NOTICE - SOME ITEMS SUPERSEDED OR OBSOLETE

Schedule Number: NC-412-75-009

Some items in this schedule are either obsolete or have been superseded by new NARA approved records schedules. This information is accurate as of: 09/07/2022

ACTIVE ITEMS

These items, unless subsequently superseded, may be used by the agency to disposition records. It is the responsibility of the user to verify the items are still active.

All other items remain active.

SUPERSEDED AND OBSOLETE ITEMS

The remaining items on this schedule may no longer be used to disposition records. They are superseded, obsolete, filing instructions, non-records, or were lined off and not approved at the time of scheduling. References to more recent schedules are provided below as a courtesy. Some items listed here may have been previously annotated on the schedule itself.

Item 2 was superseded by N1-412-94-002 items 35 and 43, and N1-412-07-002 item 11

Item 12 was superseded by N1-412-94-002 item 13 and N1-412-07-068 schedule 081

Item 17 was superseded by N1-412-09-005

Item 21 was superseded by N1-412-94-002 item 3d6 and N1-412-06-006 schedule 249

Item 25 was superseded by N1-412-06-006 schedule 003

REC	UEST	PR	AUTHORITY
TO	DISPOS	E O	F RECORDS

LEAVE BLANK

DATE RECEIVED JOB NO

MAY 1 3 1975

	(See Instructions on Reven	MAY 1 3 1975	JOB NO		
TO	GENERAL SERVICES ADMINISTRATION,		N	C - 412 - 75 - 9	
	NATIONAL ARCHIVES AND RECORDS SERVICE, WASHII	NGTON, D.C. 20408	NOTIFICATION TO AGENCY		
1	FROM (AGENCY OR ESTABLISHMENT)		la accordance with the new		
Environmental Protection Agency			In accordance with the provisions of 44 U.S.C. 3303a the dis- posal request, including amendments, is approved except for		
2 MAJOR SUBDIVISION			items that may be stamped disposal not approved" or with- drawn in column 10		
	Office of Public Affairs				
3	MINOR SUBDIVISION				
4	NAME OF PERSON WITH WHOM TO CONFER	5 TEL EXT	- \	o all:	
	Harold R. Masters	755-0840	2-4-76	umes (O New	
6 CERTIFICATE OF AGENCY REPRESENTATIVE		Date activat	chivist of the United States		

May 9,	1975 Haved 72. have Chief, Adminis	trative Ma (Tule)	nagement B
7 ITEM NO	8 DESCRIPTION OF ITEM (With Inclusive Dates or Retention Periods)	SAMPLE OR JOB NO	10 ACTION TAKEN
1 26	Descriptions and retention schedules for the Office of Public Affairs, Items 1 - 26 are attached.		
	Changes approved by David O. Stephens 1-15-76 Copies to Approx + NCW 2-6-76 (D)	39 Liter.	

STANDARD FORM 115
Revised November 1970
Prescribed by General Services
Administration
FPMR (41 CFR) 101-11 4
115-105

ENVIRONMENTAL PROTECTION AGENCY

MANUAL

APPENDIX B

RECORDS CONTROL SCHEDULES

RECORDS MANAGEMENT

OFFICE OF PUBLIC AFFAIRS.

The records described below pertain to the public affairs aspect of the Agency's program, including relations with news media, community relations, public participation, and environmental education program.

	Name and Description	Retention Period
Item	of Record/File	and Disposition

1. Testimony (Statements) By EPA
Representatives Before The House
and Senate. Statements made by
EPA officials at hearings held by
members of the House and Senate.

Retention:

- a. Record Copy. Permanent. Peterin
- b. <u>Distribution Copies</u>.Retain 7 years.
- c. Information Copies.

 As determined by user's reference needs.

s putamin l

- a. Record Copy. Break file after presentation. Keep in office for 10 years, then offer to the National Archives.
- b. <u>Distribution Copies</u>. Break file at end of year. Keep in office for 7 years, then destroy.
- c. <u>Information Copies</u>.

 Destroy when no <u>longer used</u>, year

 old or over it no longer

 resided.

