RÉQUE	ST FOR RECORDS DISPOSIT	Leave Blank (NARA Use Only)			
To: National Archives and Records Administration (NIR) Washington DC 20408  J			Job Number NI-543-00-8		
			Date Received 10/29/1999		
2/3. Major Subdivision: Office of the Director of OFHEO			Notification to Agency		
4. Name of Person with Whom to Confer:  Alice Gannon, CRM		5. Telephone: 202-414-3791	In accordance with the provisions of 44 USC 3303a the disposition request, including amendments, is approved except for items that may be marked "disposition not approved" or "withdrawn " in column 10.		
			Date Archivist of	the United States	
6. Agency Certification:  I hereby certify that I am authorized to act for this agency in matters pertaining to the disposition of its records and that the records proposed for disposal on the attached page(s) are not now needed for the business of this agency or will not be needed after the retention periods specified; and that written concurrence from the General Accounting Office, under the provisions of Title 8 of the GAO Manual for Guidance of Federal Agencies:    Date:   Signature of Agency Representative: Alice Gannon, CRM   Title: Records Management Officer					
7 Item	7. Item 8. Description of Item and Proposed Disposition 9. GRS or 10. Action				
No.	o. Description of Item and Proposed	a Disposition	Superseded Job Citation	Taken (NARA Use Only)	
	Ogone u Church	NA MA MUIAT	-		
115-109	Ogency MWMD NR, NWCT  NSN 7540-00-634-4064  Previous Edition Not Usable		Standard Fo	Standard Form 115 (Rev. 3-91) Prescribed by NARA 36 CFR 1228	

# Office of Federal Housing Enterprise Oversight (OFHEO)

ID 92

### OFHEO Records Management Program: Records Retention Schedule - Paper Records Series

Office of Record DIR - Director's Office

Record Series Name

Chron File - Office of the Director of OFHEO

Medium - Group

Paper

NARA Job

NI-543-00-08/01

File Plan Category Name

DR Chron File - Office of the Director of OFHEO

Use and Purpose

Substantive records related to the administration, organization, policies, and functions of OFHEO. This file includes such documents as the quarterly Capital Classification Letters to the GSEs and to Congress, the Quarterly reports to the HUD Secretary, and documentation of decisions, meetings, and other high-level activities of the Director and Deputy Director of OFHEO as well as of OFHEO as a whole. This file does NOT include copies of the official documents associated with the U.S./Mexico Binational projects in which OFHEO has participated. This file does NOT include personal documentary materials of either the Director of

OFHEO or the Deputy Director of OFHEO.

Filing Instructions

File chronologically.

**Volume** 

4 file drawers

Volume Growth

1/2 file drawer per year

Total Retention: Years/Event

NI-543-00-08/0 la: Permanent records - Break paper files annually. Transfer to offsite storage in 10 years, or when volume warrants. Offer to NARA in 10-year segments when most recent records in the transferring segment are 30 years old. NI-543-00-08/01b: Permanent records - Finding Aid: Upon transfer to offsite storage, include with the files, an index or finding aid to those documents in the collection. TransferNI-543-00-08/01c: Temporary Records. After paper record copy capture, delete all copies of electronic source records, except the one copy

retained as a template for updating or revision.

Disposition Authority SF115

If no Dispo Auth

SF115

Superseded by:

// - 543 - 1) - 1/1.1 DATE (MM/DD/YYYY):

MARTY Report - GRS/SF115 Data - Paper Records Alice Gannon, CRM 9/97

8/4/00

MARTY - Masterlist of Agency Record Types - Microsoft Access 97

Page 1

# Office of Federal Housing Enterprise Oversight (OFHEO)

ID 93

OFHEO Records Management Program: Records Retention Schedule - Paper Records Series

\*\*Qffice of Record DIR - Director's Office

Record Series Name OFHEO Project Tracking Reports

Medium - Oroup Paper

NARA Job#: NI-543-00-08/02

File Plan Category Name OFHSO Project Tracking Reports

Use and Purpose Substantian records created by each Office within OFHEO to report to the Deputy

Director of OFNEO the progress and status of projects. This file constitutes an-

Office by Office Intory of OFHEO's functions, activities, and progress in meeting-

- its goals:

Filing Instructions File chronologically.

Volume 1 file drawer

Volume Growth 6" per year

Total Retention: Years/Event NI-543-00-08/02a: Temporary Records. Break paper files annually. Retain for the

current year plus three years, then destroy. NI-543 00-08/02b: Temporary Records. After paper record copy capture, delete all copies of electronic source

records, except the one copy retained as a template for updating or revision.

Disposition Authority SF115

If no Dispo Auth SF115

Item Obsolete. OFHED Cewed b Exstin

MARTY Report - GRS/SF115 Data - Paper Records Alice Gannon, CRM 9/97

MARTY - Masterlist of Agency Record Types - Microsoft Access 97

4/12/00

**INACTIVE - ALL ITEMS SUPERSEDED** 

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# Office of Federal Housing Enterprise Oversight (OFHEO)

ID 94

OFHEO Records Management Program: Records Retention Schedule - Paper Records Series

Office of Record DIR - Director's Office

Record Series Name

**Trip Books** 

Medium Group

Paper

NARA Job#:

NI-543-00-08/03

File Plan Category Name

Trip Books

Use and Purpose

Substantive records including briefing documents created to assist OFHEO officials when they are on Official trips. Trip Books include such documents as copies of itinerasies, conference and other event agendas, background materials,

and speeches, if applicable.

Filing Instructions

File chronologically.

Volume

1 file drawer

Volume Growth

Unknown at this time

Total Retention: Years/Event NI-543-00-08/03a: Temporary Records. Break paper files annually. Destroy one year after the term of the incumbent Director of OFHEO, or after three years, whichever is longer. NI-543-00-08/03b: Temporary Records. After paper record copy capture, delete all copies of electronic source records, except the one copy

retained as a template for updating or revision.

**Disposition Authority** 

SF115

If no Dispo Auth

SF115

Superseded by:

MARTY Report - GRS/SF115 Data - Paper Records Alice Gannon, CRM 4/12/00

MARTY - Masterlist of Agency Record TYpes - Microsoft Access 97

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