

## Request for Records Disposition Authority

Records Schedule Number      DAA-0536-2013-0007

Schedule Status      Modified Approved Version

Agency or Establishment      Advisory Council on Historic Preservation

Record Group / Scheduling Group      Records of the Advisory Council on Historic Preservation

Records Schedule applies to      Agency-wide

Schedule Subject      Records of the Advisory Council on Historic Preservation

Internal agency concurrences will  
be provided      No

Background Information      Records of the Advisory Council on Historic Preservation

### Item Count

Number of Total Disposition Items	Number of Permanent Disposition Items	Number of Temporary Disposition Items	Number of Withdrawn Disposition Items
69	30	39	0

GAO Approval

## Outline of Records Schedule Items for DAA-0536-2013-0007

### Sequence Number

- 1 Advisory Council on Historic Preservation General Operation, Business, Council, Meetings, Legal Work, and Partnerships Records
- 1.1 Records relating to the Advisory Council on Historic Preservation Subgroups  
Disposition Authority Number: DAA-0536-2013-0007-0001
- 1.2 Draft materials relating to the records of the Advisory Council on Historic Preservation's subgroups  
Disposition Authority Number: DAA-0536-2013-0007-0002
- 1.3 Records relating to the Advisory Council on Historic Preservation's Partnerships and Interagency Initiatives  
Disposition Authority Number: DAA-0536-2013-0007-0003
- 1.4 Advisory Council on Historic Preservation Freedom of Information Act Annual Reports to Congress  
Disposition Authority Number: DAA-0536-2013-0007-0004
- 1.5 Draft Advisory Council on Historic Preservation Documents Providing Legal Advice  
Disposition Authority Number: DAA-0536-2013-0007-0005
- 1.6 Litigation and case law materials.  
Disposition Authority Number: DAA-0536-2013-0007-0006
- 1.7 Materials relating to the development and issuance of the regulations, 36 CFR Part 800  
Disposition Authority Number: DAA-0536-2013-0007-0007
- 1.8 Records relating to the Advisory Council on Historic Preservation Participation in International Organizations and Initiatives  
Disposition Authority Number: DAA-0536-2013-0007-0008
- 1.9 Records relating to the activities of the International Centre for the Study of the Preservation and the Restoration of Cultural Property (ICCROM), International Council on Monuments and Sites (ICOMOS), the U.S. National Committee of the International Council on Monuments and Sites (US ICOMOS), and other international initiatives  
Disposition Authority Number: DAA-0536-2013-0007-0009
- 1.10 Official records of the Executive Director  
Disposition Authority Number: DAA-0536-2013-0007-0010
- 1.11 Working papers of the Executive Director  
Disposition Authority Number: DAA-0536-2013-0007-0011
- 1.12 Official records of the Chairman  
Disposition Authority Number: DAA-0536-2013-0007-0012
- 1.13 Working records of the Chairman

- Disposition Authority Number: DAA-0536-2013-0007-0013
- 1.14 Records relating to the National Historic Preservation Act (NHPA)  
Disposition Authority Number: DAA-0536-2013-0007-0014
- 1.15 Records relating to other preservation legislation.  
Disposition Authority Number: DAA-0536-2013-0007-0015
- 1.16 Final Council Meeting materials  
Disposition Authority Number: DAA-0536-2013-0007-0016
- 1.17 Draft Council Meeting materials  
Disposition Authority Number: DAA-0536-2013-0007-0017
- 1.18 Strategic plan development files  
Disposition Authority Number: DAA-0536-2013-0007-0018
- 1.19 Council Member Administrative materials  
Disposition Authority Number: DAA-0536-2013-0007-0019
- 1.20 Management of IT System materials  
Disposition Authority Number: DAA-0536-2013-0007-0020
- 1.21 Staff Management Materials  
Disposition Authority Number: DAA-0536-2013-0007-0021
- 1.22 Personnel materials  
Disposition Authority Number: DAA-0536-2013-0007-0022
- 1.23 Procurement materials  
Disposition Authority Number: DAA-0536-2013-0007-0023
- 1.24 Annual budget estimates and justifications.  
Disposition Authority Number: DAA-0536-2013-0007-0024
- 1.25 Draft and working budget records and associated materials.  
Disposition Authority Number: DAA-0536-2013-0007-0025
- 1.26 Partnerships and Interagency Initiatives in which the ACHP is solely a Participant  
Disposition Authority Number: DAA-0536-2013-0007-0026
- 1.27 Final Advisory Council on Historic Preservation Legal Products  
Disposition Authority Number: DAA-0536-2013-0007-0027
- 2 Section 106 Records
  - 2.1 Section 106 Case Records  
Disposition Authority Number: DAA-0536-2013-0007-0028
  - 2.2 National Environmental Policy Act (NEPA) documents  
Disposition Authority Number: DAA-0536-2013-0007-0029
  - 2.3 Section 106 Program Alternatives Development Files  
Disposition Authority Number: DAA-0536-2013-0007-0030
  - 2.4 Non participating Section 106 Program Alternatives Development Files  
Disposition Authority Number: DAA-0536-2013-0007-0031

- 2.5 Section 106 Policy and Guidance  
Disposition Authority Number: DAA-0536-2013-0007-0032
- 2.6 Draft and working files for Section 106 policy and guidance  
Disposition Authority Number: DAA-0536-2013-0007-0033
- 2.7 Federal Agency Program Improvement Products  
Disposition Authority Number: DAA-0536-2013-0007-0034
- 2.8 Drafts, working papers, and technical assistance documents related to Federal Agency Program Improvement Products  
Disposition Authority Number: DAA-0536-2013-0007-0035
- 3 Records relating to Native American Affairs
  - 3.1 Section 101(d)(5) of the National Historic Preservation Act Application Files  
Disposition Authority Number: DAA-0536-2013-0007-0036
  - 3.2 Section 101(d)(2) of the National Historic Preservation Act application files  
Disposition Authority Number: DAA-0536-2013-0007-0037
  - 3.3 Advisory Council on Historic Preservation's Tribal and Native Hawaiian Policy Materials  
Disposition Authority Number: DAA-0536-2013-0007-0038
- 4 Preserve America Records
  - 4.1 Preserve America Program files  
Disposition Authority Number: DAA-0536-2013-0007-0039
  - 4.2 Preserve America Grants Program Reports  
Disposition Authority Number: DAA-0536-2013-0007-0040
  - 4.3 Preserve America Summit final products  
Disposition Authority Number: DAA-0536-2013-0007-0041
  - 4.4 Supporting materials for the Preserve America Grants program  
Disposition Authority Number: DAA-0536-2013-0007-0042
  - 4.5 Preserve America Program Marketing, Events, and Media Files  
Disposition Authority Number: DAA-0536-2013-0007-0043
  - 4.6 Draft and Working Preserve America Program Marketing, Events, and Media files  
Disposition Authority Number: DAA-0536-2013-0007-0044
  - 4.7 Preserve America Program Management and Administrative Records  
Disposition Authority Number: DAA-0536-2013-0007-0045
  - 4.8 Preserve America Summit Draft and Administrative Records  
Disposition Authority Number: DAA-0536-2013-0007-0046
- 5 Files relating to Preservation Initiatives
  - 5.1 Heritage Tourism files  
Disposition Authority Number: DAA-0536-2013-0007-0047

- 5.2 Economic Impacts of Historic Preservation files  
Disposition Authority Number: DAA-0536-2013-0007-0048
- 5.3 Draft and Working Heritage Tourism Files  
Disposition Authority Number: DAA-0536-2013-0007-0049
- 5.4 Working and Draft Files relating to the Economic Impacts of Historic Preservation  
Disposition Authority Number: DAA-0536-2013-0007-0050
- 6 Advisory Council on Historic Preservation Awards, Communication, and Outreach files
  - 6.1 Preservation Award Files  
Disposition Authority Number: DAA-0536-2013-0007-0051
  - 6.2 Working files, Non-Winner nominations, and Non-ACHP Managed Preservation Awards  
Disposition Authority Number: DAA-0536-2013-0007-0052
  - 6.3 Advisory Council on Historic Preservation/National Trust for Historic Preservation Award for Federal Partnerships in Historic Preservation files  
Disposition Authority Number: DAA-0536-2013-0007-0053
  - 6.4 Advisory Council on Historic Preservation Style Standards and Guidelines materials  
Disposition Authority Number: DAA-0536-2013-0007-0054
  - 6.5 Materials documenting Advisory Council on Historic Preservation participation in conferences  
Disposition Authority Number: DAA-0536-2013-0007-0055
  - 6.6 Advisory Council on Historic Preservation Website files  
Disposition Authority Number: DAA-0536-2013-0007-0056
  - 6.7 Advisory Council on Historic Preservation Social Media files  
Disposition Authority Number: DAA-0536-2013-0007-0057
  - 6.8 Advisory Council on Historic Preservation Final Publications  
Disposition Authority Number: DAA-0536-2013-0007-0058
  - 6.9 Draft and working publication files  
Disposition Authority Number: DAA-0536-2013-0007-0059
  - 6.10 Final products related to Advisory Council on Historic Preservation public affairs and media outreach  
Disposition Authority Number: DAA-0536-2013-0007-0060
  - 6.11 Draft media and outreach materials  
Disposition Authority Number: DAA-0536-2013-0007-0061
  - 6.12 Advisory Council on Historic Preservation Information Requests  
Disposition Authority Number: DAA-0536-2013-0007-0062
  - 6.13 Advisory Council on Historic Preservation Multi-media records  
Disposition Authority Number: DAA-0536-2013-0007-0063

- 6.14 Final Advisory Council on Historic Preservation Speeches and Member Presentations  
Disposition Authority Number: DAA-0536-2013-0007-0064
- 6.15 Draft speeches and member presentations  
Disposition Authority Number: DAA-0536-2013-0007-0065
- 6.16 Camera ready artwork and other multimedia records  
Disposition Authority Number: DAA-0536-2013-0007-0066
- 7 NHPA and Section 106 Training Materials
  - 7.1 Sample NHPA and Section 106 Training Products  
Disposition Authority Number: DAA-0536-2013-0007-0067
  - 7.2 General NHPA and Section 106 Training Materials  
Disposition Authority Number: DAA-0536-2013-0007-0068
  - 7.3 Administrative Materials relating to NHPA and Section 106 Training  
Disposition Authority Number: DAA-0536-2013-0007-0069