RECORDS MANAGEMENT

Name and Description
Item of Record/File

Retention Period and Disposition

2. Speeches and Journal Articles
by EPA Administrator or Staff.
Speeches prepared for delivery at
Civic functions and professional
conferences and meetings. Articles prepared for publication in
professional magazines or
journals.

Retention:

- a. Record Copy. Permanent.
- b. <u>Distribution Copies</u>.Retain 7 years.
- c. Information Copies.

 As determined by user's reference needs. Retain | year.

Disposition:

- a. Record Copy. Break file after presentation. Keep in office for 10 years, then offer to the National Archives and Records (NARS)
- b. <u>Distribution Copies</u>. Break file at end of year. Keep in office for 7 years, then destroy.
- c. Information Copies.

 Destroy when no longer used lycological and length an

<u>Disposition:</u> Break file at end of year. Keep in office for 3 years, then transfer

3. Original Weekly Briefing Book
(News Clips) - Binders. A weekly
collection of original news clips
from a cross section of U.S.
newspapers and magazines outside

RECORDS CONTROL SCHEDULES

MANUAL

RECORDS MANAGEMENT

Item

Name and Description of Record/File

Retention Period and Disposition

the D.C. area. Publications include the Arizona Republic, Indianapolis Star, Boston Herald American, Houston Post, Denver Post, Cincinnati Enquirer, Portland Press, New York News, Fortune, The Nation, etc.

to the Federal Records Center. Keep in FRC for 20 years, then offer to the National Archives NARS

4. Weekly Briefing Book (News Clips)

- The Greenbook. A green paper
reproduction of the news clips
assembled in the Original Weekly
Briefing Book - Binders.

Retention:

- a. <u>Record Copy</u>. Retain2 years.
- b. Information Copies.

 As determined by user's needs.

 Permin | year.

- a. Record Copy. Break file at end of year. Keep in office for 2 years, then destroy.
- b. Information Copies.

 Destroy when no longer used I year old or sworth if no longer needed.

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APPENDIX B

RECORDS MANAGEMENT

RECORDS CONTROL SCHEDULES

Name and Description
Item of Record/File

Retention Period and Disposition

- Original Selected Daily News

 Clips Binders. A daily collection of original news clips
 from four daily papers the
 Washington Post, New York Times,
 Washington Star-News, and the Wall
 Street Journal. These news clips
 do not appear in the Weekly Briefing Book.
- 6. Selected Daily News Clips
 Reproductions. A reproduction of
 the news clips assembled in the
 Original Selected Daily News
 Clips Binders.

Retention: Permanent.

Disposition: Break file at end of year. Keep in office for 3 years, then transfer to the Federal Records Center. Keep in FRC for 20 years, then offer to the National Archives. NARS.

Retention:

- a. Record Copy. Retain 2 years.
- As determined by user's needs
 Disposition:
- a. Record Copy. Break file at end of year. Keep in office for 2 years, then destroy.
- b. Information Copies.

 Destroy when no longer used year old or sworth of no longer meded.

MINUAL

RECORDS HANAGEHENT

Item

Name and Description of Record/File

Retention Period and Disposition

- 7. Documerica - Slides, Microfiche, and Photos. Photographs of the American scene. A pictorial rendering of environmental conditions throughout the Country. Object of collection is to provide a basis for future comparison. Records consist of original 2 X 2 color slides, color images on microfiche, duplicate 2 X 2 slides, and black and white 8 X 10 photos. About 200 microfiche (quantity to increase in time), each containing 60 images, are maintained in an electronic retrieval system.
- 8. Photographers Biography and
 Grant Folder Documerica.

 Documentation related to photographers participation in the
 Documerica Program. Records
 consist of solicitations, proposals, suggestions, biographical sketches, task orders or contracts, invoices, list of titles of photos, correspondence, etc.

Retention:

- a. Record Copy. (Microfiche, index and 2 X 2 original slides) Permanent.
- b. <u>Information</u>, <u>Work</u>, and <u>Security Copies</u>. As determined by reference, work and security needs.

Disposition.

- a. Record Copy. Break file upon completion of project and offer to the National Archives.
- b. Information, Work, and Security Copies. Destroy when no longer used.

Retention: Permanent.

Disposition: Break file upon completion of project. Keep in office 5 years. Combine with Slides, Microfiche, and Photos and transfer to FRC. Offer to NARS when 20 years old.

