

National Archives and Records Administration
REQUEST FOR DISPOSITION AUTHORITY

Records Schedule Number: DAA-0138-2024-0016

Status: APPROVED
Date Approved: 08/20/2025

General Information

Agency or Establishment	Federal Energy Regulatory Commission
Record/Scheduling Group	0138 - Records of the Federal Energy Regulatory Commission
Records Schedule Applies To	Agency-wide
Schedule Subject	FERC Form 65-A and 65-B (PH Dockets)
Is There a Classified Version of This Schedule?	No
Is consultation and coordination with Tribal Governments required?	No - the records covered by this schedule do not implicate Tribal interests

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Item Count

Total number of disposition items: 1

Number of Temporary disposition items: 1

Number of Permanent disposition items: 0

Number of Items with Disposition Not Approved: 0

Number of Inactive disposition items: 0

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Outline of Records Schedule Items for DAA-0138-2024-0016

Item #	Title	Disposition
0001	FERC Form 65-A and 65-B (PH Dockets)	Temporary

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Records Schedule Items

DAA-0138-2024-0016-0001		STATUS: Active
ITEM GENERAL INFORMATION		
Item Title	FERC Form 65-A and 65-B (PH Dockets)	
Item Description	Exemption, petition, and waiver notifications of Holding Companies status seeking waivers of accounting, record retention, and reporting requirements under the Public Utility Holding Company Act (PH Dockets). Exemption Notification of Holding Co. Status (FERC Form 65-A) - Required notifications containing the identity of the holding company, public utility, and natural gas companies in the holding company system; the identity of service companies including special purpose subsidiaries providing non-power goods and services; the identity of all affiliates and subsidiaries; and their corporate relationship to each other (18 CFR part 366.4). Waiver Notification and Petitions for Waivers (FERC Form 65-B) - Filings by holding companies seeking waivers of the accounting, record-retention, and reporting requirements of the Public Utility Holding Company Act (18 CFR part 366.4).	
Is this item media neutral?	Yes	
Is this item a Big Bucket?	No	
SUPERSEDED AGENCY DISPOSITION AUTHORITIES AND GRS DEVIATIONS		
Does this item supersede existing disposition authorities?	No	
Is this item a deviation from the GRS?	No	
DISPOSITION INSTRUCTION		
Final Disposition	Temporary	
Cutoff Instructions	Cut off at end of Calendar year when docket is final	
Retention Period	Destroy 20 year(s) after cutoff	
ADDITIONAL INFORMATION		
Are any of the records covered by this item national security classified?	No	
GAO Approval Required	No	

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Signatory Information

Action	User	Date
Approve	Marco Rubio (Acting Archivist)	08/20/2025



Office of the Chief
Records Officer for the
U.S. Government

This schedule was signed outside of the ERA system using Standard Form 115.

NARA staff updated ERA to reflect this approval, moving the record schedule into an approved status. The approved status allows for generation of a PDF indicating that the schedule has been approved, and allows an agency to use the schedule in ERA to create transfer requests. The approved date in the system and on the PDF version of the records schedule reflects the system actions.