

INACTIVE - ALL ITEMS SUPERSEDED OR OBSOLETE

Schedule Number: N1-047-98-001

All items in this schedule are inactive. Items are either obsolete or have been superseded by newer NARA approved records schedules.

Description:

Superseded by N1-047-03-001, item B4a2

Date Reported: 12/28/2021

INACTIVE - ALL ITEMS SUPERSEDED OR OBSOLETE

REQUEST FOR RECORDS DISPOSITION AUTHORITY (See Instructions on reverse)		LE <input type="checkbox"/> BLANK (NARA use only)	
TO NATIONAL ARCHIVES and RECORDS ADMINISTRATION (NIR) WASHINGTON, DC 20408		JOB NUMBER <u>N147-98-1</u>	
1. FROM (Agency or establishment) Social Security Administration		DATE RECEIVED <u>5-5-98</u>	
2. MAJOR SUBDIVISION Office of Program Benefits Policy		NOTIFICATION TO AGENCY In accordance with the provisions of 44 U.S.C. 3303a the disposition request, including amendments, is approved except for items that may be marked "disposition not approved" or "withdrawn" in column 10	
3. MINOR SUBDIVISION Division of Representative Payment & Evaluation			
4. NAME OF PERSON WITH WHOM TO CONFER Bill White	5. TELEPHONE (410) 965-2596		
		DATE <u>12-14-98</u>	ARCHIVIST OF THE UNITED STATES <u>John W. Cal</u>

6 AGENCY CERTIFICATION I hereby certify that I am authorized to act for this agency in matters pertaining to the disposition of its records and that the records proposed for disposal on the attached <u>2</u> page(s) are not now needed for the business of this agency or will not be needed after the retention periods specified; and that written concurrence from the General Accounting Office, under the provisions of Title 8 of the GAO Manual for Guidance of Federal Agencies, <div style="display: flex; justify-content: space-around; margin-top: 10px;"> <input checked="" type="checkbox"/> is not required; <input type="checkbox"/> is attached; or <input type="checkbox"/> has been requested. </div>		
DATE <u>2/27/98</u>	SIGNATURE OF AGENCY REPRESENTATIVE <u>LARRY DEWITT</u>	TITLE SSA Records Officer

7 ITEM NO	8 DESCRIPTION OF ITEM AND PROPOSED DISPOSITION	9 GRS OR SUPERSEDED JOB CITATION	10 ACTION TAKEN (NARA USE ONLY)
	<p><u>Form SSA-6233-BK Representative Payee Report of Benefits and Dedicated Account</u></p> <p>This report is sent to representative payees to report on the use of monthly benefits and funds in a dedicated account.</p>		

Proposed Disposition:

The following disposition action takes place after the close of the calendar year in which either the report is filed or questions are resolved, whichever is later:

<u>Form</u>	<u>Type of Claim</u>	<u>Disposition</u>
SSA-6233-BK (Representative Payee Report of Benefits and Dedicated Account)	a. Title XVI or Concurrent	Destroy when 2 years old.

Exceptions:

1. Any claims or postentitlement folder or documentation where fraud or abuse is under investigation or legal action is underway and/or anyone on the record is or potentially could be affected by a court case, including class actions, will be retained until conclusion of the investigation or legal action.

Agency Concurrences:

Ger H J
Office of Program Benefits Policy
Representative

1/28/98
Date

Greg J. Smith
for LARRY DEWITT
SSA Records Officer

2/28/98
Date