RECORS CONTROL SCHEDULES

MANUAL

RECORDS MANAGEMENT

Item

Name and Description of Record/File

Retention Period and Disposition

- 7. Documerica - Slides, Microfiche, and Photos. Photographs of the American scene. A pictorial rendering of environmental conditions throughout the Country. Object of collection is to provide a basis for future comparison. Records consist of original 2 X 2 color slides, color images on microfiche, duplicate 2 X 2 slides, and black and white 8 X 10 photos. About 200 microfiche (quantity to increase in time), each containing 60 images, are maintained in an electronic retrieval system.
- 8. Photographers Biography and
 Grant Folder Documerica.

 Documentation related to photographers participation in the
 Documerica Program. Records
 consist of solicitations, proposals, suggestions, biographical
 sketches, task orders or contracts, invoices, list of titles
 of photos, correspondence, etc.

Retention:

- a. Record Copy. (Microfiche, index and 2 X 2 original slides) Permanent.
- b. <u>Information</u>, Work, and <u>Security Copies</u>. As determined by reference, work and security needs.

Disposition.

- a. Record Copy. Break
 file upon completion of
 project and offer to the
 National Archives NARS
- b. <u>Information</u>, <u>Work</u>, and <u>Security Copies</u>. Destroy when no longer used.

Retention: Permanent.

RECORDS MANAGEMENT

Name and Description
Item of Record/File

Retention Period and Disposition

9. Documerica Program File. Background and historical data related to Documerica Program.
Records consist of Program startup plans, guidelines for photographers, conditions of release,
regional program, project outline.

Retention: Permanent.

Disposition: Break file upon completion of project. Keep in office 5 years. Combine with Slides, Microfiche, Photos, and Photographers Biography and Grant Folder and transfer to FRC. Offer to NARS when 20 years old.

- Public Affairs Job Folders.

 Documentation pertains to the assistance provided program groups in the areas of public affairs and relations. Records consist of job statements, proposals, procurement requests, internal memos, outlines for conferences and handbooks, activity reports, etc.
- Retention: Retain 10 years after completion of job.

Disposition: Break file upon completion or termination. Keep in office for 10 years, then destroy.

Retention: Retain 10 years after completion of program.

Disposition: Break file upon completion of program. Keep in office for I years then transfer to the Ecderal Records Center.
Keep in FRG for 9 years, then destroy.

Water Quality Information 11. Exchange and Awareness Program File. File concerns the development of program to make the public aware of the dangers of water pollution and the need for conservation and quality control. Program worked through the Jaycees (Junior Chamber of Commerce). Records consist of program statements, award justifications, leaders workshop outlines, invitations to participate in program, letters of acceptance, contracts, etc.

RECORDS MANAGEMENT

Name and Description
Item of Record/File

Retention Period and Disposition

- 9. Documerica Program File. Background and historical data related to Documerica Program.
 Records consist of Program startup plans, guidelines for photographers, conditions of release,
 regional program, project outline.
- Retention: Permanent.

Disposition: Break file upon completion of project then offer to the National Archives.

10. Public Affairs Job Folders.

Documentation pertains to the assistance provided program groups in the areas of public affairs and relations. Records consist of job statements, proposals, procurement requests, internal memos, outlines for conferences and handbooks, activity reports, etc.

Retention: Retain 10 years after completion of job.

<u>Disposition</u>: Break file upon completion or termination Keep in office for 10 years, then destroy.

11. Water Quality Information Exchange and Awareness Program File. File concerns the development of program to make the public aware of the dangers of water pollution and the need for conservation and quality control. Program worked through the Jaycees (Junior Chamber of Commerce). Records consist of program statements, award justifications, leaders workshop outlines, invitations to participate in program, letters of acceptance, contracts, etc.

Retention: Retain 10 years after completion of program.

Disposition: Break file upon completion of program. Keep in office for 1 year, then transfer to the Federal Records Center. Keep in FRC for 9 years, then destroy.

RECORDS CONTROL SCHEDULES

MANUAL

RECORDS MANAGEMENT

Item

Name and Description of Record/File

Retention Period and Disposition

12. "Environmental News" (Folders).