## Records Schedule Items

### Sequence Number

1	<p>Advisory Council on Historic Preservation General Operation, Business, Council, Meetings, Legal Work, and Partnerships Records</p> <p>Records relating to the ACHP's general operations, business, council, meetings, legal work, and partnerships.</p>																
1.1	<p>Records relating to the Advisory Council on Historic Preservation Subgroups</p> <p>Disposition Authority Number      <b>DAA-0536-2013-0007-0001</b></p> <p>Materials include final meeting minutes, notes, agendas, reports, publications, guidance documents, position statements, comments, plans, special studies, policy studies, recommendations, and other associated files relating to the establishment and work of standing ACHP committees, taskforces (comprised of ACHP members and staff), and panels, including, but not limited to, the Federal Agency Programs Committee, Archaeology Subcommittee, Right-Sizing Taskforce, the Executive Committee, Preservation Initiatives Committee, and the Communications, Education, and Outreach Committee.</p> <table><tr><td>Final Disposition</td><td>Permanent</td></tr><tr><td>Item Status</td><td>Active</td></tr><tr><td>Is this item media neutral?</td><td>Yes</td></tr><tr><td>Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?</td><td>Yes</td></tr><tr><td>Do any of the records covered by this item exist as structured electronic data?</td><td>No</td></tr></table> <p>Disposition Instruction</p> <table><tr><td>Cutoff Instruction</td><td>Cut off each calendar year, or when guidance, report, publication, etc. is complete.</td></tr><tr><td>Transfer to the National Archives for Accessioning</td><td>Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.</td></tr></table> <p>Additional Information</p> <table><tr><td>What will be the date span of the initial transfer of records to the National Archives?</td><td>From 1966 To 2008</td></tr></table>	Final Disposition	Permanent	Item Status	Active	Is this item media neutral?	Yes	Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?	Yes	Do any of the records covered by this item exist as structured electronic data?	No	Cutoff Instruction	Cut off each calendar year, or when guidance, report, publication, etc. is complete.	Transfer to the National Archives for Accessioning	Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.	What will be the date span of the initial transfer of records to the National Archives?	From 1966 To 2008
Final Disposition	Permanent																
Item Status	Active																
Is this item media neutral?	Yes																
Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?	Yes																
Do any of the records covered by this item exist as structured electronic data?	No																
Cutoff Instruction	Cut off each calendar year, or when guidance, report, publication, etc. is complete.																
Transfer to the National Archives for Accessioning	Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.																
What will be the date span of the initial transfer of records to the National Archives?	From 1966 To 2008																

How frequently will your agency transfer these records to the National Archives? **Every 5 Years**

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	68 Cubic feet	1.25 Cubic feet
Microform		
Hardcopy or Analog Special Media		

1.2 **Draft materials relating to the records of the Advisory Council on Historic Preservation's subgroups**

Disposition Authority Number **DAA-0536-2013-0007-0002**

Materials include draft meeting notes, agendas, papers, reports, etc. relating to the establishment and work of ACHP committees and taskforces.

Final Disposition **Temporary**

Item Status **Active**

Is this item media neutral? **Yes**

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? **Yes**

Do any of the records covered by this item exist as structured electronic data? **No**

**Disposition Instruction**

Cutoff Instruction **Cut off each calendar year, or when guidance, report, publication, etc. is complete.**

Retention Period **Destroy immediately after cut off or when no longer needed for reference, whichever is longer.**

**Additional Information**

GAO Approval **Not Required**

1.3 **Records relating to the Advisory Council on Historic Preservation's Partnerships and Interagency Initiatives**



Disposition Authority Number      **DAA-0536-2013-0007-0003**

**Files comprise agendas, minutes, substantive correspondence, studies, press releases, reports, publications and other final products from partnerships, interagency groups, and task forces that ACHP leads or chairs.**

Final Disposition      **Permanent**

Item Status      **Active**

Is this item media neutral?      **Yes**

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?      **Yes**

Do any of the records covered by this item exist as structured electronic data?      **No**

### Disposition Instruction

Cutoff Instruction      **Cut off each calendar year.**

Transfer to the National Archives for Accessioning      **Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.**

### Additional Information

What will be the date span of the initial transfer of records to the National Archives?      **From 1966 To 2008**

How frequently will your agency transfer these records to the National Archives?      **Every 5 Years**

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	15 Cubic feet	3 Cubic feet
Microform		
Hardcopy or Analog Special Media		

1.4                    **Advisory Council on Historic Preservation Freedom of Information Act Annual Reports to Congress**

Disposition Authority Number        **DAA-0536-2013-0007-0004**

**Agency level reports to Congress.**

Final Disposition                        **Temporary**

Item Status                                **Active**

Is this item media neutral?            **Yes**

Do any of the records covered  
by this item currently exist in  
electronic format(s) other than e-  
mail and word processing?        **Yes**

Do any of the records covered  
by this item exist as structured  
electronic data?                        **No**

**Disposition Instruction**

Cutoff Instruction                        **Cut off every five years.**

Retention Period                         **Destroy immediately after cut off.**

**Additional Information**

GAO Approval                              **Not Required**

1.5                    **Draft Advisory Council on Historic Preservation Documents Providing Legal Advice**

Disposition Authority Number        **DAA-0536-2013-0007-0005**

Files includes draft documents containing legal advice and opinions from the ACHP's Office of General Counsel not relating to Section 106 of the NHPA; files also include draft litigation reports, internal memoranda, and correspondence. Documents may be relevant to general agency operations and ACHP activities as outlined in the Strategic Plan. Materials also include draft correspondence forwarding and/or explaining legal advice and guidance to and from the ACHP, federal agencies, Congress, the White House, Indian tribes, Native Hawaiian organizations, and other parties. This series includes the draft historic preservation law book and updates.

Final Disposition                        **Temporary**

Item Status                                **Active**

Is this item media neutral?            **Yes**

Do any of the records covered  
by this item currently exist in  
electronic format(s) other than e-  
mail and word processing?        **Yes**

Do any of the records covered  
by this item exist as structured  
electronic data?

No

#### Disposition Instruction

Cutoff Instruction

Cut off after the development and issuance of the  
legal advice, report, or guidance, or publication of the  
law book and/or update.

Retention Period

Destroy five years after cut off, or when no longer  
needed for reference, whichever is longer.

#### Additional Information

GAO Approval

Not Required

1.6

Litigation and case law materials.

Disposition Authority Number

DAA-0536-2013-0007-0006

Correspondence, memoranda, and filings regarding historic preservation litigation  
(regardless whether the ACHP is a party to the litigation) and Equal Employment  
Opportunity Commission materials, including correspondence with the Department  
of Justice and other federal agencies involved in the litigation, draft briefs, and  
administrative record materials.

Final Disposition

Temporary

Item Status

Active

Is this item media neutral?

Yes

Do any of the records covered  
by this item currently exist in  
electronic format(s) other than e-  
mail and word processing?

Yes

Do any of the records covered  
by this item exist as structured  
electronic data?

No

#### Disposition Instruction

Cutoff Instruction

Cut off after the close of the litigation or EEOC  
proceeding, update completed, etc.

Retention Period

Destroy two years after cut off or when no longer  
needed for reference, whichever is longer.

#### Additional Information

GAO Approval

Not Required

1.7

Materials relating to the development and issuance of the regulations, 36 CFR Part  
800

Disposition Authority Number **DAA-0536-2013-0007-0007**

**Materials relating to the development and revisions to 36 CFR Part 800. Includes draft and proposed regulations, comments, correspondence, and associated materials.**

Final Disposition **Permanent**

Item Status **Active**

Is this item media neutral? **Yes**

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? **Yes**

Do any of the records covered by this item exist as structured electronic data? **No**

#### Disposition Instruction

Cutoff Instruction **Cut off when final regulations are published.**

Transfer to the National Archives for Accessioning **Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.**

#### Additional Information

What will be the date span of the initial transfer of records to the National Archives? **From 1966 To 2008**

How frequently will your agency transfer these records to the National Archives? **Every 5 Years**

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	4 Cubic feet	0.1 Cubic feet
Microform		
Hardcopy or Analog Special Media		

1.8 **Records relating to the Advisory Council on Historic Preservation Participation in International Organizations and Initiatives**

Disposition Authority Number **DAA-0536-2013-0007-0008**

Files relating to the ACHP's role and engagement in the International Centre for the Study of the Preservation and the Restoration of Cultural Property (ICCROM), International Council on Monuments and Sites (ICOMOS), the U.S. National Committee of the International Council on Monuments and Sites (US ICOMOS), and other international initiatives, including but not limited to the World Heritage Convention.

Final Disposition **Permanent**

Item Status **Active**

Is this item media neutral? **Yes**

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? **Yes**

Do any of the records covered by this item exist as structured electronic data? **No**

GRS or Superseded Authority Citation **N1-536-97-1**

**Disposition Instruction**

Cutoff Instruction **Cut off every five years.**

Transfer to the National Archives for Accessioning **Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.**

**Additional Information**

What will be the date span of the initial transfer of records to the National Archives? **From 1966 To 2008**

How frequently will your agency transfer these records to the National Archives? **Every 5 Years**

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	6 Cubic feet	0.5 Cubic feet

Microform

Hardcopy or Analog Special  
Media

1.9

Records relating to the activities of the International Centre for the Study of the Preservation and the Restoration of Cultural Property (ICCROM), International Council on Monuments and Sites (ICOMOS), the U.S. National Committee of the International Council on Monuments and Sites (US ICOMOS), and other international initiatives

Disposition Authority Number      DAA-0536-2013-0007-0009

Materials relating to the activities of ICCROM, ICOMOS, US ICOMOS, and other international initiatives, including but not limited to the World Heritage Convention, including documents on governance and incorporation, board materials, meeting notes, symposium materials, conference materials, organization initiatives, General Assembly materials, representative materials, application forms, applications, jury review, correspondence, and documentation of related activities.

Final Disposition      Temporary

Item Status      Active

Is this item media neutral?      Yes

Do any of the records covered  
by this item currently exist in  
electronic format(s) other than e-  
mail and word processing?      Yes

Do any of the records covered  
by this item exist as structured  
electronic data?      No

GRS or Superseded Authority  
Citation      N1-536-97-1

#### Disposition Instruction

Cutoff Instruction      Cut off every 5 years.

Retention Period      Destroy immediately after cut off or when no longer  
needed for reference, whichever is longer.

#### Additional Information

GAO Approval      Not Required

1.10

Official records of the Executive Director

Disposition Authority Number      **DAA-0536-2013-0007-0010**

Files comprise programmatic subject files that can include correspondence. May also include daily operation notes, final materials for new Administration transition teams, reports, white papers, fact sheets; documentation of ED responses to Chairman's action items; agency-wide, programs, and office descriptions for the purpose of informing the new Administration. Files also include Executive Director Chron Files, 1967-2007.

