 2) are being reappraised as temporary for a certain date forward, but legacy records will remain permanent. This section will include all roles and positions that have legacy permanent records to manage, but no permanent records from a certain date forward. Roles / positions in this section may be dropped from this form after the final transfer of all permanent legacy records to NARA.

POSITION TITLE / ROLE	Number of Positions	Number of Accounts	Summary of Changes from previous submission (select from drop-down menu)	Calendar year position eliminated from agency or no longer creates these records
TOTALS:	**0**	**0**		
TOTALS OF SECTIONS A and B (all Position titles / Roles with permanent email / messages)	**0**	**0**		

(c) REMOVED POSITIONS - CHANGE FROM PERMANENT TO TEMPORARY. List ALL positions that: 1) have been REMOVED from this category due to being reappraised as temporary since the last form NA-1005 submission, so that both day-forward and legacy records will be temporary. This section will include all roles and positions that were on previously approved forms as permanent, but have NO permanent email / messages, whether day-forward or legacy. These positions should only be listed on the submission that provides notification of the change from permanent to temporary; they may be removed from future submissions.

POSITION TITLE / ROLE

CATEGORY 10) Additional roles and positions that predominantly create permanent records related to mission critical functions or policy decisions and/or are of historical significance. These represent roles, positions, and/or programs within the agency that predominantly create permanent records related to mission critical functions or policy decisions and/or are of historical significance. This category is for those roles and positions that are appropriate for permanent retention, but not captured in the other nine (9) categories.

NOTE: To add additional rows to any section below, click the "Add Row" button to the right; you will be prompted to input the row number where you would like row(s) to be added BELOW the selected row. You will then be prompted to input the number of additional rows you would like added.

| Add Row |

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POSITION TITLE / ROLE	Number of Positions	Number of Accounts	Summary of Changes from previous submission (select from drop-down menu)
Not applicable; no positions in this category exist.			
TOTALS:	**0**	**0**	

(b) PERMANENT LEGACY RECORDS ONLY. List ALL positions that: 1) no longer exist (have been eliminated from the agency) but still have legacy records that need to be managed as permanent; or 2) are being reappraised as temporary for a certain date forward, but legacy records will remain permanent. This section will include all roles and positions that have legacy permanent records to manage, but no permanent records from a certain date forward. Roles / positions in this section may be dropped from this form after the final transfer of all permanent legacy records to NARA.

POSITION TITLE / ROLE	Number of Positions	Number of Accounts	Summary of Changes from previous submission (select from drop-down menu)	Calendar year position eliminated from agency or no longer creates these records
TOTALS:	**0**	**0**		
TOTALS OF SECTIONS A and B (all Position titles / Roles with permanent email / messages)	**0**	**0**		

(c) REMOVED POSITIONS - CHANGE FROM PERMANENT TO TEMPORARY. List ALL positions that: 1) have been REMOVED from this category due to being reappraised as temporary since the last form NA-1005 submission, so that both day-forward and legacy records will be temporary. This section will include all roles and positions that were on previously approved forms as permanent, but have NO permanent email / messages, whether day-forward or legacy. These positions should only be listed on the submission that provides notification of the change from permanent to temporary; they may be removed from future submissions.

POSITION TITLE / ROLE