The official press release media for EPA. Records consist of drafts of releases, comments, approvals, and printed copy.

Retention:

- a. Record Copy. (Public Affairs) Permanent.
- b. <u>Distribution Copies</u>.Retain 3 years.
- determined by user's needs. Retori

- a. Record Copy. Break file at end of 3 years. Keep in office for 1 year, then transfer to the Federal Records Center. Keep in FRC for 20 years, then offer to the National Archives.
- b. <u>Distribution Copies</u>. Break file at end of year. Keep in office for 3 years, then destroy.
- c. Information Copies.

 Destroy when no longer used year alonger with me longer was a longer was

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APPENDIX B

RECORDS MANAGEMENT

RECORDS CONTROL SCHEDULES

Name and Description of Record/File Item

Retention Period and Disposition

- 13. "Environmental Facts" (Folders). Generally a single page publication providing concise informative statements about an EPA program, element of a program, or some environmental event. Records consist of drafts, comments, approvals, and printed copy.
- Retention: Retain 3 years after completion of job.

Disposition: Break file upon completion or termina-Keep in office for 3 years, then destroy.

14. Press Conference Folders. Contains documentation relating to the arrangement, conduct, and result of EPA press conferences. Records consist of arrangements and preparation notes, statements by EPA representative, background papers, press releases, reports, news clips, transcripts, etc.

Retention: Permanent.

Disposition: Break file at end of year. Keep in office for 3 years, then transfer to the Federal Records Center. Keep in FRC for 20 years, then offer to the National Archives.

Remove and destroy duplicate transcripts prior to making FRC shipment.

Retention: Retain 15 years. Speakers Invitation File. Invitations by professional, civic,

Disposition: Break file at end of year, Keep in office for 15 years, then destroy.

15. religious, and academic organization to address a gathering. Records consist of invitations to speak, review of invitations and situation, letters of acceptance or rejection, copies of program, and background notes on organization.

RECORDS CONTROL SCHEDULES

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RECORDS MANAGEMENT

Name and Description
Item of Record/File

Retention Period and Disposition

- 16. EPA Speakers Biographical Folders.
 Background data on EPA speakers.
 Records consist of biographical sketches, photographs, internal notes.
- Retention: Retain 1 year after termination or transfer of speaker.

Disposition: Break file upon termination or transfer of speaker. Keep in office for 1 year, then destroy.

17. Presidential Environment Merit Awards Program (PEMAP) File. Documentation related to a program established to honor students (primary and secondary levels) and youth groups (Boy Scouts) who commit themselves to constructive environmental service. Records consist of copies of Government and commercial publications, newsletters, Regional promotion plans, congressional hearing reports, review of accomplishments, Executive Orders, and data on history of programs.

Retention: Permanent.

Disposition: Break file upon completion or termination of program. Keep in office for 1 year, then transfer to the Federal Records Center. Keep in FRC for 20 years, then offer to the National Archives.

18. PEMAP Inquiries - Correspondence.

Request from citizens and schools for publications, information, and promotional material.

Retention: Retain 1 year.

<u>Disposition</u>: Break file at end of year. Keep in office for 1 year, then destroy.

RECORDS MANAGEMENT

RECORDS CONTROL SCHEDULES

Item

Name and Description of Record/File

Retention Period and Disposition

16. EPA Speakers Biographical Folders.
Background data on EPA speakers.
Records consist of biographical
sketches, photographs, internal
notes.

A. EFA Administrator, Deputy Administrator, and the Assistant Administrators.

B. All other speakers.

Retention: PERMANENT.

Disposition: Break file upon termination or transfer of speaker. Transfer to FRC for 5 years, then offer to NARS.

Retention: Retain 1 year after termination or transfer of speaker.

<u>Disposition</u>: Break file upon termination or transfer of speaker. Keep in office for 1 year, then destroy.

17. Presidential Environment Merit Awards Program (PEMAP) File. Documentation related to a program established to honor students (primary and secondary levels) and youth groups (Boy Scouts) who commit themselves to constructive environmental service. Records consist of copies of Government and commercial publications, newsletters, Regional promotion plans, congressional hearing reports, review of accomplishments, Executive Orders, and data on history of programs.

Retention: Permanent.