Final Disposition      **Permanent**

Item Status      **Active**

Is this item media neutral?      **Yes**

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?      **Yes**

Do any of the records covered by this item exist as structured electronic data?      **No**

#### Disposition Instruction

Cutoff Instruction      **Cut off each calendar year.**

Transfer to the National Archives for Accessioning      **Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.**

#### Additional Information

What will be the date span of the initial transfer of records to the National Archives?      **From 1966 To 2008**

How frequently will your agency transfer these records to the National Archives?      **Every 5 Years**

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	12 Cubic feet	0.8 Cubic feet
Microform		

Hardcopy or Analog Special Media		
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1.11

### Working papers of the Executive Director

Disposition Authority Number      **DAA-0536-2013-0007-0011**

Files include working papers, drafts, internal documents, etc. relating to the Executive Director's functions and transition materials for the new Administration. Files also include administrative housekeeping files.

Final Disposition      **Temporary**

Item Status      **Active**

Is this item media neutral?      **Yes**

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?      **Yes**

Do any of the records covered by this item exist as structured electronic data?      **No**

### Disposition Instruction

Cutoff Instruction      **Cut off each calendar year.**

Retention Period      **Destroy immediately after cut off or when no longer needed for reference, whichever is longer.**

### Additional Information

GAO Approval      **Not Required**

1.12

### Official records of the Chairman

Disposition Authority Number      **DAA-0536-2013-0007-0012**

Final agency documents, including official correspondence submitted for the Chairman's signature, final speeches, presentations, public addresses, remarks, press statements, and related materials as presented by the staff for the Chairman's use.

Final Disposition      **Permanent**

Item Status      **Active**

Is this item media neutral?      **Yes**

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?      **Yes**



Do any of the records covered by this item exist as structured electronic data?

No

## Disposition Instruction

Cutoff Instruction

Cut off each calendar year.

Transfer to the National Archives for Accessioning

Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.

## Additional Information

What will be the date span of the initial transfer of records to the National Archives?

From 1966 To 2008

How frequently will your agency transfer these records to the National Archives?

Every 5 Years

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	12 Cubic feet	0.8 Cubic feet
Microform		
Hardcopy or Analog Special Media		

1.13

## Working records of the Chairman

Disposition Authority Number

DAA-0536-2013-0007-0013

Files include working papers, drafts, internal documents, notes, etc. relating to the Chairman's functions.

Final Disposition

Temporary

Item Status

Active

Is this item media neutral?

Yes

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?

Yes

Do any of the records covered  
by this item exist as structured  
electronic data? No

#### Disposition Instruction

Cutoff Instruction Cut off each calendar year.

Retention Period Destroy immediately after cut off or when no longer  
needed for reference, whichever is longer.

#### Additional Information

GAO Approval Not Required

1.14

#### Records relating to the National Historic Preservation Act (NHPA)

Disposition Authority Number DAA-0536-2013-0007-0014

Materials include formal ACHP comments and documentation of associated actions relating to the drafting of the NHPA and its amendments, including but not limited to comments on proposed legislation, responses to congressional inquiries, reports to Congress and analyses. Files also include documentation of ACHP review of legislative proposals that have a significant impact on historic preservation but may not directly affect the NHPA.

Final Disposition Permanent

Item Status Active

Is this item media neutral? Yes

Do any of the records covered  
by this item currently exist in  
electronic format(s) other than e-  
mail and word processing? Yes

Do any of the records covered  
by this item exist as structured  
electronic data? No

#### Disposition Instruction

Cutoff Instruction Cut off every two years (run with each Congress).

Transfer to the National Archives  
for Accessioning Transfer textual and electronic records to NARA  
in five year blocks when the newest record in the  
block is 15 years old, or when no longer needed for  
reference, whichever is longer.

#### Additional Information

What will be the date span of the  
initial transfer of records to the  
National Archives? From 1966 To 2008

How frequently will your agency transfer these records to the National Archives? **Every 5 Years**

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	12 Cubic feet	0.4 Cubic feet
Microform		
Hardcopy or Analog Special Media		

1.15

**Records relating to other preservation legislation.**

Disposition Authority Number **DAA-0536-2013-0007-0015**

**Materials include documents, comments, inquiries, and associated files relating to other preservation legislation, proposals, reports to Congress and analyses.**

Final Disposition **Temporary**

Item Status **Active**

Is this item media neutral? **Yes**

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? **Yes**

Do any of the records covered by this item exist as structured electronic data? **No**

**Disposition Instruction**

Cutoff Instruction **Cut off ever two years (run with each Congress).**

Retention Period **Destroy immediately after cut off or when no longer needed for reference, whichever is longer.**

**Additional Information**

GAO Approval **Not Required**

1.16

**Final Council Meeting materials**

Disposition Authority Number **DAA-0536-2013-0007-0016**

Council meeting materials including final agendas, meeting books and related content, announcements, notes, meeting minutes, Chairman's notes, Council members' notes, field trip planning materials and notes, and other final materials related to the planning and content of the Council meetings. Files also include documentation relating to history of meeting location and location selection.

Final Disposition Permanent

Item Status Active

Is this item media neutral? Yes

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? Yes

Do any of the records covered by this item exist as structured electronic data? No

GRS or Superseded Authority Citation N1-536-97-1

#### Disposition Instruction

Cutoff Instruction Cut off each calendar year.

Transfer to the National Archives for Accessioning Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.

#### Additional Information

What will be the date span of the initial transfer of records to the National Archives? From 1966 To 2008

How frequently will your agency transfer these records to the National Archives? Every 5 Years

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	9 Cubic feet	1 Cubic feet
Microform		

Hardcopy or Analog Special Media			
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1.17

### Draft Council Meeting materials

Disposition Authority Number      **DAA-0536-2013-0007-0017**

Files include draft meeting notes, draft agendas, draft minutes, draft planning materials, audio cassettes of meetings, and administrative meeting planning materials (except files relating to the history of the meeting location and location selection). Files also include administrative files relating to meeting planning, set up, location selection, correspondence, maps, locational information, special event planning, and other information provided to Council Members and/or the public about meeting space and logistics.

Final Disposition      **Temporary**

Item Status      **Active**

Is this item media neutral?      **Yes**

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?      **Yes**

Do any of the records covered by this item exist as structured electronic data?      **No**

GRS or Superseded Authority Citation      **N1-536-97-1**

### Disposition Instruction

Cutoff Instruction      **Cut off each calendar year.**

Retention Period      **Destroy immediately after cut off or when no longer needed for reference, whichever is longer.**

### Additional Information

GAO Approval      **Not Required**

1.18

### Strategic plan development files

Disposition Authority Number      **DAA-0536-2013-0007-0018**

Materials include staff and Council member correspondence, comments, notes, recommendations, and review of the Strategic Plan; drafts and final versions of the Strategic Plan; comments from external parties on the Strategic Plan.

Final Disposition      **Permanent**

Item Status      **Active**

Is this item media neutral? **Yes**

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? **Yes**

Do any of the records covered by this item exist as structured electronic data? **No**

### Disposition Instruction

Cutoff Instruction **Cut off when new strategic plan is made final (every six years).**

Transfer to the National Archives for Accessioning **Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.**

### Additional Information

What will be the date span of the initial transfer of records to the National Archives? **From 1966 To 2008**

How frequently will your agency transfer these records to the National Archives? **Every 5 Years**

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	6 Cubic feet	1 Cubic feet
Microform		
Hardcopy or Analog Special Media		

1.19

### Council Member Administrative materials

Disposition Authority Number **DAA-0536-2013-0007-0019**

**Personnel files and materials relating to non-federal Council Members, appointment process, commissions, per diem payment instructions, and activities as relevant to the Member's identification and/or nomination for the Council,**

selection process, term, appointment, etc. Includes commissions, biographies, affidavits, and other files as related to Member's special employee status.

Final Disposition Permanent

Item Status Active

Is this item media neutral? Yes

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? Yes

Do any of the records covered by this item exist as structured electronic data? No

### Disposition Instruction

Cutoff Instruction Cut off every 5 years.

Transfer to the National Archives for Accessioning Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.

### Additional Information

What will be the date span of the initial transfer of records to the National Archives? From 1966 To 2008

How frequently will your agency transfer these records to the National Archives? Every 5 Years

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	4.5 Cubic feet	2 Cubic feet
Microform		
Hardcopy or Analog Special Media		

1.20

### Management of IT System materials

Disposition Authority Number DAA-0536-2013-0007-0020

Files related to set up, training, operation, repair, requirements, updates, and use of ACHP IT system. Includes files related to the development, use, operation, requirements, updates, and management of ACHPConnect, including documentation related to content structure, format, fields, and style.

Final Disposition Temporary

Item Status Inactive

Is this item media neutral? Yes

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? Yes

Do any of the records covered by this item exist as structured electronic data? Yes

GRS or Superseded Authority Citation GRS 20, 24, 27

Inactive Status Explanation The agency has agreed to use DAA-GRS-2013-0005-0006, DAA-GRS-2013-0005-0007, DAA-GRS-2013-0005-0004, DAA-GRS-2013-0005-0005, DAA-GRS-2013-0005-0002, and DAA-GRS-2013-0005-0003.

#### Disposition Instruction

Cutoff Instruction Cut off each calendar year.

Retention Period Destroy ten years after cut off or when no longer needed for reference, whichever is longer.

#### Additional Information

GAO Approval Not Required

1.21

#### Staff Management Materials

Disposition Authority Number DAA-0536-2013-0007-0021

Files include employee and office policies, procedures, and guidance; files related to the management of staff, including forms and protocols; emergency procedures and contacts lists; DOI memos, policies, and protocols as relevant and used by the ACHP; employee training materials on agency policies and operations; records management and archiving records, files, draft procedures, and notes; telework policies, procedures, and forms; physical office use guidelines and instructions; files related to staff office structure and responsibilities; other files relating to staff roles, responsibilities, and guidance.

Final Disposition Temporary

Item Status Inactive



Is this item media neutral?	Yes
Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?	Yes
Do any of the records covered by this item exist as structured electronic data?	No
GRS or Superseded Authority Citation	GRS 16
Inactive Status Explanation	The agency has agreed to use DAA-GRS-2013-0002-0007 and DAA-GRS-2016-0016-0001.

#### Disposition Instruction

Cutoff Instruction	Cut off each calendar year.
Retention Period	Destroy ten years after cut off or when no longer needed for reference, whichever is longer.

