Records Schedule Number: DAA-0059-2024-0003

Status: APPROVED
Date Approved: 06/22/2024

General Information

Agency or Establishment	Department of State	
Record/Scheduling Group	0059 - General Records of the Department of State	
Records Schedule Applies To	Agency Subdivision	
Major Subdivision	Bureau of Medical Services	
Schedule Subject	Records of the Bureau of Medical Services (MED) - Medical Files	
Additional Schedule Information	Flexible schedule that covers the records of the State Department Bureau of Medical Services (MED) and applies to records January 2012 and forward.	
	The Bureau of Medical Services' mission is to promote and safeguard the health and well-being of America's diplomatic community and to facilitate the diplomatic efforts of the Departmen of State. This schedule covers individual medical files and health records. This schedule supersedes DAA-0059-2020-0026-0003 and DAA-0059-2020-0026-0004. A crosswalk with additional detail is attached to the schedule.	
Is There a Classified Version of This Schedule?	No	
Is consultation and coordination with Tribal Governments required?	No - the records covered by this schedule do not implicate Tribal interests	

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Item Count

Total number of disposition items: 2

Number of Temporary disposition items: 2

Number of Permanent disposition items: 0

Number of Items with Disposition Not Approved: 0

Number of Inactive disposition items: 0

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Outline of Records Schedule Items for DAA-0059-2024-0003

Item #	Title	Disposition
0001	Medical Files and Non-Occupational Health Records	Temporary
	of Non-American Employees, Third-Party Contractors,	
	and Private Individuals	
0002	Medical Files of Foreign Service Officers, Contractors,	Temporary
	and Occupational Health Records of All Employees	

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Records Schedule Items

DAA-0059-2024-0003-0001	STATUS: Active	
ITEM GENERAL INFORMATION		
Item Title	Medical Files and Non-Occupational Health Records of Non-American Employees, Third-Party Contractors, and Private Individuals	
Item Description	Records of treatment or examination created for non-American employees, private individuals and third-party contractors who receive courtesy medical treatment. These records document an individual's medical history, physical condition, vaccinations, and first-aid visits for nonwork related purposes only. Also referred to as "patient records" in Title 5 Part 293 Subpart E. Records may include, but are not limited to: • Vaccination records • Medical examination files, treatment records, and medical clearances • Medical evacuations (MedEvacs) • X-rays and radiographic reports	
Is this item media neutral?	Yes	
Is this item a Big Bucket?	No	
	ON AUTHORITIES AND GRS DEVIATIONS	
Does this item supersede existing	Yes	
disposition authorities?		
	Superseded Items	
Superseded Item	Item Superseded Explanation in Part?	
DAA-0059-2020-0026-0003	No	
Is this item a deviation from the GRS?	No	
DISPOSITION INSTRUCTION		
Final Disposition	Temporary	
Cutoff Instructions	Other: Cut off one year from date of most recent encounter.	
Retention Period	Other: Destroy when records of last encounter are 6 years old. If patient is a minor, retain at least 3 years after patient reaches age of majority or until 10 years after most recent encounter, whichever is later.	
ADDITIONAL INFORMATION		

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Are any of the records covered by this item national security	No
classified?	
GAO Approval Required	No

DAA-0059-2024-0003-0002	STATUS: Active	
ITEM GENERAL INFORMATION		
Item Title	Medical Files of Foreign Service Officers, Contractors, and	
	Occupational Health Records of All Employees	
Item Description	Records of treatment or examination created for Foreign Service	
	Officers and contractors. Includes records of treatment or	
	examination for occupational health purposes for all employee	
	categories. These records are also referred to as Employee	
	Medical Folders (EMFs), Occupational Safety and Health	
	Administration (OSHA) medical records, and medical	
	surveillance records. Includes:	
	 Personal and occupational health histories. 	
	 Opinions and written evaluations generated in the course of 	
	diagnosis and employment-related treatment/examination by	
	medical health care professionals and technicians.	
	• Employee-specific occupational exposure records. Exposures	
	include, but are not limited to, gases, liquids, vapors, dust	
	particles, and noise. Non-American citizen and third-party	
	contractor occupational records are included in this schedule.	
	 Employee audiometric testing records. 	
	 X-rays and radiographic reports 	
	 Medical examination files, treatment records, and medical 	
	clearances	
	 Medical Evacuations (MedEvacs) 	
	 Vaccination records 	
Is this item media neutral?	Yes	
Is this item a Big Bucket?	No	
SUPERSEDED AGENCY DISPOSIT	TON AUTHORITIES AND GRS DEVIATIONS	
Does this item supersede existing	Yes	
disposition authorities?		
	Superseded Items	
Superseded Item	Item Superseded Explanation	
	in Part?	
DAA-0059-2020-0026-0004	No	
Is this item a deviation from the GRS?	Yes	

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GRS Disposition Authority List			
Disposition Authority Title			
DAA-GRS-2017-0010-0009			
Justification for GRS Deviation	See Dossier		
DISPOSITION INSTRUCTION			
Final Disposition	Temporary		
Cutoff Instructions	Other: Cutoff is employee separation or when the Official		
	Personnel Folder (OPF) is destroyed, whichever is longer.		
Retention Period	Destroy 30 year(s) after cutoff		
ADDITIONAL INFORMATION			
Are any of the records covered by	No		
this item national security			
classified?			
GAO Approval Required	No		

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Signatory Information

Action	User	Date
Approve	Colleen Shogan	06/22/2024

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