INACTIVE - ALL ITEMS SUPERSEDED OR OBSOLETE

Schedule Number: N1-137-91-003

All items in this schedule are inactive. Items are either obsolete or have been superseded by newer NARA approved records schedules.

Description:

During a comprehensive rescheduling effort beginning in 2016 and culminating in 2019. All authorities on this schedule were superseded by this body of disposition authorities.

Office of General Counsel Records (269.2) DAA 0269 2016 0001 Budget, Finance, and Contractor Management Program Records (269.3) DAA 0269 2016 0004 Office of the Inspector General (269.4) DAA 0269 2015 0002 Civilian Board of Contract Appeals Program Records (269.5) DAA 0269 2016 0002 Professional Services To and With Other Agencies (269.6) DAA 0269 2016 0012 Internal Information Technology Services to GSA (269.7) DAA 0269 2016 0011 Program Management Records (269.11) DAA 0269 2016 0006 Communications Records (269.12) DAA 0269 2016 0007 Legislative and Congressional Affairs Records (269.13) DAA 0269 2016 0008 Audit Resolution Program Records (269.14) DAA 0269 2016 0003 Customer Service / Business Development Records (269.15) DAA 0269 2016 0013 Human Resources Program Records (269.16) DAA 0269 2016 0009 Security Records (269.17) DAA 0269 2016 0010 Public Building Service Records DAA 0121 2015 0001

Date Reported: 04/02/2019

INACTIVE - ALL ITEMS SUPERSEDED OR OBSOLETE

REC	REQUEST FOR RECORDS DISPOSITION AUTHORITY					
(See Instructions on reverse)			N/-13	7-91-3		
^{TO} GENERAL SERVICES ADMINISTRATION NATIONAL ARCHIVES AND RECORDS SERVICE, WASHINGTON, DC 20408			DATE RECEIVED 7-22-91			
	y or establishment) ral Services Administration		NOTIFI	CATION TO AGEN	CY	
MAJOR SUBE	DIVISION	In accordance with the disposal request,	, including amendm	ents, is approve		
UII1 MINOR SUBD	ce of Administrative Service		except for items th approved" or "with are proposed for disp	drawn" in column "	10 If no record	
	rmation Collection Management		not required			
NAME OF PE	RSON WITH WHOM TO CONFER	5 TELEPHONE EXT	DATE ARC	HIVIST OF THE UP		
	ae Simms	501-2938	10/17/91	panelsu.	7002	
ccounting (tached GAO cond	will not be needed after the retention perior Office, if required under the provisions of T currence, \Box is attached, or \Box is unnecessation.	itle 8 of the GAO ary				
DATE 7/17/91	C SIGNATURE OF ABENCY REPRESENTATIVE		, Informati ement Branc		ion	
7 ITEM NO	8 DESCRIPTION OF ITEM (With Inclusive Dates or Retention Periods)			9 GRS OR SUPERSEDED JOB CITATION	10 ACTION TAKEN (NARS USE ONLY)	
	Chapter 53, Public Utilities Management Program Records					
	Records descriptions and rev are contained in the attache GSA Records Maintenance and	d chapter 53	to the HB,		•	
				65 61 61		

GENERAL SERVICES ADMINISTRATION Washington, DC 20405

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OAD P 1820.2 CHGE

GSA ORDER

SUBJECT: GSA Records Maintenance and Disposition System

1. <u>Purpose</u>. This order transmits changes to the HB, GSA Records Maintenance and Disposition System, related to the public utilities management program.

2. <u>Explanation of changes.</u> Ch. 53, Public Utilities Management Program Records, is revised to update records maintenance and disposition instructions.

3. <u>Instructions.</u> Remove p. iii of the General Table of Contents, the chapter tab and ch. 53. Insert the attached new pages.

CARLENE BAWDEN Associate Administrator for Administration

CENTRAL OFFICE

100 copies to CAIR for reserve stock and 5 copies to the Public Utilities Service Division (PPU).

REGIONS

Distribute the copies below to each regional CAI records officer and to NARA for reserve stock.

<u>Office</u>	<u>Copies</u>	<u>Office</u>	<u>Copies</u>
Region 2		Region 6	
Region 3		Region 7	
Region 4		Region 9	
Region 5		Region W	
-		NARA/NIRC	15

Figure 1. Supplemental distribution

Distribution: A; F; G; plus Figure 1

Attachment

NWML

OAD P 1820.2 CHGE

CHAPTER 53. PUBLIC UTILITIES MANAGEMENT PROGRAM RECORDS

1. <u>General</u>. This chapter provides documentation and maintenance and disposition instructions for public utilities management program records. The instructions are contained in app. 53-A.

2. <u>Microfilming records</u>. The records described in this chapter may be converted to microfilm and the original paper records destroyed provided that the requirements and standards of the HB, GSA Micrographics Management Program (OAD P 1882.1), chs. 3-1, 3-3, 4-3, and 4-4 are met.

