

INACTIVE - ALL ITEMS SUPERSEDED OR OBSOLETE

Schedule Number: NC1-056-78-10

All items in this schedule are inactive. Items are either obsolete or have been superseded by newer NARA approved records schedules.

Description:

Superseded by NC1-056-79-07

REQUEST FOR RECORDS DISPOSITION AUTHORITY
(See Instructions on reverse)

NEW 444718 144

TO: **GENERAL SERVICES ADMINISTRATION,
NATIONAL ARCHIVES AND RECORDS SERVICE, WASHINGTON, DC 20408**

1. FROM (AGENCY OR ESTABLISHMENT)

Department of the Treasury

2. MAJOR SUBDIVISION

Office of the Secretary

3. MINOR SUBDIVISION

Office of Tax Analysis

4. NAME OF PERSON WITH WHOM TO CONFER

Jack Best

Roy A. Wyscarver

5. TEL EXT

566-2010

566-5085

LEAVE BLANK

JOB NO

NC 1 56 78 10

DATE RECEIVED

AUG 11 1978

NOTIFICATION TO AGENCY

In accordance with the provisions of 44 U.S.C. 3303a the disposal request, including amendments, is approved except for items that may be stamped "disposal not approved" or "withdrawn" in column 10

8-25-78

Date

James E. O'Neil
Archivist of the United States

6. CERTIFICATE OF AGENCY REPRESENTATIVE

I hereby certify that I am authorized to act for this agency in matters pertaining to the disposal of the agency's records; that the records proposed for disposal in this Request of 2 page(s) are not now needed for the business of this agency or will not be needed after the retention periods specified.

☐ A Request for immediate disposal.

☒ B Request for disposal after a specified period of time or request for permanent retention.

C. DATE 8-8-78	D. SIGNATURE OF AGENCY REPRESENTATIVE <i>Sarah J. Allen</i>	E. TITLE Chief, Records Management Branch Office of Assistant Director (Paperwork Mgmt) Office of Administrative Programs
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7. ITEM NO	8. DESCRIPTION OF ITEM (With Inclusive Dates or Retention Periods)	9. SAMPLE OR JOB NO.	10. ACTION TAKEN
1.	<p><u>Individual Income Tax Model Control Stream</u></p> <p>Computer printouts of control stream instructions used to manipulate individual income tax model and data sample. Each set of instructions, or run, contains the inputs which simulate various tax policy programs and performs tax analyses.</p> <p>DISPOSITION: Disposable under GRS 20, I, 11. Cut off files annually, dispose <i>destroy</i> after four years</p>		
2.	<p><u>Individual Income Tax Model Data Sample</u></p> <p>Each data set consists of ^athree-part Statistics of Income subsample and a three-part Statistics of Income-Survey of Income and Education subsample. The SOI subsample of 50,000 records is drawn from a base year (1970, 1972, 1973, and subsequent odd years) SOI sample of individual tax returns (a). The Office of Tax Analysis adds correlated social security information, edits and corrects all records, and usually imputes itemized deductions for standard deductions. The base year subsample is extrapolated to simulate the population, economy, and personal income levels of the second even year (b) and the following odd year (c). For example, the 1973 SOI,</p>		

115-107

8/29/78 sent to NNA, NARA Agency, INB Items
NEW 22779

STANDARD FORM 115
Revised April, 1975
Prescribed by General Services
Administration
FPMR (41 CFR) 101-11.4

Pen and ink changes made in agreement with Jack Best, 8/9/78. JCB

Request for Records Disposition Authority - Continuation		JOB NO	PAGE OF 2 2
7. ITEM NO	8. DESCRIPTION OF ITEM (With Inclusive Dates or Retention Periods)	9. SAMPLE OR JOB NO	10. ACTION TAKEN
	<p>received in 1975 from IRS, is extrapolated for 1976 and 1977. The extrapolated data samples can simulate the effect of proposed tax code revisions and perform various tax analyses.</p> <p>The Statistics of Income-Survey of Income and Education match file utilizes approximately ten percent of the data elements in the SIE. This SIE subsample is merged with the base year SOI subsample to create the SOI-SIE match file (d). The base year subsample is extrapolated to simulate the population, economy, and personal income levels of the second even year (e) and the following odd year (f) as indicated above.</p> <p>DISPOSITION: (a) Base Year SOI subsample: Dispose ^{Destroy} when no longer needed for current agency use.</p> <p>(b,c) Extrapolated SOI subsamples: Dispose ^{Destroy} when no longer needed for current agency use.</p> <p>(d) Base Year SOI-SIE Match subsamples: Permanent. The Department of the Treasury will maintain this file in accordance with FPMR 101. 32-1207, and provide NARS with an annual report documenting compliance with FPMR standards. NARS reserves the right to inspect the computer facilities, annually as stipulated in FPMR 101.32-12</p> <p>(e,f) Extrapolated SOI-SIE Match subsamples: Dispose ^{Destroy} when no longer needed for current agency use..</p>		