#### Additional Information

GAO Approval	Not Required
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1.22

#### Personnel materials

Disposition Authority Number	DAA-0536-2013-0007-0022
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All personnel files, including employee information, personal background information, offers of employment, resignation letters, retirement assistance and notification materials, retirement files, certificates of eligibility, position classification information, appeals, employment status, position descriptions, merit promotion files, donated leave files, performance plans and appraisals (EPAPs), intern and extern information, notifications of personnel actions (including SF 50s), reasonable accommodation requests, employee awards (including spot awards and other recognition), materials relating to terminations for cause, reductions in force, EEO records (including complaints and resolutions), alternate worksite files (including individual telework surveys and agreements), personnel counseling records, ADR files, administrative grievances, disciplinary, and adverse action files, personnel injury files, litigation involving ACHP personnel matters, and related records. Files under this series also include pay roll files, time and attendance files, leave records, tax files, Combined Federal Campaign files, Thrift Savings Plan files, Direct Deposit files, levy and garnishment files, payroll administrative files. These materials also include the calendars of the Chairman, Executive Director, and other Office Directors.

Final Disposition	Temporary
Item Status	Inactive

Is this item media neutral?	Yes
Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?	Yes
Do any of the records covered by this item exist as structured electronic data?	No
GRS or Superseded Authority Citation	GRS 1, 2
Inactive Status Explanation	The agency has agreed to use DAA-GRS-2017-0011-0001, DAA-GRS-2017-0007-0003, DAA-GRS-2017-0007-0006, DAA-GRS-2017-0007-0007, DAA-GRS-2017-0007-0008, DAA-GRS-2017-0007-0012, DAA-GRS-2018-0002-0002, DAA-GRS-2018-0002-0004, DAA-GRS-2018-0002-0006, DAA-GRS-2018-0002-0012, DAA-GRS-2018-0002-0013, DAA-GRS-2019-0004-0001, DAA-GRS-2019-0004-0002, DAA-GRS-2016-0015-0004, DAA-GRS-2016-0015-0005, DAA-GRS-2016-0015-0012, DAA-GRS-2016-0015-0013, DAA-GRS-2014-0004-0002, DAA-GRS-2014-0004-0003, DAA-GRS-2017-0010-0014, DAA-GRS-2017-0010-0015, DAA-GRS-2016-0006-0001, and DAA-GRS-2014-0005-0006
Disposition Instruction	
Cutoff Instruction	Cut off when employee no longer works for the Advisory Council on Historic Preservation.
Retention Period	Cut off when employee no longer works for the ACHP. Destroy ten years from cut off or when no longer needed for reference, whichever is later. The calendars of the Chairman, Executive Director, and other Office Directors will be cut off each calendar year and destroyed two years after cut off or when no longer needed for reference, whichever is longer.
Additional Information	
GAO Approval	Not Required
Procurement materials	
Disposition Authority Number	DAA-0536-2013-0007-0023

1.23

Files relating to procurement of goods and non-personal services, such as office supplies, furniture, leasing of office space, office relocation and move materials, purchase requests, receipts, contracts; files relating to employee credit cards, agreements, statements, disputes, approvals, etc.; orders for IT equipment, including computers, AV equipment, printers, copiers, etc. Files include correspondence, contracts, negotiations, notes, and agreements relating to hotel RFPs, use of hotel space and other meeting spaces, provision of refreshments, provision of AV equipment, etc. Files also include correspondence, requests, policies, complaints, and agreements with GSA regarding use, maintenance, and release of office space.

Final Disposition	Temporary
Item Status	Inactive
Is this item media neutral?	Yes
Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?	Yes
Do any of the records covered by this item exist as structured electronic data?	No
GRS or Superseded Authority Citation	GRS 3, 11
Inactive Status Explanation	The agency has agreed to use DAA-GRS-2016-0011-0001, DAA-GRS-2013-0003-0001, and DAA-GRS-2018-0003-0001.
Disposition Instruction	
Cutoff Instruction	Cut off each fiscal year.
Retention Period	Destroy seven years after cut off or when no longer needed for reference, whichever is longer.

#### Additional Information

GAO Approval Not Required

Annual budget estimates and justifications.

Disposition Authority Number DAA-0536-2013-0007-0024

Files comprise final annual budget estimates and justifications.

Final Disposition Permanent

Item Status Active

Is this item media neutral? Yes

1.24

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? **Yes**

Do any of the records covered by this item exist as structured electronic data? **No**

GRS or Superseded Authority Citation **GRS 5**

### Disposition Instruction

Cutoff Instruction **Cut off each fiscal year.**

Transfer to the National Archives for Accessioning **Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.**

### Additional Information

What will be the date span of the initial transfer of records to the National Archives? **From 1966 To 2008**

How frequently will your agency transfer these records to the National Archives? **Every 5 Years**

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	9 Cubic feet	0.2 Cubic feet
Microform		
Hardcopy or Analog Special Media		

1.25

**Draft and working budget records and associated materials.**

Disposition Authority Number **DAA-0536-2013-0007-0025**

Files relating to the development of the annual budget estimates and justifications, policy decisions, budget procedures, budget execution plans, records relating to the authorization and use of appropriated funds, contract authorizations, internal reports, receipt statements, spreadsheets, analyses, training program financial information (including estimated and actual costs and profits, allocation),

liaison interagency agreements, employee detail agreements, expense reports, accounting reports; materials developed by and about the Budget and Planning Committee, including reports, comments, recommendations, meeting notes, and related files.

Final Disposition Temporary

Item Status Inactive

Is this item media neutral? Yes

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? Yes

Do any of the records covered by this item exist as structured electronic data? No

GRS or Superseded Authority Citation GRS 5

Inactive Status Explanation The agency has agreed to use DAA-GRS-2015-0006-0001, DAA-GRS-2015-0006-0002, DAA-GRS-2015-0006-0003, DAA-GRS-2015-0006-0004, and DAA-GRS-2015-0006-0007.

#### Disposition Instruction

Cutoff Instruction Cut off each fiscal year.

Retention Period Destroy five years after cut off or when no longer needed for reference, whichever is longer.

#### Additional Information

GAO Approval Not Required

1.26

Partnerships and Interagency Initiatives in which the ACHP is solely a Participant

Disposition Authority Number DAA-0536-2013-0007-0026

Materials include notes, review comments, agendas, correspondence, budgets, scopes of work, grant applications, contracts, press releases, consultation records, conference materials, reports, publications, studies, research, and associated materials related to ACHP's participation in internal and external federal and state government, non-profit, professional, and industry partnerships, associations, task forces, and work groups related to the National Historic Preservation Act and preservation initiatives. Files also relate to the ACHP's involvement in federal government initiatives, not directly focused on NHPA issues or preservation, as authorized by Executive Orders and related authorities, including notes, review comments, agendas, correspondence, budgets, scopes of work, grant applications, contracts, press releases, consultation records, conference materials,

and associated materials. For example, this series includes files developed during Native American interagency initiatives, including the Interagency Working Group on Indian Affairs, Consultation Committee, Training Committee, American Indian Executive Working Group, Consultation and Coordination Subcommittee, Training Subcommittee, Natural Resources Subcommittee; Native Hawaiian Federal Interagency Working Group; Sacred Lands Forum Planning Team; Federal Interagency Working Group on Environmental Justice; Native American Task Force; Emergency Preparedness Task Force; and other federal government working groups. This series also includes files relating to the ACHP's participation in special conference partnerships with NPS and other interagency groups as necessary, such as the Executive Branch American Heritage Rivers Initiative and other executive conservation initiatives. This series also includes records relating to ACHP's involvement in the America's Great Outdoors Initiative (announced by the White House in 2010), such as research and development, analysis, and recommendations pertaining to the promotion of cultural heritage; formal and informal comments; correspondence; and other input on the 2011 Report to the President and subsequent annual progress reports; documentation of ACHP staff participation on interagency working groups; copies of AGO Council materials and notes; related conference and meeting materials, such as presentations and speeches; informal and formal memoranda and correspondence.

Final Disposition Temporary

Item Status Active

Is this item media neutral? Yes

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? Yes

Do any of the records covered by this item exist as structured electronic data? No

#### Disposition Instruction

Cutoff Instruction Cut off each calendar year.

Retention Period Destroy five years after cut off or when no longer needed for reference, whichever is longer.

#### Additional Information

GAO Approval Not Required

Final Advisory Council on Historic Preservation Legal Products

Disposition Authority Number DAA-0536-2013-0007-0027

Final legal products, including law books, opinions, final correspondence, and memoranda.

1.27

Final Disposition Permanent

Item Status Active

Is this item media neutral? Yes

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? Yes

Do any of the records covered by this item exist as structured electronic data? No

### Disposition Instruction

Cutoff Instruction Cut off after the issuance of the legal advice, report, or guidance, or publication of the law book and/or update.

Transfer to the National Archives for Accessioning Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.

### Additional Information

What will be the date span of the initial transfer of records to the National Archives? From 1966 To 2008

How frequently will your agency transfer these records to the National Archives? Every 5 Years

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	3 Cubic feet	1.5 Cubic feet
Microform		
Hardcopy or Analog Special Media		

- 2 Section 106 Records  
Records relating to Section 106 of the National Historic Preservation Act
- 2.1 Section 106 Case Records

Disposition Authority Number      **DAA-0536-2013-0007-0028**

Case records, with related finding aids, received and created by the Office of Federal Agency Programs. Case records include correspondence and documentation to and from federal agencies, applicants, consultants, and contractors regarding ACHP's participation decisions and other relevant information, project and historic property(ies) descriptions, maps, photographs, recordings, effect findings, and other background information; correspondence and documentation about a Section 106 case to and from State Historic Preservation Offices, Tribal Historic Preservation Offices, state and local governments, Indian tribes, Native Hawaiian organizations, consulting parties, other interested groups and individuals; consultation notes and materials relating to cases in which the ACHP formally participated (under Appendix A), provided formal comments or correspondence, provided technical assistance, early coordination assistance, or informal comments. This series also includes executed Section 106 agreements filed with the ACHP, including memoranda of agreement or programmatic agreements relevant to individual Section 106 cases; and requests for ACHP Comment and associated materials, including ACHP comments, correspondence, consultation and public meeting materials, and agency response. This material also includes ACHPConnect information and reports for individual cases, and cumulative reports developed as needed to respond to inquiries or for agency reporting purposes. This material also includes notes and memoranda from the Executive Director, Office of Native American Affairs, and Office of General Counsel on individual Section 106 cases. Files also include relevant portions (i.e., record material) of National Environmental Policy Act documents from a case in which the federal agency is following the substitution approach to Section 106/NEPA compliance (36 CFR 800.8(c)) or a case in which the ACHP is a cooperating agency under NEPA.