3. Electronic records.

a. The temporary records described in this chapter which are outputs of systems scheduled in chapter 27 of this handbook are eligible for disposal in both hard copy and electronic form. Electronic records designated for permanent disposition must meet the requirements outlined in chapter 4 for transfer to the National Archives.

b. The terms "document" and "information", used throughout this chapter, refer to electronic as well as textual (paper) records.

c. If temporary textual, microfilm, or electronic records described in this chapter are produced by a data base management system, the data base must be separately scheduled in chapter 27 of this handbook.

4. <u>Disposal</u>. Due to the nature of the public utilities program, information contained in the following records series and deemed significant by the division director or regional energy coordinator should be maintained until no longer needed.

OAD P 1820.2 CHGE

NWML

This appendix provides descriptions of, and maintenance and disposition instructions for, public utilities management program records. These files are accumulated in the staff supervision and administration of the Governmentwide program for procurement and utilization of electric, gas, steam, water and comparable services, excluding telecommunications services; in representing executive agencies and furnishing advice and testimony in proceedings before regulatory bodies; designing rates and schedules reflecting Government requirements for utility services; and in taking other actions in connection with public utility matters. Public utilities management program records are created under the handbooks and orders of the 6600 subject classification series.

RECORD

SYMBOL DESCRIPTION OF RECORD

53A1. Utility general subject records (- - -). Documents pertaining to public utilities matters in general that cannot be filed with the utility contract, rate case or other specific file described elsewhere in this chapter. These files consist of correspondence with Federal and State agencies, internal correspondence, reports of meetings on areawide contracting, informal contracting, taxes and similar records. This file may be subdivided by Federal and State agencies or by utilities.

53A2- <u>Reserved.</u>

53A4.

53A5. <u>Public utilities management reports (- - -</u>). Documents accumulated in reporting accomplishments under the public utilities management program. Included are quarterly, semiannual and annual reports of savings, cases handled, contracts negotiated and assistance actions; special materials prepared for budget backup purposes related to discussions during Office of Management and Budget and congressional hearings; and directly related records.

53A6- <u>Reserved.</u>

- 53A9.
- 53A10. Public utilities training (-). Information accumulated in conducting public utility training programs, including seminars, for GSA employees and employees of other agencies; in assisting other agencies in establishing and conducting training programs; in reporting training activities; and in determining training needs, plans, progress and accomplishments.

AUTHORIZED DISPOSITION

Cut off at the end of the fiscal year; destroy 2 years after cutoff.

Cut off at the end of the fiscal year; destroy 2 years after cutoff.

Cut off at the end of the fiscal year; destroy 2 years after cutoff.

Appendix 53-A. Public Utilities Management Program Records

OAD P 1820.2 CHGE

RECORD

SYMBOL DESCRIPTION OF RECORD

53A11- <u>Reserved.</u>

53A14.

53A15. Utility supplier files. Documents accumulated in procuring utilites for Federal agencies and authorized organizations; in surveying, studying and making recommendations about utility suppliers, agency utility requirements, submetering, rates and similar matters; and in providing information on the qualifications of utility suppliers. Included are proposals; contracts and amendments; contract progress reports; survey reports, studies and recommendations; reports, analyses and other information about the suppliers; rate adjustment requests and schedules; documents containing agency requirements; and related records.

a. Contracts and related records (GRS 3/3a(1).

b. Studies, surveys and related records (- - -).

c. Supplier history and qualification data (NC1-137-80-1).

53A16- Reserved.

- 53A 20. Public utility rate cases (-). Documents accumulated in connection with hearings before regulatory bodies pertaining to utility rates, rate increases or reductions, and service terms. Files may include requests and petitions to intervene on a rate case; copies of utility company reports to the regulatory body; data on company costs; rate analyses; exhibits; copies of testimony given; copies of transcripts of hearings and decisions of the regulatory body; correspondence with other agencies, including delegations of authority to agencies to handle proceedings; and related records.
- 53A21- <u>Reserved.</u>

53A29.

AUTHORIZED DISPOSITION

Destroy 6 years and 3 months after final payment.

Cut off at the end of the fiscal year; destroy 2 years after cutoff.

Destroy individual documents and folders when no longer needed.

Place in inactive file following decision by the regulatory body. Cut off inactive file at the end of the fiscal year; destroy 2 years after cutoff.

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OAD P 1820.2 CHGE

RECORD SYMBOL DESCRIPTION OF RECORD

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53A30. <u>General survey and study records (- - -).</u> Surveys, studies and directly related records which do not pertain to specific utility suppliers and are not appropriate for inclusion in par. 53A15.

AUTHORIZED DISPOSITION

Place in inactive file following completion of next succeeding or comparable study. Cut off the inactive file at the end of the fiscal year; destroy 2 years after cutoff.