

<b>REQUEST FOR RECORDS DISPOSITION AUTHORITY</b>		JOB NUMBER <i>NI-058-06-3</i>	
To: NATIONAL ARCHIVES & RECORDS ADMINISTRATION 8601 ADELPHI ROAD COLLEGE PARK, MD 20740-6001		Date received <i>February 21, 2006</i>	
1. FROM (Agency or establishment) Department of Treasury		NOTIFICATION TO AGENCY  In accordance with the provisions of 44 U.S.C. 3303a, the disposition request, including amendments, is approved except for items that may be marked "disposition not approved" or "withdrawn" in column 10.	
2. MAJOR SUBDIVISION Internal Revenue Service (IRS)			
3. MINOR SUBDIVISION Large and Mid Size Business (LMSB), Office of Tax Shelter Analysis, (OTSA) Pre-Filing and Technical Guidance (PFTG)			
4. NAME OF PERSON WITH WHOM TO CONFER Truedence Glenn, Records Specialist Peggy Bruce, Senior Program Analyst	5. TELEPHONE NUMBER 202-283-9355 801-620-5102	DATE <i>6/18/06</i>	ARCHIVIST OF THE UNITED STATES <i>Alla Wawston</i>
6. AGENCY CERTIFICATION I hereby certify that I am authorized to act for this agency in matters pertaining to the disposition of its records and that the records proposed for disposal on the attached 1 page(s) are not needed now for the business for this agency or will not be needed after the retention periods specified; and that written concurrence from the General Accounting Office, under the provisions of Title 8 of the GAO Manual for Guidance of Federal Agencies, X is not required <input type="checkbox"/> is attached; or <input type="checkbox"/> has been requested.			
DATE <i>2/13/2006</i>	SIGNATURE OF AGENCY REPRESENTATIVE <i>[Signature]</i> Daniel W. Bennett 202-283-9359 IRS Records Officer		TITLE IRS Records Officer, OS:A:RE:SC, 1111 Constitution AVE NW, Washington, DC 20224
7. ITEM NO.	8. DESCRIPTION OF ITEM AND PROPOSED DISPOSITION	9. GRS OR SUPERSEDED JOB CITATION	10. ACTION TAKEN (NARA USE ONLY)
	<p>Records Control Schedule for Tax Administration – Wage and Investment IRM 1.15.29 Item 415. <u>Form 8886 Tax Shelter Disclosure Statement Form.</u> Form applies to transactions after December 31, 2002, and is attached to the Federal Income Tax Return. An independent form is submitted to the Office of Tax Shelter Analysis. This schedule covers the independent form. These are Rights and Interests Records.</p> <p><u>Background</u> This form is produced in Large and Mid Size Business (LMSB), Office of Tax Shelter Analysis (OTSA), Pre-Filing and Technical Guidance (PFTG), and is a Reportable Transaction Disclosure Statement. Forms are numbered consecutively. Each form receives a unique identification number (OTSA ID), the first two digits of which indicate the year the form was received. As an example, a Form 8886 received in 2005 would disclose information for a reportable transaction in which the taxpayer participated in Tax Year 2004. Therefore, the OTSA ID number would begin with the digits 05.</p> <p><u>DISPOSITION:</u> <b>RETIRE</b> to Federal Records Center 2 years after the end of the processing year. <b>DESTROY</b> 7 years after the end of the processing year.</p>		<i>cc Agency, NWMMD NR, NWMWA</i>