Final Disposition      **Permanent**

Item Status      **Active**

Is this item media neutral?      **Yes**

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?      **Yes**

Do any of the records covered by this item exist as structured electronic data?      **No**

GRS or Superseded Authority Citation      **NC1-368-83-2**

Disposition Instruction

Cutoff Instruction      **Cut off when close case.**



Transfer to Inactive Storage

Transfer to FRC six months after close of case or when no longer needed for reference, whichever is longer.

Transfer to the National Archives for Accessioning

Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.

### Additional Information

What will be the date span of the initial transfer of records to the National Archives?

From 2002 To 2008

How frequently will your agency transfer these records to the National Archives?

Every 5 Years

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	66 Cubic feet	66 Cubic feet
Microform		
Hardcopy or Analog Special Media		

## 2.2

### National Environmental Policy Act (NEPA) documents

Disposition Authority Number

DAA-0536-2013-0007-0029

Files include NEPA documents sent as part of a Section 106 case, early coordination with the ACHP, or as general information, where the agency was coordinating Section 106 and NEPA (not substituting, and the ACHP is not a cooperating agency under NEPA).

Final Disposition

Temporary

Item Status

Active

Is this item media neutral?

Yes

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?

Yes

Do any of the records covered  
by this item exist as structured  
electronic data?

No

GRS or Superseded Authority  
Citation

NC1-368-83-2

### Disposition Instruction

Cutoff Instruction

Cut off when close case.

Retention Period

Destroy immediately after cut off or when no longer  
needed for reference.

### Additional Information

GAO Approval

Not Required

2.3

### Section 106 Program Alternatives Development Files

Disposition Authority Number

DAA-0536-2013-0007-0030

Correspondence, drafts, reports, working files, and memoranda on program alternatives in which the ACHP formally participated (under Appendix A) or provided formal comments or correspondence; as well as executed Section 106 programmatic agreements or other program alternatives filed with the ACHP. Materials include memoranda and notes from Executive Director, OGC, and ONAA on national or regional programmatic approaches. National programmatic agreement development materials and records, and correspondence from previous offices, such as the Office of Cultural Resource Preservation, the Office of Program Review and Education, and the Office of Education and Preservation Assistance (from the 1980s, 1990s).

Final Disposition

Permanent

Item Status

Active

Is this item media neutral?

Yes

Do any of the records covered  
by this item currently exist in  
electronic format(s) other than e-  
mail and word processing?

Yes

Do any of the records covered  
by this item exist as structured  
electronic data?

No

GRS or Superseded Authority  
Citation

NC1-368-83-2

### Disposition Instruction

Cutoff Instruction

Cut off when close case, issue program alternative,  
or case becomes inactive.

Transfer to Inactive Storage	Transfer to FRC six months after cut off or when no longer needed for reference, whichever is longer.
Transfer to the National Archives for Accessioning	Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.

#### Additional Information

What will be the date span of the initial transfer of records to the National Archives?	From 1980 To 2008
How frequently will your agency transfer these records to the National Archives?	Every 5 Years

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	36 Cubic feet	36 Cubic feet
Microform		
Hardcopy or Analog Special Media		

#### 2.4

#### Non participating Section 106 Program Alternatives Development Files

Disposition Authority Number      DAA-0536-2013-0007-0031

Correspondence, drafts, reports, working files, and memoranda on program alternatives for which an ACHP database case number is not assigned and which requires no formal ACHP action, in which the ACHP provided only limited technical assistance or informal comments.

Final Disposition	Temporary
Item Status	Active
Is this item media neutral?	Yes
Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?	Yes
Do any of the records covered by this item exist as structured electronic data?	No

GRS or Superseded Authority Citation      NC1-368-83-2

Disposition Instruction

Cutoff Instruction      Cut off when close case.

Retention Period      Destroy immediately after cut off or when no longer needed for reference, whichever is longer.

Additional Information

GAO Approval      Not Required

2.5

Section 106 Policy and Guidance

Disposition Authority Number      DAA-0536-2013-0007-0032

Materials include final published guidance and policies, publications relating to Section 106, memoranda explaining the Section 106 process, regulations, terms, agency requirements, program alternatives, special situations, and agency policy statements. Materials also include final correspondence to agency heads, Congress, the White House, Indian tribes, Native Hawaiian organizations, other interested parties and the public forwarding and/or explaining such documents and guidance.

Final Disposition      Permanent

Item Status      Active

Is this item media neutral?      Yes

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?      Yes

Do any of the records covered by this item exist as structured electronic data?      No

GRS or Superseded Authority Citation      NC1-368-83-2

Disposition Instruction

Cutoff Instruction      Cut off when complete policy or guidance statement.

Transfer to Inactive Storage      Transfer to FRC six months after cut off or when no longer needed for reference, whichever is longer.

Transfer to the National Archives for Accessioning      Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.

## Additional Information

What will be the date span of the initial transfer of records to the National Archives? **From 1980 To 2008**

How frequently will your agency transfer these records to the National Archives? **Every 5 Years**

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	12 Cubic feet	12 Cubic feet
Microform		
Hardcopy or Analog Special Media		

2.6

### Draft and working files for Section 106 policy and guidance

Disposition Authority Number **DAA-0536-2013-0007-0033**

Materials include guidance documents, drafts, working files, incomplete policies, and correspondence explaining the Section 106 process, regulations, terms, agency requirements, program alternatives, special situations, and agency policy statements. This includes all draft documents, recommendations, and information generated by the Office of Federal Agency Programs, from the OFAP policy teams, and from other ACHP offices. This includes internal memoranda and notes from the Executive Director, OGC, ONAA, the Office of Preservation Initiatives, and the Office of Communications, Education, and Outreach. Files also include tribal and Native Hawaiian consultation guidance draft documents and technical assistance materials, including consultation records; informal correspondence to and from ACHP members and staff, federal agencies, State and Tribal Historic Preservation Offices, Indian tribes, Native Hawaiian organizations, consultants and contractors; training materials such as presentations, interagency agreements, and review comments; and memoranda.

Final Disposition **Temporary**

Item Status **Active**

Is this item media neutral? **Yes**

Do any of the records covered by this item currently exist in **Yes**

electronic format(s) other than e-mail and word processing?

Do any of the records covered by this item exist as structured electronic data? **No**

GRS or Superseded Authority Citation **NC1-368-83-2**

### Disposition Instruction

Cutoff Instruction **Cut off every two years or when complete policy or guidance statement.**

Retention Period **Destroy immediately after cut off or when no longer needed for reference, whichever is longer.**

### Additional Information

GAO Approval **Not Required**

2.7

### Federal Agency Program Improvement Products

Disposition Authority Number **DAA-0536-2013-0007-0034**

Correspondence, memoranda, and other documentation relating to formal ACHP assistance to and about federal agencies improving compliance with the National Historic Preservation Act. This material includes special studies, papers, and reports either produced by the ACHP or submitted to the ACHP by the federal agency to help improve its compliance with the NHPA; also including but not limited to the Department of Defense Legacy Program funded report, science and technology reports, Millennium Federal Stewardship Report materials, ACHP's triennial report on the federal government's identification, protection, and use of historic properties in accordance with Section 3 of Executive Order 13287, FED notes, Senior Policy Official meeting materials, and other associated materials.

Final Disposition **Permanent**

Item Status **Active**

Is this item media neutral? **Yes**

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? **Yes**

Do any of the records covered by this item exist as structured electronic data? **No**

GRS or Superseded Authority Citation **NC1-368-83-2**

### Disposition Instruction

Cutoff Instruction	Cut off when report or guidance is completed and distributed, or when ACHP technical assistance is otherwise complete.
Transfer to Inactive Storage	Transfer to FRC six months after cut off or when no longer needed for reference, whichever is longer.
Transfer to the National Archives for Accessioning	Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.

#### Additional Information

What will be the date span of the initial transfer of records to the National Archives?	From 1980 To 2008
How frequently will your agency transfer these records to the National Archives?	Every 5 Years

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	6 Cubic feet	6 Cubic feet
Microform		
Hardcopy or Analog Special Media		

## 2.8 Drafts, working papers, and technical assistance documents related to Federal Agency Program Improvement Products

Disposition Authority Number **DAA-0536-2013-0007-0035**

Materials documenting ACHP technical assistance, draft materials, working papers, etc., to federal agencies and about federal agencies for improving compliance with the National Historic Preservation Act when there is no formal ACHP involvement.

Final Disposition	Temporary
Item Status	Active
Is this item media neutral?	Yes
Do any of the records covered by this item currently exist in	Yes

electronic format(s) other than e-mail and word processing?

Do any of the records covered by this item exist as structured electronic data? **No**

GRS or Superseded Authority Citation **NC1-368-83-2**

### Disposition Instruction

Cutoff Instruction **Cut off every two years.**

Retention Period **Destroy immediately after cut off or when no longer needed for reference, whichever is longer.**

### Additional Information

GAO Approval **Not Required**

3 **Records relating to Native American Affairs**  
**Records relating to Native American Affairs**

3.1 **Section 101(d)(5) of the National Historic Preservation Act Application Files**

Disposition Authority Number **DAA-0536-2013-0007-0036**

Files include final executed 101(d)(5) agreements and related materials; correspondence, background information, and related materials created pursuant to Section 101(d)(5) of the NHPA; internal memoranda and notes exchanged among ONAA, Executive Director, and OGC regarding specific 101(d)(5) agreements as well as general issues and policy questions about such agreements. Files also include incomplete/unexecuted 101(d)(5) agreements and associated materials, and correspondence from previous offices, including the Native American Program.

Final Disposition **Permanent**

Item Status **Active**

Is this item media neutral? **Yes**

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? **Yes**

Do any of the records covered by this item exist as structured electronic data? **No**

### Disposition Instruction

Cutoff Instruction **Cut off every five years, or when agreement is executed.**



Transfer to the National Archives  
for Accessioning

Transfer textual and electronic records to NARA  
in five year blocks when the newest record in the  
block is 15 years old, or when no longer needed for  
reference, whichever is longer.

#### Additional Information

What will be the date span of the  
initial transfer of records to the  
National Archives?

From 1998 To 2008

How frequently will your agency  
transfer these records to the  
National Archives?

Every 5 Years

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	0.1 Cubic feet	0.05 Cubic feet
Microform		
Hardcopy or Analog Special Media		

3.2

Section 101(d)(2) of the National Historic Preservation Act application files

Disposition Authority Number

DAA-0536-2013-0007-0037

Files include correspondence to and from ACHP to Indian tribes and NPS, tribal applications, and related materials created pursuant to Section 101(d)(2) of the NHPA. Materials also include ACHP review comments, correspondence and materials from the National Park Service and Indian tribes relating to specific applications.

