Records Schedule Number: DAA-0568-2023-0005

Status: APPROVED
Date Approved: 08/20/2025

General Information

Agency or Establishment	U.S. Customs and Border Protection	
Record/Scheduling Group	0568 - Records of the Bureau of Customs and Border Protection	
Records Schedule Applies To	Agency-wide	
Schedule Subject	Annual Trade Conference Records	
Additional Schedule Information	Annual Trade Conferences bring together executives and managers from a broad spectrum of the international trade community and CBP for a discussion of the agency's top priorities and initiatives. Since 2022-present, the Trade Facilitation and Cargo Security Summit combines and replaces CBP's Trade Symposium event held between 2000-2019 and the Customs Trade Partnership Against Terrorism conference. The Trade Symposium event was postponed due to the COVID-19 pandemic. As a result, the Virtual Trade Week was held in 2020 and 2021.	
Is There a Classified Version of This Schedule?	No	
Is consultation and coordination with Tribal Governments required?	No - the records covered by this schedule do not implicate Tribal interests	

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Item Count

Total number of disposition items: 1

Number of Temporary disposition items: 0

Number of Permanent disposition items: 1

Number of Items with Disposition Not Approved: 0

Number of Inactive disposition items: 0

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Outline of Records Schedule Items for DAA-0568-2023-0005

Item #	Title	Disposition
0001	Trade Conference Records	Permanent

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Records Schedule Items

DAA-0568-2023-0005-0001	STATUS: Active			
ITEM GENERAL INFORMATION				
Item Title	Trade Conference Records			
Item Description	Conference Agenda, recorded sessions, welcome video, list of registrants for Trade Symposium and list of attendees for subsequent iterations of the Conference, questions submitted by attendees (virtual or in person), conference confirmation letter template, survey summaries for each event, topic/agenda planning, after-action reports, and Commissioner's briefing materials including speaker biographies, briefing memoranda, and talking points.			
Is this item media neutral?	Yes			
Is this item a Big Bucket?	No			
SUPERSEDED AGENCY DISPOSITION AUTHORITIES AND GRS DEVIATIONS				
Does this item supersede existing disposition authorities?	No			
Is this item a deviation from the GRS?	No			
DISPOSITION INSTRUCTION				
Final Disposition	Permanent			
Cutoff Instructions	Cut off at end of Fiscal year.			
Are there multiple instructions for this item?	No			
Transfer Instruction	Transfer to the National Archives in 5 year blocks 15 year(s) after cutoff			
ADDITIONAL INFORMATION				
Current Records Format	Paper-based textual records:2 cubic feet; Analog moving pictures:1 cubic feet; Digital moving pictures:25 GB; Textual data:4 GB; Structured data formats:911 MB; Presentation formats:5 GB			
Approximate first year of records covered by this authority	2000			
End year of records covered by this authority	Still being created			
Date span of the initial transfer	From://2000 To://2004			
Frequency of transfer	5			

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Are any of the records covered by No this item subject to a FOIA exemption?

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Signatory Information

Action	User	Date
Approve	Marco Rubio (Acting Archivist)	08/20/2025

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This schedule was signed outside of the ERA system using Standard Form 115.

NARA staff updated ERA to reflect this approval, moving the record schedule into an approved status. The approved status allows for generation of a PDF indicating that the schedule has been approved, and allows an agency to use the schedule in ERA to create transfer requests. The approved date in the system and on the PDF version of the records schedule reflects the system actions.