Disposition: Break file
upon completion or termination of program.—Keep in
office for 1 year, then
transfer to the Federal
Records Center. Keep in FRC
for 20 years, then offer to
the National Archives.

18. PEMAP Inquiries - Correspondence.

Request from citizens and schools for publications, information, and promotional material.

Retention: Retain 1 year.

Disposition: Break file at end of year. Keep in office for 1 year, then destroy.

RECORDS MANAGEMENT

Item

Name and Description of Record/File

Retention Period and Disposition

- 19. PEMAP Merit Award Projects. Documentation relating to projects entered into by students and youth groups to improve the environment. Records consist of merit award applications, lists of students for awards, samples and pictures of posters and exhibits, newsclips from local newspapers. description of award presentation program.
- Retention: Retain 10 years. after-completion or termination of program.

Disposition: Break file upon completion or termination of program. Pull and transfer five representative projects to PEMAP Program File. Keep remainder of file in office for 1 year, then transfer to the Federal Records Center. Keep in FRC for 9 years, then destroy.

20. Regulations, Standards, and Guidelines Document Copy File - Freedom of Information Center. A collection of documents relating to significant regulations, standards and guidelines promulgated by EPA. Documents centrally maintained for public review. Records consist of copies of Hearing Transcripts, economic analysis cost effect studies, comments on proposed regulations/guidelines/ standards, references, Environmen- office. tal Impact Statements, Implementation Plans, etc.

Retention: Retain 3 years after promulgation of regulation/standard/guideline on until litigation is completed.

Disposition: Break file upon final printing in Federal Register. Keep in Freedom of Information Center for 3 years, then return to originating

RECORDS CONTROL SCHEDULES

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RECORDS MANAGEMENT

Item

Name and Description of Record/File

Retention Period and Disposition

21. EPA Publications and Promotional Items. General and technical literature and promotional items produced by the Office of Public Affairs. Literature and promotional items take the form of handbooks, brochures, pamphlets, comic books, bumper_stickers, buttons, and posters.

Retention:

- a. Record Copy. Permanent.
- b. <u>Distribution Copies</u>. Retain 3 years after last print date.
- c. Information Copies.

 As determined by user's
 reference needs ketonic laser.

- a. Record Copy. Break file after publication. Keep in office for 10 years, then offer to the National Archives.
- b. <u>Distribution Copies</u>. Break file after printing and distribution. After 3 years destroy undistributed copies.
- Destroy when no longer used year old or somer in no longer

MANUAL

RECORDS HANAGEMENT

Name and Description
Item of Record/File

Retention Period and Disposition

Record Copy. Permanent.

22. Documentary and Promotional Films, TV tapes, Slide Shows, and Radio Spots. Collections of 16mm films, slides and scripts, TV tape commercials, and radio commercials highlighting the damages of pollution and the need for control.

Retention:

- a. Motion pictures the original negative or color original plus separate optical sound track, an intermediate master positive or duplicate negative plus optical sound track, and a sound projection print of each motion picture.
 - ster b. Record Copy. Permanent.
- b. Sound recordings the master tape, matrix or stamper, and one disc pressing for each conventional mass-produced multiple copy disc recording and the original tape for each magnetic audio tape recording.
- c. Record Copy. Permanent.
- c. Video recordings the original or the earliest generation of each recording or a kinescope of the recording.
- d. Retain 5 years after date of last request.
- d. <u>Distribution copies</u> of a.
 b. and c.
- e. Petain one year after record copies are offered to the National Archives.
- e. Security copies of a. b. and c.

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RECORDS HANAGEMENT

Item

Name and Description of Record/File

Retention Period and Disposition

Record Copy. Permanent.

- f. Finding Aids and Production Documentation - existing ---finding aids such as data sheets, shot lists, catalogs, indexes, and other textual documentation necessary for the proper identification. retrieval, and use of a. b. and c. as well as production case files or similar files which include copies of production contracts, scripts, transcripts, or other documentation bearing on the origin, acquisition, release or ownership of the audiovisual production.

f.

g. <u>Information copies</u> of items included in f.

g. As determined by user's need.