Final Disposition

Temporary

Item Status

Active

Is this item media neutral?

Yes

Do any of the records covered  
by this item currently exist in  
electronic format(s) other than e-  
mail and word processing?

Yes

Do any of the records covered  
by this item exist as structured  
electronic data?

No

### Disposition Instruction

Cutoff Instruction	Cut off every three years.
Retention Period	Destroy immediately after cut off or when no longer needed for reference, whichever is longer.

### Additional Information

GAO Approval	Not Required
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## 3.3 Advisory Council on Historic Preservation's Tribal and Native Hawaiian Policy Materials

Disposition Authority Number	DAA-0536-2013-0007-0038
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Records include ACHP policy statements; consultation records with Indian tribes, Native Hawaiian organizations, and tribal and NHO working groups; internal memoranda; working files; correspondence; review comments; and additional information related to ACHP policies.

Final Disposition	Permanent
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Item Status	Active
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Is this item media neutral?	Yes
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Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?	Yes
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Do any of the records covered by this item exist as structured electronic data?	No
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### Disposition Instruction

Cutoff Instruction	Cut off when superseded by a new policy.
Transfer to the National Archives for Accessioning	Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.

### Additional Information

What will be the date span of the initial transfer of records to the National Archives?	From 1999 To 2008
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How frequently will your agency transfer these records to the National Archives?	Every 5 Years
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	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	10 Cubic feet	0.5 Cubic feet
Microform		
Hardcopy or Analog Special Media		

4

**Preserve America Records**  
Records relating to the Preserve America program

4.1

**Preserve America Program files**

Disposition Authority Number      **DAA-0536-2013-0007-0039**

Files relate to the development of the Preserve America program, including program research materials, documents, and correspondence, proposals and briefing materials. Records may include review materials, decision papers, agendas, and minutes from interagency Preserve America Steering Committee; conference materials, including correspondence, speeches, and presentations; and publications and online web content. Files also include Preserve America Community and Preserve America Stewards designee files.

Final Disposition      **Permanent**

Item Status      **Active**

Is this item media neutral?      **Yes**

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?      **Yes**

Do any of the records covered by this item exist as structured electronic data?      **No**

**Disposition Instruction**

Cutoff Instruction      **Cut off each calendar year.**

Transfer to the National Archives for Accessioning      **Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.**

### Additional Information

What will be the date span of the initial transfer of records to the National Archives? **From 2002 To 2008**

How frequently will your agency transfer these records to the National Archives? **Every 5 Years**

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	65 Cubic feet	2.2 Cubic feet
Microform		
Hardcopy or Analog Special Media		

4.2

### Preserve America Grants Program Reports

Disposition Authority Number **DAA-0536-2013-0007-0040**

### Preserve America Grants Effectiveness Report (PERM) and Program Proposal

Final Disposition **Permanent**

Item Status **Active**

Is this item media neutral? **Yes**

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? **Yes**

Do any of the records covered by this item exist as structured electronic data? **No**

### Disposition Instruction

Cutoff Instruction **Cut off immediately.**

Transfer to the National Archives for Accessioning **Transfer to the National Archives 15 year(s) after cut off**

### Additional Information

What will be the date span of the initial transfer of records to the National Archives? **From 2009 To 2009**

How frequently will your agency transfer these records to the National Archives? **Every 5 Years**

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	0.1 Cubic feet	0.01 Cubic feet
Microform		
Hardcopy or Analog Special Media		

4.3

#### Preserve America Summit final products

Disposition Authority Number **DAA-0536-2013-0007-0041**

Files include final Preserve America Summit reports, publications, and outreach materials relating to the Preserve America Summit held October 2006 in New Orleans, LA.

Final Disposition **Permanent**

Item Status **Active**

Is this item media neutral? **Yes**

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? **Yes**

Do any of the records covered by this item exist as structured electronic data? **No**

#### Disposition Instruction

Cutoff Instruction **Cut off each calendar year.**

Transfer to the National Archives for Accessioning **Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.**

### Additional Information

What will be the date span of the initial transfer of records to the National Archives? **From 2006 To 2011**

How frequently will your agency transfer these records to the National Archives? **Every 5 Years**

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	3 Cubic feet	0.01 Cubic feet
Microform		
Hardcopy or Analog Special Media		

#### 4.4

### Supporting materials for the Preserve America Grants program

Disposition Authority Number **DAA-0536-2013-0007-0042**

Files include documents and correspondence relating to the ACHP's role in the development, management, and evaluation of the Preserve America Grants program, administered by the Historic Preservation Grants office of the National Park Service in cooperation with the ACHP. Records include research and program development files, draft proposals, and correspondence; grant applications, reviewer comments, evaluation checklists, and related documents; announcements, event planning materials, and articles; reports, statistics, and recommendations for program improvement; and materials relating to the development of the 2009 Preserve America Grants Effectiveness Report such as research, development, drafts, and distribution plan.

Final Disposition **Temporary**

Item Status **Active**

Is this item media neutral? **Yes**

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? **Yes**

Do any of the records covered by this item exist as structured electronic data? **No**

### Disposition Instruction

Cutoff Instruction

Cut off each calendar year.

Retention Period

Destroy when last awarded grant is closed out or when no longer needed for reference, whichever is longer.

### Additional Information

GAO Approval

Not Required

4.5

### Preserve America Program Marketing, Events, and Media Files

Disposition Authority Number

DAA-0536-2013-0007-0043

Files include final products, both textual and audiovisual, such as pamphlets, media releases, speeches, logos, promotional materials, scripts, publications, and images related to ceremonies and events, and other final publicity materials.

Final Disposition

Permanent

Item Status

Active

Is this item media neutral?

Yes

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?

Yes

Do any of the records covered by this item exist as structured electronic data?

No

### Disposition Instruction

Cutoff Instruction

Cut off each calendar year in which the event occurred.

Transfer to the National Archives for Accessioning

Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.

### Additional Information

What will be the date span of the initial transfer of records to the National Archives?

From 2002 To 2008

How frequently will your agency transfer these records to the National Archives?

Every 5 Years

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	0.25 Cubic feet	0.01 Cubic feet
Microform		
Hardcopy or Analog Special Media		

#### 4.6 Draft and Working Preserve America Program Marketing, Events, and Media files

Disposition Authority Number **DAA-0536-2013-0007-0044**

Files include records related to the planning and development of event and marketing arrangements; background information, correspondence, design concepts and specifications, purchase requisitions, and other planning documents relating to the creation and authorized use of print and electronic collateral for Preserve America, its marketing and media outreach, including the logo, websites, fact sheets, etc. Files also include working drafts and notes for media releases, remarks, speeches, guest lists, handouts, event materials, etc.

Final Disposition **Temporary**

Item Status **Active**

Is this item media neutral? **Yes**

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? **Yes**

Do any of the records covered by this item exist as structured electronic data? **No**

#### Disposition Instruction

Cutoff Instruction **Cut off each calendar year in which the event occurred.**

Retention Period **Destroy three years after cut off or when no longer needed for reference, whichever is longer.**

#### Additional Information

GAO Approval **Not Required**



#### 4.7 **Preserve America Program Management and Administrative Records**

Disposition Authority Number      **DAA-0536-2013-0007-0045**

Files include program management files for the Preserve America Community and Preserve America Stewards programs (exclusive of designee files scheduled as permanent), as well as Preserve America administrative records, such as event planning files, documentation of interactions with federal and non-federal program partners, reports (including the Preserve America Annual Summary Report), statistics; and draft public presentations, training, networking, and promotional materials.

Final Disposition      **Temporary**

Item Status      **Active**

Is this item media neutral?      **Yes**

Do any of the records covered  
by this item currently exist in  
electronic format(s) other than e-  
mail and word processing?      **Yes**

Do any of the records covered  
by this item exist as structured  
electronic data?      **No**

##### **Disposition Instruction**

Cutoff Instruction      **Cut off each calendar year.**

Retention Period      **Destroy five years after cut off, or when no longer  
needed for reference, whichever is longer.**

##### **Additional Information**

GAO Approval      **Not Required**

#### 4.8 **Preserve America Summit Draft and Administrative Records**

Disposition Authority Number      **DAA-0536-2013-0007-0046**

Files include planning materials, draft documents, and associated administrative records for the Preserve America Summit.

Final Disposition      **Temporary**

Item Status      **Active**

Is this item media neutral?      **Yes**

Do any of the records covered  
by this item currently exist in  
electronic format(s) other than e-  
mail and word processing?      **Yes**

Do any of the records covered  
by this item exist as structured  
electronic data? No

#### Disposition Instruction

Cutoff Instruction Cut off each calendar year.

Retention Period Destroy five years after cut off or when no longer  
needed for reference, whichever is longer.

#### Additional Information

GAO Approval Not Required

### 5 Files relating to Preservation Initiatives Files relating to preservation initiatives

#### 5.1 Heritage Tourism files

Disposition Authority Number DAA-0536-2013-0007-0047

Files include final versions of reports, publications, and outreach materials  
prepared by or for the ACHP relating to Heritage Tourism.

Final Disposition Permanent

Item Status Active

Is this item media neutral? Yes

Do any of the records covered  
by this item currently exist in  
electronic format(s) other than e-  
mail and word processing? Yes

Do any of the records covered  
by this item exist as structured  
electronic data? No

#### Disposition Instruction

Cutoff Instruction Cut off each calendar year.

Transfer to the National Archives  
for Accessioning Transfer textual and electronic records to NARA  
in five year blocks when the newest record in the  
block is 15 years old, or when no longer needed for  
reference, whichever is longer.

#### Additional Information

What will be the date span of the  
initial transfer of records to the  
National Archives? From 1966 To 2008

How frequently will your agency transfer these records to the National Archives? **Every 5 Years**

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	4 Cubic feet	0.5 Cubic feet
Microform		
Hardcopy or Analog Special Media		

## 5.2

### Economic Impacts of Historic Preservation files

Disposition Authority Number **DAA-0536-2013-0007-0048**

Files include final versions of reports, publications, and outreach materials prepared by and for the ACHP related to the Economic Impacts of Historic Preservation.

