Records Schedule Number: DAA-0064-2024-0004

Status: APPROVED
Date Approved: 11/20/2025

General Information

Agency or Establishment	National Archives and Records Administration	
Record/Scheduling Group	0064 - Records of the National Archives and Records Administration	
Records Schedule Applies To	Agency-wide	
Schedule Subject	Mission - Governance - Training	
Additional Schedule Information	NARA's mission is to Identify, protect, preserve, and make publicly available the historically valuable records of all three branches of the Federal government. These include a focus on access, records control, preservation, outreach, governance, and the federal register functions. This records covers records created and maintained related to Training under the Governance function.	
	Governance is defined as the exercise of authority; consistent management, cohesive policies, guidance, processes and decisionrights for a given area of responsibility, and proper oversight and accountability for Government wide programs such as records management and information security	
	Training involves the developing and delivering of materials for such programs as the Agency Records Officer Credential (AROC), Information Security Oversight Office training, FOIA Dispute Resolution Training	
	RECORD TYPES INCLUDE outlines, presentations, handouts, transcripts and certificates.	
	EXCLUDED from this schedule are records created under NARA's Support Functions related to human resource and staff development that is non mission training, such as training on information security, anti harassment, ethics, EEO compliance, and drug-free workplace which are covered by the General Records Schedule (GRS) 2.6 Employee Training Records or those related to occupational health and safety training records covered by GRS 2.7. Also EXCLUDED are Mission Related Internal and Occupational Employee Training which cover materials for staff or program development, such as technical training provided via the Archives Technician Development Program.	
Is There a Classified Version of This Schedule?	No	

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Is consultation and coordination with Tribal Governments required?

No - the records covered by this schedule do not implicate Tribal

interests

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Records Schedule Number: DAA-0064-2024-0004

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Item Count

Total number of disposition items: 3

Number of Temporary disposition items: 3

Number of Permanent disposition items: 0

Number of Items with Disposition Not Approved: 0

Number of Inactive disposition items: 0

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Status: APPROVED

Date Approved: 11/20/2025

Records Schedule Number: DAA-0064-2024-0004

Outline of Records Schedule Items for DAA-0064-2024-0004

Item #	Title	Disposition
0001	Mission Related Government-wide Training Records:	Temporary
	Mission Related Government-wide Training Materials	
0002	Mission Related Government-wide Training Records:	Temporary
	Administrative and Logistical Records for Mission	
	Related Government-wide Training	
0003	Mission Related Government-wide Training Records:	Temporary
	Student Records for Mission Related Government-	
	wide Training	

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Records Schedule Number: DAA-0064-2024-0004

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Records Schedule Items

Group Title	Mission Related C	Government-wide Training Records	
Group Description	Training materials, transcripts, and certificates created and		
	maintained when providing mission-related training to external		
	entities which are	required by law, statute, or regulation, or when	
	offered on an ad h	oc basis to support NARA's mission.	
DAA-0064-2024-0004-0001	STATUS: Active		
ITEM GENERAL INFORMATION			
Item Title	Mission Related Government-wide Training Materials		
Item Description	Training materials, including course outlines, presentations,		
•	handouts, project management, training analysis, design,		
	= -	lementation, and evaluation records relating to	
	the development of mission-related training. These records may		
	support government-wide training opportunities that are not		
	course specific but offered as part of sessions, webinars, agency		
	specific training, NARA sponsored conferences, or workshops.		
Is this item media neutral?	Yes	1	
Is this item a Big Bucket?	No		
SUPERSEDED AGENCY DISPOSIT	ION AUTHORIT	TIES AND GRS DEVIATIONS	
Does this item supersede existing	Yes		
disposition authorities?			
	Superseded Items		
Superseded Item	Item Superseded	Explanation	
	in Part?		
DAA-0064-2016-0010-0001	No		
DAA-0064-2016-0014-0001	Yes	In part for Mission Related Government-	
		wide Training Materials	
DAA-0064-2016-0001-0003	Yes	Only training records are superseded, rest of item is active.	
N1-064-06-004 /9/A	No		
Is this item a deviation from the	No		
GRS?			
DISPOSITION INSTRUCTION			
Final Disposition	Temporary		
Cutoff Instructions	Cut off when superseded or obsolete.		
Retention Period	Destroy 3 year(s) after cutoff		
ADDITIONAL INFORMATION			

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Are any of the records covered by	No
this item national security	
classified?	Ma
GAO Approval Required	No CTATUS, A -4:
DAA-0064-2024-0004-0002	STATUS: Active
ITEM GENERAL INFORMATION	
Item Title	Administrative and Logistical Records for Mission Related Government-wide Training
Item Description	Correspondence, notices, applications, attendance and course or
-	module completion and participation records, such as
	assignments, certificates, tests, and test scores pertaining to
	workshops, conferences, and courses. May also include
	administrative documents such as copies of billing information.
Is this item media neutral?	Yes
Is this item a Big Bucket?	No
9	ON AUTHORITIES AND GRS DEVIATIONS
Does this item supersede existing	Yes
disposition authorities?	
1	Superseded Items
Superseded Item	Item Superseded Explanation
	in Part?
DAA-0064-2010-0006-0005	No
Is this item a deviation from the	No
GRS?	
DISPOSITION INSTRUCTION	
Final Disposition	Temporary
Cutoff Instructions	Cut off at end of Fiscal year.
Retention Period	Destroy 3 year(s) after cutoff
ADDITIONAL INFORMATION	
Are any of the records covered by	No
this item national security	
classified?	
GAO Approval Required	No
DAA-0064-2024-0004-0003	STATUS: Active
ITEM GENERAL INFORMATION	
Item Title	Student Records for Mission Related Government-wide Training
Item Description	Master lists of students receiving NARA-issued certificates and
	training credentials.
Is this item media neutral?	Yes
Is this item a Big Bucket?	No

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SUPERSEDED AGENCY DISPOSIT	ON AUTHORITIES AND GRS DEVIATIONS			
Does this item supersede existing	Yes			
disposition authorities?				
Superseded Items				
Superseded Item	Item Superseded Explanation			
	in Part?			
DAA-0064-2016-0010-0002	No			
Is this item a deviation from the	No			
GRS?				
DISPOSITION INSTRUCTION				
Final Disposition	Temporary			
Cutoff Instructions Other: Cut off at the end of the fiscal year in which				
	credentialing program ends.			
Retention Period	Destroy 5 year(s) after cutoff			
ADDITIONAL INFORMATION				
Are any of the records covered by	No			
this item national security				
classified?				
GAO Approval Required	No			

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Signatory Information

Action	User	Date
Approve	Marco Rubio (Acting Archivist)	11/20/2025

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This schedule was signed outside of the ERA system using Standard Form 115.

NARA staff updated ERA to reflect this approval, moving the record schedule into an approved status. The approved status allows for generation of a PDF indicating that the schedule has been approved, and allows an agency to use the schedule in ERA to create transfer requests. The approved date in the system and on the PDF version of the records schedule reflects the system actions.