Disposition: ____

- a. Record Copies. Break file after completion of film, tape, or slide production and offer to the National Archives when obsolete or after 5 years whichever occurs first.
- b. Distribution Copies. Break file after last showing and destroy 5 years thereafter.
- c. Security Copies. Break file after offering record copies to the National Archives and destroy one year thereafter.
- d. Information Copies. Destroy, when the longer needed.

MANUAL

APPENDIX B

RECORDS MANAGEMENT

RECORDS CONTROL SCHEDULES

Name and Description

Item of Record/File

Retention Period and Disposition

22. Documentary and Promotional
Films, TV Tapes, Slide Shows,
and Radio Spots. Collections of
16 mm films, slides and scripts,
TV tape commercials, and radio
commercials highlighting the
damages of pollution and the
need for control.

Retention:

- a. Record Copy. Permanent.
- b. <u>Distribution Copies</u>. Retain 10 years after date of last request.
- c. <u>Security Copy</u>. Retain 21 years.

- a. Record Copy. Break file after film or tape completion. Keep in office for 10 years, then offer to the National Archives.
- b. <u>Distribution Copies</u>. Break file after last showing. Keep in office for 10 years, then destroy.
- c. <u>Security Copy</u>. Break file after giving record copy to Archives. Keep in office for 21 years, then destroy.

MANUAL

RECORDS MANAGEMENT

Name and Description
Item of Record/File

Retention Period and Disposition

- Printing Arrangements for

 Publications, Articles, and

 Promotional Items. Data and
 supporting documentation for the
 release and publication or production of manuscripts and
 promotional items. Records consist of clearances for publication, typed manuscripts, page
 proofs, color justifications,
 jacket specifications, distribution approvals.
- Retention: Retain 3 years.

Disposition: Break file upon printing or decision not to print publication or article. Keep in office for 3 years, then destroy.

- 24. EPA National Environmental and
 Information Centers Development
 and Construction Project File.

 Documentation relating to the
 development and construction of
 of the EPA Exhibit Center in
 Washington, D.C. Records consist of brochures from exhibit
 development firms, proposal
 bid invitations, bid evaluations,
 contract awards, exhibits,
 designs, prints, art materials
 for exhibits, photos, art work,
 etc.
- Retention: Permanent. 5

- 25. Contracts and Grants File.

 Documentation relating to the formulation, award, and changes in contracts and grants for studies, films, development of workshops, etc. Records consist of procurement requests, proposals,
- Retention: Retain 7 years after completion of project or job.

<u>Disposition</u>: Break file upon completion of project. Keep in office for 1 year, then transfer to RECORDS MANAGEMENT

Item

Name and Description of Record/File

Retention Period and Disposition

justification statements, bid evaluations, contractors's staff resumes, report of payments, progress reports, etc.

- 26. Program Files Director and
 Division Heads. Contains
 data related to the conduct of
 office and division operations in
 program areas. Records consist
 of correspondence relative to
 EPA Program activities, project
 evaluations, assistance, requests
 from program groups, status of
 grant and contract reports,
 suggestions and ideas for promotional items, etc.
 - a. Director
 - b. Division Heads

the Federal Records Center. Keep in FRC for 6 years, then destroy.

- a. Retention: Permanent
- a. Disposition: Break file at end of 2 years. Keep in office for 2 years, then transfer to the FRC. Offer to NARS when 20 years old.
- b. Retention: Retain 5 years.
- b. <u>Disposition</u>: Break file at end of 2 years. Keep in office for 2 years, then transfer to FRC. Destroy when 5 years old.

W.US. 1-30-76

MANUAL

RECORDS MANAGEMENT



APPENDIX B

RECORDS CONTROL SCHEDULES

Item

Name and Description of Record/File

Retention Period and Disposition

justification statements, bid evaluations, contractors's staff resumes, report of payments, progress reports, etc.

26. Program Files - Director and Division Heads. Contains data related to the conduct of office and division operations in program areas. Records consist of correspondence relative to EPA Program activities, project evaluations, assistance, requests from program groups, status of grant and contract reports, suggestions and ideas for promotional items, etc.

the Federal Records Center. Keep in FRC for 6 years, then destroy.

Retention: Retain 1 years.

Disposition: Break file at end of 2 years. Keep in office for 2 years, then transfer to the Federal Records Center. Keep in PRC for 8 years, then destroy.