Final Disposition **Permanent**

Item Status **Active**

Is this item media neutral? **Yes**

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? **Yes**

Do any of the records covered by this item exist as structured electronic data? **No**

### Disposition Instruction

Cutoff Instruction **Cut off each calendar year.**

Transfer to the National Archives for Accessioning **Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.**

### Additional Information

What will be the date span of the initial transfer of records to the National Archives? **From 1966 To 2008**

How frequently will your agency transfer these records to the National Archives? **Every 5 Years**

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	2 Cubic feet	0.5 Cubic feet
Microform		
Hardcopy or Analog Special Media		

### 5.3

#### Draft and Working Heritage Tourism Files

Disposition Authority Number **DAA-0536-2013-0007-0049**

Files include draft and working program development materials, correspondence, and other records related to ACHP's participation in Heritage Tourism, including program materials, research on existing programs, both federal and non-federal; records of ACHP participation in conferences, meetings, and projects with other organizations such as the Partners in Tourism and Civic Tourism, documentation of ACHP participation in related federal initiatives, such as American Heritage Rivers, the Lewis & Clark Bicentennial, and the National Travel and Tourism Strategy; draft speeches, talking points, presentations, web content, and related materials about heritage tourism and historic preservation policy.

Final Disposition **Temporary**

Item Status **Active**

Is this item media neutral? **Yes**

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? **Yes**

Do any of the records covered by this item exist as structured electronic data? **No**

#### Disposition Instruction

Cutoff Instruction **Cut off each calendar year.**

Retention Period Destroy five years after cut off or when no longer needed for reference, whichever is longer.

Additional Information

GAO Approval Not Required

5.4 Working and Draft Files relating to the Economic Impacts of Historic Preservation

Disposition Authority Number DAA-0536-2013-0007-0050

Files include working and draft documents relating to the Economic Impacts of Historic Preservation, correspondence, meeting notes and summaries, and research materials on the economic impacts and benefits of historic preservation. Records include research and development materials; analysis; special contract projects and related materials (e.g., interagency agreement, acquisition, and contract study); draft web and print materials; draft meeting presentations, including reports and public presentations; copies of print and web reference materials including related economic analysis reports.

Final Disposition Temporary

Item Status Active

Is this item media neutral? Yes

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? Yes

Do any of the records covered by this item exist as structured electronic data? No

Disposition Instruction

Cutoff Instruction Cut off each calendar year.

Retention Period Destroy five years after cut off or when no longer needed for reference, whichever is longer.

Additional Information

GAO Approval Not Required

6 Advisory Council on Historic Preservation Awards, Communication, and Outreach files  
Advisory Council on Historic Preservation Awards, Communication, and Outreach files

6.1 Preservation Award Files

Disposition Authority Number DAA-0536-2013-0007-0051

Files include files related to award winners, and final products and deliverables including publicity deliverables, brochures, speeches, and images of the ceremony for preservation awards that the ACHP manages, such as the Preserve America Federal Achievement Award, Chairman's Award for Achievement in Historic Preservation, and all other ACHP-managed award programs.

Final Disposition Permanent

Item Status Active

Is this item media neutral? Yes

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? Yes

Do any of the records covered by this item exist as structured electronic data? No

GRS or Superseded Authority Citation N1-536-97-1

#### Disposition Instruction

Cutoff Instruction Cut off each calendar year.

Transfer to the National Archives for Accessioning Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.

#### Additional Information

What will be the date span of the initial transfer of records to the National Archives? From 1966 To 2008

How frequently will your agency transfer these records to the National Archives? Every 5 Years

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	12 Cubic feet	0.5 Cubic feet
Microform		

Hardcopy or Analog Special Media			
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6.2 Working files, Non-Winner nominations, and Non-ACHP Managed Preservation Awards

Disposition Authority Number DAA-0536-2013-0007-0052

Files include award program development and administration records, correspondence, calls for nominations, working and draft records for ACHP-managed award programs, and non-winner nomination, deliberation and review materials. Files also include all materials relating to non-ACHP managed (external) award programs and other ACHP special awards and recognition (e.g., recognition certificates for persons inside and outside the ACHP).

Final Disposition Temporary

Item Status Active

Is this item media neutral? Yes

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? Yes

Do any of the records covered by this item exist as structured electronic data? No

GRS or Superseded Authority Citation N1-536-97-1

Disposition Instruction

Cutoff Instruction Cut off each calendar year.

Retention Period Destroy four years after cut off or when no longer needed for reference, whichever is longer.

Additional Information

GAO Approval Not Required

6.3 Advisory Council on Historic Preservation/National Trust for Historic Preservation Award for Federal Partnerships in Historic Preservation files

Disposition Authority Number DAA-0536-2013-0007-0053

Files include background information, calls for nominations, nominations, ACHP staff review, jury review, awardee notification, materials relating to ceremony components, including press releases, guest lists, certificates, Chairman's remarks, video presentations, and related materials.

Final Disposition	Temporary
Item Status	Inactive
Is this item media neutral?	Yes
Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?	Yes
Do any of the records covered by this item exist as structured electronic data?	No
Inactive Status Explanation	This item is inactive because it was superseded by New Disposition Authority Number: DAA-0536-2022-0001-0003

#### Disposition Instruction

Cutoff Instruction	Cut off after each annual award cycle ends.
Retention Period	Destroy four years after cut off or when no longer needed for reference, whichever is longer.

#### Additional Information

GAO Approval	Not Required
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6.4

#### Advisory Council on Historic Preservation Style Standards and Guidelines materials

Disposition Authority Number	DAA-0536-2013-0007-0054
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Files include background information, correspondence, design specifications, purchase requisitions, and other documents relating to the creation and authorized use of print and electronic collateral for the ACHP, including the logo, websites, fact sheets, style guides for official ACHP documents; files relating to the development and/or purchase of collateral, such as stationery, folders, pins, t-shirts, hats, etc. for agency use and distribution.

Final Disposition	Temporary
Item Status	Active
Is this item media neutral?	Yes
Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?	Yes
Do any of the records covered by this item exist as structured electronic data?	No



### Disposition Instruction

Cutoff Instruction	Cut off when standards or guidelines are superseded.
Retention Period	Destroy immediately after cut off, or when no longer needed for reference.

### Additional Information

GAO Approval	Not Required
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## 6.5 Materials documenting Advisory Council on Historic Preservation participation in conferences

Disposition Authority Number	DAA-0536-2013-0007-0055
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Files include presenter, exhibitor, and participation materials such as session proposals, presentations, registration documents, exhibition materials, and related documents evidencing ACHP participation in miscellaneous governmental, professional, industry, and preservation related conferences and meetings, including the National Trust for Historic Preservation meetings, the National Conference of State Historic Preservation Officers meetings, Colorado Preservation Inc., archaeological conferences, etc.

Final Disposition	Temporary
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Item Status	Active
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Is this item media neutral?	Yes
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Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?	Yes
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Do any of the records covered by this item exist as structured electronic data?	No
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### Disposition Instruction

Cutoff Instruction	Cut off each calendar year.
Retention Period	Destroy four years after cut off or when no longer needed for reference, whichever is sooner.

### Additional Information

GAO Approval	Not Required
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## 6.6 Advisory Council on Historic Preservation Website files

Disposition Authority Number	DAA-0536-2013-0007-0056
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Files relating to the design of ACHP websites, such as materials about its structure, formatting, and style decisions, user guides, training materials, manuals,

and posted content (the record copy of which is maintained elsewhere). Also includes administrative files relating to the website creation, use, maintenance, revision/changes, etc. and working files.

Final Disposition Temporary

Item Status Active

Is this item media neutral? Yes

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? Yes

Do any of the records covered by this item exist as structured electronic data? Yes

#### Disposition Instruction

Cutoff Instruction Cut off each calendar year.

Retention Period Destroy eight years after cut off or when no longer needed for reference, whichever is longer.

#### Additional Information

GAO Approval Not Required

6.7

#### Advisory Council on Historic Preservation Social Media files

Disposition Authority Number DAA-0536-2013-0007-0057

Files relating to the ACHP's use of social media, for example Facebook and Twitter, including the development of social media outreach, set up of user accounts, agreements, correspondence, guidelines, procedures and protocols, and posted content. Also includes administrative files relating to the use of social media and working files.

Final Disposition Temporary

Item Status Active

Is this item media neutral? Yes

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? Yes

Do any of the records covered by this item exist as structured electronic data? No

#### Disposition Instruction

Cutoff Instruction Cut off each calendar year.

Retention Period Destroy eight years after cut off, or when no longer needed for reference, whichever is longer.

#### Additional Information

GAO Approval Not Required

6.8

#### Advisory Council on Historic Preservation Final Publications

Disposition Authority Number DAA-0536-2013-0007-0058

Final publications, both Section 106 and non-106 related, including the Annual Reports to the President and Congress, ACHP Bimonthly Report/Update: Federal Preservation Program Notes, special reports, Case Digest, brochures, fact sheets, Preserve America, and other similar publications.

Final Disposition Permanent

Item Status Active

Is this item media neutral? Yes

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? Yes

Do any of the records covered by this item exist as structured electronic data? No

GRS or Superseded Authority Citation N1-536-97-1

#### Disposition Instruction

Cutoff Instruction Cut off each calendar year.

Transfer to the National Archives for Accessioning Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.

#### Additional Information

What will be the date span of the initial transfer of records to the National Archives? From 1966 To 2008

How frequently will your agency transfer these records to the National Archives? Every 5 Years

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		

Paper	6 Cubic feet	1.5 Cubic feet
Microform		
Hardcopy or Analog Special Media		

6.9

#### Draft and working publication files

Disposition Authority Number      **DAA-0536-2013-0007-0059**

Files document the drafting and production of all ACHP publications, both Section 106 and non-106 related, including records relating to draft versions of the Annual Reports to the President and Congress, ACHP Bimonthly Report/Update: Federal Preservation Program Notes, special reports, Case Digest, brochures, fact sheets, Preserve America, and other similar publications. Files include in-house approval forms, mailing lists, and background/source materials.

Final Disposition      **Temporary**

Item Status      **Active**

Is this item media neutral?      **Yes**

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?      **Yes**

Do any of the records covered by this item exist as structured electronic data?      **No**

GRS or Superseded Authority Citation      **N1-536-97-1**

#### Disposition Instruction

Cutoff Instruction      **Cut off each calendar year.**

Retention Period      **Destroy five years after cut off or when no longer needed for reference, whichever is longer.**

#### Additional Information

GAO Approval      **Not Required**

6.10

#### Final products related to Advisory Council on Historic Preservation public affairs and media outreach

Disposition Authority Number      **DAA-0536-2013-0007-0060**

Final press releases; final products and materials for press kits and advisories, including materials prepared for ACHP hearings and public meetings, ACHP business meetings, and press events. Materials also include final agendas, tour briefing materials, brochures and fact sheets (e.g., About the ACHP and A Five-Minute Look at Section 106), and reports.

