## **INACTIVE - ALL ITEMS SUPERSEDED OR OBSOLETE**

Schedule Number: N1-413-02-003

All items in this schedule are inactive. Items are either obsolete or have been superseded by newer NARA approved records schedules.

## Description:

Series 1 was superseded by N1-413-09-002 series 5. Series 2 was superseded by N1-413-09-002 series 4.

Date Reported: 11/18/2022 N1-413-02-003

**INACTIVE - ALL ITEMS SUPERSEDED OR OBSOLETE** 

| REQUEST FOR RECORDS DISPOSITION AUTHORITY  |  |   |              | JOB NUMBER N1-413-02-3   |   |  |  |
|--|--|---|--------------|--|---|--|--|
| To: NATIONAL ARCHIVES & RECORDS ADMINISTRATION 8601 ADELPHI ROAD COLLEGE PARK, MD 20740-6001 |  |   |              | Date received 3 - 6 - 200 2  |   |  |  |
| 1.   | FROM (Agency or establishment) National Credit Union Administration  |   |              | NOTIFICATION TO AGENCY   |   |  |  |
| 3.   | MAJOR SUBDIVISION Office of Strategic Planning MINOR SUBDIVISION   |   |              | In accordance with the provisions of 44 U.S.C. 3303a, the disposition request, including amendments, is approved except for items that may be marked "disposition not approved" or "withdrawn" in column 10. |   |  |  |
| 4.   | NAME OF PERSON WITH WHOM TO CONFER James (TaB) Patrick  5. TELEPHONE NUMBER 703-518-6315   |   |              | DATE ARCHIVIST OF THE UNITED STATES 6-25-02 HAW. Cal   |   |  |  |
| 6.   | 6. AGENCY CERTIFICATION  I hereby certify that I am authorized to act for this agency in matters pertaining to the disposition of its records and that the records proposed for disposal on the attached1_ page(s) are not needed now for the business for this agency or will not be needed after the retention periods specified; and that written concurrence from the General Accounting Office, under the provisions of Title 8 of the GAO Manual for Guidance of Federal Agencies, |   |              |  |   |  |  |
| ☐ is not required ☐ is attached; or  DATE ☐ SIGNATURE OF AGENCY REPRESENTATIVE               |  |   |              | ☐ has been requested.  |   |  |  |
| DATE SIGNATURE OF AGENCY REPRESENTATIVE  Bob Wallaco Walloce  Bob Wallaco Walloce            |  |   |              | Records Officer  |   |  |  |
| 7. ITEM NO.  |  | 8. DESCRIPTION OF ITEM AND PROPOSED DISPOSITION |              | SUPERSE  | 9. GRS OR SUPERSEDED JOB CITATION  10. ACTION T (NARA USE C |  |  |
|  | GPRA REPORTING FILES   |   |              |  |   |  |  |
|  |  | (see attacl                                     | ned sheets)  |  |   |  |  |
|  |  |   |              |  |   |  |  |
|  |  | CA: Ageney, 4                                   | LR, nwmd, nu | imal 7   | NUCT  |  |  |

Records accumulated by NCUA relating to the agency's compliance with the Government Performance and Results Act (GPRA).

- 1. NCUA Strategic Plan, Annual Performance Plan, Annual Operating Plan (Central Offices and Regions), and Annual Performance Report.
  - a. Record copy.
    - PERMANENT. Transfer to the National Archives in 5-year blocks when the most recent records are 10 years old.
  - b. Electronic copies of records that are created on electronic mail and word processing systems and used solely to generate a recordkeeping copy.
    - TEMPORARY. Destroy/delete 180 days after the recordkeeping copy has been produced.
- 2. Correspondence, plans distribution list, planning milestone schedule, semi-annual performance plans, working group records, audits/reviews, resource allocations, background papers, and other administrative records.
  - a. Record copy.
    - TEMPORARY. Destroy when 5 years old or when no longer needed for reference, whichever is sooner.
  - b. Electronic copies of records that are created on electronic mail and word processing systems and used solely to generate a recordkeeping copy.
    - TEMPORARY. Destroy/delete 180 days after the recordkeeping copy has been produced.