

INACTIVE - ALL ITEMS SUPERSEDED OR OBSOLETE

Schedule Number: N1-184-93-002

All items in this schedule are inactive. Items are either obsolete or have been superseded by newer NARA approved records schedules.

Description:

Item 2-2 was superseded by N1-184-09-003 item 2-5

Date Reported: 6/23/2021

INACTIVE - ALL ITEMS SUPERSEDED OR OBSOLETE

REQUEST FOR RECORDS DISPOSITION AUTHORITY

(See Instructions on reverse)

TO: NATIONAL ARCHIVES and RECORDS ADMINISTRATION (NIR)
WASHINGTON, DC 20408

1. FROM (Agency or establishment)

Railroad Retirement Board

2. MAJOR SUBDIVISION

Bureau of Information Resources Management

3. MINOR SUBDIVISION

4. NAME OF PERSON WITH WHOM TO CONFER 5. TELEPHONE

Chuck Mierzwa

(312) 751-3363

LEAVE BLANK (NARA use only)

JOB NUMBER

NI-184-93-2

DATE RECEIVED

12-11-92

NOTIFICATION TO AGENCY

In accordance with the provisions of 44 U.S.C. 3303a the disposition request, including amendments, is approved except for items that may be marked "disposition not approved" or "withdrawn" in column 10.

DATE for ARCHIVIST OF THE UNITED STATES

3/23/93

James W. Moore

6. AGENCY CERTIFICATION

I hereby certify that I am authorized to act for this agency in matters pertaining to the disposition of its records and that the records proposed for disposal on the attached _____ page(s) are not now needed for the business of this agency or will not be needed after the retention periods specified; and that written concurrence from the General Accounting Office, under the provisions of Title 8 of the GAO Manual for Guidance of Federal Agencies,

☒

is not required;

☐

is attached; or

☐

has been requested.

DATE

12/09/92

SIGNATURE OF AGENCY REPRESENTATIVE

Chuck Mierzwa

TITLE

Agency Records Officer

7. ITEM NO.	8. DESCRIPTION OF ITEM AND PROPOSED DISPOSITION	9. GRS OR SUPERSEDED JOB CITATION	10. ACTION TAKEN (NARA USE ONLY)
2-2	<p><u>Actuarial Valuation Data Summaries</u></p> <p>Mathematical summarizations of computer-generated data for use in triennial actuarial valuations. Includes data on mortality rates, retirement rates, service patterns, salaries and related papers.</p> <p><u>Proposed Disposition</u></p> <p>Destroy when no longer needed for administrative use.</p>	NCI -184-88-1 Item 2-2	

Copies sent to Agency

EXPLANATORY NOTES

FUNCTIONAL STATEMENT

The Bureau of the Actuary is responsible for the preparation of estimates of the liabilities created by the 1974 Railroad Retirement Act (RRA). The bureau also prepares a five-year projection of anticipated revenues to and payments from the Railroad Retirement Account and a report of the actuarial status of the railroad retirement system under various economic and employment assumptions. In connection with these actuarial valuations, the bureau conducts studies of rates of mortality, disability, retirement, withdrawal, family composition and other factors. The bureau prepares long-range projections of the financial effects of proposed amendments to the RRA and Railroad Retirement Tax Act. The bureau recommends to the Board Members the rate of tax necessary to finance the supplemental annuity program.

Item 2-2

Actuarial Valuation Data Summaries

Current disposition: Destroy after completion of 4th subsequent valuation.

Proposed disposition: Destroy when no longer needed for administrative use.

Summaries consist of computer generated data used in triennial actuarial valuations. Includes data on mortality rates, retirement rates, service patterns, salaries, and related papers. It has been the experience of bureau personnel that much of the material has long-term reference value. Thus, a change from current retention of "destroy after completion of 4th subsequent valuation" to "destroy when no longer needed for administrative use" has been requested. The proposed retention better satisfies the administrative and reference needs of the bureau.