Final Disposition Permanent

Item Status Active

Is this item media neutral? Yes

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? Yes

Do any of the records covered by this item exist as structured electronic data? No

GRS or Superseded Authority Citation N1-536-97-1

#### Disposition Instruction

Cutoff Instruction Cut off each calendar year.

Transfer to the National Archives for Accessioning Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.

#### Additional Information

What will be the date span of the initial transfer of records to the National Archives? From 1966 To 2008

How frequently will your agency transfer these records to the National Archives? Every 5 Years

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	6 Cubic feet	0.10 Cubic feet
Microform		

Hardcopy or Analog Special Media		
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6.11

### Draft media and outreach materials

Disposition Authority Number      **DAA-0536-2013-0007-0061**

Files relating to draft press releases, working files, mailing lists, approval forms, finding aids, final copy, and related pictures/images. Also includes working files and draft materials relating to press kits and advisories, including materials prepared for ACHP hearings and public meetings, ACHP business meetings, and press events; draft agendas, briefing materials, brochures, fact sheets, reports, and background materials. Also includes files relating to news clippings of ACHP and Preserve America activities.

Final Disposition      **Temporary**

Item Status      **Active**

Is this item media neutral?      **Yes**

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?      **Yes**

Do any of the records covered by this item exist as structured electronic data?      **No**

GRS or Superseded Authority Citation      **N1-536-97-1**

### Disposition Instruction

Cutoff Instruction      **Cut off each calendar year.**

Retention Period      **Destroy two years after cut off or when no longer needed for reference, whichever is longer.**

### Additional Information

GAO Approval      **Not Required**

6.12

### Advisory Council on Historic Preservation Information Requests

Disposition Authority Number      **DAA-0536-2013-0007-0062**

Files include formal correspondence received from and responding to Presidential or Congressional or Congressional constituency letters with inquiries for the ACHP; general inquiries from the public, other government agencies, private organizations and associations, and ACHP responses. Files also include form letters, generic letters from the ACHP that address/redirect requests for information, funding, employment opportunities, etc.; letters are often accompanied by copies of ACHP

fact sheets and publications. Files may also include tallies and summaries of publication and information requests.

Final Disposition Temporary

Item Status Active

Is this item media neutral? Yes

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? Yes

Do any of the records covered by this item exist as structured electronic data? No

GRS or Superseded Authority Citation N1-536-97-1

#### Disposition Instruction

Cutoff Instruction Cut off each calendar year.

Retention Period Destroy five years after cut off, or five years after form response letter is discontinued, superseded, or cancelled.

#### Additional Information

GAO Approval Not Required

6.13

#### Advisory Council on Historic Preservation Multi-media records

Disposition Authority Number DAA-0536-2013-0007-0063

Records include photographic, slides, negatives, contact sheets, posters (2 copies of each), and audio-visual materials pertaining to the history of the ACHP, and related ACHP and Preserve America activities. Includes original photographs taken by ACHP staff and members and other photographers, often accompanied by negatives; slides and digital images of, including but not limited to ACHP members, ACHP program functions, and other ACHP preservation-related activities. Materials may be used in ACHP publications, Section 106 cases, training, presentations, and ACHP websites and social media. Records also include file (35mm), videotapes, and audiotapes of ACHP and Preserve America related presentations, interviews, and other activities used for marketing, education, training, recordation, and other purposes.

Final Disposition Permanent

Item Status Active

Is this item media neutral? Yes

Do any of the records covered by this item currently exist in Yes

electronic format(s) other than e-mail and word processing?

Do any of the records covered by this item exist as structured electronic data? **No**

GRS or Superseded Authority Citation **N1-536-97-1**

### Disposition Instruction

Cutoff Instruction **Analog records: cut off on approval of schedule. All other records: cut off every five years.**

Transfer to the National Archives for Accessioning **Transfer to the National Archives immediately after cut off.**

### Additional Information

What will be the date span of the initial transfer of records to the National Archives? **From 1966 To 2008**

How frequently will your agency transfer these records to the National Archives? **Every 5 Years**

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper		
Microform		
Hardcopy or Analog Special Media	9 cubic feet	

6.14

### Final Advisory Council on Historic Preservation Speeches and Member Presentations

Disposition Authority Number **DAA-0536-2013-0007-0064**

**Files include final speeches, presentations, and associated material to be given by ACHP members and staff for ACHP-related activities.**

Final Disposition **Permanent**

Item Status **Active**

Is this item media neutral? **Yes**



Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? **Yes**

Do any of the records covered by this item exist as structured electronic data? **No**

GRS or Superseded Authority Citation **N1-536-97-1**

### Disposition Instruction

Cutoff Instruction **Cut off each calendar year.**

Transfer to the National Archives for Accessioning **Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.**

### Additional Information

What will be the date span of the initial transfer of records to the National Archives? **From 1966 To 2008**

How frequently will your agency transfer these records to the National Archives? **Every 5 Years**

	Estimated Current Volume	Annual Accumulation
Electronic/Digital		
Paper	3 Cubic feet	2 Cubic feet
Microform		
Hardcopy or Analog Special Media		

6.15

### Draft speeches and member presentations

Disposition Authority Number **DAA-0536-2013-0007-0065**

**Working files and draft speeches, draft presentations, including notes and informal correspondence.**

Final Disposition **Temporary**

Item Status **Active**

Is this item media neutral? Yes

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? Yes

Do any of the records covered by this item exist as structured electronic data? No

#### Disposition Instruction

Cutoff Instruction Cut off each calendar year.

Retention Period Destroy four year after cut off or when no longer needed for reference, whichever is longer.

#### Additional Information

GAO Approval Not Required

6.16

#### Camera ready artwork and other multimedia records

Disposition Authority Number DAA-0536-2013-0007-0066

Camera ready artwork and other multimedia records not documenting the history of the ACHP, or related ACHP or Preserve America activities.

Final Disposition Temporary

Item Status Active

Is this item media neutral? Yes

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? Yes

Do any of the records covered by this item exist as structured electronic data? No

GRS or Superseded Authority Citation N1-536-97-1

#### Disposition Instruction

Cutoff Instruction Cut off every five years.

Retention Period Destroy immediately upon cut off or when no longer needed for reference, whichever is sooner. The ACHP may offer such non-record material to NARA for permanent accessioning prior to disposal.

#### Additional Information

	GAO Approval	Not Required
7	NHPA and Section 106 Training Materials NHPA and Section 106 Training Materials	
7.1	Sample NHPA and Section 106 Training Products	
	Disposition Authority Number	DAA-0536-2013-0007-0067
	Materials comprise one targeted final product for each substantively modified version of general and specific NHPA and Section 106 courses, including the Section 106 Essentials, Introduction, Advanced, and other general and specific NHPA and Section 106 courses. The training program file includes final course presentation, teacher materials, case studies, participant materials, and student books. Includes program file for each webinar and online course; conference presentations and associated documents; final training courses from previous training offices (no longer current).	
	Final Disposition	Permanent
	Item Status	Active
	Is this item media neutral?	Yes
	Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?	Yes
	Do any of the records covered by this item exist as structured electronic data?	No
	Disposition Instruction	
	Cutoff Instruction	Cut off course files each time a course is substantively modified and a new course is approved and put into use.
	Transfer to the National Archives for Accessioning	Transfer textual and electronic records to NARA in five year blocks when the newest record in the block is 15 years old, or when no longer needed for reference, whichever is longer.
	Additional Information	
	What will be the date span of the initial transfer of records to the National Archives?	From 1966 To 2008
	How frequently will your agency transfer these records to the National Archives?	Every 5 Years

7.2

## General NHPA and Section 106 Training Materials

Disposition Authority Number      DAA-0536-2013-0007-0068

Materials relating to NHPA and Section 106 course presentations, including draft and working files, final products (that are not included in sample program files designated for preservation), teacher materials, case studies, participant materials and student books that are presented/distributed for the Section 106 Essentials, Introduction, Advanced, and other general and specific NHPA and Section 106 courses. Files include final, working and draft materials for the webinars, online courses, and targeted training materials; final and draft conference materials and associated materials.

Final Disposition      Temporary

Item Status      Active

Is this item media neutral?      Yes

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing?      Yes

Do any of the records covered by this item exist as structured electronic data?      No

### Disposition Instruction

Cutoff Instruction      Cut off course materials each time a course is substantively modified and a new course is approved and put into use.

Retention Period      Destroy immediately after cut off or when no longer needed for reference, whichever is longer.

### Additional Information

GAO Approval      Not Required

7.3

## Administrative Materials relating to NHPA and Section 106 Training

Disposition Authority Number      DAA-0536-2013-0007-0069

Materials relating to NHPA and Section 106 training administrative files, including attendee registration forms, attendee listings for each class, attendee evaluations, email correspondence regarding attendee questions and feedback, marketing information for course scheduling, agency decisions, publications, marketing, correspondence, and related material about on-request training issues; AICP and AIA attendee forms (require maintenance for 2 and 6 years respectively).

Final Disposition      Temporary

Item Status      Active

Is this item media neutral? Yes

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? Yes

Do any of the records covered by this item exist as structured electronic data? No

#### Disposition Instruction

Cutoff Instruction Cut off each calendar year.

Retention Period Destroy after three years from cut off or when no longer needed for reference, whichever is longer (with exception for AICP and AIA attendee forms as noted above).

#### Additional Information

GAO Approval Not Required

## Agency Certification

I hereby certify that I am authorized to act for this agency in matters pertaining to the disposition of its records and that the records proposed for disposal in this schedule are not now needed for the business of the agency or will not be needed after the retention periods specified.

## Signatory Information

Date	Action	By	Title	Organization
08/06/2013	Certify	Kelly Fanizzo	Program Analyst / Attorney Advisor	ACHP - OFAP
11/21/2013	Return for Revision	Henry Wolfinger	Appraiser	National Archives and Records Administration - Records Management Services
12/13/2013	Submit For Certification	Kelly Fanizzo	Program Analyst / Attorney Advisor	ACHP - OFAP
12/13/2013	Certify	Kelly Fanizzo	Program Analyst / Attorney Advisor	ACHP - OFAP
03/18/2014	Submit for Concurrence	Henry Wolfinger	Appraiser	National Archives and Records Administration - Records Management Services
03/21/2014	Concur	Margaret Hawkins	Director of Records Management Services	National Records Management Program - Records Management Services
03/24/2014	Concur	Laurence Brewer	Director, National Records Management Program	National Archives and Records Administration - National Records Management Program
03/25/2014	Approve	David Ferriero	Archivist of the United States	Office of the Archivist - Office of the Archivist