Records Schedule Number: DAA-0138-2024-0008

Status: APPROVED
Date Approved: 08/20/2025

General Information

Agency or Establishment	Federal Energy Regulatory Commission	
Record/Scheduling Group	0138 - Records of the Federal Energy Regulatory Commission	
Records Schedule Applies To	Agency-wide	
Schedule Subject	Form 549E - Price Index Developers Identify Assessed Index Price vs. Calculated	
Is There a Classified Version of This Schedule?	No	
Is consultation and coordination with Tribal Governments required?	No - the records covered by this schedule do not implicate Tribal interests	

Page 1 of 6 PDF Created on: 09/03/2025

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Item Count

Total number of disposition items: 1

Number of Temporary disposition items: 1 Number of Permanent disposition items: 0

Number of Items with Disposition Not Approved: 0

Number of Inactive disposition items: 0

Page 2 of 6 PDF Created on: 09/03/2025

Records Schedule Number: DAA-0138-2024-0008

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Outline of Records Schedule Items for DAA-0138-2024-0008

Item #	Title	Disposition
0001	Form 549E - Price Index Developers Identify Assessed	Temporary
	Index Price vs. Calculated	

Page 3 of 6 PDF Created on: 09/03/2025

Records Schedule Number: DAA-0138-2024-0008

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Records Schedule Items

DAA-0138-2024-0008-0001	STATUS: Active	
ITEM GENERAL INFORMATION		
Item Title	Form 549E - Price Index Developers Identify Assessed Index	
	Price vs. Calculated	
Item Description	Reporting of transactions to natural gas price index developers in accordance with Docket No. PL20-3-000 Actions Regarding the Commission's Policy on Price Index Formation and Transparency, and Indices Referenced in Natural Gas and Electric Tariffs.	
	Natural gas price indices are used to price billions of dollars of natural gas and electricity transactions annually in both the physical and financial energy markets. As such, having accurate and reliable indices that are developed in a transparent manner is critical to the efficient functioning of both natural gas and electricity markets. Additionally, natural gas price indices are often used to verify electricity supply offers in RTO/ISO markets from gas-fired generators to protect consumers against the exercise of market power and ensure proper price formation.	
	This information collection identifies two types of data: 1) the	
	data that market participants provide to price index developers	
	(which we do no collect although we pay for that information via subscriptions) and 2) the information the price index developers provide to us every 7 years (essentially their applications to be commission approved).	
Is this item media neutral?	Yes	
Is this item a Big Bucket?	No	
-	ION AUTHORITIES AND GRS DEVIATIONS	
Does this item supersede existing	No	
disposition authorities?		
Is this item a deviation from the	No	
GRS?		
DISPOSITION INSTRUCTION		
Final Disposition	Temporary	
Cutoff Instructions	Cut off at end of Calendar year when the form is received.	
Retention Period	Destroy 50 year(s) after cutoff	
ADDITIONAL INFORMATION		

Page 4 of 6 PDF Created on: 09/03/2025

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Legal citation related to record retention (if applicable)	n/a
Are any of the records covered by this item national security	No
classified?	
GAO Approval Required	No

Page 5 of 6 PDF Created on: 09/03/2025

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Signatory Information

Action	User	Date
Approve	Marco Rubio (Acting Archivist)	08/20/2025

Page 6 of 6 PDF Created on: 09/03/2025



This schedule was signed outside of the ERA system using Standard Form 115.

NARA staff updated ERA to reflect this approval, moving the record schedule into an approved status. The approved status allows for generation of a PDF indicating that the schedule has been approved, and allows an agency to use the schedule in ERA to create transfer requests. The approved date in the system and on the PDF version of the records schedule reflects the system actions.